

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<u>In re</u>)	Chapter 11
)	
EASTMAN KODAK COMPANY, et al.,)	Case No. 12-10202 (ALG)
)	
Debtors.)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Laser-Pacific Media Corporation

Case No: 12-10213 (ALG)



121020212041800000000040

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Laser-Pacific Media Corporation

Case No. 12-10213 (ALG)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES:

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$1,390,247		
B - PERSONAL PROPERTY	YES	20	\$88,922		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	2		\$879,303,663	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	3		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	2		\$0	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	1			
H - CODEBTORS	YES	4			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		33			
			Total Assets >	\$1,479,170	
				Total Liabilities >	\$879,303,663

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

NOTES PERTAINING TO ALL DEBTORS

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Eastman Kodak Company ("Kodak") and its affiliated debtors in these jointly administered chapter 11 cases (collectively, the "Debtors") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' court-appointed advisors, and are unaudited. While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving assumption or rejection of contracts under the provisions of chapter 5 of the Bankruptcy Code, substantive consolidation, equitable subordination, defenses, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by Antoinette McCorvey, Chief Financial Officer of Kodak. Ms. McCorvey assumed the role of Chief Financial Officer of Kodak in November 2010. Accordingly, in reviewing and signing the Schedules and Statements, Ms. McCorvey necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Ms. McCorvey has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

Description of the Cases

On January 19, 2012 (the "Petition Date"), Kodak and 15 of its direct and indirect subsidiaries and affiliates filed voluntary petitions in the Bankruptcy Court for relief under Chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 12-10202 (ALG). Each Debtor's fiscal year ends on December 31. All asset information contained in the Schedules and Statements, except where otherwise noted, is as of December 31, 2011. The liability information, except where otherwise noted, is as of the close of business on January 18, 2012 for each respective Debtor, as appropriate. The Debtors continue to operate their business and manage their assets as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors, along with certain non-Debtor affiliates and their non-Debtor subsidiaries, prepared consolidated financial statements that were audited annually. Because not all of the direct and indirect subsidiaries of Kodak are Debtors in these chapter 11 cases, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding Kodak and its subsidiaries that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Due to the complexity and size of the Debtors' business, these financial books, records, and statements, and therefore these Schedules and Statements, could contain inadvertent inaccuracies, as well as classifications and characterizations which could result in the inclusion of an item on the Schedules and Statements of a Debtor that might be more appropriately reflected on the Schedules and Statements of a different Debtor. The Debtors have made reasonable efforts to correctly quantify, characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have inadvertently improperly quantified, characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item. Moreover, the categories are included for ease of reference and are not controlling. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Amendment

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Confidential or Sensitive Information

There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party and will provide parties in interest who have a reasonable basis for review of such information with sufficient information to discern the nature of the listing.

Causes of Action

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

Recharacterization

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

Claim Description

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

Unliquidated and Undetermined Claim Amounts

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated" or "undetermined". Such descriptions are not intended to reflect upon the materiality of such amounts.

Bankruptcy Court Orders

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, customers, lien claimants, foreign vendors, intercompany and certain other prepetition creditors. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements.

Valuation

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of December 31, 2011 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

Dates

The information provided herein, except as otherwise noted, represents the asset data of the Debtors as of December 31, 2011 and the liability data of the Debtors as of the close of business on January 18, 2012. December 31, 2011 was selected as the date chosen for asset data because it is the accounting closing nearest to the Petition Date, and the net book values should not have changed materially between the Petition Date and December 31, 2011.

Workers' Compensation

Workers' compensation claims generally have been excluded from the Schedules and Statements because the Debtors are performing their obligations as required by law and in accordance with the "first day" order and supplemental order granting authority to the Debtors to satisfy those obligations in the ordinary course.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Specific Notes

These General Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

Liabilities

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

Excluded Assets and Liabilities

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; and assets with a net book value of zero. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected; to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees, taxing authorities, intercompany and foreign vendors. Accordingly, these liabilities may have been satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

Customer Lists

The Debtors have compiled certain customer lists and related customer information. Although this information is confidential and has not been included on Schedule B, the omission of such information should not be deemed a conclusion that such information has no value.

Leases

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. Capital leases are not included as assets of the Debtors on Schedule A or B. Capital leases are only reported on Schedule G for the applicable Debtor. To the extent that there was an amount outstanding under a lease as of the Petition Date, the amount owed to that creditor has been listed on Schedule F.

Contingent Assets

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

Receivables

For confidentiality reasons the Debtors have not listed individual customer accounts receivable balance information. Accounts receivable information has been listed net of reserves for doubtful accounts and returns as of December 31, 2011.

Guaranties and Other Secondary Liability Claims

The Debtors have used reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule G for the Debtor or Debtors affected by such Guaranties. The Debtors, however, believe that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guaranties are identified.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Co-Obligors

In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim, and such claim is marked "contingent" and "unliquidated". No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors.

Intellectual Property Rights

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

Fiscal Year

Each Debtor's fiscal year ends on December 31.

Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars. To the extent data was provided in foreign currencies, exchange rates as of the Petition Date were used to convert amounts to U.S. dollars.

Property and Equipment

Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

Claims of Third-Party Related Entities

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

Interest in Subsidiaries and Affiliates

Kodak directly or indirectly owns all or part of the subsidiaries and affiliates that are also Debtors. In addition, Kodak indirectly owns all or part of numerous subsidiaries and affiliates that are not Debtors. Interests in subsidiaries arise from stock ownership or from interests in partnerships. Each Debtor's Schedule B13, B14 or Statement 18a contains a listing of the current capital structure of Kodak and its Debtor and non-Debtor affiliates and includes ownership interests in the related affiliates, partnerships and joint ventures of each corporate affiliate.

Umbrella or Master Agreements

A number of contracts listed in the Schedules and Statements are umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor(s) that signed the original umbrella or master agreement.

Insiders

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider". For these purposes, "insider" is defined as (i) directors of the Debtor; (ii) officers of the Debtor; (iii) persons in control of the Debtor; (iv) partnership in which the debtor is a general partner; (v) general partner of the debtor; or (vi) relative of a general partner, director, officer, or person in control of the debtor. The listing of a party as an "insider", however, is not intended to be, nor shall be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Payments

The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors participated in a substantially consolidated cash management system through which certain payments were made by one entity on behalf of another. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Intercompany Transactions

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany accounts payable and receivable. These intercompany accounts payable and receivable are settled through a series of netting transactions. Pursuant to the Cash Management Order, the Debtors received the authority to continue honoring intercompany claims and transactions, subject to the limitations of the DIP agreements. As such, the respective intercompany accounts payable and receivable as of the Petition Date are not listed in the Schedules and Statements. However, intercompany loans between Debtors and non-Debtor entities are reflected in either Schedule B-18 or Schedule F-15. The Debtors may supplement the Schedules and Statements with the intercompany account balances at a later date.

Totals

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

Schedule D - Creditors Holding Secured Claims

Amounts listed herein are as of the Petition Date.

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtors. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization or structure of any such transaction, or any document or instrument (including, without limitation, any inter-company agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary, they do not constitute an admission and are not dispositive for any purpose. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any lien. Nothing in the Global Notes or the Schedules and Statements shall be deemed to be an admission, modification, or interpretation of or relating to such agreements.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are property reported on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including to argue that an agreement listed in Schedule G may be treated as a secured financing agreement, rather than an executory contract or unexpired lease. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

Some of the Debtors' creditors may have filed mechanic or material man's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the petition date may not be listed on Schedule D.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D, except as specifically stated herein.

Schedule E - Creditors Holding Unsecured Priority Claims

Amounts listed herein are as of the Petition Date.

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities or to employees of the Debtors. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

As noted in the Global Notes, the Bankruptcy Court entered a first day order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtors believe that any priority employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E. Only non priority employee claims against the Debtors for prepetition amounts that have not been paid as of the time that the Schedules and Statements were prepared were included; such amounts are listed on Schedule F.

Certain of the tax claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Amounts listed herein are as of the Petition Date.

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records.

Schedule F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Schedule G - Executory Contracts and Unexpired Leases

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over inclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such provider or vendor.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the Debtors' executory contracts are purchase and sale agreements. In those instances, the executory contracts generally are listed in either the "sales agreements" or "purchase agreements" category, not both.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In order to comply with legal requirements in certain foreign jurisdictions, Eastman Kodak Company over the years has entered into a number of trademark licenses with various of its foreign subsidiaries in order for those subsidiaries to demonstrate a right to act on behalf of Eastman Kodak Company and for Eastman Kodak Company to be able to demonstrate that the subsidiaries' use of the subject trademarks is with the permission of and inures to the benefit of Eastman Kodak Company. Because such intercompany licenses are procedural and ordinary course in nature, they are not captured on Schedule G.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G refer to a former name of a Debtor. The exhibit to Schedule B13 and B14 lists the names that particular Debtor has used during the eight years prior to the Petition Date and may be referred to in this regard.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

connection with, among other things, acquisitions by the Debtors. In those instances, the entity listed as the party to the executory contract or unexpired lease is the former party to same.

The Debtors have used reasonable best efforts to list all executory contracts and unexpired leases under the correct Debtor and agreement category. However, due to the large volume of these agreements, certain of the executory contracts and unexpired leases may be listed under the incorrect Debtor and/or agreement category.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected; to the extent such damage claims exist.

Due to the volume of the Debtors' executory contracts and unexpired leases, the Debtors are still in the process of collecting the addresses of all counterparties to such executory contracts and unexpired leases. These addresses will be compiled prior to sending notice of the bar date for the filing of proofs of claim in these chapter 11 cases.

Schedule H - Co-Debtors

In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. In addition, in the ordinary course of their business, certain of the Debtors have guaranteed certain obligations and liabilities. However, the transactions and guarantees between the Debtors and their subsidiaries are too voluminous to list separately but, in some instances, are reflected elsewhere in the Schedules and Statements. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. The Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Due to the volume of such claims and because all such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

Statements - Question 3b (i) and (ii) - 90 Day Payments

The dates set forth in the "Date of Payment" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) the clearance date for a check or money order. In addition to the payments disclosed in response to this Question, the Debtors engaged in numerous transactions, including employee compensation, independent contractor fees, Directors' fees, and intercompany payments that the Debtors may not have included in response to this question.

Statements - Question 4 - Lawsuits

If a Debtor entity does not appear as a named party in a particular line item on this Statement it is because that Debtor is named under the full case name rather than the abbreviated case caption set forth on this Schedule. If multiple Debtors are parties in a given proceeding, that proceeding will be listed on Attachment 4a of the Statement for each Debtor named. Attachment 4a(i) lists those suits where the Debtor is a Plaintiff; Attachment 4a(ii) lists those suits where the Debtor is a Defendant. The Debtors reserve the right to assert that any Debtor or non-Debtor party is not an appropriate party to such actions or proceedings. In the ordinary course of business, the Debtors may be obligated to withhold amounts from the paychecks of various regular employees in connection with garnishment orders or other state law withholding orders. The Debtors believe that these amounts do not constitute property of the estate and, accordingly, are not responsive to this question. Moreover, out of concerns for the confidentiality of the Debtors' employees, the Debtors have not listed any such garnishment in response to this question.

Statements - Question 5 - Repossessions, foreclosures and returns

In connection with the manufacture and assembly of various digital imaging and printing technology devices including printers, scanners, digital cameras, printing presses, photographic film and paper, and digital plates among other items, the Debtors receive goods, materials and work in process (collectively, the "Materials") from thousands of suppliers and processors. In the ordinary course of their dealings with these suppliers and processors, the Debtors regularly receive damaged and nonconforming Materials, which the Debtors return in exchange for credits or other consideration. Because of the sheer volume of such returns the Debtors have not listed the value or frequency of such returns, nor the resulting credits or consideration.

Statements - Question 7 - Gifts

In the year preceding the Petition Date, Eastman Kodak Company made cash and other equipment contributions to the organizations listed in these reports. While reasonable efforts have been made to ensure that the gifts listed in response to Question 7 include all gifts made, given the magnitude of the Debtors' operations, certain gifts inadvertently may have been omitted from the Schedules and Statements.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

Statements - Question 8 - Losses

For debtors with losses, an attachment of detailed information is included in the comprehensive Statements of Financial Affairs. The losses listed exclude those incurred in the ordinary course of business or those where the amount of such losses is de minimis.

Statements - Question 9 - Payments related to debt counseling or bankruptcy

Unless otherwise disclosed, all professional fees related to restructuring or bankruptcy counseling were paid by Eastman Kodak Company on behalf of all Debtors.

Statements - Question 10 - Other Transfers

The transfers of property listed here include all transfers of property out of the Debtor entities that occurred outside the ordinary course of business. In addition to the transfers listed here, there may be various assets of de minimis value that were transferred or disposed of in connection with the sale or wind-down or closing of certain businesses and/or locations. Those de minimis assets are also not contained in this report.

Statements - Question 18c - Nature, Location of Business

Listed here are the business interests acquired by merger or sold in the six years prior to the Petition Date. For a complete list of additional businesses of the Debtor's affiliates as of the Petition Date, including any business entities that own or are owned by the Debtor in whole or in part, see Exhibit B-13 and B-14 to Schedule B.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
SEE ATTACHED SCHEDULE A-1	OWNED	\$1,390,247	Undetermined

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

Exhibit A-1

Real Property

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
LAND & BUILDING 821 CAHUENGA LOS ANGELES, CA 90038	OWNED	\$431,073	\$162,760	\$593,832
LAND IMPROVEMENT 823 SEWARD STREET LOS ANGELES, CA 90038	OWNED	\$0	\$71,542	\$71,542
LAND & BUILDING 823 SEWARD STREET LOS ANGELES, CA 90038	OWNED	\$400,000	\$324,873	\$724,873
		<u>\$831,073</u>	<u>\$559,175</u>	<u>\$1,390,247</u>

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule B-13/B-14	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule B-13/B-14	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Schedule B-22	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Refer to Global Notes	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Attached Schedule B-28	\$14,876
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35a. Other personal property of any kind not already listed. Itemize.		See Attached Schedule B-35a	\$74,046
35b. Accounts Payable Debit Balances	X		

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
1	1680382 Ontario Limited		Canada/Ontario	N/A	Kodak Canada Inc. in its capacity as Administrator of the Kodak Canada Income Plan	100.00%	Undetermined	Foreign subsidiary
2	2397420 Nova Scotia Company		Canada/Nova Scotia	11/18/11	Eastman Kodak International Capital Company, Inc.	100.00%	Undetermined	Inactive company
3	3054487 Nova Scotia Company		Canada/Nova Scotia	1/9/06	3055439 Nova Scotia Company	100.00%	Undetermined	Inactive company
4	3054614 Nova Scotia Company		Canada/Nova Scotia	1/9/06	KGI Holdings, Inc.	100.00%	Undetermined	Inactive company
5	3055439 Nova Scotia Company		Canada/Nova Scotia	1/9/06	Kodak Global Imaging, Inc.	100.00%	Undetermined	Inactive company
6	3T Technologies		N/A	N/A	Eastman Kodak Company	Unknown	Undetermined	Venture investment
7	964435 Ontario Inc.		Canada	2/3/07	Sterling Winthrop Inc.	100.00%	Undetermined	Inactive company
8	Algotec Inc.		Delaware	4/30/07	Algotec Systems Ltd.	100.00%	Undetermined	Inactive company
9	Algotec Systems Ltd.		Israel	4/30/07	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Inactive company
10	Bremson Inc.		Missouri	8/29/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
11	CADI Acquisition Corp		Colorado	4/30/07	PracticeWorks, Inc.	100.00%	Undetermined	Inactive company
12	Carmel Graphic Systems Inc.		Ontario	6/4/09	Creo Inc.	100.00%	Undetermined	Inactive company
13	Chinon Insurance Co., Ltd.		Japan	9/19/06	Kodak Digital Product Center, Japan Ltd.	100.00%	Undetermined	Inactive company
14	Cinelabs (Beijing) Limited		China	N/A	Beijing Film & Video Laboratory	40.00%	Undetermined	Foreign subsidiary
15	Cinelabs (Beijing) Limited		China	N/A	Kodak (China) Limited	60.00%	Undetermined	Foreign subsidiary
16	Cinesite (Europe) Limited		England	N/A	Kodak Limited	100.00%	Undetermined	Foreign subsidiary
17	Cinesite, Inc.		Delaware	2/28/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
18	Compañia de Imagenes Comerciales y de Consumo, S. de R.L. de C.V.		Mexico	12/21/10	Eastman Kodak International Capital Company, Inc.	99.99%	Undetermined	Inactive company
19	Compañia de Imagenes Comerciales y de Consumo, S. de R.L. de C.V.		Mexico	12/21/10	Kodak Americas, Ltd.	1.00%	Undetermined	Inactive company
20	Computer Knowledge Inc.		Iceland	6/26/07	Eastman Kodak Company	100.00%	Undetermined	Inactive company
21	Creo (Schweiz) AG		Switzerland	6/29/07	Creo EMEA S.A.	6.20%	Undetermined	Inactive company
22	Creo (Schweiz) AG		Switzerland	6/29/07	Creo Nederland BV	93.80%	Undetermined	Inactive company
23	Creo Americas Credit, LLC		Delaware	6/30/06	Kodak Graphic Communications Company	100.00%	Undetermined	Inactive company
24	Creo Asia Pacific (Singapore) Pte. Ltd.		Singapore	3/21/11	Creo Asia Pacific Limited	100.00%	Undetermined	Inactive company
25	Creo Asia Pacific Limited		Hong Kong	N/A	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Foreign subsidiary
26	Creo Asia Pacific Limited		Hong Kong	N/A	Kodak Graphic Communications Canada Company	0.00%	Undetermined	Foreign subsidiary
27	Creo Australia Pty. Limited		Australia	2/18/10	Kodak (Australasia) Pty. Ltd.	100.00%	Undetermined	Inactive company
28	Creo C.C. (USA) LLC		Wyoming	6/21/06	Creo C.C. Holdings (BC) Ltd.	100.00%	Undetermined	Inactive company
29	Creo C.C. Holdings (BC) Ltd.		British Columbia	4/6/09	Kodak Graphic Communications Canada Company	100.00%	Undetermined	Inactive company
30	Creo Capital Netherlands B.V.		Netherlands	8/1/09	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Inactive company
31	Creo Danmark A/S		Denmark	1/1/08	Kodak A/S	100.00%	Undetermined	Inactive company
32	Creo Deutschland GmbH		Germany	9/24/07	Kodak GmbH	16.70%	Undetermined	Inactive company
33	Creo Finland Oy		Finland	12/31/06	Creo Investments Netherlands B.V.	100.00%	Undetermined	Inactive company
34	Creo France S.A.R.L.		France	11/1/06	Creo EMEA S.A.	1.20%	Undetermined	Inactive company
35	Creo France S.A.R.L.		France	11/1/06	Creo Nederland BV	98.80%	Undetermined	Inactive company

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
36		Creo Holding Germany GmbH	Germany	6/26/06	Creo Investments Netherlands B.V.	100.00%	Undetermined	Inactive company
37		Creo Hungary Limited Liability Company	Hungary	N/A	Kodak Polychrome Graphic Finance Barbados Srl	100.00%	Undetermined	Foreign subsidiary
38		Creo Investments Netherlands B.V.	Netherlands	12/13/07	Creo Capital Netherland B.V.	100.00%	Undetermined	Inactive company
39		Creo Investments South Africa (Pty.) Limited	South Africa	12/22/10	Creo SRL	100.00%	Undetermined	Inactive company
40		Creo Ireland Ltd.	Ireland	12/31/06	Creo Investments Netherlands B.V.	100.00%	Undetermined	Inactive company
41		Creo Italia Srl	Italy	12/31/10	Creo EMEA S.A.	100.00%	Undetermined	Inactive company
42		Creo Latin America, Inc.	Delaware	6/30/06	Kodak Graphic Communications Company	100.00%	Undetermined	Inactive company
43	X	Creo Manufacturing America LLC	Wyoming	N/A	Eastman Kodak Company	100.00%	Undetermined	Dormant company
44		Creo Manufacturing Germany GmbH	Germany	8/31/06	Creo Holding Germany GmbH	100.00%	Undetermined	Inactive company
45		Creo Manufacturing RSA (Pty.) Limited	South Africa	12/22/10	Creo SRL	100.00%	Undetermined	Inactive company
46		Creo Nederland BV	Netherlands	11/29/08	Kodak Nederland B.V.	100.00%	Undetermined	Inactive company
47		Creo Osterreich GmbH	Austria	12/12/06	Creo EMEA S.A.	100.00%	Undetermined	Inactive company
48		Creo Polska Sp z.o.o.	Poland	5/20/10	Eastman Kodak Company	100.00%	Undetermined	Inactive company
49		Creo Prepress Shanghai Limited	China	N/A	Kodak (China) Ltd.	100.00%	Undetermined	Foreign subsidiary
50		Creo Products ULC	Nova Scotia	12/31/09	Kodak Graphic Communications Canada Company	100.00%	Undetermined	Inactive company
51		Creo Seattle, Inc.	Washington	6/30/06	Kodak Graphic Communications Company	100.00%	Undetermined	Inactive company
52		Creo Spain SA	Spain	1/1/07	Creo EMEA S.A.	100.00%	Undetermined	Inactive company
53		Creo SRL	Barbados	N/A	KPG Finance (Barbados) SRL	100.00%	Undetermined	Foreign subsidiary
54		Creo Sverige A/B	Sweden	1/1/09	Creo EMEA S.A.	100.00%	Undetermined	Inactive company
55		Creo UK Ltd.	United Kingdom	2/16/10	Creo EMEA S.A.	100.00%	Undetermined	Inactive company
56		CustomerFirst service & support, Inc.	Delaware	9/30/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
57		Dentrak Limited	United Kingdom	4/30/07	PracticeWorks Limited	100.00%	Undetermined	Inactive company
58		Design2Launch, Inc.	Delaware	7/1/08	Eastman Kodak Company	100.00%	Undetermined	Inactive company
59		DKOMP, S. de R.L. de C.V.	Mexico	2/16/09	Eastman Kodak International Capital Company, Inc.	99.00%	Undetermined	Inactive company
60		DKOMP, S. de R.L. de C.V.	Mexico	2/16/09	Kodak Americas, Ltd.	1.00%	Undetermined	Inactive company
61		Dutch Dental Partners I, LLC	Delaware	12/31/06	PracticeWorks, Inc.	100.00%	Undetermined	Inactive company
62		Dutch Dental Partners II, LLC	Delaware	12/31/06	PracticeWorks, Inc.	100.00%	Undetermined	Inactive company
63		Dutch Dental Partners III, LLC	Delaware	12/31/06	PracticeWorks, Inc.	100.00%	Undetermined	Inactive company
64		Eastman Canada Company	Canada	1/1/09	Eastman Kodak Company	100.00%	Undetermined	Inactive company
65		Eastman Gelatine Corporation	Massachusetts	12/31/11	Eastman Kodak Company	100.00%	Undetermined	Inactive company
66	X	Eastman Kodak Company	New Jersey	N/A	N/A	N/A	Undetermined	Parent company
67		Eastman Kodak Holdings B.V.	The Netherlands	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
68	X	Eastman Kodak International Capital Company, Inc.	Delaware	N/A	Eastman Kodak Company	100.00%	Undetermined	Holding company
69		Eastman Kodak Sarl	Switzerland	N/A	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Foreign subsidiary
70		e-Bill Pty. Ltd.	Australia	1/8/08	HPAL Limited via Hermes precisa Pty Ltd.	49.00%	Undetermined	Inactive company

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
71		e-Bill Pty. Ltd.	Australia	1/8/08	Kodak (Australasia) Pty. Ltd.	51.00%	Undetermined	Inactive company
72		Effects Associates Limited	England	3/21/06	Kodak Limited	99.80%	Undetermined	Inactive company
73		eMagin	N/A	N/A	Eastman Kodak Company	0.13%	168334.68	Venture investment
74		ENCAD Asia Pte. Ltd.	Singapore	3/2/06	ENCAD, Inc.	100.00%	Undetermined	Inactive company
75		ENCAD Europe S.A.	France	12/12/07	Eastman Kodak Company	100.00%	Undetermined	Inactive company
76		ENCAD GmbH i. L.	Germany	1/13/06	ENCAD, Inc.	100.00%	Undetermined	Inactive company
77		ENCAD International Corporation	Virgin Islands	9/15/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
78		ENCAD Limited	England	7/10/07	Eastman Kodak Company	100.00%	Undetermined	Inactive company
79		ENCAD, Inc.	Delaware	3/31/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
80		Eucalyptus Capital Account	N/A	N/A	Eastman Kodak Company	4.55%	Undetermined	Venture investment
81		Event Imaging Solutions, Inc.	Missouri	1/1/07	Eastman Kodak Company	100.00%	Undetermined	Inactive company
82	X	Far East Development Ltd.	Delaware	N/A	Eastman Kodak Company	100.00%	Undetermined	Collects on-shore service charges
83		FCT Producoes Artisticas Ltda. (inactive)	Brazil	4/14/08	Kodak Brasileira C.I.L.	100.00%	Undetermined	Inactive company
84		FlashPoint Technologies, Inc.	United States	NA	Eastman Kodak Company	3.50%	Undetermined	Venture investment
85		Fotochemische Werke GmbH	Germany	4/30/07	Kodak Holding GmbH	100.00%	Undetermined	Inactive company
86		Fotografica del Centro Limitada	Chile	9/8/06	Kodak Chilena S.A. Fotografica	80.00%	Undetermined	Inactive company
87	X	FPC Inc.	California	N/A	Laser-Pacific Media Corporation	100.00%	Undetermined	Disposal and recycling of film products
88		Franklin	N/A	6/29/05	Eastman Kodak Company	Unknown	Undetermined	Venture investment
89		Freundorfer GmbH Gesellschaft für Reprotechnik	Germany	3/15/11	Kodak Verwaltung GmbH	100.00%	Undetermined	Inactive company
90		Glogal Lighting Technologies	N/A	N/A	Eastman Kodak Company	less than 5%	1619688.72	Venture investment
91		Health Products and Services B.V.	Amsterdam	4/30/07	Eastman Kodak Company	100.00%	Undetermined	Inactive company
92		Hillcrest Laboratories	N/A	N/A	Eastman Kodak Company	0.90%	Undetermined	Venture investment
93		Hoogwerff Eikelenboom B.V.	The Netherlands	3/3/08	Kodak Nederland B.V.	100.00%	Undetermined	Inactive company
94		Horsell Engineering Ltd.	United Kingdom	8/6/08	Horsell Graphic Industries Ltd.	100.00%	Undetermined	Inactive company
95		Horsell Graphic Industries Ltd.	United Kingdom	N/A	Kodak Limited	100.00%	Undetermined	Foreign subsidiary
96		HPA Limited - publicly traded on Aust Stk Exch	Australia	11/2/07	Kodak (Australasia) Pty. Ltd.	50.40%	Undetermined	Inactive company
97		HPA Limited - publicly traded on Aust Stk Exch	Australia	11/2/07	Private and institutional investors	49.60%	Undetermined	Inactive company
98		IBA	N/A	6/28/05	Eastman Kodak Company	Unknown	Undetermined	Venture investment
99		Ilford Anitec Iberica SL	Spain	8/29/08	Kodak Polychrome Graphics Enterprises BV	100.00%	Undetermined	Inactive company
100		IMIP LLC	Delaware	5/31/07	Eastman Kodak Company	100.00%	Undetermined	Inactive company
101		Intermate A/S	Denmark	8/3/09	Kodak A/S	100.00%	Undetermined	Inactive company
102		Intratec Pty. Ltd. (Prostone Developments)	Australia	4/30/07	TSI Asia Pacific Pte. Ltd.	100.00%	Undetermined	Inactive company
103		Isolon	N/A	6/28/05	Eastman Kodak Company	Unknown	Undetermined	Venture investment
104		K.K. Kodak Information Systems	Japan	N/A	Kodak Japan Ltd.	100.00%	Undetermined	Foreign subsidiary

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
105		Kamera Anonymous Industrial, Commercial and Technical Co. S.A.	Greece	12/31/07	Kodak (Near East), Inc.	100.00%	Undetermined	Inactive company
106		Kamera Ltd.	Greece	12/31/07	Kamera Anonymous Industrial, Commercial	100.00%	Undetermined	Inactive company
107		KGI Holdings, Inc.	Delaware	8/31/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
108		KLIKK Pty. Ltd.	Australia	N/A	Kodak (Australasia) Pty. Ltd.	100.00%	Undetermined	Foreign subsidiary
109		Kodak	France	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
110		Kodak (Australasia) Pty. Ltd.	Australia	N/A	Eastman Kodak Company	97.16%	Undetermined	Foreign subsidiary
111		Kodak (Australasia) Pty. Ltd.	Australia	N/A	Kodak Graphic Communications Canada Company	2.84%	Undetermined	Foreign subsidiary
112		Kodak (China) Company Limited	China	N/A	Kodak (China) Investment Company Limited	100.00%	Undetermined	Foreign subsidiary
113		Kodak (China) Company Limited	China	N/A	Kodak (Hong Kong) Limited	0.00%	Undetermined	Foreign subsidiary
114		Kodak (China) Company Limited	China	N/A	Kodak (Singapore) Pte. Limited	0.00%	Undetermined	Foreign subsidiary
115		Kodak (China) Graphic Communications Company Ltd.	China	N/A	Kodak (China) Company Ltd.	75.00%	Undetermined	Foreign subsidiary
116		Kodak (China) Graphic Communications Company Ltd.	China	N/A	Kodak (China) Investment Company Ltd.	25.00%	Undetermined	Foreign subsidiary
117		Kodak (China) Investment Company Limited	China	N/A	Kodak (China) Limited	100.00%	Undetermined	Foreign subsidiary
118		Kodak (China) Limited	Hong Kong	N/A	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Foreign subsidiary
119		Kodak (Eastern Europe) Limited	England	N/A	Kodak Limited	100.00%	Undetermined	Foreign subsidiary
120		Kodak (Egypt) S.A.E.	Egypt	N/A	Eastman Kodak Company	99.09%	Undetermined	Foreign subsidiary
121		Kodak (Egypt) S.A.E.	Egypt	N/A	Eastman Kodak International Capital Company, Inc.	0.40%	Undetermined	Foreign subsidiary
122		Kodak (Egypt) S.A.E.	Egypt	N/A	Far East Development, Ltd.	0.51%	Undetermined	Foreign subsidiary
123		Kodak (Guangzhou) Technology Service Company Limited	China	N/A	Canton Hotel	10.00%	Undetermined	Foreign subsidiary
124		Kodak (Guangzhou) Technology Service Company Limited	China	N/A	Kodak (China) Limited	90.00%	Undetermined	Foreign subsidiary
125		Kodak (Hong Kong) Limited	Hong Kong	N/A	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Foreign subsidiary
126		Kodak (Iran) Private Joint Stock Company	Iran	9/13/08	Eastman Kodak Company	99.98%	Undetermined	Inactive company
127		Kodak (Iran) Private Joint Stock Company	Iran	9/13/08	Eastman Kodak International Capital Company, Inc.	0.01%	Undetermined	Inactive company
128		Kodak (Iran) Private Joint Stock Company	Iran	9/13/08	Kodak (Near East), Inc.	0.01%	Undetermined	Inactive company
129		Kodak (Malaysia) Sdn. Bhd.	Malaysia	N/A	Eastman Kodak Company	99.98%	Undetermined	Foreign subsidiary
130		Kodak (Malaysia) Sdn. Bhd.	Malaysia	N/A	Eastman Kodak International Capital Company, Inc.	0.01%	Undetermined	Foreign subsidiary
131	X	Kodak (Near East), Inc.	New York	N/A	Eastman Kodak Company	100.00%	Undetermined	Holder of branches
132		Kodak (Shanghai) Graphic Communications Co. Ltd.	China	N/A	Kodak (China) Limited	100.00%	Undetermined	Foreign subsidiary

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
133		Kodak (Shanghai) International Trading Co. Ltd.	China	N/A	Kodak (China) Limited	100.00%	Undetermined	Foreign subsidiary
134		Kodak (Singapore) Pte. Limited	Singapore	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
135		Kodak (South Africa) (Proprietary) Limited	South Africa	9/17/10	Eastman Kodak Company	100.00%	Undetermined	Inactive company
136		Kodak (Taiwan) Limited	Taiwan	N/A	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Foreign subsidiary
137		Kodak (Thailand) Limited	Thailand	N/A	Eastman Kodak International Capital Company, Inc.	99.97%	Undetermined	Foreign subsidiary
138		Kodak (Wuxi) Company Limited	China	N/A	Kodak (China) Investment Company Limited	30.00%	Undetermined	Foreign subsidiary
139		Kodak (Wuxi) Company Limited	China	N/A	Kodak (China) Limited	70.00%	Undetermined	Foreign subsidiary
140		Kodak (Xiamen) Company Limited	China	N/A	Kodak (China) Investment Company Limited	95.00%	Undetermined	Foreign subsidiary
141		Kodak (Xiamen) Company Limited	China	N/A	Xiamen State-Owned Assets Investment Com	5.00%	Undetermined	Foreign subsidiary
142		Kodak (Xiamen) Digital Imaging Products Company Limited	China	N/A	Kodak (China) Company Limited	75.00%	Undetermined	Foreign subsidiary
143		Kodak (Xiamen) Digital Imaging Products Company Limited	China	N/A	Kodak (China) Investment Company Limited	25.00%	Undetermined	Foreign subsidiary
144		Kodak A/S	Denmark	N/A	Eastman Kodak International Capital Company, Inc.	100.00%	Undetermined	Foreign subsidiary
145	X	Kodak Americas, Ltd.	New York	N/A	Eastman Kodak Company	100.00%	Undetermined	Holder of branches
146		Kodak Argentina S.A.I.C.	Argentina	N/A	Eastman Kodak Company	53.34%	Undetermined	Foreign subsidiary
147		Kodak Argentina S.A.I.C.	Argentina	N/A	Eastman Kodak Holdings B.V.	46.66%	Undetermined	Foreign subsidiary
148		Kodak Asia Pacific Solutions Pte. Ltd.	Singapore	N/A	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Foreign subsidiary
149	X	Kodak Aviation Leasing LLC	Delaware	N/A	Eastman Kodak Company	100.00%	Undetermined	Holder of corporate jet leases
150		Kodak Brasileira Comercio de Produtos Para Imagem e Servicos Ltda.	Brazil	N/A	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Foreign subsidiary
151		Kodak Canada Inc.	Canada/Ontario	N/A	Eastman Kodak Company	0.10%	Undetermined	Foreign subsidiary
152		Kodak Canada Inc.	Canada/Ontario	N/A	Kodak Graphic Communications Canada Company	99.90%	Undetermined	Foreign subsidiary
153		Kodak Chilena S.A.F.	Chile	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
154		Kodak Chilena S.A.F.	Chile	N/A	Eastman Kodak International Capital Company, Inc.	0.00%	Undetermined	Foreign subsidiary
155		Kodak Cinelabs Romania SRL	Romania	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
156		Kodak Cinelabs SA	Greece	N/A	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Foreign subsidiary
157		Kodak Czech Spol s.r.o.	Czech Republic	12/21/09	Kodak Ltd.	100.00%	Undetermined	Inactive company
158		Kodak da Amazôia Indústria e Comércio Ltda.	Brazil	N/A	Kodak Brasileira Comercio e Industria Lda.	100.00%	Undetermined	Foreign subsidiary
159		Kodak de Colombia, SAS	Colombia	N/A	Kodak Mexicana S.A. de C.V.	100.00%	Undetermined	Foreign subsidiary
160		Kodak de Mexico S.A. de C.V.	Mexico	N/A	Eastman Kodak International Capital Company, Inc.	99.99%	Undetermined	Foreign subsidiary
161		Kodak de Mexico S.A. de C.V.	Mexico	N/A	Kodak Americas, Ltd.	0.01%	Undetermined	Foreign subsidiary

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
162		Kodak Dealer Services (Thailand) Limited	Thailand	12/7/08	Eastman Kodak International Capital Company, Inc.	97.77%	Undetermined	Inactive company
163		Kodak Digital Product Center, Japan Ltd.	Japan	12/9/11	Kodak Japan Ltd.	100.00%	Undetermined	Inactive company
164		Kodak Dominicana C. por A.	Dominican Republic	4/24/09	Alan Witrock (individual)	5.00%	Undetermined	Inactive company
165		Kodak Dominicana C. por A.	Dominican Republic	4/24/09	Company president (individual)	5.00%	Undetermined	Inactive company
166		Kodak Dominicana C. por A.	Dominican Republic	4/24/09	Eastman Kodak Company	5.00%	Undetermined	Inactive company
167		Kodak Dominicana C. por A.	Dominican Republic	4/24/09	Eastman Kodak International Capital Company, Inc.	5.00%	Undetermined	Inactive company
168		Kodak Dominicana C. por A.	Dominican Republic	4/24/09	Kodak Americas, Ltd.	70.00%	Undetermined	Inactive company
169		Kodak Dominicana C. por A.	Dominican Republic	4/24/09	Kodak Panama, Ltd.	5.00%	Undetermined	Inactive company
170		Kodak Dominicana C. por A.	Dominican Republic	4/24/09	Rafael de la Vega (individual)	5.00%	Undetermined	Inactive company
171		Kodak Electronic Products (Shanghai) Company Limited	China	N/A	Kodak (China) Investment Co., Inc.	100.00%	Undetermined	Foreign subsidiary
172		Kodak Export de Mexico, S. de R.L. de C.V.	Mexico	N/A	Eastman Kodak International Capital Company, Inc.	99.99%	Undetermined	Foreign subsidiary
173		Kodak Export de Mexico, S. de R.L. de C.V.	Mexico	N/A	Kodak Americas, Ltd.	0.01%	Undetermined	Foreign subsidiary
174		Kodak Export Limited	England	7/10/07	Kodak Limited	100.00%	Undetermined	Inactive company
175		Kodak Finance Limited	England	3/21/06	Kodak Limited	100.00%	Undetermined	Inactive company
176		Kodak Global Imaging Co.	Nova Scotia	12/24/08	Eastman Kodak Company	100.00%	Undetermined	Inactive company
177		Kodak Global Imaging Limited	Ontario	1/1/09	Eastman Kodak Company	100.00%	Undetermined	Inactive company
178		Kodak Global Imaging, Inc.	Delaware	8/31/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
179		Kodak GmbH	Austria	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
180		Kodak GmbH	Germany	N/A	Kodak Graphic Communications GmbH	100.00%	Undetermined	Foreign subsidiary
181		Kodak Graphic Communications	France	1/2/09	Kodak S.A.	99.99%	Undetermined	Inactive company
182		Kodak Graphic Communications Asia Pacific Pte. Ltd.	Singapore	N/A	Kodak Polychrome Graphics Company Ltd.	100.00%	Undetermined	Foreign subsidiary
183		Kodak Graphic Communications Canada Company	Canada	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
184		Kodak Graphic Communications Company	Washington	6/30/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
185		Kodak Graphic Communications EAD	Bulgaria	N/A	Kodak Graphic Communications GmbH	100.00%	Undetermined	Foreign subsidiary
186		Kodak Graphic Communications GmbH ¹	Germany	N/A	Kodak Holding GmbH	100.00%	Undetermined	Foreign subsidiary
187		Kodak Graphic Communications GmbH ¹	Germany	9/5/11	Kodak Verwaltung GmbH	100.00%	Undetermined	Inactive company
188		Kodak Graphic Communications India Private Limited	India	4/1/08	Kodak Polychrome Graphics Enterprises BV	100.00%	Undetermined	Inactive company
189		Kodak Graphic Communications Japan, Ltd.	Japan	10/1/09	Kodak Japan Ltd.	12.00%	Undetermined	Inactive company
190		Kodak Graphic Communications Limited	United Kingdom	N/A	Kodak Limited	100.00%	Undetermined	Foreign subsidiary

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
191		Kodak Graphic Communications SAS	France	7/1/07	Kodak S.A.	100.00%	Undetermined	Inactive company
192		Kodak Graphics Holdings Inc.	Delaware	6/30/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
193		Kodak Holding GmbH	Germany	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
194		Kodak IL Ltd.	Israel	N/A	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Foreign subsidiary
195		Kodak Imaging Network B.V.	The Netherlands	N/A	Kodak Imaging Network, Inc.	100.00%	Undetermined	Foreign subsidiary
196	X	Kodak Imaging Network, Inc.	Delaware	N/A	Eastman Kodak Company	100.00%	Undetermined	Online photofinishing
197		Kodak Imaging Services (Shenzhen) Ltd.	China	N/A	Kodak (China) Limited	100.00%	Undetermined	Foreign subsidiary
198		Kodak India Private Limited	India	N/A	Kodak International Finance Limited	0.00%	Undetermined	Foreign subsidiary
199		Kodak India Private Limited	India	N/A	Kodak Limited	100.00%	Undetermined	Foreign subsidiary
200		Kodak Industrie S.A.S.	France	1/2/09	Kodak S.A.	100.00%	Undetermined	Inactive company
201		Kodak International Finance Limited	England	N/A	Kodak Limited	100.00%	Undetermined	Foreign subsidiary
202		Kodak International Management Corporation	New York	3/9/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
203		Kodak Ireland Limited	Ireland	1/19/07	Eastman Kodak Company	99.99%	Undetermined	Inactive company
204		Kodak Ireland Limited	Ireland	1/19/07	Eastman Kodak International Capital Company, Inc.	0.01%	Undetermined	Inactive company
205		Kodak Japan Ltd. ²	Japan	N/A	Eastman Kodak Holdings B.V.	12.67%	Undetermined	Foreign subsidiary
206		Kodak Japan Ltd. ²	Japan	N/A	Kodak Graphic Communications Canada Company	10.23%	Undetermined	Foreign subsidiary
207		Kodak Japan Ltd. ²	Japan	1/1/09	Kodak IPS Japan Inc.	100.00%	Undetermined	Inactive company
208		Kodak Japan Ltd. ²	Japan	N/A	Kodak Polychrome Graphics Company Ltd.	77.10%	Undetermined	Foreign subsidiary
209		Kodak Kft.	Hungary	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
210		Kodak Korea Ltd.	Korea (South)	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
211		Kodak Limited	England	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
212		Kodak Mexicana S.A. de C.V.	Mexico	N/A	Eastman Kodak International Capital Company, Inc.	99.99%	Undetermined	Foreign subsidiary
213		Kodak Mexicana S.A. de C.V.	Mexico	N/A	Kodak Americas, Ltd.	0.01%	Undetermined	Foreign subsidiary
214		Kodak N.V.	Belgium	7/30/07	Eastman Kodak Company	0.00%	Undetermined	Inactive company
215		Kodak N.V.	Belgium	7/30/07	Eastman Kodak International Capital Company, Inc.	100.00%	Undetermined	Inactive company
216		Kodak Nederland B.V.	The Netherlands	N/A	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Foreign subsidiary
217		Kodak New Zealand Limited	New Zealand	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
218		Kodak Nordic AB	Sweden	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
219		Kodak Norge A/S	Norway	N/A	Eastman Kodak International Capital Company, Inc.	100.00%	Undetermined	Foreign subsidiary
220		Kodak Nova Scotia Holding Company, Inc.	Delaware	6/30/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
221		Kodak OOO	Russia	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
222		Kodak Oy	Finland	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
223		Kodak Panama, Ltd.	New York	11/16/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
224		Kodak Peruana, S.A.	Peru	4/17/08	Eastman Kodak International Capital Company, Inc.	1.00%	Undetermined	Inactive company
225		Kodak Peruana, S.A.	Peru	4/17/08	Eastman Kodak International Capital Company, Inc.	1.00%	Undetermined	Inactive company
226	X	Kodak Philippines, Ltd.	New York	N/A	Eastman Kodak Company	100.00%	Undetermined	Holder of a branch
227		Kodak Polska Sp.zo.o	Poland	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
228		Kodak Polychrome Graphics (Hong Kong) Ltd.	Hong Kong	N/A	Kodak Polychrome Graphics Company Ltd.	100.00%	Undetermined	Foreign subsidiary
229		Kodak Polychrome Graphics Argentina Srl	Argentina	8/1/07	Kodak Polychrome Graphics Enterprises BV	100.00%	Undetermined	Inactive company
230		Kodak Polychrome Graphics AS	Denmark	8/1/09	Kodak A/S	100.00%	Undetermined	Inactive company
231		Kodak Polychrome Graphics Asia Export Pte. Ltd.	Singapore	10/9/10	Kodak Polychrome Graphics Company Ltd.	100.00%	Undetermined	Inactive company
232		Kodak Polychrome Graphics Australia Pty. Ltd.	Australia	12/17/08	Kodak Polychrome Graphics Enterprises BV	100.00%	Undetermined	Inactive company
233		Kodak Polychrome Graphics Belgium NV	Belgium	7/30/07	Kodak Polychrome Graphics Enterprises BV	100.00%	Undetermined	Inactive company
234		Kodak Polychrome Graphics Brasil Lda.	Brazil	4/1/10	Eastman Kodak Holdings B.V.	99.00%	Undetermined	Inactive company
235		Kodak Polychrome Graphics Brasil Lda.	Brazil	4/1/10	Kodak Nederland B.V.	1.00%	Undetermined	Inactive company
236		Kodak Polychrome Graphics Canada Co.	Canada	1/10/06	Kodak Graphic Communications Canada Company	100.00%	Undetermined	Inactive company
237		Kodak Polychrome Graphics China Co. Ltd.	China	N/A	Kodak Polychrome Graphics Company Ltd.	100.00%	Undetermined	Foreign subsidiary
238		Kodak Polychrome Graphics Company Ltd.	Barbados	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
239		Kodak Polychrome Graphics Cono Sur SA	Uruguay	N/A	Kodak Polychrome Graphics Company Ltd.	100.00%	Undetermined	Foreign subsidiary
240		Kodak Polychrome Graphics Cyprus	Cyprus	3/30/10	Kodak Polychrome Graphics Madeira Servicos Lda.	100.00%	Undetermined	Inactive company
241		Kodak Polychrome Graphics Enterprises BV	Netherlands	12/6/08	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Inactive company
242		Kodak Polychrome Graphics Enterprises GmbH	Germany	11/21/07	Kodak Polychrome Graphics Enterprises BV	100.00%	Undetermined	Inactive company
243		Kodak Polychrome Graphics Export SAFI	Uruguay	N/A	Kodak Polychrome Graphics Company Ltd.	100.00%	Undetermined	Foreign subsidiary
244		Kodak Polychrome Graphics Finance UK Ltd.	United Kingdom	N/A	Kodak Limited	100.00%	Undetermined	Foreign subsidiary
245		Kodak Polychrome Graphics Holdings UK Ltd.	United Kingdom	6/16/09	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Inactive company
246		Kodak Polychrome Graphics Hungary	Hungary	N/A	Kodak Polychrome Graphics Company Ltd.	100.00%	Undetermined	Foreign subsidiary
247		Kodak Polychrome Graphics Israel	Israel	4/8/10	Kodak Polychrome Graphics Hungary	100.00%	Undetermined	Inactive company

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
248		Kodak Polychrome Graphics Japan Ltd.	Japan	5/1/07	Kodak Polychrome Graphics Company Ltd.	100.00%	Undetermined	Inactive company
249		Kodak Polychrome Graphics LLC	Delaware	6/30/06	KPG Holding Company, Inc.	100.00%	Undetermined	Inactive company
250		Kodak Polychrome Graphics Madeira Servicos Ltd.	Barbados	N/A	Kodak Polychrome Graphics Company Ltd.	50.00%	Undetermined	Foreign subsidiary
251		Kodak Polychrome Graphics Madeira Servicos Ltd.	Barbados	N/A	Merrydown Limited	50.00%	Undetermined	Foreign subsidiary
252		Kodak Polychrome Graphics Manufacturing BV	Netherlands	11/29/08	Kodak Nederland B.V.	100.00%	Undetermined	Inactive company
253		Kodak Polychrome Graphics Mexico, S. de R.L. de C.V.	Mexico	12/31/09	Eastman Kodak Holdings B.V.	98.00%	Undetermined	Inactive company
254		Kodak Polychrome Graphics Mexico, S. de R.L. de C.V.	Mexico	12/31/09	Kodak Nederland B.V.	2.00%	Undetermined	Inactive company
255		Kodak Polychrome Graphics Netherlands Antilles NV	Curacao	N/A	Kodak Polychrome Graphics Company Ltd.	100.00%	Undetermined	Foreign subsidiary
256		Kodak Polychrome Graphics Netherlands BV	Netherlands	11/29/08	Kodak Polychrome Graphics Enterprises BV	100.00%	Undetermined	Inactive company
257		Kodak Polychrome Graphics Oy	Finland	11/30/10	Kodak Oy	100.00%	Undetermined	Inactive company
258		Kodak Polychrome Graphics Srl	Italy	7/2/07	Kodak S.p.A.	100.00%	Undetermined	Inactive company
259	X	Kodak Portuguesa Limited	New York	N/A	Eastman Kodak Company	100.00%	Undetermined	Holder of a branch
260		Kodak Processing Companies Limited	England	N/A	Kodak Limited	100.00%	Undetermined	Foreign subsidiary
261	X	Kodak Realty, Inc.	New York	N/A	Eastman Kodak Company	100.00%	Undetermined	Holder of real estate and FCC licenses
262		Kodak Research and Development Limited	England	3/21/06	Kodak Limited	100.00%	Undetermined	Inactive company
263		Kodak S.p.A.	Italy	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary
264		Kodak S.p.A.	Italy	N/A	Eastman Kodak International Capital Company, Inc.	0.00%	Undetermined	Foreign subsidiary
265		Kodak SA/NV	Belgium	N/A	Eastman Kodak Company	0.00%	Undetermined	Foreign subsidiary
266		Kodak SA/NV	Belgium	N/A	Eastman Kodak Holdings B.V.	31.97%	Undetermined	Foreign subsidiary
267		Kodak SA/NV	Belgium	N/A	Eastman Kodak International Capital Company, Inc.	35.02%	Undetermined	Foreign subsidiary
268		Kodak SA/NV	Belgium	N/A	Kodak Graphic Communications Canada Company	2.01%	Undetermined	Foreign subsidiary
269		Kodak SA/NV	Belgium	N/A	Kodak Nederland BV	31.00%	Undetermined	Foreign subsidiary
270		Kodak Societe Anonyme	Switzerland	N/A	Eastman Kodak International Capital Company, Inc.	100.00%	Undetermined	Foreign subsidiary
271		Kodak Solutions, S.A.U	Spain	1/1/11	Kodak S.A.	99.00%	Undetermined	Inactive company
272		Kodak Ukraine, LLC	Ukraine	1/31/07	Eastman Kodak Company	99.00%	Undetermined	Inactive company
273		Kodak Ukraine, LLC	Ukraine	1/31/07	Eastman Kodak International Capital Company, Inc.	1.00%	Undetermined	Inactive company
274		Kodak Unterstuetzungsgesellschaft mbH	Germany	N/A	Kodak Holding GmbH	100.00%	Undetermined	Foreign subsidiary
275		Kodak Venezuela, S.A.	Venezuela	N/A	Eastman Kodak Company	100.00%	Undetermined	Foreign subsidiary

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
276		Kodak Versamark (Asia Pacific) Pte Ltd.	Singapore	4/16/09	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Inactive company
277		Kodak Versamark Asia Pacific Pte Ltd.	Singapore	4/16/09	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Inactive company
278		Kodak Versamark Deutschland GmbH	Germany	9/26/06	Kodak Versamark Nederlands BV	100.00%	Undetermined	Inactive company
279		Kodak Versamark Europe SA	Switzerland	N/A	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Foreign subsidiary
280		Kodak Versamark France EURL	France	11/1/06	Kodak Versamark Nederlands BV	100.00%	Undetermined	Inactive company
281		Kodak Versamark Iberica SA	Spain	8/31/07	Kodak Versamark Nederlands BV	100.00%	Undetermined	Inactive company
282		Kodak Versamark Italia Srl	Italy	12/31/07	Kodak Versamark Europe SA	1.25%	Undetermined	Inactive company
283		Kodak Versamark Italia Srl	Italy	12/31/07	Kodak Versamark Nederlands BV	98.75%	Undetermined	Inactive company
284		Kodak Versamark Nederland B.V.	Netherlands	12/22/07	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Inactive company
285		Kodak Versamark Pty. Ltd.	Australia	12/12/07	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Inactive company
286		Kodak Versamark UK Limited	United Kingdom	4/7/09	Kodak Limited	100.00%	Undetermined	Inactive company
287		Kodak Versamark, Inc.	Delaware	6/30/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
288		Kodak, S.A.	Spain	N/A	Eastman Kodak Company	99.99%	Undetermined	Foreign subsidiary
289		Kodak, S.A.	Spain	N/A	Eastman Kodak International Capital Company, Inc.	0.01%	Undetermined	Foreign subsidiary
290		Kodak-Pathe S.A.S.	France	1/2/09	Kodak S.A.	100.00%	Undetermined	Inactive company
291		Kodak-Trophy	France	4/30/07	Kodak S.A.	100.00%	Undetermined	Inactive company
292		KPG Finance (Barbados) SRL	Barbados	N/A	Kodak Polychrome Graphics Company Ltd.	100.00%	Undetermined	Foreign subsidiary
293		KPG Holding Company, Inc.	Delaware	6/30/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
294		KPG USA Holdings LLC	Delaware	12/31/08	Kodak Polychrome Graphics Ltd.	100.00%	Undetermined	Inactive company
295		Laboratoires Kodak S.A.S.	France	N/A	Kodak S.A.	100.00%	Undetermined	Foreign subsidiary
296		Laser Edit, Inc.	California	12/31/10	Laser-Pacific Media Corporation	100.00%	Undetermined	Inactive company
297	X	Laser-Pacific Media Corporation	Delaware	N/A	Eastman Kodak Company	100.00%	Undetermined	Parent company
298		LensVector	N/A	N/A	Eastman Kodak Company	1.04%	Undetermined	Venture investment
299		Lockerz	N/A	N/A	Eastman Kodak Company	0.53%	Undetermined	Venture investment
300		Lucky Film	China	Jan '08	Kodak (China) Investment Company Limited	13.00%	Undetermined	Venture investment
301		Lucky Film	China	Jan '08	Kodak (China) Company Ltd.	7.00%	Undetermined	Venture investment
302		Lumisys Holding Co.	Delaware	4/30/07	Eastman Kodak Company	100.00%	Undetermined	Inactive company
303		Matrix	N/A	6/28/05	Eastman Kodak Company	Unknown	Undetermined	Venture investment
304		Medical Flow Solutions S.A.	Argentina	4/30/07	Eastman Kodak Company	55.00%	Undetermined	Inactive company
305		Medical Flow Solutions S.A.	Argentina	4/30/07	Eastman Kodak Holdings B.V.	45.00%	Undetermined	Inactive company
306		Minerva	N/A	6/29/05	Eastman Kodak Company	Unknown	Undetermined	Venture investment
307		Mutec	N/A	7/1/05	Eastman Kodak Company	30.00%	Undetermined	Venture investment
308		Nanosys	N/A	N/A	Eastman Kodak Company	0.66%	Undetermined	Venture investment
309		National Photographic Marketing Pty. Ltd.	Australia	1/23/08	Kodak (Australasia) Pty. Ltd.	100.00%	Undetermined	Inactive company
310		NexPress GmbH	Germany	9/17/07	Kodak Holding GmbH	100.00%	Undetermined	Inactive company
311		NexPress Solutions, Inc.	Delaware	6/30/06	Eastman Kodak Company	100.00%	Undetermined	Inactive company
312		NexPress Solutions, Limited	United Kingdom	4/14/11	Eastman Kodak Company	100.00%	Undetermined	Inactive company
313		NextEngine	N/A	N/A	Eastman Kodak Company	2.00%	Undetermined	Venture investment

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
314	X	NPEC Inc.	California	N/A	Eastman Kodak Company	100.00%	Undetermined	Environmental remediation
315		OREX Computed Radiography U.S., Inc.	Delaware	4/30/07	OREX Computed Radiography, Ltd.	100.00%	Undetermined	Inactive company
316		OREX Computed Radiography, Ltd.	Israel	4/30/07	Eastman Kodak Holdings, B.V.	100.00%	Undetermined	Inactive company
317		Pacific Video, Inc.	Delaware	12/31/10	Laser-Pacific Media Corporation	100.00%	Undetermined	Inactive company
318		Pakon Imaging Limited (Canada)	Canada	2/6/06	Pakon, Inc.	100.00%	Undetermined	Inactive company
319	X	Pakon, Inc.	Indiana	N/A	Eastman Kodak Company	100.00%	Undetermined	Dormant company
320		Paragon Technical Services Limited	England	5/23/06	Kodak Limited	100.00%	Undetermined	Inactive company
321		Pitango Capital Account	N/A	N/A	Eastman Kodak Company	0.70%	Undetermined	Venture investment
322		Polychrome POAP AD	Bulgaria	6/13/07	Kodak Polychrome Graphics AD	100.00%	Undetermined	Inactive company
323		PracticeWorks Australia Pty. Limited	Australia	4/30/07	PracticeWorks, Inc.	100.00%	Undetermined	Inactive company
324		PracticeWorks Canada Ltd.	Canada	4/30/07	PracticeWorks, Inc.	100.00%	Undetermined	Inactive company
325		PracticeWorks France	France	1/1/06	Kodak S.A.	100.00%	Undetermined	Inactive company
326		PracticeWorks Limited	United Kingdom	4/30/07	Kodak Limited	100.00%	Undetermined	Inactive company
327		PracticeWorks Orthodontics Pty. Limited	Australia	4/30/07	PracticeWorks Australia Pty. Limited	100.00%	Undetermined	Inactive company
328		PracticeWorks Sweden AB	Sweden	4/30/07	Kodak Nordic AB	100.00%	Undetermined	Inactive company
329		PracticeWorks Systems, LLC	Georgia	4/30/07	PracticeWorks, Inc.	100.00%	Undetermined	Inactive company
330		PracticeWorks, Inc.	Delaware	4/30/07	Eastman Kodak Company	100.00%	Undetermined	Inactive company
331		Pukekohe Professional Laboratory Limited	New Zealand	6/14/08	Kodak New Zealand Limited	100.00%	Undetermined	Inactive company
332		Qualex Canada Photofinishing Inc.	Canada	1/1/11	Qualex Inc.	100.00%	Undetermined	Inactive company
333		Qualex Caribe Corp.	Delaware	12/31/06	Qualex Inc.	100.00%	Undetermined	Inactive company
334	X	Qualex Inc.	Delaware	N/A	Eastman Kodak Company	100.00%	Undetermined	Photographic services
335		R2 Technologies	N/A	6/28/05	Eastman Kodak Company	Unknown	Undetermined	Venture investment
336		Rayco (Shanghai) Medical Products Company Limited	Shanghai	4/30/07	Health Products and Services B.V.	100.00%	Undetermined	Inactive company
337		Rayco (Xiamen) Medical Products Company Limited	Xiamen	4/30/07	Health Products and Services B.V.	100.00%	Undetermined	Inactive company
338		Rayco Medical Product Company Limited	Thailand	4/30/07	Eastman Kodak Company	100.00%	Undetermined	Inactive company
339		Rayco Medical Products Private Limited	India	4/30/07	Kodak India Private Limited	100.00%	Undetermined	Inactive company
340		RPB Marketing Company	Japan	N/A	Kodak Japan Ltd.	100.00%	Undetermined	Foreign subsidiary
341		S.A. Kodak Polychrome Graphics N.V.	Belgium	7/30/07	Kodak Polychrome Graphics Enterprises BV	99.90%	Undetermined	Inactive company
342		S.A. Kodak Polychrome Graphics N.V.	Belgium	7/30/07	Kodak Polychrome Graphics Netherlands BV	0.10%	Undetermined	Inactive company
343		Sandisk	N/A	6/29/05	Eastman Kodak Company	0.00%	Undetermined	Venture investment
344		SAS Villiot-Marne	France	N/A	Kodak S.A.	100.00%	Undetermined	Foreign subsidiary
345		SASKO Werbeagentur GmbH	Germany	4/30/07	Kodak Holding GmbH	100.00%	Undetermined	Inactive company
346		ScenicSoft Europe N.V.	Belgium	6/22/10	Eastman Kodak Company	100.00%	Undetermined	Inactive company

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
347		Servicios Fotograficos Limitada	Chile	10/12/07	Eastman Kodak International Capital Company, Inc.	49.00%	Undetermined	Inactive company
348		Servicios Fotograficos Limitada	Chile	10/12/07	Kodak Chilena S.A.F.	99.00%	Undetermined	Inactive company
349		Shanghai Cinema World Company Inc.	China	4/2/11	Kodak (China) Limited	90.00%	Undetermined	Inactive company
350		Shanghai Da Hai Camera Co., Ltd.	China	N/A	Kodak (China) Investment Company Limited	75.00%	Undetermined	Foreign subsidiary
351		Shanghai Da Hai Camera Co., Ltd.	China	N/A	Kodak (China) Limited	25.00%	Undetermined	Foreign subsidiary
352		SINODATA (H.K.) Ltd.	Hong Kong	2/29/08	Kodak (Hong Kong) Limited	100.00%	Undetermined	Inactive company
353		SK Display	N/A	1/31/06	Eastman Kodak Company	33.30%	Undetermined	Venture investment
354		SoftDent LLC	Delaware	4/30/07	PracticeWorks, Inc.	100.00%	Undetermined	Inactive company
355		Soluciones Médicas Comercial, S. A. de C.V.	Mexico	4/30/07	Eastman Kodak International Capital Company, Inc.	99.00%	Undetermined	Inactive company
356		Soluciones Médicas Comercial, S. A. de C.V.	Mexico	4/30/07	Kodak Americas, Ltd.	1.00%	Undetermined	Inactive company
357		Soluciones Médicas Exportación, S. de R.L. de C.V.	Mexico	4/30/07	Eastman Kodak International Capital Company, Inc.	99.00%	Undetermined	Inactive company
358		Soluciones Médicas Exportación, S. de R.L. de C.V.	Mexico	4/30/07	Kodak Americas, Ltd.	1.00%	Undetermined	Inactive company
359		Soluciones Médicas Manufactura, S. A. de C.V.	Mexico	4/30/07	Eastman Kodak International Capital Company, Inc.	99.00%	Undetermined	Inactive company
360		Soluciones Médicas Manufactura, S. A. de C.V.	Mexico	4/30/07	Kodak Americas, Ltd.	1.00%	Undetermined	Inactive company
361		Swenam Holdings B.V.	Netherlands	12/29/06	Swenam Holdings C.V.	100.00%	Undetermined	Inactive company
362		Swenam Holdings C.V.	Netherlands	12/29/06	Dutch Dental Partners LLCs	100.00%	Undetermined	Inactive company
363		Taylor's Developing & Printing Works Ltd.	England	2/4/10	Jane Gale, Director (individual)	20.00%	Undetermined	Inactive company
364		Taylor's Developing & Printing Works Ltd.	England	2/4/10	Jane Gale, Director and C. P. Freeman (individuals)	5.00%	Undetermined	Inactive company
365		Taylor's Developing & Printing Works Ltd.	England	2/4/10	Kodak Processing Companies Limited	75.00%	Undetermined	Inactive company
366		Team Management Systems Limited	United Kingdom	1/16/07	PracticeWorks Limited	100.00%	Undetermined	Inactive company
367		Tech Services International	France	2/2/06	Kodak Polychrome Graphics SAS	100.00%	Undetermined	Inactive company
368		Tech Services International LLC	Delaware	6/30/06	Kodak Polychrome Graphics LLC	100.00%	Undetermined	Inactive company
369		Techealth Comércio e Serviços de Produtos Médicos Ltda.	Brazil	4/30/07	Eastman Kodak Holdings B.V.	100.00%	Undetermined	Inactive company
370		Trophy Dental Inc.	Virginia	4/30/07	PracticeWorks Systems, LLC	100.00%	Undetermined	Inactive company
371		Trophy Radiologie Espana SI	Spain	3/27/06	Trophy Radiologie SA	100.00%	Undetermined	Inactive company
372		Trophy Radiologie Italia Srl	Italy	4/30/07	Trophy Radiologie SA	100.00%	Undetermined	Inactive company
373		Trophy Radiologie Japan, Inc.	Japan	4/30/07	Kodak Japan Ltd.	100.00%	Undetermined	Inactive company
374		Trophy Radiologie SA	France	4/30/07	Kodak S.A.	100.00%	Undetermined	Inactive company
375		Trophy Radiologie UK Limited	United Kingdom	4/30/07	Trophy Radiologie SA	100.00%	Undetermined	Inactive company
376		TSI Asia Pacific Pte. Ltd.	Singapore	1/4/08	Kodak Polychrome Graphics Company Ltd.	100.00%	Undetermined	Inactive company
377		TurboSquid	N/A	6/29/05	Eastman Kodak Company	Unknown	Undetermined	Venture investment

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name ^{3,4}	Ownership Percentage	Value	Nature of Business
378		Wheeling Insurance Ltd.	Bermuda	N/A	Eastman Kodak Company	100.00%	<i>Undetermined</i>	Foreign subsidiary
379		Yamanashi RPB Supply Company	Japan	N/A	Kodak Japan Ltd.	100.00%	<i>Undetermined</i>	Foreign subsidiary
380		YesVideo	N/A	N/A	Eastman Kodak Company	9.30%	<i>Undetermined</i>	Venture investment
381		YesVideo	N/A	N/A	Eastman Kodak Company	0.48%	<i>Undetermined</i>	Venture investment

1 - Effective 9/5/2011, Kodak Graphic Communications GmbH merged into its parent, Kodak Verwaltung GmbH. Effective the same day, Kodak Verwaltung GmbH changed its name to Kodak Graphic Communications GmbH.

2 - Effective 1/1/2009, Kodak Japan Ltd. merged into its parent, Kodak IPS Japan Inc. Effective the same day, Kodak IPS Japan Inc. changed its name to Kodak Japan Ltd.

3 - For prior investments as indicated by the presence of a "Date of Termination", owner entities shown are the latest known Kodak entities that held an ownership interest at the time the investment was terminated.

4 - Individuals with current ownership percentages less than 0.05% are not listed.

Laser-Pacific Media Corporation

Pg 31 of 47

Case Number: 12-10213 (ALG)

Exhibit B-22**Patents, copyrights, and other intellectual property**

<u>Type</u>	<u>Name or Description of Item</u>	<u>Application/Registration/Number/Date</u>	<u>Status</u>
COPYRIGHT	GAME / PAU 2-080-013.	V3372P537	GRANTED
COPYRIGHT	GAME : A.K.A. THE MAZE / SCREENPLAY, PAU 2-080-013.	V3450D861	GRANTED

Specific Notes

The list of intellectual property items (patents, copyrights, trade names, etc.) are listed by legal entity at undetermined amounts. In addition to the items listed herein, the Debtors own various other intellectual property including trade secrets and other proprietary information related to the research and development of new inventions that is not listed in the accounting books and records and, therefore, not included herein.

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

Exhibit B-28

Office equipment, furnishings, and supplies

<u>Asset Description</u>	<u>Location</u>	<u>Net Book Value</u>
FURNITURE/OFFICE EQUIP	LOS ANGELES, CA	\$14,876
		<u>\$14,876</u>

Specific Notes

Office equipment is categorized by type and presented at net book value amounts for each Debtor.

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

Exhibit B-35a

Other personal property of any kind not already listed

<u>Description</u>	<u>Net Book Value</u>
PREPAID ITEMS	\$74,046
	<hr/>
	\$74,046

Specific Notes

Other assets primarily include certain investments and various other assets, which are presented categorically. This section includes various pre-paid expenses including insurance, maintenance, software licenses, rent and other items.

In re: Laser-Pacific Media Corporation

Case No. 12-10213 (ALG)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
See Attached Schedule D-1		Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$879,303,663	Undetermined	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			

1 continuation sheets attached **Total** **\$879,303,663** **Undetermined**

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

Exhibit D-1

Nature of Lien: Secured Debt

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred And Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
13-D-01-152	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308	<input checked="" type="checkbox"/>	DATE: 4/26/2011 ASSET-BASED REVOLVING CREDIT FACILITY	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$101,459,661	UNKNOWN
13-D-01-151	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN- INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890	<input checked="" type="checkbox"/>	DATE: 3/15/2011 10.625% SENIOR SECURED NOTES DUE 2019	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$259,104,083	UNKNOWN
13-D-01-150	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN- INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890	<input checked="" type="checkbox"/>	DATE: 3/5/2010 9.75% SENIOR SECURED NOTES DUE 2018	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$518,739,919	UNKNOWN
					\$879,303,663	UNKNOWN

Specific Notes

Secured loans are listed for each entity where applicable with the amount due as of the Petition Date. Guarantors are marked as Contingent and Unliquidated, co-borrowers and co-obligors are listed as Contingent and Unliquidated and all other debt is marked as Unliquidated. These amounts may be under or overstated because some amounts are sometimes unliquidated.

In connection with the Bankruptcy Filing, the Eastman Kodak Company and Kodak Canada Inc. entered into a Debtor-in-Possession Credit Agreement as amended on January 25, 2012 (the "DIP Credit Agreement"). The DIP Credit Agreement, provides for an aggregate principal amount of up to \$950 million, consisting of up to \$250 million super-priority senior secured asset-based revolving credit facilities and \$700 million super-priority senior secured term loan facility. Up to \$25 million of the revolving credit facility will be available to the Canadian Borrower and may be borrowed in Canadian Dollars.

On January 20, 2012, the Company borrowed \$400 million in term loans and issued \$102 million of letters of credit under the revolving credit facilities. On February 15, 2012, the Company received from the Bankruptcy Court the final DIP Credit Agreement order and shortly thereafter borrowed the remaining \$300 million super-priority senior secured term loan.

In connection with entering into and drawing funds on the DIP Credit Agreement, the Company repaid, refinanced, or transferred all obligations and terminated all commitments under the Second Amended and Restated Credit Agreement with Bank of New York Mellon (Trustee). The balance of that facility at the filing date was \$100 million and is listed in the Schedule D for each of the Debtors.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fishermen, up to \$5,775 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule E

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Attached Schedule E-1		Personal and Real Property Tax Liabilities	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	Undetermined
See Attached Schedule E-2		Income/ Franchise/ Payroll/ Other Tax/ Business License Fee	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	Undetermined
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

3 total continuation sheets attached

Total

Undetermined

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

Exhibit E-1

Consideration For Claim: Personal and Real Property Tax Liabilities

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
13-E-01-1678	LOS ANGELES COUNTY TAX COLLECTOR	TAX COLLECTOR P.O. BOX 54018 LOS ANGELES, CA 90054-0018	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Specific Notes

Taxes listed here primarily include sales and use tax, personal and real property tax, franchise tax, business license fees and excise tax. These taxes may be paid in connection with first day orders. Therefore, the taxing authorities for which the Debtors have paid for these types of taxes in the past are listed in the Schedules as undetermined and marked as contingent and unliquidated.

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

Exhibit E-2

Consideration For Claim: Income/ Franchise/ Payroll/ Other Tax/ Business License Fee

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
13-E-02-1679	DELAWARE SECRETARY OF STATE	SECRETARY OF STATE P.O. BOX 898 DOVER, DE 19903	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
13-E-02-1680	SECRETARY OF STATE-CA	SECRETARY OF STATE P.O. BOX 944230 SACRAMENTO, CA 94244-2300	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Specific Notes

Taxes listed here primarily include sales and use tax, personal and real property tax, franchise tax, business license fees and excise tax. These taxes may be paid in connection with first day orders. Therefore, the taxing authorities for which the Debtors have paid for these types of taxes in the past are listed in the Schedules as undetermined and marked as contingent and unliquidated.

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

Exhibit F-1

Consideration For Claim: Litigation and Other Claims

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
13-F-01-7493	DIGITAL DAILIES & PREVIEWS LLC	C/O GREGORY S. DOVEL DOVEL & LUNER 201 SANTA MONICA BLVD, STE 600 SANTA MONICA, CA 90401	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined

Specific Notes

As discussed in the Statement question #4 below, detailed lawsuit information has been gathered and is provided. The pending lawsuits in which the Debtors are defendants are listed as liabilities in the Schedules under Litigation Claims. Each plaintiff is listed as a creditor under Litigation Claims for each Debtor that is listed as a defendant. The liability amount is listed as "Undetermined" and marked as contingent, unliquidated, and disputed (C/U/D).

In addition to litigation claims, various other contingent, unliquidated and disputed claims, are also contained in this section of Schedule F liabilities.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
FAR EAST DEVELOPMENT LTD. 343 STATE STREET ROCHESTER, NY 14650 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK AMERICAS, LTD. 343 STATE STREET ROCHESTER, NY 14650 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
KODAK AMERICAS, LTD. 343 STATE STREET ROCHESTER, NY 14650 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK AMERICAS, LTD. 343 STATE STREET ROCHESTER, NY 14650 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK (NEAR EAST), INC. 343 STATE STREET ROCHESTER, NY 14650 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
KODAK (NEAR EAST), INC. 343 STATE STREET ROCHESTER, NY 14650 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK (NEAR EAST), INC. 343 STATE STREET ROCHESTER, NY 14650 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
FPC INC. 1017 N LAS PALMAS AVENUE LOS ANGELES, CA 90038 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
FPC INC. 1017 N LAS PALMAS AVENUE LOS ANGELES, CA 90038 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CREO MANUFACTURING AMERICA LLC 1821 LOGAN AVENUE CHEYENNE, WY 82001 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
FAR EAST DEVELOPMENT LTD. 343 STATE STREET ROCHESTER, NY 14650 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
KODAK AVIATION LEASING LLC 343 STATE STREET ROCHESTER, NY 14650 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
FAR EAST DEVELOPMENT LTD. 343 STATE STREET ROCHESTER, NY 14650 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
EASTMAN KODAK INTERNATIONAL CAPITAL COMPANY, INC. 343 STATE STREET ROCHESTER, NY 14650 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
EASTMAN KODAK INTERNATIONAL CAPITAL COMPANY, INC. 343 STATE STREET ROCHESTER, NY 14650 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
EASTMAN KODAK INTERNATIONAL CAPITAL COMPANY, INC. 343 STATE STREET ROCHESTER, NY 14650 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
EASTMAN KODAK COMPANY 343 STATE STREET ROCHESTER, NY 14650 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
EASTMAN KODAK COMPANY 343 STATE STREET ROCHESTER, NY 14650 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
EASTMAN KODAK COMPANY 343 STATE STREET ROCHESTER, NY 14650 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
CREO MANUFACTURING AMERICA LLC 1821 LOGAN AVENUE CHEYENNE, WY 82001 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
CREO MANUFACTURING AMERICA LLC 1821 LOGAN AVENUE CHEYENNE, WY 82001 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
FPC INC. 1017 N LAS PALMAS AVENUE LOS ANGELES, CA 90038 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK PORTUGUESA LIMITED 343 STATE STREET ROCHESTER, NY 14650 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
QUALEX INC. 4020 STIRRUP CREEK DRIVE, SUITE 100 DURHAM, NC 27703 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
QUALEX INC. 4020 STIRRUP CREEK DRIVE, SUITE 100 DURHAM, NC 27703 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
PAKON, INC. 343 STATE STREET ROCHESTER, NY 14650 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
PAKON, INC. 343 STATE STREET ROCHESTER, NY 14650 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
PAKON, INC. 343 STATE STREET ROCHESTER, NY 14650 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
NPEC INC. 343 STATE STREET ROCHESTER, NY 14650 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
NPEC INC. 343 STATE STREET ROCHESTER, NY 14650 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
NPEC INC. 343 STATE STREET ROCHESTER, NY 14650 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK REALTY, INC. 343 STATE STREET ROCHESTER, NY 14650 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
KODAK AVIATION LEASING LLC 343 STATE STREET ROCHESTER, NY 14650 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK REALTY, INC. 343 STATE STREET ROCHESTER, NY 14650 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK AVIATION LEASING LLC 343 STATE STREET ROCHESTER, NY 14650 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK PORTUGUESA LIMITED 343 STATE STREET ROCHESTER, NY 14650 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK PORTUGUESA LIMITED 343 STATE STREET ROCHESTER, NY 14650 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
KODAK PHILIPPINES, LTD. 343 STATE STREET ROCHESTER, NY 14650 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
KODAK PHILIPPINES, LTD. 343 STATE STREET ROCHESTER, NY 14650 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK PHILIPPINES, LTD. 343 STATE STREET ROCHESTER, NY 14650 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK IMAGING NETWORK, INC. 1480 64TH STREET, SUITE 300 EMERYVILLE, CA 94608 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
KODAK IMAGING NETWORK, INC. 1480 64TH STREET, SUITE 300 EMERYVILLE, CA 94608 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
KODAK IMAGING NETWORK, INC. 1480 64TH STREET, SUITE 300 EMERYVILLE, CA 94608 10.625% SENIOR SECURED NOTES DUE 2019	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890
QUALEX INC. 4020 STIRRUP CREEK DRIVE, SUITE 100 DURHAM, NC 27703 ASSET-BASED REVOLVING CREDIT FACILITY	BANK OF AMERICA, N.A. 600 PEACHTREE STREET N.E. 9TH FLOOR ATLANTA, GA 30308
KODAK REALTY, INC. 343 STATE STREET ROCHESTER, NY 14650 9.75% SENIOR SECURED NOTES DUE 2018	WILMINGTON TRUST, NATIONAL ASSOCIATION (AS SUCCESSOR-IN-INTEREST TO BANK OF NEW YORK MELLON) 1100 NORTH MARKET STREET WILMINGTON, DE 19890

Laser-Pacific Media Corporation

Case Number: 12-10213 (ALG)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Signatory of Laser-Pacific Media Corporation, declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

Date: April 18, 2012

Signature: /s/ Antoinette McCorvey

Antoinette McCorvey, Chief Financial Officer

Name and Title

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.