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**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	: :
EASTMAN KODAK COMPANY, <u>et al.</u>,¹	: Case No. 12-10202 (ALG)
	: :
Debtors.	: (Jointly Administered)
	: :
----- X	
	: :
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF EASTMAN KODAK, COMPANY, <u>et al.</u>,	: :
	: :
Plaintiff,	: :
	: Adv. Proc. No. 12-01947 (ALG)
v.	: :
	: :
WILMINGTON TRUST, N.A., in its capacities as Successor Indenture Trustee and Collateral Agent	: :
	: :
Defendant.	: :
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¹ The Debtors, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is: 343 State Street, Rochester, NY 14650.



Exhibit A

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Exhibit C

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