

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

EASTMAN KODAK COMPANY, *et al.*,¹

Debtors.

Chapter 11

Case No. 12-10202 (ALG)

(Jointly Administered)

OFFICIAL COMMITTEE OF RETIRED
EMPLOYEES OF EASTMAN KODAK
COMPANY, *et al.*,

Plaintiff,

Adv. Proc. No. 12-01747 (ALG)

v.

EASTMAN KODAK COMPANY, *et al.*,

Defendants.

WAIVER OF THE SERVICE OF SUMMONS

To: Caroline Turner English, Esq.

I have received your request to waive service of a summons in this action along with a copy of the complaint and two copies of this waiver form. No prepaid means of returning a signed copy of this form to you is necessary because you have informed me the form can be returned via email.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualiex Inc. 6019). The location of the Debtors' corporate headquarters is 343 State Street, Rochester, NY 14650.



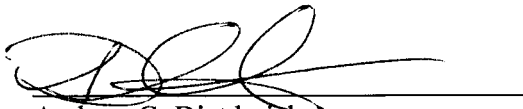
The entities I represent agree to save the expense of serving a summons and complaint in this case.

I understand that the entities I represent will keep all defenses or objection to the lawsuit, the Bankruptcy Court's jurisdiction, and the venue of the action, but waive any objections to the absence of a summons of service.

I also understand that the entities I represent must timely file and serve an answer or a motion under Rule 7012 of the Federal Rules of Bankruptcy Procedure. If they fail to do so, a default judgment will be entered against them.

Dated: July __, 2012
New York, New York

SULLIVAN & CROMWELL LLP



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Dated: July __, 2012
Washington, DC

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