

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
EASTMAN KODAK COMPANY, <i>et al.</i> ,	:	Case No. 12-10202 (ALG)
	:	
Debtors.	:	(Jointly Administered)
	:	
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	:	
KYOCERA CORPORATION,	:	Adversary No. 13-01093 (ALG)
	:	
Plaintiff.	:	
	:	
v.	:	
	:	
EASTMAN KODAK COMPANY,	:	
	:	
Defendant.	:	
	:	
	:	
	:	
-----	X	

STIPULATION AND ORDER OF DISMISSAL WITH PREJUDICE

Pursuant to Fed. R. Civ. P. 41(a)(1) and Rule 7041 of the Federal Rules of Bankruptcy Procedure, plaintiff, Kyocera Corporation, and defendant, Eastman Kodak Company, by their undersigned counsel who are duly authorized to enter into this Stipulation, having reached an agreement to resolve all outstanding issues between them, hereby agree to dismiss with prejudice all Claims in the above-captioned adversary proceeding. Each party shall bear its own attorneys' fees and costs.

Dated: New York, New York
May 22, 2013

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By: /s/ Andrew G. Dietderich
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*Counsel to the Debtors and Debtors in
Possession*

Counsel to Kyocera Corporation

Approved and So Ordered
this 28th day of May, 2013 in New York

s/Allan L. Gropper

THE HONORABLE ALLAN L. GROPPER
UNITED STATES BANKRUPTCY JUDGE