

Hearing Date: February 3, 2012 at 10:00 a.m. (ET)
Objection Deadline: February 3, 2012 at 10:00 a.m. (ET)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Chapter 11	
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)	
Debtors.)	(Jointly Administered)	
)	Ref. No. 14	

NOTICE OF RESCHEDULED HEARING ON DEBTORS' MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (A) AUTHORIZING, BUT NOT DIRECTING, THE DEBTORS TO PAY CERTAIN PREPETITION CLAIMS OF CRITICAL VENDORS, (B) APPROVING RELATED PROCEDURES AND (C) AUTHORIZING, BUT NOT DIRECTING, ALL FINANCIAL INSTITUTIONS TO HONOR ALL RELATED PAYMENT REQUESTS

PLEASE TAKE NOTICE that the hearing to consider the Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Critical Vendors, (B) Approving Related Procedures and (C) Authorizing, But Not Directing, All Financial Institutions to Honor All Related Payment

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is: 343 State Street, Rochester, NY 14650.



Requests (the “**Motion**”) [Docket No. 14], dated January 18, 2012, filed by Eastman Kodak Company, on behalf of itself and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “**Debtors**”), previously scheduled for January 26, 2012, will be held before the Honorable Allan L. Gropper, United States Bankruptcy Judge, in Room 617 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, 10004, on February 3, 2012 at 10:00 a.m. (ET) (the “**Rescheduled Hearing**”).

PLEASE TAKE FURTHER NOTICE that the Debtors intend to seek entry of an interim order granting the Motion.

PLEASE TAKE FURTHER NOTICE that objections to the Motion may be presented at the Hearing.

Dated: January 26, 2012
New York, New York

/s/ Andrew G. Dietderich

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