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Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

\_\_\_\_\_) Chapter 11  
In re: )  
) Case No. 12-10202 (ALG)  
EASTMAN KODAK COMPANY, *et al.*,<sup>1</sup> )  
)  
Debtors. )  
) (Jointly Administered)  
)  
) Ref. No. 15  
)  
\_\_\_\_\_)

**NOTICE OF FILING OF AMENDED EXHIBIT**

**PLEASE TAKE NOTICE** that on January 19, 2012, Eastman Kodak Company, et al., (collectively the “**Debtors**”) filed the Debtors’ Motion for Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to (I) Continue Using Their Existing Cash Management System, Bank Accounts and Business Forms, (II) Maintain Investment Practices and (III) Continue Intercompany Transactions, (B) Providing Postpetition Intercompany Claims Administrative Expense Priority and (C)

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



Authorizing, But Not Directing, All Financial Institutions to Honor All Related Payment Requests (the “**Motion**”), and on February 13, 2012, the Debtors filed an amended Exhibit E to the Motion

**PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit 1 is a second amended Exhibit E to the Motion.

Dated: February 15, 2012  
New York, New York

/s/ Andrew G. Dietderich  
\_\_\_\_\_  
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**EXHIBIT 1**

Customer Name	Account Name	Last 4 Digits of Account Number	Branch Name	Branch Reference	Currency
KODAK (NEAR EAST) INC.	KODAK (NEAR EAST) INC.	8001	CITIBANK DUBAI	Dubai Branch	AED
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	1086	BANCO DE CREDITO DE PERU	Peru Branch	PEN
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	0193	BANCO DE CREDITO DE PERU	Peru Branch	USD
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	5603	CITIBANK	Uruguay Branch	USD
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	5638	CITIBANK	Uruguay Branch	USD
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	5654	CITIBANK	Uruguay Branch	USD
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	5613	CITIBANK	Uruguay Branch	USD
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	5026	CITIBANK	Uruguay Branch	UYU
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	5034	CITIBANK	Uruguay Branch	UYU
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	5069	CITIBANK	Uruguay Branch	UYU
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	5001	CITIBANK	Uruguay Branch	UYU
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	4106	PERU CITIBANK	Peru Branch	USD
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	4114	PERU CITIBANK	Peru Branch	USD
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	4009	PERU CITIBANK	Peru Branch	PEN
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	4017	PERU CITIBANK	Peru Branch	PEN
KODAK AMERICAS, LTD.	KODAK AMERICAS, LTD.	4041	PERU CITIBANK	Peru Branch	PEN
KODAK NEAR EAST , INC	KODAK NEAR EAST , INC	0217	ALPHA BANK	Greece Branch	EUR
KODAK NEAR EAST , INC	KODAK NEAR EAST , INC	8005	CITIBANK	Dubai Branch	USD
KODAK NEAR EAST , INC	KODAK NEAR EAST , INC	8013	CITIBANK	Dubai Branch	USD
KODAK NEAR EAST , INC	KODAK NEAR EAST , INC	0073	CITIBANK INTL PLC, GREECE BRANCH	Greece Branch	EUR
KODAK NEAR EAST , INC	KODAK NEAR EAST , INC	4223	NATIONAL BANK OF GREECE	Greece Branch	EUR
KODAK NEAR EAST , INC	KODAK NEAR EAST , INC	5188	YAPI KREDI BANKASI	Istanbul Turkey Branch	TL
KODAK NEAR EAST , INC	KODAK NEAR EAST , INC	2098	YAPI KREDI BANKASI	Istanbul Turkey Branch	TL

Customer Name	Account Name	Last 4 Digits of Account Number	Branch Name	Branch Reference	Currency
KODAK NEAR EAST , INC	KODAK NEAR EAST , INC	2627	YAPI KREDI BANKASI	Istanbul Turkey Branch	USD
KODAK NEAR EAST , INC	KODAK NEAR EAST , INC	5001	ZIRAAT BANKASI	Istanbul Turkey Branch	TL
KODAK PHILIPPINES LTD	KODAK PHILIPPINES LTD	2458	BANCO DE ORO	Philippines Branch	PHP
KODAK PHILIPPINES LTD	KODAK PHILIPPINES LTD	6007	CITIBANK	Philippines Branch	PHP
KODAK PHILIPPINES LTD	KODAK PHILIPPINES LTD	6031	CITIBANK	Philippines Branch	PHP
KODAK PHILIPPINES LTD	KODAK PHILIPPINES LTD	6023	CITIBANK	Philippines Branch	PHP
KODAK PHILIPPINES LTD	KODAK PHILIPPINES LTD	6015	CITIBANK	Philippines Branch	USD
KODAK PORTUGUESA LTD	KODAK PORTUGUESA LTD	8009	CITIBANK	Cinelabs Dubai Branch	AED
KODAK PORTUGUESA LTD	KODAK PORTUGUESA LTD	8017	CITIBANK	Cinelabs Dubai Branch	USD