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Capacities as the Second Lien Notes Trustee
and Collateral Agent*

*Special Counsel to Wilmington Trust, N.A., in its
Capacities as Successor Second Lien Notes
Trustee and Collateral Agent*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11
)
EASTMAN KODAK COMPANY, <u>et al.</u>) Case No. 12-10202 (ALG)
)
Debtors.) (Jointly Administered)
)
<u>OFFICIAL COMMITTEE OF UNSECURED</u>)
<u>CREDITORS OF EASTMAN KODAK</u>)
<u>COMPANY, et al.,</u>)
)
Plaintiff,)
v.)
) Adv. Proc. No. 12-01947(ALG)
WILMINGTON TRUST, N.A., in its)
capacities as Successor Second Lien Notes)
Trustee and Collateral Agent)
)
Defendant.)
)



**NOTICE OF ADJOURNMENT OF HEARING ON MOTION TO DISMISS CERTAIN
COUNTS OF THE COMMITTEE'S COMPLAINT**

PLEASE TAKE NOTICE that, with the consent of the Official Committee of Unsecured Creditors of Eastman Kodak Company, *et al.* (the "Committee"), the hearing to consider Wilmington Trust, N.A.'s *Motion to Dismiss Certain Counts of the Committee's Complaint* [Docket No. 4, Adv. Pro. 12-01947], scheduled for March 14, 2013, at 2:30 p.m. (prevailing Eastern time), has been adjourned to **April 17, 2013 at 11:00 a.m. (prevailing Eastern time)**, or as soon thereafter as counsel can be heard, before the Honorable Alan J. Gropper, United States Bankruptcy Judge, for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that Wilmington Trust, N.A.'s reply to the *Opposition of Official Committee of Unsecured Creditors of Eastman Kodak Company et al. to Wilmington Trust, N.A.'s Motion to Dismiss Certain Counts of the Committee's Complaint* [Docket No. 9, Adv. Pro. 12-01947] must be filed by **March 26, 2013 at 5:00 p.m. (prevailing Eastern time)**.

New York, New York
Dated: February 28, 2013

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Michael S. Stamer

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