

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>)	Chapter 11
)	
EASTMAN KODAK COMPANY, et al.,)	Case No. 12-10202 (ALG)
)	
Debtors.)	(Jointly Administered)
)	

STATEMENT OF FINANCIAL AFFAIRS FOR

Qualex Inc.

Case No: 12-10216 (ALG)



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Qualex Inc.

Case Number: 12-10216 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

NOTES PERTAINING TO ALL DEBTORS

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Eastman Kodak Company ("Kodak") and its affiliated debtors in these jointly administered chapter 11 cases (collectively, the "Debtors") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' court-appointed advisors, and are unaudited. While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving assumption or rejection of contracts under the provisions of chapter 5 of the Bankruptcy Code, substantive consolidation, equitable subordination, defenses, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by Antoinette McCorvey, Chief Financial Officer of Kodak. Ms. McCorvey assumed the role of Chief Financial Officer of Kodak in November 2010. Accordingly, in reviewing and signing the Schedules and Statements, Ms. McCorvey necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Ms. McCorvey has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

Description of the Cases

On January 19, 2012 (the "Petition Date"), Kodak and 15 of its direct and indirect subsidiaries and affiliates filed voluntary petitions in the Bankruptcy Court for relief under Chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 12-10202 (ALG). Each Debtor's fiscal year ends on December 31. All asset information contained in the Schedules and Statements, except where otherwise noted, is as of December 31, 2011. The liability information, except where otherwise noted, is as of the close of business on January 18, 2012 for each respective Debtor, as appropriate. The Debtors continue to operate their business and manage their assets as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors, along with certain non-Debtor affiliates and their non-Debtor subsidiaries, prepared consolidated financial statements that were audited annually. Because not all of the direct and indirect subsidiaries of Kodak are Debtors in these chapter 11 cases, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding Kodak and its subsidiaries that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Due to the complexity and size of the Debtors' business, these financial books, records, and statements, and therefore these Schedules and Statements, could contain inadvertent inaccuracies, as well as classifications and characterizations which could result in the inclusion of an item on the Schedules and Statements of a Debtor that might be more appropriately reflected on the Schedules and Statements of a different Debtor. The Debtors have made reasonable efforts to correctly quantify, characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have inadvertently improperly quantified, characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item. Moreover, the categories are included for ease of reference and are not controlling. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Amendment

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Qualex Inc.

Case Number: 12-10216 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Confidential or Sensitive Information

There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party and will provide parties in interest who have a reasonable basis for review of such information with sufficient information to discern the nature of the listing.

Causes of Action

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

Recharacterization

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

Claim Description

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

Unliquidated and Undetermined Claim Amounts

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated" or "undetermined". Such descriptions are not intended to reflect upon the materiality of such amounts.

Bankruptcy Court Orders

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, customers, lien claimants, foreign vendors, intercompany and certain other prepetition creditors. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements.

Valuation

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of December 31, 2011 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

Dates

The information provided herein, except as otherwise noted, represents the asset data of the Debtors as of December 31, 2011 and the liability data of the Debtors as of the close of business on January 18, 2012. December 31, 2011 was selected as the date chosen for asset data because it is the accounting closing nearest to the Petition Date, and the net book values should not have changed materially between the Petition Date and December 31, 2011.

Workers' Compensation

Workers' compensation claims generally have been excluded from the Schedules and Statements because the Debtors are performing their obligations as required by law and in accordance with the "first day" order and supplemental order granting authority to the Debtors to satisfy those obligations in the ordinary course.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Qualex Inc.

Case Number: 12-10216 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Specific Notes

These General Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

Liabilities

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

Excluded Assets and Liabilities

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; and assets with a net book value of zero. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected; to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees, taxing authorities, intercompany and foreign vendors. Accordingly, these liabilities may have been satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

Customer Lists

The Debtors have compiled certain customer lists and related customer information. Although this information is confidential and has not been included on Schedule B, the omission of such information should not be deemed a conclusion that such information has no value.

Leases

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. Capital leases are not included as assets of the Debtors on Schedule A or B. Capital leases are only reported on Schedule G for the applicable Debtor. To the extent that there was an amount outstanding under a lease as of the Petition Date, the amount owed to that creditor has been listed on Schedule F.

Contingent Assets

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

Receivables

For confidentiality reasons the Debtors have not listed individual customer accounts receivable balance information. Accounts receivable information has been listed net of reserves for doubtful accounts and returns as of December 31, 2011.

Guaranties and Other Secondary Liability Claims

The Debtors have used reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule G for the Debtor or Debtors affected by such Guaranties. The Debtors, however, believe that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guaranties are identified.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Qualex Inc.

Case Number: 12-10216 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Co-Obligors

In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim, and such claim is marked "contingent" and "unliquidated". No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors.

Intellectual Property Rights

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

Fiscal Year

Each Debtor's fiscal year ends on December 31.

Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars. To the extent data was provided in foreign currencies, exchange rates as of the Petition Date were used to convert amounts to U.S. dollars.

Property and Equipment

Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

Claims of Third-Party Related Entities

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

Interest in Subsidiaries and Affiliates

Kodak directly or indirectly owns all or part of the subsidiaries and affiliates that are also Debtors. In addition, Kodak indirectly owns all or part of numerous subsidiaries and affiliates that are not Debtors. Interests in subsidiaries arise from stock ownership or from interests in partnerships. Each Debtor's Schedule B13, B14 or Statement 18a contains a listing of the current capital structure of Kodak and its Debtor and non-Debtor affiliates and includes ownership interests in the related affiliates, partnerships and joint ventures of each corporate affiliate.

Umbrella or Master Agreements

A number of contracts listed in the Schedules and Statements are umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor(s) that signed the original umbrella or master agreement.

Insiders

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider". For these purposes, "insider" is defined as (i) directors of the Debtor; (ii) officers of the Debtor; (iii) persons in control of the Debtor; (iv) partnership in which the debtor is a general partner; (v) general partner of the debtor; or (vi) relative of a general partner, director, officer, or person in control of the debtor. The listing of a party as an "insider", however, is not intended to be, nor shall be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Payments

The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors participated in a substantially consolidated cash management system through which certain payments were made by one entity on behalf of another. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Qualex Inc.

Case Number: 12-10216 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Intercompany Transactions

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany accounts payable and receivable. These intercompany accounts payable and receivable are settled through a series of netting transactions. Pursuant to the Cash Management Order, the Debtors received the authority to continue honoring intercompany claims and transactions, subject to the limitations of the DIP agreements. As such, the respective intercompany accounts payable and receivable as of the Petition Date are not listed in the Schedules and Statements. However, intercompany loans between Debtors and non-Debtor entities are reflected in either Schedule B-18 or Schedule F-15. The Debtors may supplement the Schedules and Statements with the intercompany account balances at a later date.

Totals

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

Schedule D - Creditors Holding Secured Claims

Amounts listed herein are as of the Petition Date.

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtors. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization or structure of any such transaction, or any document or instrument (including, without limitation, any inter-company agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary, they do not constitute an admission and are not dispositive for any purpose. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any lien. Nothing in the Global Notes or the Schedules and Statements shall be deemed to be an admission, modification, or interpretation of or relating to such agreements.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are property reported on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including to argue that an agreement listed in Schedule G may be treated as a secured financing agreement, rather than an executory contract or unexpired lease. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

Some of the Debtors' creditors may have filed mechanic or material man's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the petition date may not be listed on Schedule D.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D, except as specifically stated herein.

Schedule E - Creditors Holding Unsecured Priority Claims

Amounts listed herein are as of the Petition Date.

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities or to employees of the Debtors. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

As noted in the Global Notes, the Bankruptcy Court entered a first day order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtors believe that any priority employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E. Only non priority employee claims against the Debtors for prepetition amounts that have not been paid as of the time that the Schedules and Statements were prepared were included; such amounts are listed on Schedule F.

Certain of the tax claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Qualex Inc.

Case Number: 12-10216 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Amounts listed herein are as of the Petition Date.

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records.

Schedule F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Qualex Inc.

Case Number: 12-10216 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Schedule G - Executory Contracts and Unexpired Leases

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over inclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such provider or vendor.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the Debtors' executory contracts are purchase and sale agreements. In those instances, the executory contracts generally are listed in either the "sales agreements" or "purchase agreements" category, not both.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In order to comply with legal requirements in certain foreign jurisdictions, Eastman Kodak Company over the years has entered into a number of trademark licenses with various of its foreign subsidiaries in order for those subsidiaries to demonstrate a right to act on behalf of Eastman Kodak Company and for Eastman Kodak Company to be able to demonstrate that the subsidiaries' use of the subject trademarks is with the permission of and inures to the benefit of Eastman Kodak Company. Because such intercompany licenses are procedural and ordinary course in nature, they are not captured on Schedule G.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G refer to a former name of a Debtor. The exhibit to Schedule B13 and B14 lists the names that particular Debtor has used during the eight years prior to the Petition Date and may be referred to in this regard.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Qualex Inc.

Case Number: 12-10216 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

connection with, among other things, acquisitions by the Debtors. In those instances, the entity listed as the party to the executory contract or unexpired lease is the former party to same.

The Debtors have used reasonable best efforts to list all executory contracts and unexpired leases under the correct Debtor and agreement category. However, due to the large volume of these agreements, certain of the executory contracts and unexpired leases may be listed under the incorrect Debtor and/or agreement category.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected; to the extent such damage claims exist.

Due to the volume of the Debtors' executory contracts and unexpired leases, the Debtors are still in the process of collecting the addresses of all counterparties to such executory contracts and unexpired leases. These addresses will be compiled prior to sending notice of the bar date for the filing of proofs of claim in these chapter 11 cases.

Schedule H - Co-Debtors

In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. In addition, in the ordinary course of their business, certain of the Debtors have guaranteed certain obligations and liabilities. However, the transactions and guarantees between the Debtors and their subsidiaries are too voluminous to list separately but, in some instances, are reflected elsewhere in the Schedules and Statements. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. The Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Due to the volume of such claims and because all such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

Statements - Question 3b (i) and (ii) - 90 Day Payments

The dates set forth in the "Date of Payment" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) the clearance date for a check or money order. In addition to the payments disclosed in response to this Question, the Debtors engaged in numerous transactions, including employee compensation, independent contractor fees, Directors' fees, and intercompany payments that the Debtors may not have included in response to this question.

Statements - Question 4 - Lawsuits

If a Debtor entity does not appear as a named party in a particular line item on this Statement it is because that Debtor is named under the full case name rather than the abbreviated case caption set forth on this Schedule. If multiple Debtors are parties in a given proceeding, that proceeding will be listed on Attachment 4a of the Statement for each Debtor named. Attachment 4a(i) lists those suits where the Debtor is a Plaintiff; Attachment 4a(ii) lists those suits where the Debtor is a Defendant. The Debtors reserve the right to assert that any Debtor or non-Debtor party is not an appropriate party to such actions or proceedings. In the ordinary course of business, the Debtors may be obligated to withhold amounts from the paychecks of various regular employees in connection with garnishment orders or other state law withholding orders. The Debtors believe that these amounts do not constitute property of the estate and, accordingly, are not responsive to this question. Moreover, out of concerns for the confidentiality of the Debtors' employees, the Debtors have not listed any such garnishment in response to this question.

Statements - Question 5 - Repossessions, foreclosures and returns

In connection with the manufacture and assembly of various digital imaging and printing technology devices including printers, scanners, digital cameras, printing presses, photographic film and paper, and digital plates among other items, the Debtors receive goods, materials and work in process (collectively, the "Materials") from thousands of suppliers and processors. In the ordinary course of their dealings with these suppliers and processors, the Debtors regularly receive damaged and nonconforming Materials, which the Debtors return in exchange for credits or other consideration. Because of the sheer volume of such returns the Debtors have not listed the value or frequency of such returns, nor the resulting credits or consideration.

Statements - Question 7 - Gifts

In the year preceding the Petition Date, Eastman Kodak Company made cash and other equipment contributions to the organizations listed in these reports. While reasonable efforts have been made to ensure that the gifts listed in response to Question 7 include all gifts made, given the magnitude of the Debtors' operations, certain gifts inadvertently may have been omitted from the Schedules and Statements.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Qualex Inc.

Case Number: 12-10216 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Statements - Question 8 - Losses

For debtors with losses, an attachment of detailed information is included in the comprehensive Statements of Financial Affairs. The losses listed exclude those incurred in the ordinary course of business or those where the amount of such losses is de minimis.

Statements - Question 9 - Payments related to debt counseling or bankruptcy

Unless otherwise disclosed, all professional fees related to restructuring or bankruptcy counseling were paid by Eastman Kodak Company on behalf of all Debtors.

Statements - Question 10 - Other Transfers

The transfers of property listed here include all transfers of property out of the Debtor entities that occurred outside the ordinary course of business. In addition to the transfers listed here, there may be various assets of de minimis value that were transferred or disposed of in connection with the sale or wind-down or closing of certain businesses and/or locations. Those de minimis assets are also not contained in this report.

Statements - Question 18c - Nature, Location of Business

Listed here are the business interests acquired by merger or sold in the six years prior to the Petition Date. For a complete list of additional businesses of the Debtor's affiliates as of the Petition Date, including any business entities that own or are owned by the Debtor in whole or in part, see Exhibit B-13 and B-14 to Schedule B.

STATEMENT OF FINANCIAL AFFAIRS
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Chapter 11

In re: Qualex Inc.
Debtor.

Case Number: 12-10216 (ALG)

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
 State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Attachment 1 to the Statement of Financial Affairs

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two year** immediately preceding the commencement of this case. Give particular If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed).

3. Payments to Creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Attachment 3b to the Statement of Financial Affairs

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Each of the Officers and Directors of the Debtor are appointed through the EK Corporate Governance body. Any related compensation or related items are managed by Eastman Kodak Company.

4. Suits, executions, garnishments, and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Attachment 4a to the Statement of Financial Affairs

None b. Describe all property that has been attached, garnished, or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

In the ordinary course of business, the Debtors may be obligated to withhold amounts from the paychecks of various regular employees in connection with garnishment orders or other state law withholding orders. The Debtors believe that these amounts do not constitute property of the estate and, accordingly, are not responsive to this question. Moreover, out of concerns for the confidentiality of the Debtors' employees, the Debtors have not listed any such garnishment in response to this question.

5. Repossessions, foreclosures, and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

In connection with the manufacture and assembly of various digital imaging and printing technology devices including printers, scanners, digital cameras, printing presses, photographic film and paper, and digital plates among other items, the Debtors receive goods, materials and work in process (collectively, the "Materials") from thousands of suppliers and processors. In the ordinary course of their dealings with these suppliers and processors, the Debtors regularly receive damaged and nonconforming Materials, which the Debtors return in exchange for credits or other consideration. Because of the sheer volume of such returns the Debtors have not listed the value or frequency of such returns, nor the resulting credits or consideration.

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, or consultation concerning debt consolidation, relief under the bankruptcy laws, preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

10. Other transfers

None List all other property, other than property transferred in the ordinary course of the business or financial affairs of the Debtor transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Attachment 10a to the Statement of Financial Affairs

None b. List all property transferred by the debtor within **two years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

See Attachment 10a to the Statement of Financial Affairs

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Attachment 11 to the Statement of Financial Affairs

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against debts or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

The Debtor routinely incurs setoffs with related entities and some third parties during the ordinary course of business. Setoffs in the ordinary course can result from various items, including setoffs of mutual prepetition obligations between a Debtor and a counterparty (a) that have been consented to by a Debtor in the ordinary course of business as part of a periodic reconciliation of accounts between them (and that did not involve cross-affiliate or triangular setoffs) and (b) as to which the counterparty has paid in full all amounts due to the Debtor relating to such accounts. These normal setoffs are consistent with the ordinary course of business in the Debtor's industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtor to list all such normal setoffs. Therefore, such normal setoffs are excluded from the Debtor's responses to Question 13.

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within the **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

See Attachment 15 to the Statement of Financial Affairs

None

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within **eight-years** immediately preceding the commencement of this case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purposes of this questions, the following definitions apply:

"Environmental Law" means any federal, state, of local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

See Attachment 17a to the Statement of Financial Affairs

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

Notices sent by Debtor are combined with those notices received in the answer to 17a.

None

c. List all judicial or administrative proceedings, including settlements or order, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location, and names of business

None

a. *If the debtor is an individual,* list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six-years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting of equity securities within the **six-years** immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **six-years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **six-years** immediately preceding the commencement of this case.

The ownership structure chart (including previously held interests) as provided in Schedules B13 and B14 serves as the response to this question.

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six-years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sold proprietor or otherwise self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

Eric Samuels, Chief Accounting Officer and Corporate Controller of Eastman Kodak Company

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS

**PricewaterhouseCoopers, LLP
1100 Bausch & Lomb Place
Rochester, NY 14604**

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

Refer to the answer to 19a above as the response to this question.

None

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor.

Pursuant to the requirements of the Securities Exchange Act of 1934, at the end of each of its fiscal quarters and years and upon the occurrence of significant events, Eastman Kodak Company prepares and files with the SEC Form 10-Q Quarterly Reports, Form 10-K Annual Reports, and Form 8K Special Reports (collectively, the "SEC Filings"). The SEC Filings contain consolidated financial information relating to the Debtor and its affiliates. Additionally, the Debtors have historically provided information such as annual reports on their website. Because the SEC Filings and other reports are of public record, the Debtor does not maintain records of the parties who requested or obtained copies of any of the SEC Filings from the SEC, the Debtor or other sources.

20. Inventories

None

a. List the dates of the last two inventories taken of the debtor's property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

See Attachment 20a to the Statement of Financial Affairs

None

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent of more of the voting or equity securities of the corporation.

See Attachment 21b to the Statement of Financial Affairs

22. Former partners, officers, directors, and shareholders.

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationships with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-years** immediately preceding the commencement of this case.

Eastman Kodak Company, Taxpayer-Identification Number 16-0417150.

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six-years** immediately preceding the commencement of this case.

See Attachment 25 to the Statement of Financial Affairs

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 1

Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year.

<u>Source</u>	<u>Amount</u>
12/31/2010 GROSS REVENUE	\$50,513,295
12/31/2011 GROSS REVENUE	\$46,994,702
1/1/2012 - 01/31/2012 GROSS REVENUE	\$1,595,026

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
ADECCO EMPLOYMENT SERVICES PO BOX 371084 PITTSBURGH, PA 15250-7084	507208	10/25/2011	\$1,173.20
	507293	11/1/2011	\$1,173.20
	507330	11/10/2011	\$1,085.21
	507357	11/15/2011	\$879.90
	507440	11/22/2011	\$1,114.54
	507555	11/29/2011	\$1,055.88
	507603	12/6/2011	\$1,055.88
	507670	12/13/2011	\$1,114.54
	507734	12/20/2011	\$1,085.21
	507846	1/3/2012	\$2,904.80
	507846	1/3/2012	\$2,904.80
	507846	1/3/2012	\$1,114.54
	507846	1/3/2012	\$2,904.80
	507846	1/3/2012	\$2,904.80
	507846	1/3/2012	\$2,904.80
	507846	1/3/2012	\$2,686.94
	507846	1/3/2012	\$2,904.80
	507846	1/3/2012	\$2,614.32
	507846	1/3/2012	\$1,070.55
	507846	1/3/2012	\$2,904.80
TOTAL ADECCO EMPLOYMENT SERVICES			\$34,652.71
ADVANCED ELECTRONIC SERVICES OF DURHAM 101 TECHNOLOGY LN MT AIRY, NC 27030	23500	11/17/2011	\$7,700.00
	23512	11/22/2011	\$1,507.00
	23527	11/24/2011	\$945.00
	23560	12/1/2011	\$2,464.50
	23645	12/22/2011	\$4,317.00
	23662	1/3/2012	\$106.00
	23662	1/3/2012	\$1,161.60
	23662	1/3/2012	\$1,343.70
	23691	1/5/2012	\$1,689.60
	23691	1/5/2012	\$2,285.99
	23691	1/5/2012	\$7,700.00
	23691	1/5/2012	\$739.20
	23691	1/5/2012	\$318.00
	23710	1/12/2012	\$1,267.20
	23710	1/12/2012	\$424.00
	23710	1/12/2012	\$1,344.70
	23710	1/12/2012	\$5,138.42
TOTAL ADVANCED ELECTRONIC SERVICES			\$40,451.91

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
AMERICAN CHRISTMAS INC 30 WARREN PLACE MOUNT VERNON, NY 10550	507313	11/3/2011	\$4,085.00
	507352	11/15/2011	\$4,810.09
	TOTAL AMERICAN CHRISTMAS INC		\$8,895.09
AMERICAN EXPRESS ATTN: US PAYMENT FL 2965 WEST CORPORATE LAKES BLVD WESTON, FL 33331-3626	23397	10/20/2011	\$10,417.36
	23418	10/27/2011	\$10,424.11
	507252	10/27/2011	\$8,119.82
	23452	11/3/2011	\$12,176.57
	23485	11/15/2011	\$13,597.69
	23501	11/17/2011	\$6,024.21
	23528	11/24/2011	\$10,314.00
	507534	11/29/2011	\$12,984.15
	23561	12/1/2011	\$25,832.83
	23590	12/8/2011	\$30,451.05
	507641	12/8/2011	\$2,004.43
	23620	12/15/2011	\$13,601.39
	23646	12/22/2011	\$17,449.88
	23692	1/5/2012	\$8,867.50
	23708	1/12/2012	\$14,000.31
23709	1/12/2012	\$44,384.82	
TOTAL AMERICAN EXPRESS		\$240,650.12	
AMERICAN GENERAL AG TAMPA SOLUTIONS CENTER PO BOX 863952 ORLANDO, FL 32886-2000	507328	11/10/2011	\$9,242.04
	507667	12/13/2011	\$8,007.75
	400312	1/17/2012	\$8,889.13
TOTAL AMERICAN GENERAL		\$26,138.92	

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
AT&T			
P O BOX 277019			
ATLANTA, GA 30384-7019			
	507158	10/20/2011	\$114.37
	507157	10/20/2011	\$326.40
	507156	10/20/2011	\$121.76
	507262	10/27/2011	\$114.41
	507263	10/27/2011	\$99.95
	507296	11/1/2011	\$212.64
	507295	11/1/2011	\$83.48
	507333	11/10/2011	\$261.93
	507362	11/15/2011	\$0.33
	507361	11/15/2011	\$915.00
	507362	11/15/2011	\$93.71
	507362	11/15/2011	\$0.33
	507360	11/15/2011	\$84.21
	507362	11/15/2011	\$0.33
	507408	11/17/2011	\$121.98
	507411	11/17/2011	\$99.49
	507409	11/17/2011	\$327.10
	507410	11/17/2011	\$136.72
	507509	11/24/2011	\$114.46
	507578	12/1/2011	\$114.51
	507579	12/1/2011	\$99.95
	507647	12/8/2011	\$84.17
	507648	12/8/2011	\$274.92
	507649	12/8/2011	\$914.48
	507671	12/13/2011	\$88.63
	507698	12/15/2011	\$171.02
	507697	12/15/2011	\$255.64
	507698	12/15/2011	\$0.33
	507698	12/15/2011	\$0.33
	507698	12/15/2011	\$0.33
	507800	12/22/2011	\$326.75
	507799	12/22/2011	\$121.92
	507802	12/22/2011	\$99.50
	507801	12/22/2011	\$114.46
	507857	1/3/2012	\$162.51
	507859	1/3/2012	\$943.79
	507858	1/3/2012	\$99.95
	507856	1/3/2012	\$114.51
	507855	1/3/2012	\$94.41
	507930	1/5/2012	\$305.46
		TOTAL AT&T	\$7,616.17

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
B&H PHOTO CONTRACT NUMBER 167086400 440 NINTH AVENUE NEW YORK, NY 10001			
	23398	10/20/2011	\$92.40
	23398	10/20/2011	\$1,098.37
	23408	10/25/2011	\$120.35
	23419	10/27/2011	\$55.14
	23434	11/1/2011	\$556.45
	23434	11/1/2011	\$175.40
	23453	11/3/2011	\$253.30
	23453	11/3/2011	\$379.95
	23486	11/15/2011	\$315.65
	23502	11/17/2011	\$186.03
	23502	11/17/2011	\$235.85
	23502	11/17/2011	\$474.61
	23513	11/22/2011	\$127.95
	23579	12/6/2011	\$49.40
	23579	12/6/2011	\$506.43
	23579	12/6/2011	\$60.99
	23579	12/6/2011	\$619.84
	23579	12/6/2011	\$2,888.00
	23579	12/6/2011	\$291.15
	23579	12/6/2011	\$310.75
	23579	12/6/2011	\$179.05
	23579	12/6/2011	\$225.97
	23579	12/6/2011	\$148.35
	23579	12/6/2011	\$157.75
	23579	12/6/2011	\$511.95
	23579	12/6/2011	\$82.25
	23605	12/13/2011	\$333.84
	23605	12/13/2011	\$243.20
	23605	12/13/2011	\$87.60
	23605	12/13/2011	\$163.91
	23605	12/13/2011	\$382.25
	23605	12/13/2011	\$67.70
	23605	12/13/2011	\$888.38
	23663	1/3/2012	\$674.55
	23663	1/3/2012	\$231.55
	23693	1/5/2012	\$175.46
	TOTAL B&H PHOTO		\$13,351.77

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
BARCODES INC PO BOX 0776 CHICAGO, IL 60690-0776	507265	10/27/2011	\$295.47
	507334	11/10/2011	\$1,161.24
	507334	11/10/2011	\$44.95
	507334	11/10/2011	\$130.32
	507414	11/17/2011	\$51.95
	507414	11/17/2011	\$312.93
	507414	11/17/2011	\$280.95
	507414	11/17/2011	\$27.95
	507443	11/22/2011	\$2,657.91
	507510	11/24/2011	\$174.85
	507581	12/1/2011	\$526.93
	507581	12/1/2011	\$5,270.41
	507581	12/1/2011	\$357.23
	507605	12/6/2011	\$548.83
	507605	12/6/2011	\$1,817.93
	507650	12/8/2011	\$12,899.59
	507650	12/8/2011	\$936.28
	507650	12/8/2011	\$6,558.64
	507650	12/8/2011	\$7,611.85
	507699	12/15/2011	\$562.10
	507699	12/15/2011	\$922.82
	507861	1/3/2012	\$575.32
	507861	1/3/2012	\$289.95
	507861	1/3/2012	\$50.95
	507861	1/3/2012	\$57.26
	507861	1/3/2012	\$24.95
TOTAL BARCODES INC			\$44,149.56
BILL DAVIS INC 2209 DROSTE RD ST CHARLES, MO 63301	507160	10/20/2011	\$300.00
	507415	11/17/2011	\$7,920.00
	507444	11/22/2011	\$12,652.00
	507444	11/22/2011	\$330.00
	TOTAL BILL DAVIS INC		

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
CALUMET PHOTOGRAPHIC LOCK BOX 5118 CHICAGO, IL 606785118	23421	10/27/2011	\$2,228.98
	23421	10/27/2011	\$149.50
	23421	10/27/2011	\$2,197.00
	23421	10/27/2011	\$192.00
	23421	10/27/2011	\$48.00
	23421	10/27/2011	\$23.00
	23421	10/27/2011	\$48.00
	23421	10/27/2011	\$662.00
	23421	10/27/2011	\$65.00
	23421	10/27/2011	\$512.00
	23421	10/27/2011	\$1,451.00
	23421	10/27/2011	\$1,312.00
	23421	10/27/2011	\$4,560.00
	23421	10/27/2011	\$12.99
	23421	10/27/2011	\$3,505.00
	23421	10/27/2011	\$38.00
	23421	10/27/2011	\$1,048.00
	23421	10/27/2011	\$45.00
	23421	10/27/2011	\$720.00
	23421	10/27/2011	\$68.00
	23421	10/27/2011	\$76.00
	23421	10/27/2011	\$240.00
	23421	10/27/2011	\$48.00
	23421	10/27/2011	\$360.00
	23421	10/27/2011	\$3,600.00
	23421	10/27/2011	\$96.00
	23421	10/27/2011	\$365.00
	23421	10/27/2011	\$1,280.00
	23421	10/27/2011	\$45.00
	23421	10/27/2011	\$51.96
	23421	10/27/2011	\$64.95
	23421	10/27/2011	\$11.00
	23421	10/27/2011	\$45.00
	23421	10/27/2011	\$207.00
	23421	10/27/2011	\$360.00
	23421	10/27/2011	\$115.80
	23421	10/27/2011	\$96.00
	23421	10/27/2011	\$1,440.00
	23421	10/27/2011	\$174.00
	23421	10/27/2011	\$65.00
	23421	10/27/2011	\$48.00
	23544	11/29/2011	\$48.00
	23544	11/29/2011	\$14.00
	23544	11/29/2011	\$918.00
	23544	11/29/2011	\$1,485.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23544	11/29/2011	\$90.00
	23544	11/29/2011	\$1,050.00
	23544	11/29/2011	\$56.00
	23544	11/29/2011	\$8,861.00
	23544	11/29/2011	\$28.00
	23544	11/29/2011	\$19.99
	23544	11/29/2011	\$138.00
	23544	11/29/2011	\$38.00
	23544	11/29/2011	\$208.00
	23544	11/29/2011	\$10,582.00
	23544	11/29/2011	\$7.00
	23544	11/29/2011	\$4,560.00
	23544	11/29/2011	\$208.00
	23544	11/29/2011	\$492.95
	23544	11/29/2011	\$324.00
	23544	11/29/2011	\$76.00
	23544	11/29/2011	\$372.00
	23544	11/29/2011	\$238.00
	23544	11/29/2011	\$720.00
	23563	12/1/2011	\$8,360.00
	23563	12/1/2011	\$238.00
	23563	12/1/2011	\$119.00
	23563	12/1/2011	\$640.00
	23563	12/1/2011	\$19.98
	23563	12/1/2011	\$3,800.00
	23563	12/1/2011	\$91.96
	23665	1/3/2012	\$1,634.75
	23665	1/3/2012	\$36.00
	23665	1/3/2012	\$78.00
	23665	1/3/2012	\$49.98
	23665	1/3/2012	\$103.92
	23665	1/3/2012	\$22.00
	23665	1/3/2012	\$119.54
	23665	1/3/2012	\$89.98
	23665	1/3/2012	\$180.00
	23665	1/3/2012	\$30.00
	23665	1/3/2012	\$4,323.60
	23665	1/3/2012	\$39.98
	23665	1/3/2012	\$2,184.64
	23665	1/3/2012	\$151.00
	23665	1/3/2012	\$96.00
	23665	1/3/2012	\$144.00
	23665	1/3/2012	\$240.00
	23665	1/3/2012	\$22.00
	23665	1/3/2012	\$430.00
	23665	1/3/2012	\$12.99
	23665	1/3/2012	\$60.99

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23665	1/3/2012	\$1,514.90
	23665	1/3/2012	\$151.00
	23665	1/3/2012	\$207.00
	23665	1/3/2012	\$60.00
	23665	1/3/2012	\$51.96
	23665	1/3/2012	\$90.00
	23694	1/5/2012	\$302.00
	TOTAL CALUMET PHOTOGRAPHIC		\$83,903.29
CCPOLX,LTD	CARDINAL CAPITAL PARTNERS INC 8214 WESTCHESTER DRIVE 9TH FLO DALLAS, TX 75225		
	23422	10/27/2011	\$50,138.97
	23545	11/29/2011	\$50,138.97
	23666	1/3/2012	\$50,138.97
	TOTAL CCPOLX,LTD		\$150,416.91

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
CDW COMPUTER CENTERS INC	PO BOX 75723 CHICAGO, IL 60675-5723		
	23399	10/20/2011	\$83.31
	23399	10/20/2011	\$65.37
	23399	10/20/2011	\$94.82
	23399	10/20/2011	\$122.24
	23410	10/25/2011	\$1,761.99
	23410	10/25/2011	\$368.85
	23410	10/25/2011	\$388.86
	23410	10/25/2011	\$523.18
	23423	10/27/2011	\$1,018.41
	23423	10/27/2011	\$438.74
	23423	10/27/2011	\$189.09
	23423	10/27/2011	\$251.19
	23423	10/27/2011	\$440.58
	23435	11/1/2011	\$27.54
	23435	11/1/2011	\$87.75
	23435	11/1/2011	\$212.77
	23435	11/1/2011	\$2,210.00
	23454	11/3/2011	\$82.60
	23454	11/3/2011	\$95.04
	23454	11/3/2011	\$292.00
	23454	11/3/2011	\$36.50
	23464	11/10/2011	\$349.21
	23464	11/10/2011	\$353.03
	23464	11/10/2011	\$848.56
	23464	11/10/2011	\$88.61
	23488	11/15/2011	\$75.55
	23488	11/15/2011	\$328.45
	23488	11/15/2011	\$416.55
	23488	11/15/2011	\$66.03
	23503	11/17/2011	\$543.05
	23503	11/17/2011	\$87.21
	23503	11/17/2011	\$63.62
	23515	11/22/2011	\$219.42
	23515	11/22/2011	\$1,144.38
	23515	11/22/2011	\$83.31
	23515	11/22/2011	\$130.46
	23515	11/22/2011	\$249.93
	23530	11/24/2011	\$83.31
	23530	11/24/2011	\$399.37
	23546	11/29/2011	\$311.50
	23546	11/29/2011	\$54.35
	23564	12/1/2011	\$73.11
	23564	12/1/2011	\$633.33
	23564	12/1/2011	\$35.15
	23564	12/1/2011	\$498.31

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23564	12/1/2011	\$699.28
	23564	12/1/2011	\$349.63
	23564	12/1/2011	\$72.30
	23581	12/6/2011	\$104.89
	23607	12/13/2011	\$98.43
	23622	12/15/2011	\$382.86
	23622	12/15/2011	\$584.00
	23622	12/15/2011	\$73.00
	23622	12/15/2011	\$146.00
	23622	12/15/2011	\$36.50
	23622	12/15/2011	\$109.50
	23622	12/15/2011	\$143.89
	23622	12/15/2011	\$36.50
	23632	12/20/2011	\$146.00
	23632	12/20/2011	\$36.50
	23648	12/22/2011	\$118.15
	23648	12/22/2011	\$164.82
	23648	12/22/2011	\$14.93
	23667	1/3/2012	\$64.34
	23667	1/3/2012	\$312.13
	23667	1/3/2012	\$70.03
	23667	1/3/2012	\$266.28
	23667	1/3/2012	\$3,486.68
	23667	1/3/2012	\$36.50
	23667	1/3/2012	\$9.86
	23667	1/3/2012	\$86.84
	23667	1/3/2012	\$73.00
	23667	1/3/2012	\$160.63
	23667	1/3/2012	\$611.39
	23667	1/3/2012	\$474.43
	23667	1/3/2012	\$242.21
	23667	1/3/2012	\$86.84
	23667	1/3/2012	\$146.00
	23667	1/3/2012	\$146.00
	23667	1/3/2012	\$605.40
	23667	1/3/2012	\$229.67
	23667	1/3/2012	\$36.50
	23667	1/3/2012	\$237.22
	23667	1/3/2012	\$210.28
	23667	1/3/2012	\$454.26
	23695	1/5/2012	\$179.11
	23695	1/5/2012	\$733.64
	23695	1/5/2012	\$173.78
TOTAL CDW COMPUTER CENTERS INC			\$28,376.83

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
CENTRICS LLC 2275 CASSENS DRIVE SUITE 130 FENTON, MO 63026			
	23411	10/25/2011	\$8,883.75
	23411	10/25/2011	\$274.00
	23424	10/27/2011	\$2,400.00
	23424	10/27/2011	\$857.13
	23436	11/1/2011	\$151.90
	23436	11/1/2011	\$4,168.75
	23465	11/10/2011	\$258.75
	23465	11/10/2011	\$86.25
	23465	11/10/2011	\$542.28
	23489	11/15/2011	\$289.40
	23489	11/15/2011	\$776.25
	23489	11/15/2011	\$1,293.75
	23516	11/22/2011	\$135.47
	23516	11/22/2011	\$373.75
	23516	11/22/2011	\$517.50
	23531	11/24/2011	\$2,090.24
	23547	11/29/2011	\$1.13
	23547	11/29/2011	\$316.25
	23547	11/29/2011	\$86.25
	23547	11/29/2011	\$2,400.00
	23582	12/6/2011	\$62.32
	23582	12/6/2011	\$546.25
	23582	12/6/2011	\$86.25
	23608	12/13/2011	\$407.44
	23608	12/13/2011	\$57.50
	23633	12/20/2011	\$115.00
	23633	12/20/2011	\$575.00
	23633	12/20/2011	\$51.32
	23668	1/3/2012	\$1,495.00
	23668	1/3/2012	\$1,868.75
	23668	1/3/2012	\$402.50
	23668	1/3/2012	\$31.75
	23668	1/3/2012	\$194.04
	23668	1/3/2012	\$3,450.00
	23668	1/3/2012	\$2,400.00
	23668	1/3/2012	\$2,082.35
	TOTAL CENTRICS LLC		\$39,728.27

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
CENTURYLINK PO BOX 4300 CAROL STREAM, IL 60197-4300	507162	10/20/2011	\$210.56
	507161	10/20/2011	\$101.18
	507163	10/20/2011	\$693.94
	507164	10/20/2011	\$108.34
	507165	10/20/2011	\$111.18
	507212	10/25/2011	\$1,131.57
	507451	11/22/2011	\$111.18
	507450	11/22/2011	\$108.34
	507448	11/22/2011	\$210.56
	507449	11/22/2011	\$693.94
	507447	11/22/2011	\$101.18
	507511	11/24/2011	\$1,094.04
	507805	12/22/2011	\$1,093.09
	507868	1/3/2012	\$111.18
	507864	1/3/2012	\$101.18
	507865	1/3/2012	\$210.56
	507866	1/3/2012	\$693.94
	507867	1/3/2012	\$108.34
	TOTAL CENTURYLINK		\$6,994.30
CIRCLE LINE SIGHTSEEING YACHTS PIER 83 W 42ND ST NEW YORK, NY 10036	23412	10/25/2011	\$6.25
	23437	11/1/2011	\$17,086.11
	23490	11/15/2011	\$10,807.12
	23548	11/29/2011	\$7,132.03
	23548	11/29/2011	\$10.20
	23634	12/20/2011	\$7,627.72
	23649	12/22/2011	\$4.20
	23669	1/3/2012	\$5,669.35
	23713	1/12/2012	\$8,179.10
	TOTAL CIRCLE LINE SIGHTSEEING YACHTS		\$56,522.08

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
COLOR REFLECTIONS 1409 SLIGH BLVD. ORLANDO, FL 32806	23400	10/20/2011	\$1,801.20
	23466	11/10/2011	\$31.95
	23466	11/10/2011	\$1,572.23
	23609	12/13/2011	\$693.60
	23623	12/15/2011	\$940.68
	23650	12/22/2011	\$225.00
	23670	1/3/2012	\$246.30
	23670	1/3/2012	\$1,347.51
	23670	1/3/2012	\$1,017.36
	23696	1/5/2012	\$75.90
TOTAL COLOR REFLECTIONS			\$7,951.73
COMPUTER TASK GROUP PO BOX 711778 CINCINNATI, OH 45271-1778	507167	10/20/2011	\$12,100.00
	507454	11/22/2011	\$12,100.00
	507808	12/22/2011	\$10,725.00
TOTAL COMPUTER TASK GROUP			\$34,925.00
CONNECTICUT LIGHT & POWER NORTHEAST UTILITIES PO BOX 150493 HARTFORD, CT 06115-0493	507299	11/1/2011	\$3,025.51
	507651	12/8/2011	\$6,749.99
	507931	1/5/2012	\$352.24
TOTAL CONNECTICUT LIGHT & POWER			\$10,127.74
CORPORATELIVING.CO M 8972 DARROW ROAD SUITE A202A TWINSBURG, OH 44087	507572	12/1/2011	\$4,560.40
	507572	12/1/2011	\$9,222.49
	507572	12/1/2011	\$4,560.40
	507841	1/3/2012	\$4,034.20
	507841	1/3/2012	\$4,034.20
TOTAL CORPORATELIVING.COM			\$26,411.69

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
DELL COMPUTERS PO BOX 534118 ATLANTA, GA 30353-4118	23425	10/27/2011	\$2,387.79
	23425	10/27/2011	\$1,512.14
	23439	11/1/2011	\$1,467.36
	23456	11/3/2011	\$1,000.78
	23456	11/3/2011	\$1,467.36
	23468	11/10/2011	\$160.03
	23468	11/10/2011	\$157.27
	23491	11/15/2011	\$158.74
	23504	11/17/2011	\$1,416.52
	23504	11/17/2011	\$24,915.65
	23517	11/22/2011	\$1,922.26
	23566	12/1/2011	\$1,081.54
	23566	12/1/2011	\$2,414.62
	23583	12/6/2011	\$9,340.20
	23611	12/13/2011	\$2,200.79
	23624	12/15/2011	\$143.98
	23624	12/15/2011	\$144.07
	23624	12/15/2011	\$144.07
	23624	12/15/2011	\$788.69
	TOTAL DELL COMPUTERS		

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>	
DHL EXPRESS USA PO BOX 4723 HOUSTON, TX 77210-4723	507173	10/20/2011	\$924.42	
	507173	10/20/2011	\$1,524.20	
	507173	10/20/2011	\$521.20	
	507269	10/27/2011	\$146.93	
	507269	10/27/2011	\$76.86	
	507269	10/27/2011	\$329.85	
	507319	11/3/2011	\$40.00	
	507319	11/3/2011	\$429.15	
	507319	11/3/2011	\$78.28	
	507319	11/3/2011	\$754.53	
	507340	11/10/2011	\$1,252.82	
	507340	11/10/2011	\$476.88	
	507340	11/10/2011	\$618.22	
	507340	11/10/2011	\$83.76	
	507419	11/17/2011	\$685.82	
	507419	11/17/2011	\$166.16	
	507419	11/17/2011	\$954.90	
	507515	11/24/2011	\$293.01	
	507515	11/24/2011	\$1,075.47	
	507515	11/24/2011	\$4,968.89	
	507583	12/1/2011	\$47.34	
	507653	12/8/2011	\$334.95	
	507705	12/15/2011	\$89.36	
	507811	12/22/2011	\$36.04	
	507873	1/3/2012	\$36.04	
	507934	1/5/2012	\$91.46	
	507934	1/5/2012	\$476.97	
	TOTAL DHL EXPRESS USA			\$16,513.51
	DHL GLOBAL FORWARDING 14076 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	507457	11/22/2011	\$4,968.20
		507457	11/22/2011	\$3,552.84
507812		12/22/2011	\$1,643.56	
TOTAL DHL GLOBAL FORWARDING			\$10,164.60	
DIGILABS INC 1032 ELWELL COURT PALO ALTO, CA 94303	507813	12/22/2011	\$18,236.86	
	TOTAL DIGILABS INC			\$18,236.86

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
DOGLEG SPORTSWEAR 4201 VINELAND RD SUITE I-7 ORLANDO, FL 32811	507320	11/3/2011	\$104.00
	507341	11/10/2011	\$171.00
	507341	11/10/2011	\$319.50
	507516	11/24/2011	\$1,550.00
	507516	11/24/2011	\$1,593.50
	507516	11/24/2011	\$1,870.00
	507516	11/24/2011	\$1,586.50
	507516	11/24/2011	\$676.00
	507516	11/24/2011	\$469.50
	507516	11/24/2011	\$1,932.00
	507560	11/29/2011	\$63.00
	507584	12/1/2011	\$83.00
	507706	12/15/2011	\$461.50
	507739	12/20/2011	\$362.50
	507739	12/20/2011	\$234.00
	507874	1/3/2012	\$88.00
	507874	1/3/2012	\$927.50
	507874	1/3/2012	\$1,083.50
	507874	1/3/2012	\$100.00
	507874	1/3/2012	\$35.50
	507874	1/3/2012	\$16,306.00
	507935	1/5/2012	\$202.50
	507935	1/5/2012	\$187.00
	507935	1/5/2012	\$162.50
	TOTAL DOGLEG SPORTSWEAR		\$30,568.50

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
DOLLYWOOD	2700 DOLLYWOOD PARKS BOULEVARD PIGEON FORGE, TN 37863		
	23413	10/25/2011	\$805.75
	23413	10/25/2011	\$11.39
	23413	10/25/2011	\$9,982.68
	23413	10/25/2011	\$1,412.51
	23413	10/25/2011	\$1,037.89
	23413	10/25/2011	\$1,567.81
	23413	10/25/2011	\$1,217.68
	23413	10/25/2011	\$132.76
	23440	11/1/2011	\$1,556.09
	23440	11/1/2011	\$1,388.09
	23440	11/1/2011	\$13,269.74
	23440	11/1/2011	\$809.20
	23440	11/1/2011	\$1,701.65
	23469	11/10/2011	\$763.71
	23469	11/10/2011	\$11.42
	23469	11/10/2011	\$15,226.67
	23469	11/10/2011	\$19.48
	23469	11/10/2011	\$2,273.00
	23469	11/10/2011	\$1,852.84
	23469	11/10/2011	\$1,737.44
	23492	11/15/2011	\$339.69
	23518	11/22/2011	\$94.72
	23550	11/29/2011	\$565.02
	23550	11/29/2011	\$612.14
	23550	11/29/2011	\$8,830.42
	23550	11/29/2011	\$657.55
	23567	12/1/2011	\$954.41
	23567	12/1/2011	\$1,124.22
	23567	12/1/2011	\$13,367.79
	23567	12/1/2011	\$2,270.75
	23567	12/1/2011	\$771.54
	23584	12/6/2011	\$103.23
	23592	12/8/2011	\$339.47
	23612	12/13/2011	\$11.42
	23625	12/15/2011	\$1,371.33
	23625	12/15/2011	\$938.96
	23625	12/15/2011	\$835.60
	23625	12/15/2011	\$15,186.92
	23651	12/22/2011	\$339.47
	23672	1/3/2012	\$475.65
	23672	1/3/2012	\$12,653.07
	23672	1/3/2012	\$467.51
	23672	1/3/2012	\$328.20
	23672	1/3/2012	\$20.00
	23672	1/3/2012	\$1,160.33

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23672	1/3/2012	\$392.72
	23711	1/12/2012	\$1,372.13
	23711	1/12/2012	\$1,706.85
	23711	1/12/2012	\$1,716.72
	23711	1/12/2012	\$14,067.64
	TOTAL DOLLYWOOD		\$139,853.27
DURAFOS INC #1819 METRO KHAN 1115 BISAN-DONG DONGAN-GU ANYANG-SI GYEONGGI-DO KOREA 431-050 SOUTH AFRICA	400287	10/20/2011	\$6,954.75
	TOTAL DURAFOS INC		\$6,954.75

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
FEDEX FREIGHT EAST PO BOX 223125 PITTSBURGH, PA 15250-2125	507176	10/20/2011	\$92.25
	507176	10/20/2011	\$185.62
	507176	10/20/2011	\$92.25
	507215	10/25/2011	\$77.79
	507271	10/27/2011	\$77.99
	507271	10/27/2011	\$77.99
	507271	10/27/2011	\$140.16
	507271	10/27/2011	\$106.69
	507271	10/27/2011	\$77.99
	507300	11/1/2011	\$338.63
	507300	11/1/2011	\$118.91
	507300	11/1/2011	\$124.85
	507300	11/1/2011	\$127.39
	507300	11/1/2011	\$92.77
	507300	11/1/2011	\$245.62
	507300	11/1/2011	\$178.22
	507300	11/1/2011	\$197.15
	507300	11/1/2011	\$186.57
	507300	11/1/2011	\$131.14
	507342	11/10/2011	\$155.71
	507342	11/10/2011	\$98.81
	507342	11/10/2011	\$260.35
	507342	11/10/2011	\$166.67
	507342	11/10/2011	\$164.72
	507342	11/10/2011	\$1,334.13
	507342	11/10/2011	\$453.03
	507366	11/15/2011	\$226.32
	507366	11/15/2011	\$81.19
	507366	11/15/2011	\$148.76
	507366	11/15/2011	\$246.31
	507366	11/15/2011	\$170.52
	507366	11/15/2011	\$167.99
	507366	11/15/2011	\$198.39
	507366	11/15/2011	\$143.10
	507422	11/17/2011	\$379.31
	507422	11/17/2011	\$237.75
	507422	11/17/2011	\$277.03
	507422	11/17/2011	\$81.61
	507422	11/17/2011	\$188.21
	507422	11/17/2011	\$83.22
	507422	11/17/2011	\$81.61
	507422	11/17/2011	\$407.16
	507459	11/22/2011	\$354.07
	507459	11/22/2011	\$165.59
	507459	11/22/2011	\$266.13

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	507518	11/24/2011	\$146.91
	507518	11/24/2011	\$122.49
	507518	11/24/2011	\$210.42
	507518	11/24/2011	\$152.30
	507518	11/24/2011	\$204.81
	507518	11/24/2011	\$242.13
	507585	12/1/2011	\$503.39
	507585	12/1/2011	\$97.00
	507585	12/1/2011	\$103.97
	507585	12/1/2011	\$214.94
	507585	12/1/2011	\$82.03
	507585	12/1/2011	\$196.64
	507585	12/1/2011	\$82.03
	507585	12/1/2011	\$178.35
	507585	12/1/2011	\$172.07
	507585	12/1/2011	\$236.32
	507654	12/8/2011	\$193.21
	507654	12/8/2011	\$354.97
	507654	12/8/2011	\$248.15
	507654	12/8/2011	\$97.26
	507654	12/8/2011	\$305.70
	507654	12/8/2011	\$126.93
	507654	12/8/2011	\$355.88
	507654	12/8/2011	\$196.71
	507654	12/8/2011	\$165.92
	507680	12/13/2011	\$186.02
	507708	12/15/2011	\$352.29
	507708	12/15/2011	\$235.02
	507708	12/15/2011	\$81.82
	507708	12/15/2011	\$201.84
	507708	12/15/2011	\$184.61
	507708	12/15/2011	\$530.88
	507708	12/15/2011	\$157.37
	507708	12/15/2011	\$148.85
	507708	12/15/2011	\$149.55
	507740	12/20/2011	\$97.01
	507815	12/22/2011	\$189.60
	507815	12/22/2011	\$210.39
	507815	12/22/2011	\$328.21
	507815	12/22/2011	\$81.82
	507815	12/22/2011	\$176.96
	507876	1/3/2012	\$556.01
	507876	1/3/2012	\$737.02
	507876	1/3/2012	\$628.47
	507876	1/3/2012	\$267.81
	507876	1/3/2012	\$511.40
	507876	1/3/2012	\$90.92

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	507876	1/3/2012	\$575.01
	507876	1/3/2012	\$179.93
	507876	1/3/2012	\$246.88
	507876	1/3/2012	\$174.60
	507876	1/3/2012	\$287.95
	507876	1/3/2012	\$160.37
	507876	1/3/2012	\$199.50
	507936	1/5/2012	\$122.22
	507936	1/5/2012	\$227.45
	507936	1/5/2012	\$173.28
	507936	1/5/2012	\$169.73
	TOTAL FEDEX FREIGHT EAST		\$22,818.99
FLSDU	P O BOX 8500 TALLAHASSEE, FL 32314-8500		
	507238	10/27/2011	\$506.14
	507239	10/27/2011	\$284.61
	507235	10/27/2011	\$396.34
	507237	10/27/2011	\$135.68
	507236	10/27/2011	\$20.00
	507387	11/17/2011	\$396.34
	507388	11/17/2011	\$20.00
	507389	11/17/2011	\$135.68
	507390	11/17/2011	\$506.14
	507391	11/17/2011	\$284.61
	507483	11/24/2011	\$135.68
	507485	11/24/2011	\$284.61
	507482	11/24/2011	\$20.00
	507484	11/24/2011	\$506.14
	507481	11/24/2011	\$396.34
	507616	12/8/2011	\$396.34
	507617	12/8/2011	\$20.00
	507618	12/8/2011	\$135.68
	507619	12/8/2011	\$506.14
	507620	12/8/2011	\$284.61
	507750	12/22/2011	\$396.34
	507751	12/22/2011	\$20.00
	507752	12/22/2011	\$135.68
	507754	12/22/2011	\$284.61
	507753	12/22/2011	\$506.14
	507913	1/5/2012	\$284.61
	507912	1/5/2012	\$506.14
	507911	1/5/2012	\$135.68
	507910	1/5/2012	\$20.00
	507909	1/5/2012	\$396.34
	TOTAL FLSDU		\$8,056.62

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
FREMONT PRESTIGE I, LLC 65 LASALLE ROAD SUITE 202 WEST HARTFORD, CT 06107	507177	10/20/2011	\$10,453.27
	507423	11/17/2011	\$1,043.78
	507460	11/22/2011	\$10,453.27
	507741	12/20/2011	\$10,453.27
	507816	12/22/2011	\$3,094.47
	TOTAL FREMONT PRESTIGE I, LLC		
GAYLORD ENTERTAINMENT COMPANY ATTN: AMANDA PITTS 2806 OPRYLAND DR NASHVILLE, TN 37214	507354	11/15/2011	\$15,586.97
	507354	11/15/2011	\$9,382.16
	507354	11/15/2011	\$1,890.62
	507727	12/20/2011	\$1,956.52
	507727	12/20/2011	\$13,900.32
	507727	12/20/2011	\$36,280.39
	507771	12/22/2011	\$126.03
	400310	1/17/2012	\$112,500.00
TOTAL GAYLORD ENTERTAINMENT COMPANY			\$191,623.01
GAYLORD NATIONAL RESORT & CONVENTION CENTER ATTN: AMANDA PITTS 2806 OPRYLAND DRIVE NASHVILLE, TN 37214	507643	12/8/2011	\$12,500.00
	507728	12/20/2011	\$21,684.34
	507772	12/22/2011	\$21.00
TOTAL GAYLORD NATIONAL RESORT			\$34,205.34
GAYLORD PALMS RESORT & CONV ATTN: AMANDA PITTS 2806 OPRYLAND DRIVE NASHVILLE, TN 37214	507729	12/20/2011	\$44,461.77
	507773	12/22/2011	\$33.20
TOTAL GAYLORD PALMS RESORT & CONV			\$44,494.97

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
GAYLORD TEXAN RESORT AND CONVENTION CENTER ATTN: AMANDA PITTS 2806 OPRYLAND DRIVE NASHVILLE, TN 37214	507290	11/1/2011	\$12,500.00
	507730	12/20/2011	\$88,048.32
	507774	12/22/2011	\$92.45
	TOTAL GAYLORD TEXAN RESORT		
GEORGIA POWER COMPANY 96 ANNEX ATLANTA, GA 30396-0001	507301	11/1/2011	\$2,230.73
	507588	12/1/2011	\$2,130.30
	507938	1/5/2012	\$2,212.45
TOTAL GEORGIA POWER COMPANY			\$6,573.48
GOLDNER ASSOCIATES INC 231 VENTURE CIRCLE NASHVILLE, TN 37228	507302	11/1/2011	\$1,949.46
	507344	11/10/2011	\$3,596.00
	507462	11/22/2011	\$4,970.26
	507462	11/22/2011	\$5,487.50
	507655	12/8/2011	\$3,143.00
	507655	12/8/2011	\$4,712.00
	507655	12/8/2011	\$4,712.00
	507655	12/8/2011	\$1,574.00
507655	12/8/2011	\$4,712.00	
TOTAL GOLDNER ASSOCIATES INC			\$34,856.22

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
HEINDL PRINTERS PO BOX 31121 ROCHESTER, NY 146031121	507345	11/10/2011	\$1,420.00
	507345	11/10/2011	\$596.00
	507345	11/10/2011	\$894.00
	507426	11/17/2011	\$1,490.00
	507426	11/17/2011	\$2,588.00
	507426	11/17/2011	\$1,490.00
	507426	11/17/2011	\$447.00
	507520	11/24/2011	\$206.00
	507520	11/24/2011	\$206.00
	507520	11/24/2011	\$132.00
	507520	11/24/2011	\$206.00
	507520	11/24/2011	\$140.00
	507520	11/24/2011	\$140.00
	507590	12/1/2011	\$4,419.00
	507590	12/1/2011	\$66.00
	507590	12/1/2011	\$2,266.00
	507658	12/8/2011	\$2,836.00
	507711	12/15/2011	\$3,715.00
	507818	12/22/2011	\$66.00
	507881	1/3/2012	\$2,980.00
	507881	1/3/2012	\$2,247.60
	507881	1/3/2012	\$1,266.80
	507881	1/3/2012	\$3,034.00
	507881	1/3/2012	\$413.00
	507881	1/3/2012	\$926.90
	507941	1/5/2012	\$926.90
	507941	1/5/2012	\$2,247.60
	507941	1/5/2012	\$2,247.60
507941	1/5/2012	\$926.90	
TOTAL HEINDL PRINTERS			\$40,540.30
HFE VALDOSTA LLC WILD ADVENTURES 3766 OLD CLYATTVILLE ROAD VALDOSTA, GA 31601	23441	11/1/2011	\$1,294.02
	23472	11/10/2011	\$3,081.39
	23532	11/24/2011	\$2,435.03
	23673	1/3/2012	\$1,550.23
	23698	1/5/2012	\$2,089.00
	TOTAL HFE VALDOSTA LLC		

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
IMAGINANT 3800 MONROE AVE PITTSFORD, NY 14534	23674	1/3/2012	\$23,850.00
	23674	1/3/2012	\$1,012.00
	TOTAL IMAGINANT		\$24,862.00
INSIGHT DIRECT USA INC PO BOX 731069 DALLAS, TX 75373-1069	507463	11/22/2011	\$114.50
	507521	11/24/2011	\$504.91
	507659	12/8/2011	\$104.50
	507659	12/8/2011	\$154.01
	507684	12/13/2011	\$2,645.74
	507712	12/15/2011	\$54.67
	507742	12/20/2011	\$4,506.69
TOTAL INSIGHT DIRECT USA INC		\$8,085.02	
ISLAND MERCHANTS LIMITED 3404 N DUKE STREET DURHAM, NC 27704	400291	10/28/2011	\$15,354.17
	400291	10/28/2011	\$4,769.02
	400292	11/14/2011	\$18,104.17
	400294	11/17/2011	\$3,101.84
	400297	11/29/2011	\$18,104.17
	400297	11/29/2011	\$4,695.32
	400300	12/15/2011	\$18,104.17
	400305	12/29/2011	\$18,104.17
	400305	12/29/2011	\$6,290.63
	400308	1/9/2012	\$2,920.67
	400309	1/11/2012	\$18,104.17
	400313	1/17/2012	\$18,104.17
	TOTAL ISLAND MERCHANTS LIMITED		\$145,756.67
KERZNER INTERNATIONAL RESORTS 1000 SOUTH PINE ISLAND ROAD SUITE 800 PLANTATION, FL 33324	507256	10/27/2011	\$6,990.74
	507540	11/29/2011	\$6,205.25
	507778	12/22/2011	\$5,101.92
TOTAL KERZNER INTERNATIONAL RESORTS		\$18,297.91	
KIOSK INFORMATION SYSTEMS INC 346 SOUTH ARTHUR AVENUE LOUISVILLE, CO 80027	507943	1/5/2012	\$11,086.68
TOTAL KIOSK INFORMATION SYSTEMS INC		\$11,086.68	

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
KRONOS INC P O BOX 845748 BOSTON, MA 02284-5748	507216	10/25/2011	\$23,138.40
	TOTAL KRONOS INC		\$23,138.40
LEGOLAND CALIFORNIA LLC ONE LEGOLAND DRIVE CARLSBAD, CA 92008	400311	1/17/2012	\$30,000.00
	TOTAL LEGOLAND CALIFORNIA LLC		\$30,000.00
LEXAR MEDIA INC 16362 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	23403 23596	10/20/2011 12/8/2011	\$1,303.19 \$7,098.65
	TOTAL LEXAR MEDIA INC		\$8,401.84
LEXISNEXIS SCREENING SOLUTIONS PO BOX 7247-7780 PHILADELPHIA, PA 19170-7780	507273 507273 507273 507464 507464 507523 507523 507885 507885 507885	10/27/2011 10/27/2011 10/27/2011 11/22/2011 11/22/2011 11/24/2011 11/24/2011 1/3/2012 1/3/2012 1/3/2012	\$2,574.72 \$93.00 \$61.00 \$28.50 \$305.00 \$127.00 \$2,160.25 \$30.50 \$28.50 \$10,589.00
	TOTAL LEXISNEXIS SCREENING SOLUTIONS		\$15,997.47
LOS ANGELES COUNTY FAIR ASSOC 1101 WEST MCKINLEY AVENUE POMONA, CA 91768	507217 507565 507819	10/25/2011 11/29/2011 12/22/2011	\$5,198.36 \$2,808.40 \$258.01
	TOTAL LOS ANGELES COUNTY FAIR ASSOC		\$8,264.77

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
MAMMOTH MOUNTAIN SKI AREA LLC ATTN: PAM MURPHY PO BOX 24 MAMMOTH LAKES, CA 93546	507151	10/20/2011	\$1,142.61
	507151	10/20/2011	\$1,142.61
	507151	10/20/2011	\$1,142.61
	507151	10/20/2011	\$1,142.61
	507151	10/20/2011	\$2,285.22
	507195	10/25/2011	\$79.91
	507541	11/29/2011	\$156.89
	507780	12/22/2011	\$1.35
	TOTAL MAMMOTH MOUNTAIN SKI AREA LLC		
MARINE EXHIBITION CORP MIAMI SEAQUARIUM 3195 PONCE DE LEON BLVD CORAL GABLES, FL 33134	400288	10/21/2011	\$7.00
	400288	10/21/2011	\$7,800.00
	400288	10/21/2011	\$7,192.26
	400293	11/17/2011	\$6,554.13
	400293	11/17/2011	\$12.36
	400293	11/17/2011	\$7,440.00
	400301	12/19/2011	\$6,360.00
	400301	12/19/2011	\$7,111.87
TOTAL MARINE EXHIBITION CORP			\$42,477.62

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
MCCLAIN & ASSOCIATES LTD 514 EARTH CITY EXPRESSWAY SUITE 242 EARTH CITY, MO 63045	507218	10/25/2011	\$398.32
	507218	10/25/2011	\$364.86
	507218	10/25/2011	\$145.00
	507274	10/27/2011	\$279.62
	507306	11/1/2011	\$256.29
	507306	11/1/2011	\$1,125.89
	507306	11/1/2011	\$499.13
	507323	11/3/2011	\$284.51
	507347	11/10/2011	\$922.67
	507347	11/10/2011	\$472.61
	507369	11/15/2011	\$375.91
	507369	11/15/2011	\$201.86
	507369	11/15/2011	\$1,500.00
	507369	11/15/2011	\$466.30
	507369	11/15/2011	\$118.89
	507369	11/15/2011	\$296.81
	507369	11/15/2011	\$449.85
	507369	11/15/2011	\$180.49
	507369	11/15/2011	\$115.52
	507369	11/15/2011	\$108.89
	507427	11/17/2011	\$286.92
	507427	11/17/2011	\$416.07
	507427	11/17/2011	\$198.40
	507427	11/17/2011	\$264.43
	507427	11/17/2011	\$274.91
	507465	11/22/2011	\$259.64
	507465	11/22/2011	\$188.03
	507465	11/22/2011	\$108.89
	507465	11/22/2011	\$303.24
	507465	11/22/2011	\$275.23
	507465	11/22/2011	\$488.73
	507465	11/22/2011	\$1,037.18
	507465	11/22/2011	\$177.18
	507465	11/22/2011	\$120.35
	507524	11/24/2011	\$189.85
	507591	12/1/2011	\$495.20
	507591	12/1/2011	\$1,152.50
	507591	12/1/2011	\$341.44
	507591	12/1/2011	\$891.71
	507591	12/1/2011	\$462.01
507687	12/13/2011	\$153.92	
507687	12/13/2011	\$488.88	
507713	12/15/2011	\$397.47	
507886	1/3/2012	\$165.91	

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>		<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
		507886	1/3/2012	\$300.00
TOTAL MCCLAIN & ASSOCIATES LTD				\$18,001.51
METLIFE	BOX 360905 PITTSBURGH, PA 15251-6905			
		23494	11/15/2011	\$7,726.44
		23653	12/22/2011	\$5,912.29
TOTAL METLIFE				\$13,638.73
NATIONAL BUILDING SERVICES	PO BOX 916912 LONGWOOD, FL 32791-6912			
		23426	10/27/2011	\$1,970.25
		23426	10/27/2011	\$73.58
		23551	11/29/2011	\$1,970.25
		23570	12/1/2011	\$431.32
		23654	12/22/2011	\$73.65
		23654	12/22/2011	\$1,970.25
TOTAL NATIONAL BUILDING SERVICES				\$6,489.30

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
NEIL ENTERPRISES 450 E. BUNKER COURT VERNON HILLS, IL 60061	23404	10/20/2011	\$1,291.68
	23404	10/20/2011	\$352.00
	23404	10/20/2011	\$328.32
	23404	10/20/2011	\$328.32
	23404	10/20/2011	\$328.32
	23404	10/20/2011	\$115.71
	23404	10/20/2011	\$376.77
	23404	10/20/2011	\$328.32
	23404	10/20/2011	\$2,112.00
	23404	10/20/2011	\$325.44
	23404	10/20/2011	\$881.28
	23404	10/20/2011	\$984.96
	23404	10/20/2011	\$328.32
	23404	10/20/2011	\$1,270.08
	23404	10/20/2011	\$246.24
	23427	10/27/2011	\$552.96
	23427	10/27/2011	\$2,112.00
	23457	11/3/2011	\$552.96
	23457	11/3/2011	\$150.00
	23457	11/3/2011	\$656.64
	23457	11/3/2011	\$4,406.40
	23457	11/3/2011	\$328.32
	23457	11/3/2011	\$440.64
	23457	11/3/2011	\$161.28
	23457	11/3/2011	\$717.12
	23457	11/3/2011	\$656.64
	23457	11/3/2011	\$115.20
	23475	11/10/2011	\$492.48
	23475	11/10/2011	\$656.64
	23475	11/10/2011	\$907.20
	23475	11/10/2011	\$328.32
	23475	11/10/2011	\$2,112.00
	23475	11/10/2011	\$492.48
	23475	11/10/2011	\$322.56
	23475	11/10/2011	\$492.48
	23475	11/10/2011	\$161.28
	23475	11/10/2011	\$492.48
	23475	11/10/2011	\$328.32
	23506	11/17/2011	\$164.16
	23506	11/17/2011	\$246.24
	23506	11/17/2011	\$492.48
	23506	11/17/2011	\$328.32
	23506	11/17/2011	\$162.72
	23520	11/22/2011	\$1,300.00
	23520	11/22/2011	\$244.80

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23534	11/24/2011	\$352.00
	23534	11/24/2011	\$656.64
	23534	11/24/2011	\$1,491.84
	23534	11/24/2011	\$164.16
	23534	11/24/2011	\$691.20
	23534	11/24/2011	\$1,512.00
	23534	11/24/2011	\$115.20
	23534	11/24/2011	\$4,752.00
	23552	11/29/2011	\$2,112.00
	23571	12/1/2011	\$650.88
	23571	12/1/2011	\$650.88
	23571	12/1/2011	\$162.72
	23571	12/1/2011	\$164.16
	23571	12/1/2011	\$328.32
	23571	12/1/2011	\$328.32
	23571	12/1/2011	\$2,112.00
	23571	12/1/2011	\$322.56
	23585	12/6/2011	\$492.48
	23626	12/15/2011	\$2,112.00
	23626	12/15/2011	\$645.12
	23626	12/15/2011	\$1,809.60
	23626	12/15/2011	\$325.44
	23626	12/15/2011	\$328.32
	23626	12/15/2011	\$325.44
	23636	12/20/2011	\$120.00
	23655	12/22/2011	\$1,854.00
	23655	12/22/2011	\$510.00
	23655	12/22/2011	\$1,690.80
	23655	12/22/2011	\$3,087.60
	23655	12/22/2011	\$281.60
	23655	12/22/2011	\$510.00
	23655	12/22/2011	\$1,176.80
	23655	12/22/2011	\$45.00
	23655	12/22/2011	\$127.20
	23655	12/22/2011	\$1,431.20
	23655	12/22/2011	\$45.00
	23655	12/22/2011	\$510.00
	23655	12/22/2011	\$2,015.00
	23676	1/3/2012	\$1,764.00
	23676	1/3/2012	\$1,932.00
	23676	1/3/2012	\$328.32
	23676	1/3/2012	\$656.64
	23676	1/3/2012	\$2,891.00
	23676	1/3/2012	\$717.00
	23676	1/3/2012	\$2,975.00
	23676	1/3/2012	\$656.64
	23676	1/3/2012	\$2,975.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23676	1/3/2012	\$328.32
	23676	1/3/2012	\$1,764.00
	23676	1/3/2012	\$672.00
	23676	1/3/2012	\$2,891.00
	23676	1/3/2012	\$1,764.00
	23700	1/5/2012	\$1,313.28
	23700	1/5/2012	\$325.44
	23700	1/5/2012	\$328.32
	23700	1/5/2012	\$325.44
	23700	1/5/2012	\$322.56
	TOTAL NEIL ENTERPRISES		\$91,112.32

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
OFFICE DEPOT BUS. SER. DIVISIO	PO BOX 88040 CHICAGO, IL 60680-1040		
	507180	10/20/2011	\$35.27
	507372	11/15/2011	\$112.36
	507372	11/15/2011	\$42.55
	507467	11/22/2011	\$63.77
	507467	11/22/2011	\$159.90
	507467	11/22/2011	\$73.26
	507467	11/22/2011	\$158.99
	507467	11/22/2011	\$52.33
	507467	11/22/2011	\$21.35
	507467	11/22/2011	\$17.38
	507467	11/22/2011	\$72.57
	507467	11/22/2011	\$191.60
	507467	11/22/2011	\$17.44
	507467	11/22/2011	\$112.73
	507467	11/22/2011	\$228.60
	507467	11/22/2011	\$113.05
	507467	11/22/2011	\$11.45
	507467	11/22/2011	\$223.35
	507467	11/22/2011	\$62.62
	507467	11/22/2011	\$339.93
	507467	11/22/2011	\$84.03
	507467	11/22/2011	\$43.51
	507467	11/22/2011	\$283.48
	507608	12/6/2011	\$560.71
	507608	12/6/2011	\$283.48
	507608	12/6/2011	\$181.85
	507608	12/6/2011	\$34.69
	507608	12/6/2011	\$219.49
	507608	12/6/2011	\$176.38
	507608	12/6/2011	\$46.21
	507608	12/6/2011	\$140.71
	507608	12/6/2011	\$390.52
	507662	12/8/2011	\$74.54
	507662	12/8/2011	\$54.21
	507662	12/8/2011	\$16.49
	507662	12/8/2011	\$8.69
	507662	12/8/2011	\$34.52
	507690	12/13/2011	\$31.26
	507690	12/13/2011	\$61.09
	507690	12/13/2011	\$127.52
	507690	12/13/2011	\$34.87
	507690	12/13/2011	\$66.46
	507690	12/13/2011	\$85.12
	507690	12/13/2011	\$75.80
	507690	12/13/2011	\$58.33

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	507690	12/13/2011	\$90.46
	507690	12/13/2011	\$196.16
	507690	12/13/2011	\$107.31
	507690	12/13/2011	\$84.91
	507690	12/13/2011	\$110.96
	507690	12/13/2011	\$8.32
	507690	12/13/2011	\$308.05
	507690	12/13/2011	\$19.24
	507690	12/13/2011	\$72.16
	507690	12/13/2011	\$50.75
	507690	12/13/2011	\$72.12
	507690	12/13/2011	\$73.12
	507690	12/13/2011	\$165.57
	507690	12/13/2011	\$156.37
	507690	12/13/2011	\$173.87
	507690	12/13/2011	\$150.75
	507690	12/13/2011	\$311.34
	507690	12/13/2011	\$18.52
	507690	12/13/2011	\$8.69
	507690	12/13/2011	\$57.32
	507690	12/13/2011	\$15.61
	507690	12/13/2011	\$296.49
	507690	12/13/2011	\$47.10
	507690	12/13/2011	\$175.56
	507690	12/13/2011	\$174.16
	507690	12/13/2011	\$117.69
	507690	12/13/2011	\$123.01
	507690	12/13/2011	\$61.46
	507690	12/13/2011	\$154.83
	507690	12/13/2011	\$138.34
	507690	12/13/2011	\$74.62
	507690	12/13/2011	\$175.59
	507690	12/13/2011	\$178.80
	TOTAL OFFICE DEPOT BUS. SER. DIVISIO		\$9,253.71
OPTUMHEALTH BANK INC	2525 LAKE PARK BLVD SALT LAKE, UT 84120		
	23428	10/27/2011	\$1,783.49
	23521	11/22/2011	\$1,783.49
	23535	11/24/2011	\$1,825.03
	23597	12/8/2011	\$1,535.41
	23656	12/22/2011	\$1,535.41
	23701	1/5/2012	\$1,535.41
	TOTAL OPTUMHEALTH BANK INC		\$9,998.24

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
OSBORNE-BRUMSEY & ASSOC INC PO BOX 7609 GREENSBORO, NC 27417	507196	10/25/2011	\$3,000.00
	507405	11/17/2011	\$2,500.00
	507782	12/22/2011	\$2,500.00
	TOTAL OSBORNE-BRUMSEY & ASSOC INC		
PHOTO WIZARD LTD LOT 1 1ST FLOOR WISMA SIAMLOH LABUAN MALAYSIA, MOROCCO	400302	12/16/2011	\$38,808.00
	400302	12/16/2011	\$386.00
	TOTAL PHOTO WIZARD LTD		
PLANET HOLLYWOOD ORLANDO INC 1506 E BUENA VISTA DRIVE LAKE BUENA VISTA , FL 32830	23495	11/15/2011	\$13,783.06
	23495	11/15/2011	\$24,921.69
	23638	12/20/2011	\$23,417.61
	23638	12/20/2011	\$13,369.60
TOTAL PLANET HOLLYWOOD ORLANDO INC			\$75,491.96
QUORUM CENTER ASSOCIATES LLC C/O TOWER REALTY PARTNERS INC 2701 MAITLAND CENTER PARKWAY SUITE 225 MAITLAND, FL 32751	507153	10/20/2011	\$10,709.95
	507437	11/22/2011	\$10,709.95
	507784	12/22/2011	\$10,709.95
TOTAL QUORUM CENTER ASSOCIATES LLC			\$32,129.85
RADIO CITY PRODUCTIONS LLC 1260 AVENUE OF AMERICAS NEW YORK, NY 10020	507507	11/24/2011	\$50,000.00
	507785	12/22/2011	\$131.68
TOTAL RADIO CITY PRODUCTIONS LLC			\$50,131.68

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
RAPID PROTOTYPING SERVICES PO BOX 372427 SATELLITE BEACH, FL 32937	507279	10/27/2011	\$160.00
	507279	10/27/2011	\$160.00
	507429	11/17/2011	\$1,850.00
	507429	11/17/2011	\$465.00
	507429	11/17/2011	\$130.00
	507527	11/24/2011	\$260.00
	507594	12/1/2011	\$4,500.00
	507609	12/6/2011	\$1,850.00
	507609	12/6/2011	\$1,000.00
	507609	12/6/2011	\$11,900.00
	507609	12/6/2011	\$1,850.00
	507824	12/22/2011	\$295.00
	507891	1/3/2012	\$680.00
TOTAL RAPID PROTOTYPING SERVICES			\$25,100.00
RIDE THE DUCKS - BRANSON 76 2320 WEST HWY 76 BRANSON, MO 65616	23443	11/1/2011	\$5,080.80
	23476	11/10/2011	\$5,569.06
	23536	11/24/2011	\$2,665.29
	23598	12/8/2011	\$1,231.12
	23678	1/3/2012	\$1,472.84
	23702	1/5/2012	\$211.09
TOTAL RIDE THE DUCKS - BRANSON 76			\$16,230.20
RIMAGE NW5255 PO BOX 1450 MINNEAPOLIS, MN 55485-5255	23679	1/3/2012	\$7,794.06
	TOTAL RIMAGE		

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
ROBERT HALF 12400 COLLECTIONS DRIVE CHICAGO, IL 60693	23444	11/1/2011	\$1,760.00
	23458	11/3/2011	\$2,200.00
	23477	11/10/2011	\$2,200.00
	23507	11/17/2011	\$2,200.00
	23522	11/22/2011	\$2,200.00
	23554	11/29/2011	\$2,200.00
	23586	12/6/2011	\$2,200.00
	23615	12/13/2011	\$2,200.00
	23639	12/20/2011	\$2,200.00
	23680	1/3/2012	\$1,760.00
	23680	1/3/2012	\$2,200.00
TOTAL ROBERT HALF			\$23,320.00
ROSE HILL/AJ DWOSKIN 6201 ROSE HILL FALLS WAY ALEXANDRIA, VA 22310	507351	11/14/2011	\$750.00
	507406	11/17/2011	\$1,884.67
	507542	11/29/2011	\$2,555.00
	507786	12/22/2011	\$2,555.00
	TOTAL ROSE HILL/AJ DWOSKIN		
SHOWBOAT BRANSON BELLE 4800 STATE HWY 165 BRANSON, MO 65616	23445	11/1/2011	\$22,772.11
	23478	11/10/2011	\$23,006.79
	23537	11/24/2011	\$11,445.76
	23599	12/8/2011	\$22,764.09
	23681	1/3/2012	\$13,446.73
	23703	1/5/2012	\$5,971.02
	TOTAL SHOWBOAT BRANSON BELLE		
SI SQUARED PRODUCTIONS LLC ATTN: SAR INBAR 514 BROADWAY SUITE 4H NEW YORK, NY 10012	507733	12/20/2011	\$10,000.00
	TOTAL SI SQUARED PRODUCTIONS LLC		

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
SILVER DOLLAR CITY 399 INDIAN PT CITY BRANSON, MO 65616	23446	11/1/2011	\$10,051.50
	23479	11/10/2011	\$10,810.87
	23538	11/24/2011	\$5,788.61
	23587	12/6/2011	\$52.10
	23600	12/8/2011	\$11,184.66
	23682	1/3/2012	\$15,526.40
	23704	1/5/2012	\$10,455.08
	23712	1/12/2012	\$400.00
	23712	1/12/2012	\$300.00
	23712	1/12/2012	\$73.51
	23712	1/12/2012	\$100.00
TOTAL SILVER DOLLAR CITY			\$64,742.73
SPARK STUDIOS LLC 1506 POST ROAD SUITE #5 FAIRFIELD, CT 06824	23555	11/29/2011	\$6,073.65
	23627	12/15/2011	\$180.00
	TOTAL SPARK STUDIOS LLC		
SPRINT PO BOX 219100 KANSAS CITY, MO 64121-9100	507184	10/20/2011	\$119.62
	507281	10/27/2011	\$26.01
	507374	11/15/2011	\$12.86
	507472	11/22/2011	\$24.98
	507471	11/22/2011	\$15,900.22
	507529	11/24/2011	\$122.96
	507568	11/29/2011	\$87.03
	507664	12/8/2011	\$12.99
	507827	12/22/2011	\$12,137.01
	507827	12/22/2011	\$119.72
	507826	12/22/2011	\$169.73
	507894	1/3/2012	\$19.95
TOTAL SPRINT			\$28,753.08

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>		<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
STONE MOUNTAIN	HWY 78 EAST STONE MOUNTAIN, GA 30087	23447	11/1/2011	\$2,916.12
		23480	11/10/2011	\$4,127.06
		23539	11/24/2011	\$2,837.95
		23601	12/8/2011	\$2,085.28
		23683	1/3/2012	\$6,434.11
		23683	1/3/2012	\$4,271.62
		TOTAL STONE MOUNTAIN		
SUSAN DAVIS AND	MARY JOAN EVERHART 2209 DROSTE RD ST CHARLES, MO 63301	507154	10/20/2011	\$9,499.99
		507439	11/22/2011	\$9,499.99
		507794	12/22/2011	\$9,499.99
		TOTAL SUSAN DAVIS AND		

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
TAP PACKAGING SOLUTIONS 2160 SUPERIOR AVENUE CLEVELAND, OH 44114	23405	10/20/2011	\$1,057.50
	23405	10/20/2011	\$3,840.00
	23405	10/20/2011	\$856.00
	23405	10/20/2011	\$648.00
	23405	10/20/2011	\$730.10
	23405	10/20/2011	\$340.20
	23405	10/20/2011	\$625.50
	23405	10/20/2011	\$535.50
	23405	10/20/2011	\$312.90
	23405	10/20/2011	\$453.60
	23405	10/20/2011	\$1,762.50
	23405	10/20/2011	\$659.33
	23405	10/20/2011	\$532.00
	23405	10/20/2011	\$443.70
	23405	10/20/2011	\$1,188.45
	23405	10/20/2011	\$3,424.00
	23405	10/20/2011	\$648.00
	23405	10/20/2011	\$453.60
	23405	10/20/2011	\$312.90
	23415	10/25/2011	\$4,280.00
	23415	10/25/2011	\$856.00
	23430	10/27/2011	\$312.90
	23430	10/27/2011	\$267.75
	23430	10/27/2011	\$1,251.00
	23430	10/27/2011	\$170.10
	23430	10/27/2011	\$500.40
	23430	10/27/2011	\$1,425.00
	23430	10/27/2011	\$2,511.00
	23430	10/27/2011	\$2,394.00
	23430	10/27/2011	\$1,425.00
	23430	10/27/2011	\$567.00
	23430	10/27/2011	\$425.60
	23430	10/27/2011	\$500.40
	23430	10/27/2011	\$781.88
	23430	10/27/2011	\$500.40
	23430	10/27/2011	\$500.40
	23430	10/27/2011	\$250.00
	23430	10/27/2011	\$312.75
	23430	10/27/2011	\$652.50
	23430	10/27/2011	\$939.60
23459	11/3/2011	\$167.40	
23459	11/3/2011	\$319.20	
23459	11/3/2011	\$500.40	
23459	11/3/2011	\$304.20	
23481	11/10/2011	\$319.20	

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23481	11/10/2011	\$500.40
	23481	11/10/2011	\$425.60
	23481	11/10/2011	\$197.70
	23481	11/10/2011	\$3,554.84
	23481	11/10/2011	\$500.40
	23481	11/10/2011	\$267.75
	23481	11/10/2011	\$567.00
	23481	11/10/2011	\$388.50
	23481	11/10/2011	\$388.80
	23481	11/10/2011	\$3,335.00
	23481	11/10/2011	\$155.40
	23481	11/10/2011	\$260.75
	23481	11/10/2011	\$456.30
	23481	11/10/2011	\$312.75
	23496	11/15/2011	\$212.80
	23508	11/17/2011	\$535.50
	23508	11/17/2011	\$777.60
	23508	11/17/2011	\$388.80
	23508	11/17/2011	\$1,251.00
	23508	11/17/2011	\$1,674.00
	23508	11/17/2011	\$769.60
	23508	11/17/2011	\$334.80
	23540	11/24/2011	\$1,274.40
	23540	11/24/2011	\$952.20
	23540	11/24/2011	\$532.00
	23540	11/24/2011	\$532.00
	23574	12/1/2011	\$500.40
	23574	12/1/2011	\$543.90
	23574	12/1/2011	\$1,425.00
	23574	12/1/2011	\$669.60
	23574	12/1/2011	\$500.40
	23574	12/1/2011	\$1,136.80
	23574	12/1/2011	\$212.80
	23574	12/1/2011	\$1,425.00
	23574	12/1/2011	\$532.00
	23574	12/1/2011	\$1,219.73
	23574	12/1/2011	\$2,343.60
	23574	12/1/2011	\$521.50
	23574	12/1/2011	\$500.40
	23574	12/1/2011	\$339.15
	23602	12/8/2011	\$500.40
	23602	12/8/2011	\$281.48
	23616	12/13/2011	\$1,767.00
	23616	12/13/2011	\$932.40
	23616	12/13/2011	\$974.40
	23628	12/15/2011	\$1,087.80
	23628	12/15/2011	\$625.50

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23628	12/15/2011	\$340.20
	23628	12/15/2011	\$2,633.40
	23628	12/15/2011	\$1,428.00
	23628	12/15/2011	\$4,146.30
	23628	12/15/2011	\$744.80
	23628	12/15/2011	\$320.40
	23628	12/15/2011	\$136.90
	23628	12/15/2011	\$1,298.50
	23628	12/15/2011	\$625.50
	23628	12/15/2011	\$1,251.00
	23628	12/15/2011	\$535.50
	23628	12/15/2011	\$319.20
	23640	12/20/2011	\$828.82
	23657	12/22/2011	\$500.00
	23657	12/22/2011	\$532.00
	23657	12/22/2011	\$500.40
	23657	12/22/2011	\$250.00
	23657	12/22/2011	\$750.00
	23657	12/22/2011	\$481.95
	23657	12/22/2011	\$750.00
	23657	12/22/2011	\$1,134.00
	23657	12/22/2011	\$712.50
	23657	12/22/2011	\$500.00
	23657	12/22/2011	\$532.00
	23657	12/22/2011	\$532.00
	23657	12/22/2011	\$532.00
	23657	12/22/2011	\$4,280.00
	23657	12/22/2011	\$1,713.60
	23684	1/3/2012	\$4,200.00
	23684	1/3/2012	\$625.50
	23684	1/3/2012	\$4,200.00
	23684	1/3/2012	\$525.00
	23684	1/3/2012	\$525.00
	23684	1/3/2012	\$1,424.00
	23684	1/3/2012	\$2,848.00
	23684	1/3/2012	\$712.00
	23684	1/3/2012	\$525.00
	23684	1/3/2012	\$125.10
	23684	1/3/2012	\$319.20
	23684	1/3/2012	\$4,200.00
	23684	1/3/2012	\$4,200.00
	23684	1/3/2012	\$525.00
	23684	1/3/2012	\$356.00
	23684	1/3/2012	\$525.00
	23684	1/3/2012	\$451.17
	23684	1/3/2012	\$625.50
	23684	1/3/2012	\$2,100.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23684	1/3/2012	\$1,251.00
	23684	1/3/2012	\$319.20
	23684	1/3/2012	\$532.00
	23684	1/3/2012	\$543.90
	23705	1/5/2012	\$4,280.00
	23705	1/5/2012	\$356.00
	23705	1/5/2012	\$1,125.00
	23705	1/5/2012	\$233.10
	23705	1/5/2012	\$502.20
	23705	1/5/2012	\$1,790.00
	23705	1/5/2012	\$358.00
	23705	1/5/2012	\$358.00
	23705	1/5/2012	\$242.20
	23705	1/5/2012	\$469.35
	23705	1/5/2012	\$1,790.00
	23705	1/5/2012	\$1,790.00
	23705	1/5/2012	\$1,424.00
	23705	1/5/2012	\$1,424.00
	23705	1/5/2012	\$1,790.00
	23705	1/5/2012	\$120.00
	23705	1/5/2012	\$358.00
	23705	1/5/2012	\$356.00
	23705	1/5/2012	\$358.00
	23705	1/5/2012	\$375.00
	TOTAL TAP PACKAGING SOLUTIONS		\$159,308.40
TEAMSTERS LOCAL 966 PENSION FD	C/O CARDAY ASSOCIATES, INC. 7130 COLUMBIA GATEWAY DR SUITE 100 COLUMBIA, MD 21046		
	507431	11/17/2011	\$8,897.25
	TOTAL TEAMSTERS LOCAL 966 PENSION FD		\$8,897.25

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>		<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
TECH DEPOT	PO BOX 33074 HARTFORD, CT 061503074	23431	10/27/2011	\$280.13
		23448	11/1/2011	\$89.60
		23448	11/1/2011	\$37.40
		23460	11/3/2011	\$197.49
		23482	11/10/2011	\$89.60
		23482	11/10/2011	\$26.72
		23482	11/10/2011	\$89.60
		23509	11/17/2011	\$4,236.35
		23523	11/22/2011	\$1,252.26
		23556	11/29/2011	\$197.49
		23556	11/29/2011	\$67.04
		23556	11/29/2011	\$153.11
		23575	12/1/2011	\$394.99
		23617	12/13/2011	\$890.81
		23617	12/13/2011	\$308.14
		23617	12/13/2011	\$197.49
		23641	12/20/2011	\$178.89
		23641	12/20/2011	\$44.80
		23685	1/3/2012	\$420.20
		23685	1/3/2012	\$717.61
TOTAL TECH DEPOT				\$9,869.72
TJW INC	DBA SCS CASES 190 E ARROW HWY SUITE C SAN DIMAS, CA 91773	507743	12/20/2011	\$7,789.42
		TOTAL TJW INC		
TOP OF THE ROCK LLC	30 ROCKEFELLER PLAZA MEZZ ROOM 50 NEW YORK, NY 10112	400306	1/3/2012	\$200,000.00
		TOTAL TOP OF THE ROCK LLC		
TRANE COMPANY	PO BOX 406469 ATLANTA, GA 30384-6469	507185	10/20/2011	\$3,593.30
		507896	1/3/2012	\$17,717.91
		507945	1/5/2012	\$4,030.67
		TOTAL TRANE COMPANY		

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
ULINE INC 2200 S LAKESIDE DR WAUKEGAN, IL 60085	23406	10/20/2011	\$21.98
	23416	10/25/2011	\$337.02
	23416	10/25/2011	\$119.09
	23416	10/25/2011	\$162.39
	23416	10/25/2011	\$470.00
	23416	10/25/2011	\$409.37
	23449	11/1/2011	\$511.71
	23449	11/1/2011	\$162.39
	23449	11/1/2011	\$280.54
	23449	11/1/2011	\$172.48
	23449	11/1/2011	\$61.68
	23449	11/1/2011	\$237.59
	23449	11/1/2011	\$287.58
	23461	11/3/2011	\$158.42
	23461	11/3/2011	\$231.48
	23461	11/3/2011	\$174.69
	23483	11/10/2011	\$520.00
	23483	11/10/2011	\$506.43
	23497	11/15/2011	\$292.12
	23497	11/15/2011	\$230.78
	23497	11/15/2011	\$511.13
	23510	11/17/2011	\$243.62
	23524	11/22/2011	\$288.60
	23524	11/22/2011	\$313.20
	23524	11/22/2011	\$511.71
	23524	11/22/2011	\$108.52
	23524	11/22/2011	\$115.46
	23524	11/22/2011	\$226.82
	23524	11/22/2011	\$280.54
	23524	11/22/2011	\$280.97
	23557	11/29/2011	\$508.78
	23557	11/29/2011	\$290.00
	23557	11/29/2011	\$502.90
	23557	11/29/2011	\$470.00
	23557	11/29/2011	\$470.00
	23557	11/29/2011	\$237.77
	23557	11/29/2011	\$283.28
	23576	12/1/2011	\$500.55
	23576	12/1/2011	\$290.00
	23576	12/1/2011	\$268.77
23576	12/1/2011	\$219.38	
23588	12/6/2011	\$222.19	
23588	12/6/2011	\$290.00	
23588	12/6/2011	\$83.94	
23588	12/6/2011	\$508.78	

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23588	12/6/2011	\$321.52
	23603	12/8/2011	\$107.34
	23603	12/8/2011	\$840.00
	23603	12/8/2011	\$600.18
	23618	12/13/2011	\$511.13
	23618	12/13/2011	\$294.16
	23618	12/13/2011	\$233.36
	23618	12/13/2011	\$231.48
	23618	12/13/2011	\$637.44
	23618	12/13/2011	\$940.00
	23618	12/13/2011	\$1,005.80
	23618	12/13/2011	\$940.00
	23618	12/13/2011	\$280.54
	23618	12/13/2011	\$1,017.55
	23618	12/13/2011	\$84.15
	23618	12/13/2011	\$1,023.43
	23618	12/13/2011	\$235.34
	23618	12/13/2011	\$235.34
	23629	12/15/2011	\$127.70
	23629	12/15/2011	\$470.00
	23629	12/15/2011	\$47.44
	23642	12/20/2011	\$114.69
	23642	12/20/2011	\$280.54
	23642	12/20/2011	\$283.28
	23642	12/20/2011	\$205.21
	23687	1/3/2012	\$321.52
	23687	1/3/2012	\$1,017.55
	23687	1/3/2012	\$233.29
	23687	1/3/2012	\$229.33
	23706	1/5/2012	\$217.40
	23706	1/5/2012	\$233.25
	23706	1/5/2012	\$217.40
	23706	1/5/2012	\$506.43
	TOTAL ULINE INC		\$27,418.44

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
UNILUX INC. 59 NORTH 5TH STREET SADDLE BROOK, NJ 07663			
	507474	11/22/2011	\$152.00
	507474	11/22/2011	\$323.00
	507719	12/15/2011	\$766.00
	507744	12/20/2011	\$283.00
	507744	12/20/2011	\$797.00
	507744	12/20/2011	\$291.00
	507744	12/20/2011	\$291.00
	507897	1/3/2012	\$735.00
	507946	1/5/2012	\$3,394.99
	507946	1/5/2012	\$6,775.00
		TOTAL UNILUX INC.	\$13,807.99

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>	
UNITED CAMERA & BINOCULAR	1062 TOWER LANE BENSENVILLE, IL 60106			
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$185.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$125.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$175.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$185.00
		23407	10/20/2011	\$95.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$185.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$185.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$185.00
		23407	10/20/2011	\$250.00
		23407	10/20/2011	\$205.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$195.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$185.00
		23407	10/20/2011	\$85.00
		23407	10/20/2011	\$95.00
		23417	10/25/2011	\$225.00
		23417	10/25/2011	\$85.00
		23417	10/25/2011	\$185.00
	23417	10/25/2011	\$185.00	
	23417	10/25/2011	\$185.00	
	23417	10/25/2011	\$164.00	
	23417	10/25/2011	\$160.00	
	23417	10/25/2011	\$185.00	
	23417	10/25/2011	\$185.00	
	23417	10/25/2011	\$250.00	
	23417	10/25/2011	\$185.00	
	23417	10/25/2011	\$185.00	
	23432	10/27/2011	\$185.00	
	23432	10/27/2011	\$185.00	
	23432	10/27/2011	\$85.00	
	23432	10/27/2011	\$257.54	

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23432	10/27/2011	\$85.00
	23432	10/27/2011	\$95.00
	23432	10/27/2011	\$85.00
	23432	10/27/2011	\$85.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$85.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$160.00
	23432	10/27/2011	\$327.00
	23432	10/27/2011	\$99.00
	23432	10/27/2011	\$160.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$85.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$125.00
	23432	10/27/2011	\$99.00
	23432	10/27/2011	\$165.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$160.00
	23432	10/27/2011	\$95.00
	23432	10/27/2011	\$205.00
	23432	10/27/2011	\$185.00
	23432	10/27/2011	\$85.00
	23432	10/27/2011	\$185.00
	23450	11/1/2011	\$127.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$85.00
	23450	11/1/2011	\$85.00
	23450	11/1/2011	\$192.00
	23450	11/1/2011	\$454.00
	23450	11/1/2011	\$95.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$117.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$160.00
	23450	11/1/2011	\$165.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$435.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$95.00
	23450	11/1/2011	\$95.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$85.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$85.00
	23450	11/1/2011	\$85.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$117.00
	23450	11/1/2011	\$95.00
	23450	11/1/2011	\$185.00
	23450	11/1/2011	\$95.00
	23462	11/3/2011	\$185.00
	23462	11/3/2011	\$121.00
	23462	11/3/2011	\$95.00
	23462	11/3/2011	\$95.00
	23462	11/3/2011	\$95.00
	23462	11/3/2011	\$185.00
	23462	11/3/2011	\$269.00
	23462	11/3/2011	\$125.00
	23462	11/3/2011	\$85.00
	23462	11/3/2011	\$95.00
	23462	11/3/2011	\$115.00
	23484	11/10/2011	\$121.00
	23484	11/10/2011	\$160.00
	23484	11/10/2011	\$85.00
	23484	11/10/2011	\$185.00
	23484	11/10/2011	\$85.00
	23484	11/10/2011	\$95.00
	23484	11/10/2011	\$185.00
	23484	11/10/2011	\$95.00
	23484	11/10/2011	\$121.00
	23484	11/10/2011	\$185.00
	23484	11/10/2011	\$99.00
	23484	11/10/2011	\$185.00
	23484	11/10/2011	\$185.00
	23484	11/10/2011	\$205.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23484	11/10/2011	\$195.00
	23484	11/10/2011	\$185.00
	23484	11/10/2011	\$85.00
	23484	11/10/2011	\$85.00
	23484	11/10/2011	\$185.00
	23484	11/10/2011	\$85.00
	23484	11/10/2011	\$250.00
	23484	11/10/2011	\$185.00
	23484	11/10/2011	\$95.00
	23484	11/10/2011	\$95.00
	23484	11/10/2011	\$95.00
	23484	11/10/2011	\$85.00
	23484	11/10/2011	\$95.00
	23484	11/10/2011	\$95.00
	23484	11/10/2011	\$95.00
	23484	11/10/2011	\$85.00
	23484	11/10/2011	\$95.00
	23484	11/10/2011	\$185.00
	23484	11/10/2011	\$109.00
	23484	11/10/2011	\$185.00
	23484	11/10/2011	\$85.00
	23484	11/10/2011	\$95.00
	23484	11/10/2011	\$85.00
	23484	11/10/2011	\$85.00
	23484	11/10/2011	\$250.00
	23484	11/10/2011	\$280.00
	23484	11/10/2011	\$85.00
	23484	11/10/2011	\$185.00
	23498	11/15/2011	\$185.00
	23498	11/15/2011	\$85.00
	23498	11/15/2011	\$205.00
	23498	11/15/2011	\$165.00
	23498	11/15/2011	\$185.00
	23498	11/15/2011	\$85.00
	23498	11/15/2011	\$85.00
	23498	11/15/2011	\$85.00
	23498	11/15/2011	\$85.00
	23498	11/15/2011	\$85.00
	23498	11/15/2011	\$185.00
	23498	11/15/2011	\$85.00
	23498	11/15/2011	\$85.00
	23511	11/17/2011	\$160.00
	23511	11/17/2011	\$205.00
	23511	11/17/2011	\$160.00
	23511	11/17/2011	\$85.00
	23511	11/17/2011	\$185.00
	23511	11/17/2011	\$185.00
	23511	11/17/2011	\$85.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23511	11/17/2011	\$185.00
	23511	11/17/2011	\$160.00
	23511	11/17/2011	\$85.00
	23511	11/17/2011	\$85.00
	23511	11/17/2011	\$160.00
	23511	11/17/2011	\$85.00
	23511	11/17/2011	\$185.00
	23511	11/17/2011	\$121.00
	23511	11/17/2011	\$85.00
	23511	11/17/2011	\$65.00
	23511	11/17/2011	\$121.00
	23511	11/17/2011	\$99.00
	23511	11/17/2011	\$99.00
	23511	11/17/2011	\$205.00
	23511	11/17/2011	\$95.00
	23511	11/17/2011	\$205.00
	23511	11/17/2011	\$185.00
	23511	11/17/2011	\$185.00
	23511	11/17/2011	\$85.00
	23511	11/17/2011	\$185.00
	23511	11/17/2011	\$85.00
	23511	11/17/2011	\$130.00
	23511	11/17/2011	\$85.00
	23511	11/17/2011	\$95.00
	23525	11/22/2011	\$85.00
	23525	11/22/2011	\$85.00
	23525	11/22/2011	\$185.00
	23525	11/22/2011	\$85.00
	23525	11/22/2011	\$175.00
	23525	11/22/2011	\$175.00
	23525	11/22/2011	\$175.00
	23525	11/22/2011	\$185.00
	23525	11/22/2011	\$85.00
	23525	11/22/2011	\$274.00
	23525	11/22/2011	\$175.00
	23525	11/22/2011	\$175.00
	23525	11/22/2011	\$245.00
	23525	11/22/2011	\$284.00
	23525	11/22/2011	\$85.00
	23525	11/22/2011	\$195.00
	23525	11/22/2011	\$175.00
	23525	11/22/2011	\$85.00
	23525	11/22/2011	\$160.00
	23525	11/22/2011	\$121.00
	23525	11/22/2011	\$160.00
	23525	11/22/2011	\$192.00
	23525	11/22/2011	\$160.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23542	11/24/2011	\$85.00
	23542	11/24/2011	\$85.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$95.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$85.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$85.00
	23542	11/24/2011	\$175.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$175.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$85.00
	23542	11/24/2011	\$499.00
	23542	11/24/2011	\$85.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$85.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$95.00
	23542	11/24/2011	\$85.00
	23542	11/24/2011	\$95.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$95.00
	23542	11/24/2011	\$85.00
	23542	11/24/2011	\$95.00
	23542	11/24/2011	\$85.00
	23542	11/24/2011	\$185.00
	23542	11/24/2011	\$95.00
	23542	11/24/2011	\$160.00
	23542	11/24/2011	\$185.00
	23558	11/29/2011	\$185.00
	23558	11/29/2011	\$185.00
	23558	11/29/2011	\$175.00
	23558	11/29/2011	\$185.00
	23558	11/29/2011	\$185.00
	23558	11/29/2011	\$85.00
	23558	11/29/2011	\$185.00
	23558	11/29/2011	\$160.00
	23558	11/29/2011	\$85.00
	23558	11/29/2011	\$85.00
	23558	11/29/2011	\$185.00
	23558	11/29/2011	\$85.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23558	11/29/2011	\$85.00
	23558	11/29/2011	\$125.00
	23558	11/29/2011	\$95.00
	23558	11/29/2011	\$427.00
	23558	11/29/2011	\$185.00
	23558	11/29/2011	\$185.00
	23558	11/29/2011	\$185.00
	23558	11/29/2011	\$175.00
	23558	11/29/2011	\$175.00
	23558	11/29/2011	\$175.00
	23558	11/29/2011	\$85.00
	23577	12/1/2011	\$175.00
	23577	12/1/2011	\$85.00
	23577	12/1/2011	\$185.00
	23577	12/1/2011	\$225.00
	23577	12/1/2011	\$185.00
	23577	12/1/2011	\$85.00
	23577	12/1/2011	\$95.00
	23577	12/1/2011	\$85.00
	23577	12/1/2011	\$185.00
	23577	12/1/2011	\$85.00
	23577	12/1/2011	\$160.00
	23577	12/1/2011	\$185.00
	23577	12/1/2011	\$160.00
	23577	12/1/2011	\$85.00
	23577	12/1/2011	\$121.00
	23577	12/1/2011	\$250.00
	23577	12/1/2011	\$85.00
	23577	12/1/2011	\$85.00
	23589	12/6/2011	\$175.00
	23589	12/6/2011	\$185.00
	23589	12/6/2011	\$99.00
	23589	12/6/2011	\$225.00
	23589	12/6/2011	\$175.00
	23589	12/6/2011	\$185.00
	23589	12/6/2011	\$85.00
	23589	12/6/2011	\$85.00
	23589	12/6/2011	\$185.00
	23589	12/6/2011	\$85.00
	23589	12/6/2011	\$175.00
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$160.00
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$185.00
	23604	12/8/2011	\$225.00
	23604	12/8/2011	\$250.00
	23604	12/8/2011	\$187.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$185.00
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$225.00
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$121.00
	23604	12/8/2011	\$175.00
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$85.00
	23604	12/8/2011	\$185.00
	23604	12/8/2011	\$85.00
	23619	12/13/2011	\$85.00
	23619	12/13/2011	\$85.00
	23619	12/13/2011	\$95.00
	23619	12/13/2011	\$85.00
	23619	12/13/2011	\$85.00
	23619	12/13/2011	\$85.00
	23619	12/13/2011	\$85.00
	23619	12/13/2011	\$185.00
	23619	12/13/2011	\$185.00
	23619	12/13/2011	\$185.00
	23619	12/13/2011	\$95.00
	23619	12/13/2011	\$85.00
	23619	12/13/2011	\$225.00
	23619	12/13/2011	\$95.00
	23619	12/13/2011	\$85.00
	23619	12/13/2011	\$85.00
	23619	12/13/2011	\$85.00
	23619	12/13/2011	\$185.00
	23619	12/13/2011	\$85.00
	23619	12/13/2011	\$185.00
	23619	12/13/2011	\$160.00
	23619	12/13/2011	\$185.00
	23619	12/13/2011	\$490.00
	23619	12/13/2011	\$205.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$185.00
	23630	12/15/2011	\$95.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$185.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$185.00
	23630	12/15/2011	\$160.00
	23630	12/15/2011	\$185.00
	23630	12/15/2011	\$490.00
	23630	12/15/2011	\$205.00
	23630	12/15/2011	\$85.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23630	12/15/2011	\$185.00
	23630	12/15/2011	\$185.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$185.00
	23630	12/15/2011	\$250.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$185.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$185.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$439.00
	23630	12/15/2011	\$85.00
	23630	12/15/2011	\$85.00
	23643	12/20/2011	\$479.00
	23643	12/20/2011	\$85.00
	23643	12/20/2011	\$160.00
	23643	12/20/2011	\$447.00
	23643	12/20/2011	\$125.00
	23643	12/20/2011	\$659.00
	23643	12/20/2011	\$175.00
	23643	12/20/2011	\$127.00
	23643	12/20/2011	\$175.00
	23643	12/20/2011	\$175.00
	23643	12/20/2011	\$225.00
	23643	12/20/2011	\$95.00
	23643	12/20/2011	\$195.00
	23643	12/20/2011	\$297.00
	23643	12/20/2011	\$185.00
	23643	12/20/2011	\$160.00
	23659	12/22/2011	\$185.00
	23659	12/22/2011	\$187.00
	23659	12/22/2011	\$85.00
	23659	12/22/2011	\$244.00
	23659	12/22/2011	\$85.00
	23659	12/22/2011	\$185.00
	23659	12/22/2011	\$121.00
	23659	12/22/2011	\$195.00
	23659	12/22/2011	\$85.00
	23659	12/22/2011	\$85.00
	23659	12/22/2011	\$185.00
	23659	12/22/2011	\$185.00
	23659	12/22/2011	\$374.00
	23659	12/22/2011	\$185.00
	23659	12/22/2011	\$85.00
	23659	12/22/2011	\$175.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23659	12/22/2011	\$85.00
	23659	12/22/2011	\$185.00
	23659	12/22/2011	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$205.00
	23688	1/3/2012	\$649.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$250.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$370.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$95.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$85.00

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
	23688	1/3/2012	\$160.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$160.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23688	1/3/2012	\$185.00
	23688	1/3/2012	\$85.00
	23707	1/5/2012	\$85.00
	23707	1/5/2012	\$85.00
	23707	1/5/2012	\$85.00
	23707	1/5/2012	\$389.00
	23707	1/5/2012	\$85.00
	23707	1/5/2012	\$85.00
	TOTAL UNITED CAMERA & BINOCULAR		\$72,115.54
UNITED HEALTHCARE INSURANCE CO	22561 NETWORK PLACE CHICAGO, IL 60673-1225		
	23433	10/27/2011	\$1,222.87
	23433	10/27/2011	\$13,270.50
	23526	11/22/2011	\$76.25
	23578	12/1/2011	\$12,565.54
	23660	12/22/2011	\$277.71
	23689	1/3/2012	\$15,466.52
	TOTAL UNITED HEALTHCARE INSURANCE CO		\$42,879.39

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
UNITED PARCEL SERVICE PO BOX 7247-0244 PHILADELPHIA, PA 19170-0001	507187	10/20/2011	\$2,213.67
	507188	10/20/2011	\$114.27
	507284	10/27/2011	\$179.58
	507283	10/27/2011	\$2,543.78
	507307	11/1/2011	\$3,428.90
	507308	11/1/2011	\$98.58
	507307	11/1/2011	\$3,334.23
	507308	11/1/2011	\$162.42
	507377	11/15/2011	\$118.84
	507376	11/15/2011	\$5,979.84
	507433	11/17/2011	\$182.86
	507432	11/17/2011	\$6,018.46
	507531	11/24/2011	\$232.24
	507530	11/24/2011	\$7,002.71
	507597	12/1/2011	\$103.95
	507596	12/1/2011	\$5,644.36
	507666	12/8/2011	\$66.60
	507665	12/8/2011	\$6,642.68
	507721	12/15/2011	\$125.33
	507720	12/15/2011	\$7,581.39
507831	12/22/2011	\$76.93	
507830	12/22/2011	\$8,134.57	
507898	1/3/2012	\$7,700.63	
507899	1/3/2012	\$99.51	
TOTAL UNITED PARCEL SERVICE			\$67,786.33
VERTEX INC LOCKBOX 25528 25528 NETWORK PLACE CHICAGO, IL 60673-1255	507947	1/5/2012	\$21,061.78
	TOTAL VERTEX INC		
WORLD YACHT LLC PIER 83 W 42ND ST NEW YORK, NY 10036	23451	11/1/2011	\$3,595.87
	23499	11/15/2011	\$2,994.81
	23559	11/29/2011	\$2,215.85
	23644	12/20/2011	\$2,661.30
	23690	1/3/2012	\$2,794.49
	23714	1/12/2012	\$2,537.32
TOTAL WORLD YACHT LLC			\$16,799.64

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 3b

Payments to creditors

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850

<u>Name And Address Of Creditor</u>	<u>Payment Reference</u>	<u>Dates of Payments</u>	<u>Amount Paid Or Value Of Transfers</u>
		TOTAL	<u><u>\$3,397,835.14</u></u>

Specific Notes

The above listing reflects all payments made to creditors in the 90 days prior to the Petition Date by payee based on payment clear date. Aggregated payments by payee that total less than \$5,850 are excluded as are all forms of employee compensation, independent contractor fees, Director fees, and intercompany payments.

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 4a

Suits and administrative proceedings, executions, garnishments and attachments

List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case

<u>Caption Of Suit</u>	<u>Case Number</u>	<u>Nature Of Proceeding</u>	<u>Court Or Agency And Location</u>	<u>Status/Disposition</u>
DUNN V. QUALEX INC. ET AL	5:11-CV-00158	EMPLOYEE, COMPENSATION & BENEFIT LITIGATION	U.S. DISTRICT COURT - EASTERN DISTRICT OF NORTH CAROLINA RALEIGH, NC	PENDING
MEDIA TECHNOLOGIES LICENSING LLC V. QUALEX INC. ET AL	1:11-CV-00034	INTELLECTUAL PROPERTY LITIGATION	U.S. DISTRICT COURT - DISTRICT OF DELAWARE WILMINGTON, DE	PENDING
QUALEX INC ET AL V. CAMARATA V. CAMARATA ET AL	6:05-CV-06384	EMPLOYEE, COMPENSATION & BENEFIT LITIGATION	U.S. DISTRICT COURT - WESTERN DISTRICT OF NEW YORK ROCHESTER, NY	PENDING

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 10a

Other transfers

List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case

<u>Name And Address Transferee</u>	<u>Date</u>	<u>Describe Property Transferred And Value Received</u>	
AIRPORT VENTURES, LP 1177 NORTH 6TH STREET WHITEHALL, PA 18052	7/2010	TRANSFER OUT – LAND AND BUILDINGS AT 1650 EAST RACE STREET, TOWN OF HANOVER, PA	\$1,150,000
WORLDWIDE PHOTOGRAPHY 11950 GRANT RD, SUITE A CYPRESS, TX 77429	8/8/2011	TRANSFER OUT - SANTA PLUS; \$0.15MM	\$150,000
		TOTAL	<u>\$1,300,000</u>

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 11

Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case

<u>Name And Address Of Institution</u>	<u>Type Of Account</u>	<u>Last 4 Digits Of Account</u>	<u>Date Of Sale Or Closing</u>
B B & T CHARLESTON TOWNE CENTER SUITE 1117 CHARLESTON, WV 25389	RECEIPT	5188	8/18/2011
BANK CHAMPAIGN 2000 N NEIL ST. CHAMPAIGN, IL 61820	RECEIPT	1706	5/25/2011
BANK MUTUAL 4301 WEST WISCONSIN AVE APPLETON, WI 54913	RECEIPT	0704	6/5/2011
BANK OF AMERICA 3205 RIVERSIDE RD, SW DANVILLE, VA 24541	RECEIPT	5717	8/16/2011
BANK OF AMERICA 39300 FREMONT BLVD FREMONT, CA 94538	RECEIPT	0801	7/14/2011
BANK OF AMERICA 3907 WILDER RD BAY CITY, MI 48706	RECEIPT	3482	8/16/2011
BANK OF AMERICA 390 HIGH ST NE SALEM, OR 97301	RECEIPT	0924	6/20/2011
BANK OF AMERICA 345 N BRAND BLVD GLENDALE, CA 91203	RECEIPT	3589	6/20/2011
BANK OF AMERICA 3416 MCHENRY AVE MODESTO, CA 95350	RECEIPT	5328	8/16/2011
BANK OF AMERICA 3333 W HERRIETTA RD ROCHESTER, NY 14623	RECEIPT	5995	7/13/2011
BANK OF AMERICA 3956 ELECTRIC RD ROANOKE, VA 24015	RECEIPT	5801	8/16/2011
BANK OF AMERICA 3220 188TH STREET LYNWOOD, WA 98037	RECEIPT	0704	6/20/2011
BANK OF AMERICA 421 N COLE RD BOISE, ID 83704	RECEIPT	0717	6/20/2011
BANK OF AMERICA 3141 TURNER HILL RD. LITHONIA, GA 30038	RECEIPT	2767	8/16/2011
BANK OF AMERICA 3057 AKERS MILL RD NW ATLANTA, GA 30339	RECEIPT	0746	6/2/2011

Qualex Inc.

Attachment 11

Case Number: 12-10216 (ALG)

Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case

<u>Name And Address Of Institution</u>	<u>Type Of Account</u>	<u>Last 4 Digits Of Account</u>	<u>Date Of Sale Or Closing</u>
BANK OF AMERICA 301 HARBISON BLVD. COLUMBIA, SC 29212	RECEIPT	5856	6/20/2011
BANK OF AMERICA 278 MYSTIC AVE MEDFORD, CA 2155	RECEIPT	5982	8/16/2011
BANK OF AMERICA 3224 GUS THOMASSON MESQUITE, TX 75150	RECEIPT	3631	6/20/2011
BANK OF AMERICA 495 UNION ST, SPACE 1000 WATERBURY, CT 6706	RECEIPT	5843	6/20/2011
BANK OF AMERICA 6660 S WESTNEDGE PORTAGE, MI 49002	RECEIPT	3725	6/20/2011
BANK OF AMERICA 6605 UPTOWN BLVD., NE ALBUQUERQUE, NM 87110	RECEIPT	0733	6/20/2011
BANK OF AMERICA 6478 LINCOLNIA RD ALEXANDRIA, VA 22304	RECEIPT	9657	8/16/2011
BANK OF AMERICA 6304 NORTH POINT PKWY ALPHARETTA, GA 30022	RECEIPT	7721	6/20/2011
BANK OF AMERICA 602 PEACHTREE ST NE 10TH FLOOR ATLANTA, GA 30308	RECEIPT	2697	7/13/2011
BANK OF AMERICA 4011 HILLSBORO RD. NASHVILLE, TN 37215	RECEIPT	6526	8/16/2011
BANK OF AMERICA 5507 W. SAGINAW LANSING, MI 48917	RECEIPT	3686	7/14/2011
BANK OF AMERICA 7455 FM 1960 WEST HOUSTON, TX 77070	RECEIPT	3657	6/20/2011
BANK OF AMERICA 4801 W CHARLESTON BLVD LAS VEGAS, NV 89146	RECEIPT	3602	6/20/2011
BANK OF AMERICA 460 E ALTAMONTE DR ALTAMONTE SPRINGS, FL 32701	RECEIPT	5830	6/20/2011
BANK OF AMERICA 440 E. ROUND GROVE RD. LEWISVILLE, TX 75067	RECEIPT	0953	7/14/2011

Qualex Inc.

Attachment 11

Case Number: 12-10216 (ALG)

Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case

<u>Name And Address Of Institution</u>	<u>Type Of Account</u>	<u>Last 4 Digits Of Account</u>	<u>Date Of Sale Or Closing</u>
BANK OF AMERICA 4280 E COURT STREET BURTON, MI 48509	RECEIPT	9709	8/16/2011
BANK OF AMERICA 2708 MING AVE BAKERSFIELD, CA 93304	RECEIPT	3741	6/20/2011
BANK OF AMERICA 4201 N ORACLE RD TUCSON, AZ 85705	RECEIPT	3738	6/20/2011
BANK OF AMERICA 5707 PATTERSON AVE RICHMOND, VA 23226	RECEIPT	5788	7/13/2011
BANK OF AMERICA 1100 BUTTE HOUSE RD. YUBA CITY, CA 95991	RECEIPT	9604	2/15/2011
BANK OF AMERICA 2746 NE 45TH STREET SEATTLE, WA 98105	RECEIPT	3919	8/16/2011
BANK OF AMERICA 1245 WORCESTER RD. NATICK, MA 1760	RECEIPT	0885	6/20/2011
BANK OF AMERICA 1207 HWY 17 NORTH SURFSIDE BEACH, SC 29575	RECEIPT	5940	2/3/2011
BANK OF AMERICA 1201 NORTH EASTMAN RD KINGSPORT, TN 37664	RECEIPT	5898	7/13/2011
BANK OF AMERICA 120 EAST MAIN ST MURFREESBORO, TN 37130	RECEIPT	5315	2/15/2011
BANK OF AMERICA 1300 W OLIVE AVE. MERCED, CA 95348	RECEIPT	8042	8/16/2011
BANK OF AMERICA 1151 WEST WALNUT ROGERS, AR 72756	RECEIPT	1136	6/20/2011
BANK OF AMERICA 1546 ST. MARKS PLAZA STOCKTON, CA 95207	RECEIPT	1859	8/16/2011
BANK OF AMERICA 1061 E. JOYCE ST FAYETTEVILLE, AR 72703	RECEIPT	5649	8/16/2011
BANK OF AMERICA 10297 MAGNOLIA AVE RIVERSIDE, CA 92503	RECEIPT	3673	6/20/2011

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 11

Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case

<u>Name And Address Of Institution</u>	<u>Type Of Account</u>	<u>Last 4 Digits Of Account</u>	<u>Date Of Sale Or Closing</u>
BANK OF AMERICA 10263 CLAYTON RD ST. LOUIS, MO 63124	RECEIPT	0911	8/16/2011
BANK OF AMERICA 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308	RECEIPT	3627	8/16/2011
BANK OF AMERICA 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308	RECEIPT	3614	6/3/2011
BANK OF AMERICA 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308	RECEIPT	3601	8/16/2011
BANK OF AMERICA 118 STORRS ST. CONCORD, NH 3301	RECEIPT	5302	7/14/2011
BANK OF AMERICA 2295 OTAY LAKES RD CHULA VISTA, CA 91915	RECEIPT	7734	6/20/2011
BANK OF AMERICA 755 G A R HWY SWANSEA, MA 2777	RECEIPT	5759	2/3/2011
BANK OF AMERICA 2502 WILMA RUDOLPH BLVD CLARKSVILLE, TN 37155	RECEIPT	3576	6/6/2011
BANK OF AMERICA 2495 E LAKESHORE DR LAKE ELSINORE, CA 92530	RECEIPT	9492	8/16/2011
BANK OF AMERICA 24700 HESPERIAN BLVD HAYWARD, CA 94545	RECEIPT	3712	7/14/2011
BANK OF AMERICA 2450 RIDGE RD WEST ROCHESTER, NY 14626	RECEIPT	5924	7/13/2011
BANK OF AMERICA 1255 LAKE WOODLANDS DR THE WOODLANDS, TX 77380	RECEIPT	5791	6/6/2011
BANK OF AMERICA 2400 S MOONEY BLVD VISALIA, CA 93277	RECEIPT	3644	6/20/2011
BANK OF AMERICA 2720 NORTH PRINCE ST. CLOVIS, NM 88101	RECEIPT	0908	7/14/2011
BANK OF AMERICA 2225 QUIMBY RD SAN JOSE, CA 95122	RECEIPT	3547	6/20/2011

Qualex Inc.

Attachment 11

Case Number: 12-10216 (ALG)

Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case

<u>Name And Address Of Institution</u>	<u>Type Of Account</u>	<u>Last 4 Digits Of Account</u>	<u>Date Of Sale Or Closing</u>
BANK OF AMERICA 2105 PINECROFT RD GREENSBORO, NC 27407	RECEIPT	3550	6/20/2011
BANK OF AMERICA 2010 FRUITVILLE PIKE LANCASTER, PA 17601	RECEIPT	5720	6/20/2011
BANK OF AMERICA 2 GALLERIA MALL RD. TAUNTON, MA 2780	RECEIPT	0982	7/15/2011
BANK OF AMERICA 19240 NORDHOFF ST NORTHRIDGE, CA 91324	RECEIPT	3592	6/20/2011
BANK OF AMERICA 185 ASYLUM STREET HARTFORD, CT 6103	RECEIPT	0995	4/22/2011
BANK OF AMERICA 245 WINSTON DR SAN FRANCISCO, CA 94132	RECEIPT	3615	6/20/2011
BANK OF AMERICA 855 POLLASKY AVE CLOVIS, CA 93612	RECEIPT	2715	6/20/2011
BANK OF AMERICA 9550 REGENCY SQUARE BLVD. JACKSONVILLE, FL 32225	RECEIPT	1017	7/15/2011
BANK OF AMERICA 9505 PINEVILLE- MATTHEWS RD PINEVILLE, NC 28134	RECEIPT	3534	6/20/2011
BANK OF AMERICA 9460 FM 1960 HUMBLE, TX 77338	RECEIPT	3518	6/20/2011
BANK OF AMERICA 745 LYNNHAVEN PKWY VIRGINIA BEACH, VA 23452	RECEIPT	0788	6/20/2011
BANK OF AMERICA 910 N MOUNTAIN AVE ONTARIO, CA 91762	RECEIPT	3699	8/16/2011
BANK OF AMERICA 8315 SE SUNNYSIDE RD CLACKAMAS, OR 97015	RECEIPT	3505	5/26/2011
BANK OF AMERICA 8300 GREENSBORO DRIVE #13 MCLEAN, VA 22102	RECEIPT	5908	6/20/2011
BANK OF AMERICA 801 3RD AVE CHULA VISTA, CA 91911	RECEIPT	3495	7/14/2011

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 11

Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case

<u>Name And Address Of Institution</u>	<u>Type Of Account</u>	<u>Last 4 Digits Of Account</u>	<u>Date Of Sale Or Closing</u>
BANK OF AMERICA 80 S FLAMINGO RD PEMBROKE PINES, FL 33027	RECEIPT	5704	6/20/2011
BANK OF AMERICA 7990 HONEYGO BLVD BALTIMORE, MD 21236	RECEIPT	3660	6/20/2011
BANK OF AMERICA 755 G A R HWY SWANSEA, MA 2777	RECEIPT	2655	2/3/2011
BANK OF AMERICA 941 S ATLANTIC BLVD LOS ANGELES, CA 90022	RECEIPT	7705	8/16/2011
CAPITAL ONE BANK 3499 MASONIC DRIVE ALEXANDRIA, LA 71303	RECEIPT	3506	8/24/2011
CAPITAL ONE BANK 3499 MASONIC DRIVE ALEXANDRIA, LA 71303	RECEIPT	3492	1/31/2011
CHASE BANK P.O. BOX 7009 PINE BLUFF, AR 71611	RECEIPT	7799	9/29/2011
CHITTENDEN BANK 99 DORSET ST BURLINGTON, VT 5403	RECEIPT	0219	7/15/2011
CHITTENDEN BANK 150 BANK STREET B.O. BOX 820 BURLINGTON, VT 5402	RECEIPT	1368	8/19/2011
CITIBANK, N.A. 388 GREENWICH STREET 23RD FLOOR NEW YORK, NEW YORK 10013	RECEIPT	8528	10/26/2011
CITIBANK, N.A. 388 GREENWICH STREET 23RD FLOOR NEW YORK, NY 10013	RECEIPT	5354	1/5/2012
COMERICA BANK 245 WEST MICHIGAN AVENUE JACKSON, MI 49201	RECEIPT	7276	7/19/2011
FIFTH THIRD 600 SUPERIOR AVENUE CLEVELAND, OH 44114	RECEIPT	2799	6/22/2011
FIFTH THIRD BANK 3150 EAST LYNCH ROAD IN 47711	RECEIPT	7689	7/18/2011
FIRST AMERICAN BANK 261 S. WESTERN AVE CARPENTERSVILLE, IL 60110	RECEIPT	7901	7/14/2011

Qualex Inc.

Attachment 11

Case Number: 12-10216 (ALG)

Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case

<u>Name And Address Of Institution</u>	<u>Type Of Account</u>	<u>Last 4 Digits Of Account</u>	<u>Date Of Sale Or Closing</u>
FIRST BASIN CREDIT UNION 2470 N COUNTY ROAD W ODESSA, TX 79754	RECEIPT	5326	8/22/2011
FIRST CITIZENS BANK 1862 HWY 70 HICKORY, NC 28602	RECEIPT	4168	7/20/2011
FIRST INTERSTATE BANK 521 SE WYOMING BLVD CASPER, WY 82609	RECEIPT	7608	6/7/2011
FIRST NATIONAL BANK OF TX 704 EAST DAVIS STREET CONROE, TX 77301	RECEIPT	4217	12/20/2011
FIRST TENNESSEE 1 CHEROKEE BLVD CHATANOOGA, TN 37405	RECEIPT	0746	6/24/2011
KANSAS STATE BANK 1010 WESTLOOP PLACE MANHATTEN, KS 66502	RECEIPT	1423	5/31/2011
KEY BANK 303 BROADWAY 16TH FL CINCINATTI, OH	RECEIPT	0737	5/31/2011
KEY BANK 303 BROADWAY 16TH FL CINCINATTI, OH 18301	RECEIPT	2469	5/31/2011
KEY BANK, TAMMY HEDGE 180 TELEGRAPH RD BELLINGHAM, WA 98226	RECEIPT	3887	5/31/2011
LASALLE BANK 5501 SOUTH KEDZIL AVE CHICAGO, IL 60629	RECEIPT	2293	6/20/2011
PNC BANK TWO TOWER CENTER 23RD FLOOR E. BRUNSWICK, NJ 8816	RECEIPT	9456	8/23/2011
PNC BANK TWO TOWER CENTER 23RD FLOOR E. BRUNSWICK, NJ 8816	RECEIPT	3284	8/23/2011
REGIONS BANK 2950 E TEXAS ST BOSSIER CITY, LA 71111	RECEIPT	0794	7/19/2011
REGIONS BANK 3000 RIVERCHASE GALLERIA BIRMINGHAM, AL 35244	RECEIPT	7480	7/1/2011
REGIONS BANK 5025 HINKLEVILLE RD PADUCAH, KY 42001	RECEIPT	0706	7/1/2011

Qualex Inc.

Attachment 11

Case Number: 12-10216 (ALG)

Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case

<u>Name And Address Of Institution</u>	<u>Type Of Account</u>	<u>Last 4 Digits Of Account</u>	<u>Date Of Sale Or Closing</u>
REGIONS BANK, (MATT) 1751 LINE AVENUE SHREVEPORT, LA 71101	RECEIPT	6084	7/19/2011
ROCKY MOUNTAIN BANK 2515 FOOTHILL BLVD ROCK SPRINGS, WY 82901	RECEIPT	1934	7/15/2011
SIMMONS FIRST 501 MAIN STREET PINE BLUFF, AR 71611	RECEIPT	8912	6/1/2011
SOUTHERN MICHIGAN BANK 51 WEST PEARL STREET COLDWATER, MI 49036	RECEIPT	5933	8/18/2011
SOVEREIGN BANK 525 MIDDLE TPKE W MANCHESTER, CT 6040	RECEIPT	4245	8/11/2011
SUSQUEHANNA BANK 1262 VOCKE RD LAVALE, MD 21502	RECEIPT	2416	8/19/2011
US BANK 506 TENTH AVENUS CORALVILLE, IA 52241	RECEIPT	9221	6/9/2011
US BANK 2350 EDGEWOOD ROAD SW CEDAR RAPIDS, IA 52404	RECEIPT	9205	2/4/2011
US BANK 1350 ECULID AVE LLTH FLOOR CLEVELAND, OH 44115	RECEIPT	6392	6/23/2011
WACHOVIA 3625 HORIZON BLVD TREVOSE, PA 19053	RECEIPT	9841	10/11/2011
WACHOVIA 3625 HORIZON BLVD TREVOSE, PA 19053	RECEIPT	9838	10/12/2011
WASHINGTON MUTUAL 1200 EL CAMINO REAL SAN BRUNO, CA 94006	RECEIPT	5823	2/23/2011
WELLS FARGO 4201 COLDWATER BLVD FORT WAYNE, IN 46805	RECEIPT	8486	8/1/2011
WELLS FARGO SIXTH & MARQUETTE MINNEAPOLIS, MN 59474	RECEIPT	4555	10/12/2011
WELLS FARGO SIXTH & MARQUETTE MINNEAPOLIS, MN 59474	RECEIPT	0424	8/2/2011

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 11

Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case

<u>Name And Address Of Institution</u>	<u>Type Of Account</u>	<u>Last 4 Digits Of Account</u>	<u>Date Of Sale Or Closing</u>
WELLS FARGO SIXTH & MARQUETTE MINNEAPOLIS, MN 59474	RECEIPT	0416	6/15/2011
WELLS FARGO SIXTH & MARQUETTE MINNEAPOLIS, MN 59474	RECEIPT	5996	10/12/2011
WELLS FARGO 747 GENOA WAY CASTLE ROCK, CO 80109	RECEIPT	7892	10/12/2011
WELLS FARGO 4195 YELLOWSTONE AVE POCATELLO, ID 83202	RECEIPT	0408	8/1/2011
WELLS FARGO 4800 GOLF RD EAU CLAIRE, WI 54701	RECEIPT	8510	8/1/2011
WELLS FARGO 3220 188TH STREET SW LYNWOOD, WA 98037	RECEIPT	0374	8/2/2011
WELLS FARGO 2500 NORTH MAYFAIR RD WAUWATOSA, WI 53226	RECEIPT	7502	7/12/2011
WELLS FARGO 1300 NORTH MAIN ST LOGAN, UT 84341	RECEIPT	8536	9/27/2011
WELLS FARGO 1200 TOWNE CENTRE BLVD PROVO, UT 84601	RECEIPT	8528	7/12/2011
WELLS FARGO 101 JORDAN CREEK PKWY WEST DESMOINES, IA 50266	RECEIPT	8494	7/12/2011
WELLS FARGO SIXTH & MARQUETTE MINNEAPOLIS, MN 59474	RECEIPT	0390	6/15/2011
WESBANCO BANK 100 MALL RD STEUBENVILLE, OH 43952	RECEIPT	1886	8/19/2011

Qualex Inc.

Pg 92 of 98

Attachment 15

Case Number: 12-10216 (ALG)

Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case

<u>Address</u>	<u>Name Used</u>	<u>Dates</u>
18250 S. EUCLID STREET FOUNTAIN VALLEY, CA 92708	QUALEX, INC.	12/31/2009
3404 N. DUKE STREET DURHAM, NC 27704	QUALEX, INC.	2/28/2009
3404 N. DUKE STREET DURHAM, NC 27704	QUALEX INC.	4/27/2009
3414 N. DUKE STREET, SUITE 200 DURHAM, NC 27704	QUALEX INC.	5/31/2009
370 RIVER RIDGE ROAD ELGIN, IL 60123	QUALEX, INC.	1/31/2011
3815 E. GROVE STREET, SUITE 1 PHOENIX, AZ 85040	QUALEX, INC.	5/1/2009
4428 SW 36TH STREET 33RD STREET INDUSTRIAL CENTER ORLANDO, FL 32811	QUALEX, INC.	3/31/2009
6621 E. PACIFIC COAST HIGHWAY 100 & 150 LONG BEACH, CA 90803	QUALEX, INC.	3/6/2009
ALLENTOWN LAB 1660 E RACE STREET ALLENTOWN, PA 18109	QUALEX INC.	3/19/2009
ATLANTA LAB 1355 ROCK MOUNTAIN BLVD STONE MOUNTAIN, GA 30083	QUALEX INC.	3/19/2009
CORPORATE OFFICE DUKE STREET 3414 N DUKE STREET DURHAM, NC 27704	QUALEX INC.	3/19/2009
DALLAS LAB 6300 CEDAR SPRINGS RD DALLAS, TX 75235	QUALEX INC.	3/19/2009
HARTFORD LAB 88 PRESTIGE PARK CIRCLE EAST HARTFORD, CT 06108	QUALEX INC.	3/19/2009
O'FALLON WAREHOUSE COOL SPRINGS 319 S COOL SPRINGS RD O'FALLON, MO 63366	QUALEX INC.	3/1/2010

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 17a

Environmental Information

List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law

<u>Site Name And Address</u>	<u>Name Of Governmental Unit</u>	<u>Environmental Law</u>
QUALEX, INC., KENT 21241 72ND AVENUE SOUTH KENT, WA 98032	WA DEPT. OF ECOLOGY	VOLUNTARY CLEANUP PROGRAM
QUALEX, INC., LONG BEACH 6621 EAST PACIFIC COAST HIGHWAY LONG BEACH, CA 90803	LOS ANGELES WATER BOARD	OVERSIGHT

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 20a

Inventories

List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

<u>Date Of Inventory</u>	<u>Inventory Supervisor</u>	<u>Dollar Amount Of Inventory</u>	<u>Specify cost, market or other basis</u>
12/31/2011	TOM MUELLER	\$594,024.79	AVERAGE COST
1/31/2012	TOM MUELLER	\$625,247.85	AVERAGE COST

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 20b

Inventories

List the name and address of the person having possession of the records of each of the inventories reported in a., above

<u>Date Of Inventory</u>	<u>Name And Addresses Of Custodian Of Inventory Records</u>
12/31/2011	CARL HARRIS 4020 STIRRUP CREEK DR SUITE 100 DURHAM, NC 27703
1/31/2012	CARL HARRIS 4020 STIRRUP CREEK DR SUITE 100 DURHAM, NC 27703

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 21b

Current Partners, Officers, Directors and Shareholders

If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

<u>Name And Address</u>	<u>Title</u>	<u>Nature And Percentage Of Stock Ownership</u>	
BRYANT, JOHN 343 STATE STREET ROCHESTER, NY 14650	PRESIDENT	OFFICER	Less Than 5%
CONTI, CRAIG 4301 VINELAND ROAD STE E-8 ORLANDO, FL 32811	VICE PRESIDENT	OFFICER	Less Than 5%
EASTMAN KODAK COMPANY 343 STATE STREET ROCHESTER, NY 14650	SHAREHOLDER	BENEFICIAL SECURITY OWNER OF MORE THAN 5%	Less Than 5%
HASKELL, MARK 4020 STIRRUP CREEK – SUITE 100 DURHAM, NC 27703	ASSISTANT TREASURER	OFFICER	Less Than 5%
KRUCHTEN, BRAD 343 STATE STREET ROCHESTER, NY 14650	DIRECTOR	DIRECTOR	Less Than 5%
LOVE, WILLIAM 343 STATE STREET ROCHESTER, NY 14650	TREASURER	OFFICER	Less Than 5%
SHELLER, PATRICK 343 STATE STREET ROCHESTER, NY 14650	SECRETARY	OFFICER	Less Than 5%
WYLIE, SUSAN 343 STATE STREET ROCHESTER, NY 14650	ASSISTANT SECRETARY	OFFICER	Less Than 5%

Qualex Inc.
Case Number: 12-10216 (ALG)

Attachment 25

Pension Funds

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case

<u>Name Of Pension Fund</u>	<u>Taxpayer-Identification Number (EIN)</u>
KODAK SUBSIDIARIES SAVINGS PLAN (PN 007)	16-0417150
QUALEX INC. 401(K) PLAN (PN 001)	16-1306019
QUALEX INC. BASE PENSION PLAN (PN 002)	16-1306019

Qualex Inc.

Case Number: 12-10216 (ALG)

DECLARATION CONCERNING DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date: April 18, 2012

Signature: /s/ Antoinette McCorvey

Antoinette McCorvey, Chief Financial Officer

Name and Title

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571