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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	
)	Case No. 12-10202 (ALG)
Debtors.)	
)	(Jointly Administered)

AGENDA FOR JUNE 25, 2013²

Time and Date of Hearing: June 25, 2013 at 2:00 p.m. (Eastern Time)

Location of Hearing: Honorable Allan L. Gropper, United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green, Room 617
New York, New York 10004

Copies of Pleadings: A copy of each pleading can be viewed for a fee on the Court's website at <http://www.ecf.uscourts.gov> and free of charge on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/kodak>.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is 343 State Street, Rochester, NY 14650.

² Any party that wishes to appear telephonically at the June 25, 2013 hearing must first obtain permission from Chambers and then contact CourtCall, LLC at 866-582-6878 (see instructions attached hereto as Exhibit A).



UNCONTESTED MATTERS

1. Debtors' Motion for an Order Authorizing the Debtors to (A) Execute a Backstop Commitment Agreement and (B) Incur, Perform and Abide by the Initial Commitment Provisions [Docket No. 4070, 6/18/13]

Related Documents:

- a) Order Shortening Notice with Respect to Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Enter into a Backstop Commitment Agreement and (B) Incur, Perform and Abide by the Initial Commitment Provisions [Docket No. 4076, 6/19/13]
- b) Order Authorizing Debtors to File Under Seal a Company Disclosure Schedule to a Backstop Commitment Agreement in Connection with Debtors' Motion for an Order Authorizing the Debtors to (A) Execute a Backstop Commitment Agreement and (B) Incur, Perform and Abide by the Initial Commitment Provisions [Docket No. 4077, 6/19/13]

Status: This matter will be going forward. The objection deadline is 6/24/13.

2. Debtors' Motion for an Order Authorizing the Debtors to (I) Enter into Documents in Connection with Secured Exit Financing; (II) Incur and Pay Associated Fees, Costs and Expenses; and (III) Furnish Related Indemnities [Docket No. 4085, 6/20/13]

Related Documents:

- a) Order Shortening Notice with Respect to Debtors' Motion for an Order Authorizing the Debtors to (I) Enter into Documents in Connection with Secured Exit Financing; (II) Incur and Pay Associated Fees, Costs and Expenses; and (III) Furnish Related Indemnities [Docket No. 4091, 6/20/13]
- b) Order Authorizing the Debtors to File Under Seal Certain Documents in Connection with Debtors' Motion for an Order Authorizing the Debtors to (I) Enter into Documents in Connection with Secured Exit Financing; (II) Incur and Pay Associated Fees; Costs and Expenses; and (III) Furnish Related Indemnities [Docket No. 4092, 6/20/13]

Status: This matter will be going forward. The objection deadline is 6/24/13.

CONTESTED MATTERS

3. Debtors' Motion for an Order (A) Approving Procedures for Rights Offerings and (B) Authorizing the Debtors to Conduct the Rights Offerings in Connection with the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4082, 6/19/13]

Related Documents:

- a) Notice of Withdrawal of Docket No. 4082 and 4083 [Docket No. 4084, 6/20/13]
- b) Notice of Withdrawal of Docket No. 4084 [Docket No. 4088, 6/20/13]
- c) Order Shortening Notice with Respect to the Debtors' Motion for an Order (A) Approving Procedures for Rights Offerings and (B) Authorizing the Debtors to Conduct the Rights Offerings in Connection with the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4096, 6/20/13]

Related Documents:

- d) Objection of Scott Siegel [Docket No. 4106, 6/21/13]

Status: This matter will be going forward.

- 4. Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 3763, 5/23/13]

Related Documents:

- a) Disclosure Statement for Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [Docket No. 3651, 4/30/13]
- b) Notice of Disclosure Statement Approval Hearing [Docket No. 3688, 5/10/13]
- c) Affidavits of Service [Docket No. 3706, 5/14/13; 3713, 5/16/13; 3720, 5/17/13; 3794, 5/2/13; 3881, 6/3/13; 3882, 6/3/13]
- d) Notice of Adjournment of Hearing on Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 3955, 6/7/13]

- e) Notice of Filing of First Amended Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4097, 6/21/13]
- f) Notice of Filing of Revised Proposed Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 4112, 6/21/13]

Responses:

Parties Represented by Counsel:

- g) Limited Objection and Reservation of Rights of Nintendo Co., Ltd. to Debtors' Motion for an Order, *Inter Alia*, Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 3897, 6/4/13]
- h) Reservation of Rights of Papst Licensing GmbH & Co. KG to Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 3920, 6/6/13]
- i) Limited Objection and Reservation of Rights of Sony Corporation ("Sony") and Sony Mobile Communications AB, fka Sony Ericsson Mobile Communications AB ("Sony Mobile") to Debtors' Motion for an Order Approving the Disclosure Statement, *Inter Alia*, Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 3921, 6/6/13]
- j) Limited Objection of Carestream Health, Inc. to the Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 3925, 6/7/13]
- k) Objection of Joseph Pinzone [Docket No. 3928, 6/7/13]

- l) Limited Objection and Reservation of Rights of Hewlett-Packard Company and Hewlett-Packard Development Company, L.P. to (A) Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan; and (B) Disclosure Statement for Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [Docket No. 3929, 6/7/13]
- m) Objection of Ronald and Valerie Schroder, Ronald and Patricia Bern, William and Edna Bennis, William and Pauline Sutton, Donald Spieler, Edgar Greco, John and Maureen Secker, and Kay Stammers [Docket No. 3933, 6/7/13]
- n) Nikon Corporation's Objection to (A) Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan; and (B) Debtors' Disclosure Statement; and Requests for Relief under §§ 363(e) and 365(n)(4) and Other Protections [Docket No. 3935, 6/7/13]
- o) Intel Corporation's Disclosure Statement Objection and Joinder in Nikon Corporation's Objection to (A) Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan; and (B) Debtors' Disclosure Statement; and Requests for Relief under Sections 363(e) and 365(n)(4) and Other Protections [Docket No. 3937, 6/7/13]
- p) LG Display Co., Ltd.'s Objection, Reservation of Rights, and Joinder in Other Objections to the Debtors' Motion for an Order, *Inter Alia*, Approving the Disclosure Statement and Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 3940, 6/7/13]

- q) Limited Objection and Reservation of Rights of Fujifilm Corporation to Debtors' Motion for an Order, *Inter Alia*, Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 3941, 6/7/13]
- r) Objection of Mark Gedek, Mark J. Nenni, Andrew J. Mauer, Thomas W. Greenwood, Barry Bolger, Julius Coletta, Dale Toal, Claude Matte, and Allen E. Hartter to Disclosure Statement for Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [Docket No. 3943, 6/7/13]
- s) Objection of STWB Inc. to Disclosure Statement for Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [Docket No. 3944, 6/7/13]
- t) Objection and Joinder of International Business Machines Corporation to (A) Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan; and (B) Debtors' Disclosure Statement; and Requests for Relief under §§ 363(e) and 365(n)(4) and Other Protections [Docket No. 3947, 6/7/13]
- u) Limited Objection and Reservation of Rights of TCF Equipment Finance, Inc. to Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 3948, 6/7/13]
- v) Limited Objection of LG Electronics Inc., and Partial Joinder in Objections of Certain Other Objecting Parties, to Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 3949, 6/7/13]

- w) Objection of Oracle America, Inc. to, and Partial Joinder in Objections of Various Objecting Parties, to (A) Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan; and (B) Disclosure Statement for Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [Docket No. 3952, 6/7/13]
- x) Objection of the United States Trustee to Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 3954, 6/7/13]
- y) Century's and Ina's Memorandum of Law in Support of Objection to Disclosure Statement for Debtors' Proposed Plan Pursuant to Chapter 11 of the United States Bankruptcy Code [Docket No. 3956, 6/7/13]
- z) Dai Nippon Printing Co., Ltd.'s Disclosure Statement Objection and Joinder in Nikon Corporation's Objection to (A) Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan; and (B) Debtors' Disclosure Statement; and Requests for Relief under Sections 363(e) and 365(n)(4) and Other Protections [Docket No. 3958, 6/10/13]
- aa) Nokia Corporation's Limited Objection to and Joinder in Objections to Debtors' Motion to Approve Disclosure Statement under 11 U.S.C. § 1125 [Docket No. 3997, 6/13/13]
- bb) Limited Objection of Travelers Casualty & Surety Company of America to Disclosure Statement for Debtors' Proposed Plan Pursuant to Chapter 11 of the United States Bankruptcy Code [Docket No. 4098, 6/21/13]

cc) Limited Objection of the Bank of New York Mellon, as a Qualified Plan Trustee, to the Approval of the Debtors' Disclosure Statement and the Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 4103, 6/21/13]

Pro se Parties:

dd) Objections of Matthew Glassman [Docket No. 3677, 5/8/13; 3678, 5/8/13; 3697, 5/13/13; 3718, 5/16/13; 3730, 5/20/13; 3918, 6/6/13]

ee) Objections of Investment Partners Asset Management [Docket No. 3694, 5/13/13; 3696, 5/14/13; 3708, 5/13/13]

ff) Objections of Kenneth Heinlein [Docket No. 3699, 5/13/13; 3898, 6/4/13; 3899, 6/4/13]

gg) Objection of Lawrence Wilson [Docket No. 3727, 5/17/13]

hh) Objections of Luis Diaz [Docket No. 3735, 5/20/13; 3825, 5/29/13; 3906, 6/5/13; 3911, 6/5/13]

ii) Objections of Michael Simoni [Docket No. 3754, 5/23/13; 4041, 6/14/13]

jj) Objections of Sheila Paganini [Docket No. 3771, 5/24/13; 3823, 5/29/13, 3908, 6/5/13; 3909, 6/5/13]

kk) Objections of Nancy Bo [Docket No. 3772, 5/24/13; 3990, 6/12/13; 4040, 6/14/13]

ll) Objections of Dave Dayon [Docket No. 3774, 5/24/13; 3901, 6/4/13]

mm) Objections of Michael Doggett [Docket No. 3786, 5/24/13; 3826, 5/29/13; 3907, 6/5/13; 3910, 6/5/13; 3987, 6/12/13]

nn) Objection of James Hurst [Docket No. 3787, 5/24/13]

oo) Objection of Richard Villata [Docket No. 3788, 5/24/13]

pp) Objection of Thomas Vanstone [Docket No. 3824, 5/29/13]

qq) Objection of Greg Bennett [Docket No. 3900, 6/4/13]

rr) Objections of Steven Stern [Docket No. 3902, 6/4/13; 3912, 6/6/13; 3913, 6/6/13;
3989, 6/12/13]

ss) Objection of Adrian Niesz [Docket No. 3903, 6/4/13]

tt) Objection of Sharon Seery [Docket No. 3968, 6/10/13]

uu) [Illegible] [Docket No. 3988, 6/12/13]

Status: This matter will be going forward. The Debtors are in continuing discussions in an attempt to consensually resolve objections and intend to file an omnibus reply setting forth the status of each objection.

Dated: June 21, 2013
New York, New York

/s/ Andrew G. Dietderich

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Counsel to the Debtors and Debtors in
Possession

EXHIBIT A

TELEPHONIC COURT APPEARANCES

Telephonic appearances at court hearings are permitted in certain circumstances. Prior approval must be obtained from the judge. **Each judge has adopted procedures for telephonic appearances.**

Under no circumstances may any participant record or broadcast the proceedings conducted in the U.S. Bankruptcy Court for the Southern District of New York.

A written request must be made to the chambers of the judge assigned to the case:

Judge Bernstein	(212) 668-2304
Judge Chapman	(212) 668-2301
Judge Gerber	(212) 668-5660
Judge Glenn	(212) 668-2784
Judge Gropper	(212) 668-5629
Judge Lane	(212) 668-5637
Judge Lifland	(212) 668-5663
Judge Peck	(212) 668-5632
Judge Drain (White Plains)	(914) 390-4155
Chief Judge Morris (Poughkeepsie)	(845) 452-4200 ext. 4509

The authorized teleconference call company CourtCall, LLC is posted on our website. CourtCall, LLC has been awarded a Master License Agreement effective March 20, 2006 by the Administrative Office of the U.S. Courts. However, approval must be received from the chambers of the judge assigned to the case prior to making your reservations. CourtCall, LLC charges a fee for the service and it is the responsibility of counsel to be aware of teleconference call company's services, procedures and fees.

When making reservations for a teleconference hearing with a judge, the following information must be provided:

1. Case Name and Number
2. Name of Judge
3. Hearing date and time
4. Parties, address, phone number of participant/attorney
5. Parties whom participant represents
6. Particular pleading submitted by the participant, and matter on which participant wishes to be heard; or whether the participant intends to monitor the proceeding in "listen-only" mode.

The hearing may initially be in a listening mode until your case is called. Once your call is connected to the courtroom, the judge will call the case, request appearances and direct the manner in which the hearing will proceed.

To ensure the quality of the record, the use of car phones, cellular phones, digital speaker phones, or any phones in public places is prohibited.

Each time you speak, you must identify yourself for the record. If an individual schedules a telephonic appearance and then fails to respond to the calendar call, the court may pass the matter or may treat the failure to respond as a failure to appear. Individuals making use of the conference call service are cautioned that they do so at their own risk.

FEES

The fee for telephonic appearance is fixed by the selected conference call service. The requesting party is responsible for negotiating the fees with the company. CourtCall, LLC will bill the counsel who contracts the service, not the court. The court is not responsible for any fees connected with a teleconference hearing.

TELEPHONIC COURT APPEARANCE PROVIDER

CourtCall, LLC
6383 Arizona Circle
Los Angeles, CA 90045

Court Conference Contacts

Telephone Number: (866) 582-6878
Fax Number: (866) 533-2946

General Assistance

Telephone Numbers: (310) 342-0888
(888) 882-6878
Fax Number: (310) 743-1850
(888) 883-2946