

Steven L. Holley
Andrew G. Dietderich
Brian D. Glueckstein
Michael H. Torkin
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Counsel to the Debtors and Debtors
in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)
Debtors.)	(Jointly Administered)
KYOCERA CORPORATION,)	
Plaintiff,)	
v.)	Adv. Proc. No. 13-01093 (ALG)
EASTMAN KODAK COMPANY,)	
Defendant.)	
)	

AGENDA FOR MARCH 1, 2013²

**Time and Date of
Hearing:** March 1, 2013 at 11:00 a.m. (ET)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

² Any party that wishes to appear telephonically at the March 1, 2013 hearing must first obtain permission from Chambers and then contact CourtCall, LLC at 866-582-6878 (see instructions attached hereto as Exhibit A).



Location of Hearing: Honorable Allan L. Gropper, United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green, Room 617
New York, New York 10004

Copies of Pleadings: A copy of each pleading can be viewed for a fee on the Court's website at <http://www.ecf.uscourts.gov> and free of charge on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/kodak>.

CONTESTED MATTERS (Adversary Proceeding No. 13-01093)

1. Defendant Eastman Kodak Company's Motion and Memorandum of Law in Support of Its Motion for Entry of an Order (I) Enforcing the Automatic Stay and Dismissing in Part Kyocera Corporation's Adversary Complaint as Void *Ab Initio*, and (II) Extending the Stay to the Remaining Claims [Adversary Docket No. 6, 1/15/13]

Related Documents:

- a) Joinder of the Second Lien Parties to Debtors' Motion for Entry of an Order (I) Enforcing the Automatic Stay and Dismissing in Part Kyocera Corporation's Adversary Complaint as Void *Ab Initio*, and (II) Extending the Stay to the Remaining Claims [Adversary Docket No. 13, 1/25/13]
- b) Defendant Eastman Kodak Company's Reply in Support of Its Motion for Entry of an Order (I) Enforcing the Automatic Stay and Dismissing in Part Kyocera Corporation's Adversary Complaint as Void *Ab Initio*, and (II) Extending the Stay to the Remaining Claims [Adversary Docket No. 16, 1/30/13]
- c) Notice of Adjournment of Hearing on Defendant Eastman Kodak Company's Motion for Entry of an Order (I) Enforcing the Automatic Stay and Dismissing in Part Kyocera Corporation's Adversary Complaint as Void *Ab Initio*, and (II) Extending the Stay to the Remaining Claims [Adversary Docket No. 28, 2/21/13]

Responses:

- d) Opposition of Kyocera Corporation to Eastman Kodak Company's Motion and Memorandum of Law in Support of Its Motion for Entry of an Order (I) Enforcing the Automatic Stay and Dismissing in Part Kyocera Corporation's Adversary Complaint as Void *Ab Initio*, and (II) Extending the Stay to the Remaining Claims [Adversary Docket No. 8, 1/25/13]

- e) Declaration of M. Andrew Woodmansee in Support of the Opposition of Kyocera Corporation to Eastman Kodak Company's Motion and Memorandum of Law in Support of Its Motion for Entry of an Order (I) Enforcing the Automatic Stay and Dismissing in Part Kyocera Corporation's Adversary Complaint as Void *Ab Initio*, and (II) Extending the Stay to the Remaining Claims [Adversary Docket No. 9, 1/25/13]
- f) Declaration of David Robb in Support of the Opposition of Kyocera Corporation to Eastman Kodak Company's Motion and Memorandum of Law in Support of Its Motion for Entry of an Order (I) Enforcing the Automatic Stay and Dismissing in Part Kyocera Corporation's Adversary Complaint as Void *Ab Initio*, and (II) Extending the Stay to the Remaining Claims [Adversary Docket No. 10, 1/25/13]
- g) Declaration of Sanal Sasankan in Support of the Opposition of Kyocera Corporation to Eastman Kodak Company's Motion and Memorandum of Law in Support of Its Motion for Entry of an Order (I) Enforcing the Automatic Stay and Dismissing in Part Kyocera Corporation's Adversary Complaint as Void *Ab Initio*, and (II) Extending the Stay to the Remaining Claims [Adversary Docket No. 11, 1/25/13]
- h) Declaration of Dr. Marthinus van Schoor in Support of the Opposition of Kyocera Corporation to Eastman Kodak Company's Motion and Memorandum of Law in Support of Its Motion for Entry of an Order (I) Enforcing the Automatic Stay and Dismissing in Part Kyocera Corporation's Adversary Complaint as Void *Ab Initio*, and (II) Extending the Stay to the Remaining Claims [Adversary Docket No. 12, 1/25/13]

Status: This matter will be going forward.

Dated: February 27, 2013
New York, New York

/s/ Andrew G. Dietderich

Steven L. Holley
Andrew G. Dietderich
Brian D. Glueckstein
Michael H. Torkin
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

- and -

Pauline K. Morgan
Joseph M. Barry
YOUNG CONAWAY STARGATT &
TAYLOR, LLP
1270 Avenue of the Americas
Suite 2210
New York, New York 10020
Telephone: (212) 332-8840
Facsimile: (212) 332-8855

Counsel to the Debtors and Debtors in
Possession

EXHIBIT A

TELEPHONIC COURT APPEARANCES

Telephonic appearances at court hearings are permitted in certain circumstances. Prior approval must be obtained from the judge. **Each judge has adopted procedures for telephonic appearances.**

Under no circumstances may any participant record or broadcast the proceedings conducted in the U.S. Bankruptcy Court for the Southern District of New York.

A written request must be made to the chambers of the judge assigned to the case:

Judge Bernstein	(212) 668-2304
Judge Chapman	(212) 668-2301
Judge Gerber	(212) 668-5660
Judge Glenn	(212) 668-2784
Judge Gropper	(212) 668-5629
Judge Lane	(212) 668-5637
Judge Lifland	(212) 668-5663
Judge Peck	(212) 668-5632
Judge Drain (White Plains)	(914) 390-4155
Chief Judge Morris (Poughkeepsie)	(845) 452-4200 ext. 4509

The authorized teleconference call company CourtCall, LLC is posted on our website. CourtCall, LLC has been awarded a Master License Agreement effective March 20, 2006 by the Administrative Office of the U.S. Courts. However, approval must be received from the chambers of the judge assigned to the case prior to making your reservations. CourtCall, LLC charges a fee for the service and it is the responsibility of counsel to be aware of teleconference call company's services, procedures and fees.

When making reservations for a teleconference hearing with a judge, the following information must be provided:

1. Case Name and Number
2. Name of Judge
3. Hearing date and time
4. Parties, address, phone number of participant/attorney
5. Parties whom participant represents
6. Particular pleading submitted by the participant, and matter on which participant wishes to be heard; or whether the participant intends to monitor the proceeding in "listen-only" mode.

The hearing may initially be in a listening mode until your case is called. Once your call is connected to the courtroom, the judge will call the case, request appearances and direct the manner in which the hearing will proceed.

To ensure the quality of the record, the use of car phones, cellular phones, digital speaker phones, or any phones in public places is prohibited.

Each time you speak, you must identify yourself for the record. If an individual schedules a telephonic appearance and then fails to respond to the calendar call, the court may pass the matter or may treat the failure to respond as a failure to appear. Individuals making use of the conference call service are cautioned that they do so at their own risk.

FEES

The fee for telephonic appearance is fixed by the selected conference call service. The requesting party is responsible for negotiating the fees with the company. CourtCall, LLC will bill the counsel who contracts the service, not the court. The court is not responsible for any fees connected with a teleconference hearing.

TELEPHONIC COURT APPEARANCE PROVIDER

CourtCall, LLC
6383 Arizona Circle
Los Angeles, CA 90045

Court Conference Contacts

Telephone Number: (866) 582-6878
Fax Number: (866) 533-2946

General Assistance

Telephone Numbers: (310) 342-0888
(888) 882-6878
Fax Number: (310) 743-1850
(888) 883-2946