

Andrew G. Dietderich
John J. Jerome
Michael H. Torkin
Mark U. Schneiderman
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Pauline K. Morgan
Joseph M. Barry
YOUNG CONAWAY STARGATT &
TAYLOR, LLP¹
1270 Avenue of the Americas
Suite 2210
New York, New York 10020
Telephone: (212) 332-8854
Facsimile: (212) 332-8855

Counsel to the Debtors and
Debtors in Possession

Counsel to the Debtors and Debtors in
Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , ²)	Case No. 12-10202 (ALG)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF FILING OF AMENDMENT TO CERTAIN OF
THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENT OF FINANCIAL AFFAIRS**

PLEASE TAKE NOTICE that on April 18, 2012, Eastman Kodak Company (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) filed their Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Schedules and SOFAs**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* and rule 1007(b) of the Federal Rules of Bankruptcy Procedure.

¹ All parties in interest with inquiries regarding this Notice should direct such inquiries to Young Conaway Stargatt & Taylor, LLP.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



The Debtors hereby amend certain of the Schedules and SOFAs (the “**Amended Schedules and SOFAs**”):

Exhibit A	Eastman Kodak Company (Case No. 12-10202): <ul style="list-style-type: none"> • Amended Schedule F-2 (Accounts Payable) • Amended Schedule F-5 (Shippers and Warehouseurs) • Amended Schedule F-6 (Litigation and Other Claims)
Exhibit B	Eastman Kodak Company (Case No. 12-10202): <ul style="list-style-type: none"> • Amended SOFA 4a (Suits and administrative proceedings, executions, garnishments and attachments)
Exhibit C	Kodak Imaging Network, Inc. (Case No. 12-10210): <ul style="list-style-type: none"> • Amended Schedule F-2 (Customer Rebates)
Exhibit D	Qualex Inc. (Case No. 12-10216): <ul style="list-style-type: none"> • Amended Schedule E-1 (Sales and Use Tax Liabilities)

Copies of the Amended Schedules and SOFAs may be obtained from the Court’s website, <https://ecf.nysb.uscourts.gov/>, or from the website of the claims and noticing agent, <http://www.kcellc.net/kodak>.

Pursuant to the *Order Establishing Deadline for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [Docket No. 514] (the “Bar Date Order**”), entered by the Bankruptcy Court on May 10, 2012, if any of the claimants affected by the Amended Schedules disagree with the nature, amount or classification of their claim(s), then such claimant must file a proof of claim form with respect to such claim(s) no later than 30 days after service of this notice, on or before **MARCH 4, 2013** (the “**Bar Date**”). If your claim is marked contingent, unliquidated, and/or disputed, you must timely file a Proof of Claim by the Bar Date or you will be forever barred from recovery.**

The Bar Date and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors that arose prior to **January 19, 2012**, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”).

All Proofs of Claim must be filed so as to be actually received on or before the bar date at the following address by first-class mail, hand delivery or overnight courier:

Eastman Kodak Claims Processing Center
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

or by hand delivery at:

Clerk of the United States Bankruptcy Court
One Bowling Green, Room 534
New York, New York 10004-1408

Proofs of Claim will be deemed timely filed only if **actually received** by Kurtzman Carson Consultants LLC or the Court on or before the Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission.

**If you have any questions relating to this notice, please feel free to contact Kurtzman
Carson Consultants LLC at 1-888-249-2721 or Kodakclaimquestions@kccllc.com.**

Dated: February 1, 2013
New York, New York

/s/ Pauline K. Morgan

Pauline K. Morgan
Joseph M. Barry
YOUNG CONAWAY STARGATT & TAYLOR,
LLP
1270 Avenue of the Americas
Suite 2210
New York, New York 10020
Telephone: (212) 332-8854
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EXHIBIT A

Amended Schedules – Eastman Kodak Company

Copies of the Amended Schedules may be obtained from the Court's website, <https://ecf.nysb.uscourts.gov/>, or from the website of the claims and noticing agent, <http://www.kccllc.net/kodak>.

EXHIBIT B

Amended SOFA – Eastman Kodak Company

Copies of the Amended Schedules and SOFAs may be obtained from the Court's website, <https://ecf.nysb.uscourts.gov/>, or from the website of the claims and noticing agent, <http://www.kccllc.net/kodak>.

EXHIBIT C

Amended Schedules – Kodak Imaging Network, Inc.

Copies of the Amended Schedules and SOFAs may be obtained from the Court's website, <https://ecf.nysb.uscourts.gov/>, or from the website of the claims and noticing agent, <http://www.kccllc.net/kodak>.

EXHIBIT D

Amended Schedules – Qualex Inc.

Copies of the Amended Schedules and SOFAs may be obtained from the Court's website, <https://ecf.nysb.uscourts.gov/>, or from the website of the claims and noticing agent, <http://www.kccllc.net/kodak>.