

UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

**Notice of
Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines**

Chapter 11 bankruptcy cases concerning the debtors listed below (collectively, the "Debtors") were filed on January 19, 2012.

You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, <http://www.nysb.uscourts.gov>, as well as (A) by written request to the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants LLC ("KCC"), at the following address: Eastman Kodak Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245, (B) by phone at (888) 249-2721, (C) by email at Kodakinfo@kccllc.com, or (D) by accessing KCC's website, www.kccllc.net/kodak. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website. A PACER password is obtained by accessing the PACER website, <http://www.pacer.gov>.

NOTE: The staff of the Bankruptcy Court clerk's office cannot give legal advice.

See Reverse Side for Important Explanations

Debtors (names and addresses):	EIN:	Case No.
Eastman Kodak Company, 343 State Street, Rochester, NY 14650	16-0417150	12-10202 (ALG)
Creo Manufacturing America LLC, 1720 Carey Ave., Cheyenne, WY 82001	20-0754412	12-10203 (ALG)
Eastman Kodak International Capital Company, Inc., 343 State Street, Rochester, NY 14650	16-0952341	12-10204 (ALG)
Far East Development Ltd., 343 State Street, Rochester, NY 14650	16-1152300	12-10205 (ALG)
FPC Inc., 1017 N. Las Palmas Ave., Los Angeles, CA 90038	95-3519183	12-10206 (ALG)
Kodak (Near East), Inc., 343 State Street, Rochester, NY 14650	16-6027936	12-10207 (ALG)
Kodak Americas, Ltd., 343 State Street, Rochester, NY 14650	66-0216256	12-10208 (ALG)
Kodak Aviation Leasing LLC, 343 State Street, Rochester, NY 14650	06-1585224	12-10209 (ALG)
Kodak Imaging Network, Inc., 1480 64 th St., Suite 300, Emeryville, CA 94608	94-3334107	12-10210 (ALG)
Kodak Philippines, Ltd., 343 State Street, Rochester, NY 14650	16-0747862	12-10211 (ALG)
Kodak Portuguesa Limited, 343 State Street, Rochester, NY 14650	16-0839171	12-10212 (ALG)
Kodak Realty, Inc., 360 West 31 st St., 2 nd Fl., New York, NY 10001	16-0912045	12-10201 (ALG)
Laser-Pacific Media Corporation, 343 State Street, Rochester, NY 14650	95-3824617	12-10213 (ALG)
NPEC Inc., 343 State Street, Rochester, NY 14650	16-1375677	12-10214 (ALG)
Pakon, Inc., 251 E. Ohio St., Suite 1100, Indianapolis, IN 46204	35-1643462	12-10215 (ALG)
Qualex Inc., 4020 Stirrup Creek Dr., Suite 100, Durham, NC 27703	16-1306019	12-10216 (ALG)

All other names used by the Debtors in the last 8 years (include trade names): None.	Attorneys for Debtors:	
	Andrew G. Dieterich Sullivan & Cromwell LLP 125 Broad Street New York, NY 10004 Telephone: (212) 558-4000	Pauline K. Morgan Young Conaway Stargatt & Taylor, LLP 1270 Avenue of the Americas Suite 2210 New York, NY 10020 Telephone: (212) 332-8854

Meeting of Creditors

Date: March 12, 2012 Time: 1:00 P.M. Location: 80 Broad Street, 4th Floor, New York, NY 10004

General Deadline to File a Proof of Claim

No bar date has yet been established for the filing of proofs of claim. If and when a bar date is established, a separate notice will be provided.

Creditor with a Foreign Address

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts

Notice of deadline will be sent at a later time.

Creditors May Not Take Certain Actions

In most instances, the filing of the bankruptcy cases automatically stays certain collection and other actions against the Debtors and the Debtors' property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the Debtors can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.

Address of the Bankruptcy Court Clerk's Office: One Bowling Green New York, New York 10004 Telephone number: (212) 668-2870	For the Court: Clerk of the Bankruptcy Court: Vito Genna, Clerk of the Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004
	Date: February 16, 2012
Hours Open: 8:30 a.m. – 5:00 p.m. (ET)	



EXPLANATIONS

Filing of Chapter 11 Bankruptcy Case	Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the Debtors listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the Court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.
Legal Advice	The staff of the Bankruptcy Court clerk, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice. Consult a lawyer to determine your rights in these cases.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the Debtors by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the Debtors; repossessing the Debtors' property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the Debtors can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The Debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the Bankruptcy Court.
Claims	<p>A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any Bankruptcy Court clerk's office. You may look at the schedules that have been or will be filed at the Bankruptcy Court clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial.</p> <p>Filing a Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.</p>
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the Bankruptcy Court clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The Bankruptcy Court clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Court Clerk's Office	Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

Refer To Other Side For Important Deadlines and Notices