

Andrew G. Dietderich
John J. Jerome
Michael H. Torkin
Mark U. Schneiderman
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004-2498
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____) Chapter 11
In re:)
) Case No. 12-10202 (ALG)
EASTMAN KODAK COMPANY, *et al.*,¹)
)
Debtors.)
) (Jointly Administered)
)
) Ref. No. 15
)
_____)

NOTICE OF FILING OF AMENDED EXHIBIT

PLEASE TAKE NOTICE that on January 19, 2012, Eastman Kodak Company, et al., (collectively the “**Debtors**”) filed the Debtors’ Motion for Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to (I) Continue Using Their Existing Cash Management System, Bank Accounts and Business Forms, (II) Maintain Investment Practices and (III) Continue Intercompany Transactions, (B) Providing Postpetition Intercompany Claims Administrative Expense Priority and (C)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



Authorizing, But Not Directing, All Financial Institutions to Honor All Related Payment Requests (the “**Motion**”), and on February 13, 2012, the Debtors filed an amended Exhibit E to the Motion

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit 1 is an amended Exhibit C to the Motion.

Dated: February 15, 2012
New York, New York

/s/ Andrew G. Dietderich

Andrew G. Dietderich
John J. Jerome
Michael H. Torkin
Mark U. Schneiderman
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

- and -

Pauline K. Morgan
Joseph M. Barry
YOUNG CONAWAY STARGATT &
TAYLOR, LLP
1270 Avenue of the Americas
Suite 2210
New York 10020
Telephone: (212) 332-8840
Facsimile: (212) 332-8855

Proposed Counsel to the Debtors and Debtors in Possession

EXHIBIT 1

Bank	Address	Contact	Account in Name Of	Type of Account	Last 4 Digits of Account Number
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Eastman Kodak Company	Concentration	2890
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Eastman Kodak Company	Payroll	1931
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Eastman Kodak Company	Receipt	2887
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Eastman Kodak Company	Receipt	6550
Bank of Colorado	1041 Main Street PO Box 939 Windsor, CO 80550	Cindy Sampson 970-686-7631 cindy.sampson@bankofcolorado.com	Eastman Kodak Company	Receipt	1232
Bank of New York Mellon Corporation	500 Ross Street Suite 154-1320 Pittsburgh, PA 15262-0001	Susan Maxon 973-357-7501 susan.maxon@bnymellon.com	Eastman Kodak Company	Disbursement	2763
Bank of New York Mellon Corporation	500 Ross Street Suite 154-1320 Pittsburgh, PA 15262-0001	Susan Maxon 973-357-7501 susan.maxon@bnymellon.com	Eastman Kodak Company	Freight	9220
Bank of the West	1977 Saturn St Monterey Park, CA 91755	Connie Leon 888-727-2692 connie.leon@bankofthewest.com	Eastman Kodak Company	Special	1392

Bank	Address	Contact	Account in Name Of	Type of Account	Last 4 Digits of Account Number
Citibank, N.A.	388 Greenwich Street 23rd Floor, New York, NY 10013	Irina Volvshin Brian Reed 312-876-3286 irina.voloshin@citi.com	Eastman Kodak Company	Disbursement	6005
Citibank, N.A.	388 Greenwich Street 23rd Floor New York, NY 10013	Irina Volvshin Brian Reed 312-876-3286 irina.voloshin@citi.com	Eastman Kodak Company	Concentration	9217
Citibank, N.A.	388 Greenwich Street 23rd Floor New York, NY 10013	Irina Volvshin Brian Reed 312-876-3286 irina.voloshin@citi.com	Eastman Kodak Company	Disbursement	1373
Citibank, N.A.	388 Greenwich Street 23rd Floor New York, NY 10013	Irina Volvshin Brian Reed 312-876-3286 irina.voloshin@citi.com	Eastman Kodak Company	Receipt	8982
Citibank, N.A.	388 Greenwich Street 23rd Floor New York, NY 10013	Irina Volvshin Brian Reed 312-876-3286 irina.voloshin@citi.com	Eastman Kodak Company	Receipt	5619
Citizens Alliance Bank, Clara City	55 NW First Street PO Box 430 Clara City, MN 56222	Julie Lessard 763-569-5992 jlessard@solutran.com	Eastman Kodak Company	Promotions	0004
Citizens Alliance Bank, Clara City	55 NW First Street PO Box 430 Clara City, MN 56222	Julie Lessard 763-569-5992 jlessard@solutran.com	Eastman Kodak Company	Promotions	7377
Citizens Alliance Bank, Clara City	55 NW First Street PO Box 430 Clara City, MN 56222	Julie Lessard 763-569-5992 jlessard@solutran.com	Eastman Kodak Company	Promotions	7390

Bank	Address	Contact	Account in Name Of	Type of Account	Last 4 Digits of Account Number
Citizens Alliance Bank, Lake Lillian	431 Lakeview Street PO Box 12 Lake Lillain, MN 56253	Julie Lessard 763-569-5992 jlessard@solutran.com	Eastman Kodak Company	Promotions	0454
Citizens Alliance Bank, Lake Lillian	431 Lakeview Street PO Box 12 Lake Lillain, MN 56253	Julie Lessard 763-569-5992 jlessard@solutran.com	Eastman Kodak Company	Promotions	5473
Citizens Alliance Bank, Lake Lillian	431 Lakeview Street PO Box 12 Lake Lillain, MN 56253	Julie Lessard 763-569-5992 jlessard@solutran.com	Eastman Kodak Company	Promotions	5502
Citizens Alliance Bank, Lake Lillian	431 Lakeview Street PO Box 12 Lake Lillain, MN 56253	Julie Lessard 763-569-5992 jlessard@solutran.com	Eastman Kodak Company	Promotions	5529
Citizens Alliance Bank, Lake Lillian	431 Lakeview Street PO Box 12 Lake Lillain, MN 56253	Julie Lessard 763-569-5992 jlessard@solutran.com	Eastman Kodak Company	Promotions	5510
Citizens Alliance Bank, Lake Lillian	431 Lakeview Street PO Box 12 Lake Lillain, MN 56253	Julie Lessard 763-569-5992 jlessard@solutran.com	Eastman Kodak Company	Promotions	5545
Citizens Alliance Bank, Lake Lillian	431 Lakeview Street PO Box 12 Lake Lillain, MN 56253	Julie Lessard 763-569-5992 jlessard@solutran.com	Eastman Kodak Company	Promotions	5537
ESL Federal Credit Union	225 Chestnut Street Rochester, NY 14604-2424	Bernadette Rizzo 585-336-5716 brizzo@esl.org Jolene Mingoea 585-339-4410 jmingoea@esl.org	Eastman Kodak Company	Receipt	0512

Bank	Address	Contact	Account in Name Of	Type of Account	Last 4 Digits of Account Number
J P Morgan Chase	270 Park Ave., New York, NY 10081	NA	Eastman Kodak Company	Benefits	7561
J P Morgan Chase	270 Park Ave., New York, NY 10081	NA	Eastman Kodak Company	Benefits	5762
J P Morgan Chase	270 Park Ave., New York, NY 10081	NA	Eastman Kodak Company	Benefits	0023
KeyBank, N.A.	303 Broadway 16th Floor Cincinnati, OH 45202	Alisa Renck 513-830-1039 alisa_r_renck@keybank.com	Eastman Kodak Company	Disbursement	2200
KeyBank, N.A.	303 Broadway 16th Floor Cincinnati, OH 45202	Alisa Renck 513-830-1039 alisa_r_renck@keybank.com	Eastman Kodak Company	Receipt	7435
PNC Bank, N.A.	Two Tower Center Boulevard 23rd Floor East Brunswick, NJ 08816	James Oppenheim 732-220-3226 james.oppenheim@pnc.com	Eastman Kodak Company	Concentration	7407
PNC Bank, N.A.	Two Tower Center Boulevard 23rd Floor East Brunswick, NJ 08816	James Oppenheim 732-220-3226 james.oppenheim@pnc.com	Eastman Kodak Company	Receipt	6372
PNC Bank, N.A.	Two Tower Center Boulevard 23rd Floor East Brunswick, NJ 08816	James Oppenheim 732-220-3226 james.oppenheim@pnc.com	Eastman Kodak Company	Receipt	1396

Bank	Address	Contact	Account in Name Of	Type of Account	Last 4 Digits of Account Number
PNC Bank, N.A.	Two Tower Center Boulevard 23rd Floor East Brunswick, NJ 08816	James Oppenheim 732-220-3226 james.oppenheim@pnc.com	Eastman Kodak Company	Receipt	3104
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Sean Coleman 877-333-9183 bamlmarkets@baml.com	Eastman Kodak Company	Investment	9093
Bank of New York Mellon Corporation	One Wall Street 14th Floor New York, NY 10286	Rebecca Montes de Oca 212-635-7339 rebecca.montesdeoca@bnymellon.com Kevin Ronan 212-635-7339 kevin.ronan@bnymellon.com	Eastman Kodak Company	Investment	3563
Citibank, N.A.	227 West Monroe Street GBK-25 Chicago, IL 60606	Irina Volvshin Brian Reed 312-876-3286 irina.voloshin@citi.com	Eastman Kodak Company	Investment	6598
Citizens Alliance Bank, Lake Lillian	431 Lakeview Street PO Box 12 Lake Lillian, MN 56253	Julie Lessard 763-569-5992 jlessard@solutran.com	Eastman Kodak Company	Promotions	5481
Citibank, N.A.	388 Greenwich Street 23rd Floor New York, NY 10013	Irina Volvshin Brian Reed 312-876-3286 irina.voloshin@citi.com	Eastman Kodak International Capital Co. Inc.	Receipt	5123
Bank of New York Mellon Corporation	500 Ross Street Suite 154-1320 Pittsburgh, PA 15262-0001	Susan Maxon 973-357-7501 susan.maxon@bnymellon.com	FPC Inc.	Disbursement	5127
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	FPC, Inc.	Payroll	2900

Bank	Address	Contact	Account in Name Of	Type of Account	Last 4 Digits of Account Number
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	FPC, Inc.	Receipt	2888
Bank of New York Mellon	500 Ross Street, Suite 154-1320, Pittsburgh, PA 15262-0007	Susan Maxon 973-357-7501 susan.maxon@bnymellon.com	Kodak Graphic Comm	Disbursement	0386
Bank of New York Mellon Corporation	500 Ross Street Suite 154-1320 Pittsburgh, PA 15262-0001	Susan Maxon 973-357-7501 susan.maxon@bnymellon.com	Kodak Imaging Network	Disbursement	1033
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Laser Pacific Media	Receipt	4408
Bank of New York Mellon Corporation	500 Ross Street Suite 154-1320 Pittsburgh, PA 15262-0001	Susan Maxon 973-357-7501 susan.maxon@bnymellon.com	NPEC Inc	Disbursement	9069
Bank of New York Mellon Corporation	500 Ross Street Suite 154-1320 Pittsburgh, PA 15262-0001	Susan Maxon 973-357-7501 susan.maxon@bnymellon.com	Pacific Video Inc.	Disbursement	4409
PNC Bank, N.A.	Two Tower Center Boulevard 23rd Floor East Brunswick, NJ 08816	James Oppenheim 732-220-3226 james.oppenheim@pnc.com	Qualex Inc.	Receipt	2114
J P Morgan Chase	270 Park Ave., New York, NY 10081	NA	Qualex, Inc	Benefits	4930

Bank	Address	Contact	Account in Name Of	Type of Account	Last 4 Digits of Account Number
Bank of America	602 Peachtree St NE 10th Floor, Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	3861
Bank of America	602 Peachtree St NE 10th Floor, Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	1961
Bank of America	602 Peachtree St NE 10th Floor, Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	3703
Bank of America	602 Peachtree St NE 10th Floor, Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	3716
Bank of America	602 Peachtree St NE 10th Floor, Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	3729
Bank of America	602 Peachtree St NE 10th Floor, Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	3174
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	3858
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	3874

Bank	Address	Contact	Account in Name Of	Type of Account	Last 4 Digits of Account Number
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	3887
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	3890
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	0791
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	2531
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	8537
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	8540
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	1062
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	9859

Bank	Address	Contact	Account in Name Of	Type of Account	Last 4 Digits of Account Number
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	0694
Bank of America, N.A.	602 Peachtree St NE 10th Floor Atlanta, GA 30308	Adreanne Belljustice 703-761-8256 adreanne.belljustice@bankofamerica.com	Qualex, Inc.	Receipt	8010
Bank of New York Mellon Corporation	500 Ross Street Suite 154-1320 Pittsburgh, PA 15262-0001	Susan Maxon 973-357-7501 susan.maxon@bnymellon.com	Qualex, Inc.	Disbursement	4421
Bank of New York Mellon Corporation	500 Ross Street Suite 154-1320 Pittsburgh, PA 15262-0001	Susan Maxon 973-357-7501 susan.maxon@bnymellon.com	Qualex, Inc.	Payroll	4332
Ozark Mountain Bank	1115 James F. Epps Road Branson, MO 65616	Sandy Capps 417-334-4355 sandy_capps@ozkmtbank.com	Qualex, Inc.	Receipt	5568
Ozark Mountain Bank	1115 James F. Epps Road Branson, MO 65616	Sandy Capps 417-334-4355 sandy_capps@ozkmtbank.com	Qualex, Inc.	Receipt	5491
Ozark Mountain Bank	1115 James F. Epps Road Branson, MO 65616	Sandy Capps 417-334-4355 sandy_capps@ozkmtbank.com	Qualex, Inc.	Receipt	5656
Ozark Mountain Bank	1115 James F. Epps Road Branson, MO 65616	Sandy Capps 417-334-4355 sandy_capps@ozkmtbank.com	Qualex, Inc.	Receipt	5579