

Dennis F. Dunne
Tyson M. Lomazow
Stacey J. Rappaport
Brian Kinney
MILBANK, TWEED, HADLEY & M^cCLOY LLP
1 Chase Manhattan Plaza
New York, NY 10005
Telephone: (212) 530-5000

Counsel for Official Committee of
Unsecured Creditors of Eastman Kodak Company, et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----		X
In re:	:	Chapter 11
	:	
EASTMAN KODAK COMPANY, <u>et al.</u>,¹	:	Case No. 12-10202 (ALG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----		X
	:	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF EASTMAN KODAK, COMPANY, <u>et al.</u>,	:	
	:	
Plaintiff,	:	
	:	Adv. Proc. No. 12-01947 (ALG)
v.	:	
	:	
WILMINGTON TRUST, N.A., in its capacities as Successor Indenture Trustee and Collateral Agent	:	
	:	
Defendant.	:	
-----		X

¹ The Debtors, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is: 343 State Street, Rochester, NY 14650.



NOTICE OF ADJOURNMENT OF PRETRIAL CONFERENCE

PLEASE TAKE NOTICE that on November 16, 2012, the Official Committee of Unsecured Creditors (the "Committee") appointed in the above-captioned jointly administered chapter 11 cases of Eastman Kodak Company and its affiliated debtors-in-possession filed its Complaint, commencing the above-captioned adversary proceeding [Docket No.1] (the "Complaint").

PLEASE TAKE FURTHER NOTICE that on November 21, 2012, the Clerk of the Court issued a Summons and Notice of Pretrial Conference, which scheduled a pretrial conference for January 16, 2013 at 11:00 a.m. (Eastern Time) [Docket No. 2].

PLEASE TAKE FURTHER NOTICE that on December 21, 2012, Wilmington Trust, N.A., in its capacities as Successor Second Lien Notes Trustee and Collateral Agent (the "Trustee") filed its Motion to Dismiss the Complaint [Docket No. 4] (the "Motion to Dismiss").

PLEASE TAKE FURTHER NOTICE that, pursuant to an agreement between the Committee and the Trustee, **the pretrial conference originally scheduled for January 16, 2013 has been adjourned until the first regularly scheduled omnibus hearing in the above-captioned chapter 11 cases subsequent to the issuance of a decision granting or denying the Motion to Dismiss.**

Dated: January 14, 2013
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Brian Kinney

Dennis F. Dunne

Tyson M. Lomazow

Stacey J. Rappaport

Brian Kinney

1 Chase Manhattan Plaza

New York, NY 10005

Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured Creditors
of Eastman Kodak Company, et al.