

Hearing Date: June 25, 2013 at 2:00 p.m. (EDT)
Objection Deadline: June 21, 2013 at 4:00 p.m. (EDT)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)
Debtors.)	(Jointly Administered)
)	Ref. Docket No. 3763

NOTICE OF ADJOURNMENT OF HEARING ON DEBTORS’ MOTION FOR AN ORDER (I) APPROVING THE DISCLOSURE STATEMENT; (II) ESTABLISHING A VOTING RECORD DATE FOR THE PLAN; (III) APPROVING SOLICITATION PACKAGES AND PROCEDURES FOR THE DISTRIBUTION THEREOF; (IV) APPROVING THE FORMS OF BALLOTS; (V) ESTABLISHING PROCEDURES FOR VOTING ON THE PLAN; (VI) ESTABLISHING NOTICE AND OBJECTION PROCEDURES FOR THE CONFIRMATION OF THE PLAN; AND (VII) ESTABLISHING PROCEDURES FOR THE ASSUMPTION AND/OR ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES UNDER THE PLAN

PLEASE TAKE NOTICE that on May 23, 2013, Eastman Kodak Company, Inc. (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) filed a motion for an order (I) approving the Disclosure Statement; (II) establishing a

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC, Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC, Inc. (5677); Pakon, Inc. (3462); and Qualex, Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan [Docket No. 3763] (the “**Motion**”).

PLEASE TAKE FURTHER NOTICE that the hearing to consider the Motion, which was initially scheduled for June 13, 2013 at 11:00 a.m. (Eastern Time), has been adjourned until **June 25, 2013 at 2:00 p.m. (Eastern Time)**. The objection deadline for the Motion has been extended until **June 21, 2013 at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that copies of the Motion may be obtained from the Court’s website, <https://ecf.nysb.uscourts.gov/> or, free of charge, the website of the claims and noticing agent, <http://www.kccllc.net/kodak>.

PLEASE BE ADVISED THAT THE DISCLOSURE STATEMENT APPROVAL HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS WITHOUT FURTHER NOTICE OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT.

Dated: June 7, 2013
New York, New York

/s/ Andrew G. Dietderich

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