

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
EASTMAN KODAK COMPANY, <i>et al.</i> ,	:	Case No. 12-10202 (ALG)
	:	
Debtors.	:	(Jointly Administered)
	:	
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	:	
KYOCERA CORPORATION,	:	Adversary No. 13-01093 (ALG)
	:	
Plaintiff.	:	
	:	
v.	:	
	:	
EASTMAN KODAK COMPANY,	:	
	:	
Defendant.	:	
	:	
	:	
	:	
-----	X	

STIPULATION AND ORDER OF DISMISSAL WITH PREJUDICE

Pursuant to Fed. R. Civ. P. 41(a)(1) and Rule 7041 of the Federal Rules of Bankruptcy Procedure, plaintiff, Kyocera Corporation, and defendant, Eastman Kodak Company, by their undersigned counsel who are duly authorized to enter into this Stipulation, having reached an agreement to resolve all outstanding issues between them, hereby agree to dismiss with prejudice all Claims in the above-captioned adversary proceeding. Each party shall bear its own attorneys' fees and costs.

Dated: New York, New York
May 22, 2013

MORRISON & FOERSTER LLP

SULLIVAN & CROMWELL LLP

By: /s/ Norman S. Rosenbaum
Norman S. Rosenbaum

By: /s/ Andrew G. Dietderich
Andrew G. Dietderich

Norman S. Rosenbaum
Kristin A. Hiensch
1290 Avenue of the Americas
New York, New York 10104-0050
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
NRosenbaum@mofocom
KHiensch@mofocom

Steven L. Holley
Andrew G. Dietderich
Brian D. Glueckstein
Michael H. Torkin
125 Broad Street
New York, NY 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

G. Larry Engel
Vincent J. Novak
425 Market Street
San Francisco, California 94105-2383
Telephone: (415) 268-7000
Facsimile: (415) 268-7522
LEngel@mofocom
VNovak@mofocom

-and-

Pauline K. Morgan
Joseph M. Barry
YOUNG CONAWAY STARGATT &
TAYLOR, LLP
1270 Avenue of the Americas, Suite 2210
New York, NY 10020
Telephone: (212) 332-8840
Facsimile: (212) 332-8855

David C. Doyle
M. Andrew Woodmansee
William V. O'Connor
12531 High Bluff Drive
San Diego, California 92130-2040
Telephone: (858) 720-5100
Facsimile: (858) 720-5125
DDoyle@mofocom
MAWoodmansee@mofocom
WOConnor@mofocom

*Counsel to the Debtors and Debtors in
Possession*

Counsel to Kyocera Corporation

Approved and So Ordered
this ___ day of May, 2013 in New York

THE HONORABLE ALLAN L. GROPPER
UNITED STATES BANKRUPTCY JUDGE