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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)
Debtors.)	(Jointly Administered)

**NOTICE OF FINAL ORDER APPROVING RESTRICTIONS ON
CERTAIN TRANSFERS OF INTERESTS IN THE DEBTORS' ESTATES
AND ESTABLISHING NOTIFICATION PROCEDURES RELATING THERETO**

TO ALL PERSONS OR ENTITIES HOLDING EQUITY INTERESTS OR DEBT SECURITIES IN EASTMAN KODAK COMPANY OR ANY OF ITS DEBTOR AFFILIATES WHOSE CASES UNDER CHAPTER 11 OF TITLE 11 OF THE UNITED STATES CODE ARE, OR SUBSEQUENTLY BECOME, JOINTLY ADMINISTERED WITH CASE NO. 12-10202 (ALG):

PLEASE TAKE NOTICE that commencing on January 19, 2012 Eastman Kodak Company (“**Kodak**”)² and its subsidiaries in the above-referenced chapter 11 cases, as debtors

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



and debtors in possession (the “**Debtors**”), commenced a case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”). Section 362(a) of the Bankruptcy Code operates as a stay of any act to obtain possession of property of the Debtors’ estates or of property from the Debtors’ estates or to exercise control over property of the Debtors’ estates.

PLEASE TAKE FURTHER NOTICE that on January 20, 2012, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), having jurisdiction over this chapter 11 case, upon motion of the Debtors (the “**Motion**”), entered an order (the “**Interim Order**”) [Docket No. 56] (i) finding that Kodak’s consolidated net operating loss carryforwards (“**NOLs**”) and certain other tax attributes (together with the NOLs, the “**Tax Attributes**”) are property of the Debtors’ estates and are protected by section 362(a) of the Bankruptcy Code; (ii) finding that trading in Kodak’s common stock, Options (as defined in the Motion) to acquire such stock, securities convertible into such stock, or Debt Securities (as defined in the Motion) could severely limit the Debtors’ ability to use the Tax Attributes for purposes of title 26 of the United States Code (the “**Tax Code**”); and (iii) approving certain procedures and restrictions on transfers to preserve the Tax Attributes pursuant to sections 105(a) and 362(a) of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that on February 15, 2012, the Bankruptcy Court entered a final order amending the procedures and restrictions set forth in the Motion and Interim Order.

COPIES OF THE PLEADINGS RELATED TO, AND A NOTICE CONTAINING, THE RESTRICTIONS AND PROCEDURES APPLICABLE TO TRADING IN KODAK EQUITY AND DEBT SECURITIES AND OPTIONS HAVE BEEN POSTED AT [HTTP://WWW.KCCLLC.NET/KODAK](http://www.kccllc.net/kodak).

ANY ACQUISITION, DISPOSITION OR OTHER TRANSFER IN VIOLATION OF THE RESTRICTIONS AND PROCEDURES ORDERED BY THE COURT SHALL BE NULL AND VOID *AB INITIO* AS AN ACT IN VIOLATION OF THE AUTOMATIC STAY UNDER SECTIONS 105(A) AND 362 OF THE BANKRUPTCY CODE.

Dated: February 15, 2012
New York, New York

BY ORDER OF THE COURT

² All capitalized terms not expressly defined herein shall have the meaning ascribed to them in the Motion.