

Andrew G. Dietderich
John J. Jerome
Michael H. Torkin
Mark U. Schneiderman
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Pauline K. Morgan
Joseph M. Barry
YOUNG CONAWAY STARGATT & TAYLOR,
LLP
1270 Avenue of the Americas
Suite 2210
New York, New York 10020
Telephone: (212) 332-8854
Facsimile: (212) 332-8855

Proposed Counsel to the Debtors and
Debtors in Possession

Proposed Counsel to the Debtors and Debtors
in Possession¹

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)		Chapter 11
In re:)		
EASTMAN KODAK COMPANY, <i>et al.</i> , ²)		Case No. 12-10202 (ALG)
Debtors.)		(Jointly Administered)
)		Ref. Docket No. 374

**NOTICE OF ENTRY OF ORDER ESTABLISHING PROCEDURES FOR THE
ASSERTION, RESOLUTION, ALLOWANCE AND SATISFACTION
OF UNPAID CLAIMS ASSERTED PURSUANT TO 11 U.S.C. § 503(b)(9)**

PLEASE TAKE NOTICE that on January 19, 2012 (the “**Petition Date**”), Eastman Kodak Company and certain of its affiliated debtors and debtors in possession identified in footnote 2 herein (collectively, the “**Debtors**”) each filed a voluntary petition in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”).

PLEASE TAKE FURTHER NOTICE that on February 16, 2012, the Court entered that certain Order Establishing Procedures for the Assertion, Resolution, Allowance and Satisfaction of Unpaid Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 374] (the “**Order**”),³ thereby

¹ All parties in interest with inquiries regarding this Notice should direct such inquiries to Young Conaway Stargatt & Taylor, LLP.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

³ All capitalized terms used but otherwise not defined herein shall have the meanings set forth in the Order. To the extent any summary of or reference to the terms and conditions of the Order provided in this Notice conflicts with the actual terms and conditions of the Order, the actual terms and conditions of the Order shall control.



establishing exclusive procedures for the assertion, resolution, allowance, and satisfaction of claims asserted pursuant to section 503(b)(9) of the Bankruptcy Code (the “**503(b)(9) Claims**”) in these chapter 11 cases. Pursuant to the Order, any person or entity asserting a 503(b)(9) Claim must prepare a proof of claim (a “**Proof of 503(b)(9) Claim**”) that sets forth: (i) the value of the Goods the Vendor contends the Debtors received within 20 days before the Petition Date; (ii) documentation, including invoices, receipts, bills of lading, and the like, identifying the particular Goods for which the claim is being asserted; (iii) documentation regarding which Debtor the Goods were shipped to, the date the Goods were received by such Debtor, and the alleged value of such Goods; and (iv) a statement indicating (x) whether the value of such Goods listed in the Proof of 503(b)(9) Claim represents a combination of services and Goods, (y) the percentage of value related to services and related to Goods, and (z) whether the Vendor has filed any other claim against any Debtor regarding the Goods underlying its Proof of 503(b)(9) Claim.

PLEASE TAKE FURTHER NOTICE that all Proofs of 503(b)(9) Claims must be delivered to Kurtzman Carson Consultants LLC (“**KCC**”), the claims and noticing agent retained in these chapter 11 cases, at Kodak Claim Processing, c/o Kurtzman Carson Consultants, 2335 Alaska Ave, El Segundo, CA 90245, with a copy served on (i) the Debtors, Eastman Kodak Company, 343 State Street, Rochester, New York 14650, Attn: Sue Affolter and (ii) co-counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Robert F. Poppiti, Jr., **so as to be received no later than April 30, 2012.**

PLEASE TAKE FURTHER NOTICE that a copy of the Order can be viewed (a) for a fee on the Court’s website at ecf.nysb.uscourts.gov, and (b) free of charge on the website of KCC at www.kccllc.net/kodak.

Dated: February 16, 2012
New York, New York

/s/ Pauline K. Morgan

Pauline K. Morgan
Joseph M. Barry
YOUNG CONAWAY STARGATT & TAYLOR, LLP
1270 Avenue of the Americas, Suite 2210
New York, New York 10020
Telephone: (212) 332-8854
Facsimile: (212) 332-8855

- and -

Andrew G. Dietderich
John J. Jerome
Michael H. Torkin
Mark U. Schneiderman
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Proposed Counsel to the Debtors and Debtors in Possession