

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
Debtors.	)	(Jointly Administered)

**ORDER (I) APPROVING THE DISCLOSURE STATEMENT; (II) ESTABLISHING A VOTING RECORD DATE FOR THE PLAN; (III) APPROVING SOLICITATION PACKAGES AND PROCEDURES FOR THE DISTRIBUTION THEREOF; (IV) APPROVING THE FORMS OF BALLOTS; (V) ESTABLISHING PROCEDURES FOR VOTING ON THE PLAN; (VI) ESTABLISHING NOTICE AND OBJECTION PROCEDURES FOR THE CONFIRMATION OF THE PLAN; AND (VII) ESTABLISHING PROCEDURES FOR THE ASSUMPTION AND/OR ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES UNDER THE PLAN**

Upon the motion (the “**Motion**”)<sup>2</sup> of Eastman Kodak Company, on behalf of itself and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “**Debtors**”) for entry of an order (this “**Order**”) pursuant to sections 365, 1123, 1125, 1126 and 1128 of the Bankruptcy Code, Rules 2002, 3001, 3003, 3016, 3017, 3018, 3020, 6004 and 6006 of the Bankruptcy Rules and Rules 3018-1 and 3020-1 of the Local Bankruptcy Rules

(I) approving the Disclosure Statement; (II) establishing a voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these chapter 11 cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and a hearing having been held on **June 25, 2013** (the “**Disclosure Statement Hearing**”) at which all parties in interest were offered an opportunity to be heard with respect to the Disclosure Statement and the Motion; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having reviewed (a) the Disclosure Statement, all modifications thereof and objections thereto, (b) the Motion and objections, responses and replies thereto and (c) arguments of counsel made and the evidence proffered or adduced at the Disclosure Statement Hearing; and the Court having found that the legal and factual bases set forth in the Motion and at the Disclosure Statement Hearing establish just cause for the relief granted herein determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided, based on a review of the Service Affidavits relating to the Disclosure Statement Hearing Notice; and objections (if any) to the Motion having been withdrawn or overruled on the merits; and after due deliberation thereon; and good and sufficient cause appearing therefor;

THE COURT FINDS THAT:

A. Notice. The notice of the Motion and the Disclosure Statement Hearing, as provided in the manner described in the Motion, was sufficient and appropriate under the

circumstances, complied with the Order Scheduling the Disclosure Statement Hearing and the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the Order Authorizing the Establishment of Certain Notice, Case Management, and Administrative Procedures [Docket No. 362], as amended [Docket No. 1655] (the “**Amended Case Management Procedures**”) and no other further notice need be provided.

B. Disclosure Statement. The Disclosure Statement (together with the exhibits thereto) complies with all the requirements of section 1125 of the Bankruptcy Code and provides Holders of Claims entitled to vote on the Plan with adequate information within the meaning of section 1125 of the Bankruptcy Code.

C. Solicitation and Confirmation Timeline. The timing for filing and serving objections, if any, set forth herein provides parties in interest sufficient time to review carefully all of the solicitation materials, consider the Plan, the Plan Supplement and any other documents related to confirmation and enables parties in interest, prior to the Confirmation Hearing, to make informed decisions regarding voting on the Plan and objecting to the Plan.

D. Ballots. The Ballots, Master Ballots and Beneficial Ballots (collectively, the “**Ballots**”), substantially in the forms attached hereto as Exhibit F and Exhibit G adequately address the particular needs of these chapter 11 cases while remaining sufficiently consistent with Official Form No. 14 and, together with the accompanying instructions, provide for a fair and equitable voting process appropriate for Holders of Claims in Classes 3, 4, 5, 6, 7 and 8 that are entitled to vote on the Plan (the “**Voting Classes**”). Ballots need not be provided to Holders of Claims in Classes 1 and 2 because those classes are classified as being unimpaired by the Plan and are conclusively presumed to accept the Plan in accordance with section 1126(f) of the Bankruptcy Code. Ballots also need not be provided to Holders of Claims in Classes 9 and 10

because those Classes are receiving no distribution under the Plan, and therefore, are deemed to reject the Plan in accordance with section 1126(g) of the Bankruptcy Code.

E. Solicitation Packages and Notices of Non-Voting Status. The Solicitation Package and various notices of non-voting status provide sufficient information to, as applicable: (i) Holders of Claims in Voting Classes to enable them to make informed decisions with respect to whether to vote to accept or reject the Plan in accordance with Bankruptcy Rules 2002, 3016 and 3017; (ii) Holders of Claims and Equity Interests in non-Voting Classes of their non-voting status; (iii) Holders of contingent or disputed Claims of their non-voting status and the procedures for the temporary allowance of such claims; and (iv) all other parties in interest in these chapter 11 cases with respect to the Plan and the effect of confirmation thereof in satisfaction of the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules and Amended Case Management Procedures.

F. Confirmation Hearing Notice. The form and manner of notice of the date, time and location of the Confirmation Hearing, the deadline for objecting to confirmation of the Plan and information regarding the discharge, injunction, exculpation and release provisions set forth in Article 12 of the Plan and the form and manner of notice of rejection of Executory Contracts and Unexpired Leases and a bar date related to rejection damages in substantially in the form attached hereto as Exhibit C (the “**Confirmation Hearing Notice**”), together with publication of same, constitutes good and sufficient notice to Holders of Claims and Equity Interests in Voting Classes and known and unknown creditors and parties in interest in these chapter 11 cases, in satisfaction of the requirements of due process and the provisions of the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules and Amended Case Management Procedures.

IT IS THEREFORE HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.

**A. Approval of the Disclosure Statement**

2. The Disclosure Statement is approved pursuant to section 1125(a)(1) of the Bankruptcy Code and Bankruptcy Rule 3017(b) and, to the extent not withdrawn, settled or otherwise resolved, any objections to the approval of the Disclosure Statement are overruled.

3. The Debtors are authorized to make non-material changes to the Disclosure Statement set forth on the record of the Disclosure Statement Hearing, the Plan and related documents (including the appendices thereto and exhibits attached hereto) with prior notice to counsel to the Second Lien Committee, the Requisite Backstop Parties (as defined in the Plan) and the Creditors' Committee, before distributing Solicitation Packages to each creditor or other party in interest in accordance with the terms of this Order without further order of the Court, provided that the Debtors shall file redlined copies with the Court of any modified pages marked to reflect changes from the prior version.

**B. Establishing Dates and Deadlines**

4. The following dates and deadlines are hereby established with respect to voting on and confirmation of the proposed Plan:

- a. **June 25, 2013 at 5:00 p.m. (Eastern Time)** shall be the date for determining: (a) the Holders of Claims entitled to receive a Solicitation Package; (b) the Holders of Claims entitled to vote to accept or reject the Plan; and (c) whether Claims have been properly transferred to an assignee pursuant to Bankruptcy Rule 3001(e) such that the assignee can vote as the Holder of such Claim (the "**Voting Record Date**");
- b. The Debtors shall distribute Solicitation Packages as well as the Confirmation Hearing Notice on or before **July 5, 2013** (the "**Solicitation Mailing Deadline**");

- c. **July 12, 2013 at 5:00 p.m. (Eastern Time)** shall be the deadline for the Debtors to request a claim be expunged, reclassified, or allowed in a reduced amount for voting purposes;
- d. **July 19, 2013 at 5:00 p.m. (Eastern Time)** shall be the deadline for Holders of Claims and Equity Interests to file and serve motions under Bankruptcy Rule 3018(a) (the “**Rule 3018(a) Motion Deadline**”) provided, however, that if Debtors have requested a Claim be reclassified and/or modified to a fixed, reduced amount pursuant to an objection to such Claim, by motion or objection after July 5, 2013 but prior to July 12, 2013, they will cause such motion or objection to be served on the applicable parties in interest by overnight or electronic mail;
- e. **July 19, 2013** shall be the deadline to publish the Confirmation Hearing Notice;
- f. **July 30, 2013** shall be the deadline to provide Cure Notices. The deadline for Specified Contract counterparties to file and serve Assumption Objections (the “**Assumption Objection Deadline**”) shall be **10 calendar days** following service of the Cure Notice, which shall be calculated in accordance with the Amended Case Management Procedures;
- g. All Holders of Claims entitled to vote on the Plan must complete, execute and return their Ballots so that they are **actually received** by the Notice and Claims Agent pursuant to the Voting and Tabulation Procedures, on or before **August 9, 2013 at 8:00 p.m. (Eastern Time)** (the “**Voting Deadline**”);
- h. **August 9, 2013 at 4:00 p.m. (Eastern Time)** shall be the date by which objections to the Confirmation of the Plan must be filed with the Court and served so as to be **actually received** by the Notice Parties (the “**Confirmation Objection Deadline**”);
- i. The Voting Report shall be filed by **August 16, 2013**, four days prior to the Confirmation Hearing. For the avoidance of doubt, the Debtors are relieved from Local Bankruptcy Rule 3018-1;
- j. The Court shall consider objections to assumption of Specified Contracts, and such other matters as scheduled, in accordance with the Amended Case Management Procedures, on **August 16, 2013 at 11:00 a.m. (Eastern Time)**; and
- k. The Court shall consider Confirmation of the Plan at the hearing to be held on **August 20, 2013 at 11:00 a.m. (Eastern Time)** (the “**Confirmation Hearing**”).

**C. Approving Solicitation Packages, Notices of Non-Voting Status and Distribution Procedures**

5. By the Solicitation Mailing Deadline, the Debtors will cause the Notice and Claims Agent to distribute by first-class, postage prepaid mail to Holders of Claims in the Voting Classes who are entitled to vote a solicitation package (the “**Solicitation Package**”) containing an electronic copy on CD-ROM or conformed printed version (as indicated below) of the following:

- a. A printed cover letter, substantially in the form attached hereto as Exhibit B: (i) describing the contents of the Solicitation Package, the contents of any enclosed CD-ROM and instructions for how hard copies of any materials provided on CD-ROM can be obtained at no charge, and (ii) urging the Holders in each of the voting Classes to vote to accept the Plan;
- b. A printed copy of the Confirmation Hearing Notice;
- c. as applicable, a printed Ballot (as defined below), together with a pre-addressed, postage prepaid return envelope;
- d. the Disclosure Statement and the exhibits thereto (including the Plan and the exhibits thereto) in electronic format on a CD-ROM;
- e. this order (without exhibits) in electronic format on a CD-ROM; and
- f. after consultation with the Debtors, a letter from the Creditors’ Committee.

6. With respect to the Gallery Customers, the Solicitation Package shall be served in an entirely electronic form by electronic mail to such creditors, provided that that Ballots will be sent only to those Gallery Customers entitled to vote on the Plan, and further provided that pre-addressed, postage prepaid return envelope will not be sent electronically but will be available upon request. To avoid duplication and reduce expenses, any creditor who has filed duplicate claims (whether against the same or multiple Debtors) which are classified under

the Plan in the same Class, shall be provided with only one Solicitation Package for voting their Claims with respect to that Class.

7. No solicitation packages or other notices need be transmitted to any person to whom the Debtors mailed a Disclosure Statement Hearing Notice and such notice was returned as undeliverable.

8. Holders of Claims in Classes 1 and 2, which are conclusively presumed to have accepted the Plan, shall receive the notice substantially in the form attached hereto as Exhibit D, which is hereby approved.

9. Holders of Claims or Equity Interests in Classes 9 and 10, which are deemed to reject the Plan, shall receive the notice substantially in the form attached hereto as Exhibit E, the form of which is hereby approved.

10. The Distribution Procedures for the Solicitation Packages, Unimpaired Creditor Notice and Notice of Non-Voting Status for Classes Deemed to Reject the Plan as set forth in the Motion, are hereby approved.

**D. Approval of Forms of Ballots and Voting and Tabulation Procedures**

11. The form of Ballots are hereby approved.

12. Voting Nominees must retain the original Ballot and an electronic copy of the same for a period of one year after the Effective Date, unless otherwise ordered by the Court.

13. The Debtors are authorized to solicit, receive and tabulate votes to accept or reject the Plan in accordance with the Voting and Tabulation Procedures, including the Procedures for Determining Claim Amounts for Voting, the Procedures for Temporary Allowance of Claims, and the Tabulation Procedures, each as set forth below, all of which are hereby approved.



14. The following shall be the procedures for determining Claim amounts for voting purposes (the “**Procedures for Determining Claim Amounts for Voting**”):

- a. Unless otherwise specified in subparagraphs (b)-(h) below, each Holder of a Claim who has timely filed a Proof of Claim and is entitled to vote to accept or reject the Plan may vote the face amount of such Claim as of the Voting Record Date.
- b. A Claim that is scheduled in the Schedules (provided that such Claim is not scheduled as contingent, unliquidated, disputed, undetermined, or in a \$0.00 amount), and with respect to which no Proof of Claim has been filed, shall be deemed allowed, solely for purposes of voting, in the amount set forth in the Schedules (subject to subparagraph 14(g) and paragraph 15 below).
- c. Claims scheduled as contingent, unliquidated, disputed, undetermined in amount, or in a \$0.00 amount, for which no Proof of Claim has been filed, shall not be entitled to vote (subject to subparagraph 14(g) and paragraph 15 below).
- d. Proofs of Claim filed for \$0.00 shall not be entitled to vote.
- e. Subject to subparagraphs (f) - (h) below, if a Claim is partially liquidated and partially unliquidated, such Claim shall be allowed for voting purposes only in the liquidated amount.
- f. If the Debtors have requested that a Claim be reclassified and/or modified to a fixed, reduced amount pursuant to an objection to such Claim, by motion or objection prior to **July 12, 2013**, such Holder’s Claim shall be counted in the reduced amount requested by the Debtors and/or in the requested category, unless otherwise estimated or modified by the Court.
- g. If a creditor has requested that a Claim be reclassified and/or allowed in an estimated amount pursuant to a Rule 3018(a) Motion, then such creditor’s Claim shall be counted in the amount estimated or allowed by the Court or in such other amount to which the Debtors and such creditor mutually agree.
- h. If the Debtors have requested that a Claim be expunged pursuant to an objection to such Claim, by motion or objection prior to **July 12, 2013**, such Holder’s Claim shall be disallowed for voting purposes, unless otherwise estimated or allowed by the Court.

- i. Timely-filed Proofs of Claim that are filed in their entirety as contingent, unliquidated, undetermined and/or disputed shall vote in the amount of \$1.00.

15. The following shall be the procedures for temporary allowance of claims

(the “**Procedures for Temporary Allowance of Claims**”):

- a. Rule 3018(a) Motions must: (i) be made in writing, (ii) comply with the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules, (iii) set forth the name of the party asserting the Rule 3018(a) Motion, (iv) state with particularity the legal and factual bases for the Rule 3018(a) Motion, (v) be set for hearing at the Confirmation Hearing and (vi) be served by personal service, overnight delivery, first class mail or facsimile so as to be received by the Debtors and Creditors’ Committee no later than the Rule 3018(a) Motion Deadline.
- b. Any party that timely files a Rule 3018(a) motion will be provided with an appropriate provisional Ballot and a pre-addressed, postage prepaid envelope within two (2) business days from the Rule 3018(a) Motion Deadline. Such parties must then return a duly-completed, properly exercised provisional ballot to the Notice and Claims Agent on or before the Voting Deadline (unless the Debtors extend the deadline in their sole discretion to facilitate a reasonable opportunity for such creditor to vote upon the Plan). This affords parties voting provisional Ballots approximately three weeks to vote on the Plan.
- c. In the event that the Debtors and such party are unable to resolve any issues raised by the Rule 3018(a) Motion, (a) the parties in interest may object to the Rule 3018(a) Motion at any time on or prior to **August 9, 2013 at 5:00 p.m. (Eastern Time)**, (b) the Notice and Claims Agent shall inform the Court at or prior to the Confirmation Hearing whether including such provisional Ballot would affect the outcome of the voting to accept or reject the respective Plan in the relevant class in which the provisional Ballot was cast and (c) the Court then shall determine whether the provisional Ballot should be counted as a vote on the Plan. Such a procedure will help ensure an efficient tabulation of Ballots to be completed accurately by the Confirmation Hearing.

16. The following shall be the voting procedures and standard assumptions in

tabulating Ballots (the “**Tabulation Procedures**”):

- a. Votes Not Counted. The following Ballots will not be counted or considered for any purpose in determining whether the Plan has been accepted or rejected:
- i. any Ballot received by the Notice and Claims Agent after the Voting Deadline, unless the Debtors (with prior notice to the Creditors' Committee, the Requisite Backstop Parties and the Second Lien Committee) shall have granted in writing an extension of the Voting Deadline with respect to such Ballot;
  - ii. any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of the Claim;
  - iii. any Ballot cast by an Entity that (A) does not hold a Claim in a Class that is entitled to vote on the Plan or (B) is not otherwise entitled to vote pursuant to the procedures described herein;
  - iv. any Ballot sent to the Debtors, the Debtors' agents and/or representatives (other than the Notice and Claims Agent) or the Debtors' financial or legal advisors;
  - v. any unsigned Ballot;
  - vi. any Ballot not received in its executed, original form;
  - vii. any Ballot that is received by the Notice and Claims Agent by facsimile or other means of electronic transmission; or
  - viii. any Ballot not marked to accept or reject the Plan or marked both to accept and reject the Plan.
- b. Multiple Ballots. If multiple Ballots are received from the same Holder of a Claim with respect to the same claim prior to the Voting Deadline, the latest dated Ballot timely received shall count for voting purposes, subject to contrary order of the Court; provided, however, that in instances where ambiguity exists with respect to which Ballot was the latest dated, the Notice and Claims Agent has the right to contact the respective claimant to determine such claimant's intent and calculate the vote according thereto.
- c. No Vote Splitting. A Holder must vote the entirety of a Claim to either accept or reject the Plan and may not split the vote for any such Claim.

- d. Ballots Signed by Representative. If a Ballot is signed by a trustee, executor, administrator, guardian, attorney in fact or other person acting in a fiduciary or representative capacity, such person shall be required to indicate such capacity when signing the Ballot. The Debtors may request proper evidence of such representative's authority to sign the Ballot prior to accepting such Ballot.
- e. Defective Ballots. Subject to contrary order of the Court, the Debtors may, in their sole discretion but with prior notice to the Creditors' Committee, waive any defects or irregularities as to any particular Ballot at any time (including the timeliness of the submission of a Ballot), either before or after the Voting Deadline; provided, however, that:
  - i. any such waivers shall be documented in the voting reports completed by the Notice and Claims Agent;
  - ii. neither the Debtors, nor any other entity, will be under any duty to provide notification of such defects or irregularities other than as provided in the voting reports prepared by the Notice and Claims Agent, nor will any of them incur any liability for failure to provide such notification; and
  - iii. unless waived by the Debtors, subject to contrary order of the Court, any defects or irregularities associated with the delivery of Ballots must be cured prior to the Voting Deadline or such Ballots will not be counted.
- f. No Class Votes. If no votes to accept or reject the Plan are received with respect to a particular class, such class shall be deemed to have voted to accept the Plan.
- g. Lack of Good Faith Designation. In the event a designation for lack of good faith is requested by a party in interest under section 1126(e) of the Bankruptcy Code, the Court will determine whether any vote to accept and/or reject the Plan cast with respect to that Claim will be counted for purposes of determining whether the Plan has been accepted and/or rejected by such Claim.

**E. Approval of the Notice and Objection Procedures for Confirmation of the Plan**

17. The form of notice of the Confirmation Hearing substantially in the form attached hereto as Exhibit C is hereby approved.

18. The Confirmation Hearing Notice Procedures, and the Plan Objection Procedures, as set forth in the Motion, are hereby approved.

**F. Approval of the Assumption and Fixing of Cure Amounts Related to Executory Contracts and Unexpired Leases and Deadline to Object Thereto**

19. The Assumption Procedures, as set forth in the Motion, are hereby approved. The Cure Notice, substantially in the form attached hereto as Exhibit H, is hereby approved.

**G. Other**

20. The requirements set forth in Local Bankruptcy Rule 9013-1(b) are satisfied by the contents of the Motion.

21. This Order is immediately effective and enforceable, notwithstanding the possible applicability of Bankruptcy Rule 6004(h) or otherwise.

22. The Debtors and the Notice and Claims Agent are hereby authorized and empowered to take all actions necessary to implement the relief granted in this Order.

23. Nothing in the Motion or this Order, nor as a result of any payment made pursuant to this Order, shall be deemed or construed as an admission as to the validity or priority of any claim against the Debtors, an approval or assumption of any agreement, contract or lease pursuant to section 365 of the Bankruptcy Code or a waiver of the right of the Debtors, or shall impair the ability of the Debtors, to contest the validity and amount of any payment made pursuant to this Order.

24. Nothing in this Order shall be construed as a waiver of the right of the Debtors or any other party in interest, as applicable, to object to a proof of claim after the Voting Record Date.

25. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to this Order.

Dated: June 26, 2013  
New York, New York

**s/Allan L. Gropper**  
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Allan L. Gropper  
United States Bankruptcy Judge

## Exhibit List

Exhibit A	[Intentionally Omitted]
Exhibit B	Cover Letter
	B-1 Cover Letter
	B-2 Cover Letter for Gallery Customers
	B-3 Cover Letter from Creditors' Committee
Exhibit C	Confirmation Hearing Notice
	C-1 Confirmation Hearing Notice
	C-2 Notice of Rejection of Executory Contracts and Unexpired Leases
Exhibit D	Unimpaired Creditor Notice
Exhibit E	Notice of Non-Voting Status for Classes Deemed to Reject the Plan
Exhibit F	Ballots
	F-1 General Unsecured Claims Ballots
	F-2 KPP Claims Ballots
	F-3 Retiree Settlement Unsecured Claims Ballots
	F-4 Convenience Claims Ballots
	F-5 Subsidiary Convenience Claims Ballots
Exhibit G	Masters Ballots and Beneficial Ballots
	G-1 Second Lien Notes Claims (Master Ballots)
	G-2 Unsecured Notes Claims (Master Ballots)
	G-3 Second Lien Notes Claims (Beneficial Ballots)
	G-4 Unsecured Notes Claims (Beneficial Ballots)
Exhibit H	Cure Notice

**EXHIBIT A**  
**[Intentionally Omitted]**



**EXHIBIT B**

**Cover Letter**

**EXHIBIT B-1**

**Cover Letter**



Eastman Kodak Company (“**Kodak**”) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) are pleased to present the enclosed Solicitation Package for your consideration.

In the opinion of the Debtors, the Plan is preferable to the alternatives described in the enclosed Disclosure Statement. Accordingly, **the Debtors recommend that Holders of Claims entitled to vote on the Plan support confirmation of the Plan and vote to accept the Plan by timely completing and returning the enclosed ballot.**

On [●] the United States Bankruptcy Court for the District of Southern District of New York (the “**Bankruptcy Court**”) entered an order (I) approving the Disclosure Statement<sup>1</sup>; (II) establishing a voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan (the “**Solicitation Procedures Order**”).

You have received this letter and the enclosed materials because you are entitled to vote on the *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (the “Plan”) as indicated in the Ballot that has been provided to you with this letter.

The enclosed materials constitute the Debtors’ “**Solicitation Package**” and consist of the following:

- a. this cover letter;
- b. the Confirmation Hearing Notice;
- c. a Ballot or Master Ballot, as appropriate, together with a pre-addressed, postage prepaid return envelope;
- d. the approved *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (with the Plan annexed thereto and other exhibits) in electronic format on a CD-ROM provided, however, that the Plan Supplement is not enclosed in this letter. The Plan Supplement will be filed with the Bankruptcy Court by no later than July 30, 2013. The Plan Supplement will be available at the Notice and Claim Agent’s website at [www.kccllc.net/kodak](http://www.kccllc.net/kodak). If you wish to obtain a copy of the Plan Supplement you may contact the Notice and Claims Agent (a) by writing to [kodakinfo@kccllc.com](mailto:kodakinfo@kccllc.com) or Kodak Balloting Center, c/o Kurtzman

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

Carson Consultants LLC, 2335 Alaska Ave., El Segundo,  
California 90245; or (b) by calling (888) 249-2721;

- e. the entered Solicitation Procedures Order (without exhibits) in electronic format on a CD-ROM; and
- f. a letter from the Creditors' Committee.

The materials in the Solicitation Package are intended to be self-explanatory. If you have any questions, however, please feel free to contact the Debtors' Notice and Claims Agent (a) by writing to [kodakinfo@kccllc.com](mailto:kodakinfo@kccllc.com) or Kodak Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, California 90245; or (b) by calling (888) 249-2721.

**EXHIBIT B-2**

**Cover Letter for Gallery Customers**



Eastman Kodak Company (“**Kodak**”) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) are pleased to present the enclosed Solicitation Package for your consideration.

In the opinion of the Debtors, the Plan is preferable to the alternatives described in the enclosed Disclosure Statement. Accordingly, **the Debtors recommend that Holders of Claims entitled to vote on the Plan support confirmation of the Plan and vote to accept the Plan by timely completing and returning the enclosed ballot (if applicable).**

On [●] the United States Bankruptcy Court for the District of Southern District of New York (the “**Bankruptcy Court**”) entered an order (I) approving the Disclosure Statement<sup>1</sup>; (II) establishing a voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan (the “**Solicitation Procedures Order**”).

You have received this letter and the enclosed materials because you are entitled to vote on the *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (the “Plan”) as indicated in the Ballot that has been provided to you with this letter.

The enclosed materials constitute the Debtors’ “**Solicitation Package**” and consist of the following:

- a. this cover letter in electronic format;
- b. the Confirmation Hearing Notice;
- c. if you are entitled to vote, a Ballot (a pre-addressed, postage prepaid return envelope will be available upon request to Kurtzman Carson Consultants, contact information below);
- d. the approved *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (with the Plan annexed thereto and other exhibits) in electronic format provided, however, that the Plan Supplement is not enclosed in this letter. The Plan Supplement will be filed with

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

the Bankruptcy Court by no later than July 30, 2013. The Plan Supplement will be available at the Notice and Claim Agent's website at [www.kccllc.net/kodak](http://www.kccllc.net/kodak). If you wish to obtain a copy of the Plan Supplement you may contact the Notice and Claims Agent (a) by writing to [kodakinfo@kccllc.com](mailto:kodakinfo@kccllc.com) or Kodak Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, California 90245; or (b) by calling (888) 249-2721;

- e. the entered Solicitation Procedures Order (without exhibits) in electronic format; and
- f. a letter from the Creditors' Committee in electronic format.

The materials in the Solicitation Package are intended to be self-explanatory. If you have any questions, however, please feel free to contact the Debtors' Notice and Claims Agent (a) by writing to [KodakClaimQuestions@kccllc.com](mailto:KodakClaimQuestions@kccllc.com) or Kodak Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, California 90245; or (b) by calling (888) 249-2721.

**EXHIBIT B-3**

**Cover Letter from Creditors' Committee**



**THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
OF EASTMAN KODAK COMPANY, ET AL.**

CHAPTER 11 CASE NO. 12-10202 (ALG) JOINTLY ADMINISTERED

c/o Milbank, Tweed, Hadley & McCloy llp  
1 Chase Manhattan Plaza  
New York, New York 10005

June \_\_, 2013

To the Unsecured Creditors of Eastman Kodak Company, et al.:

The Official Committee of Unsecured Creditors (the “Committee”) appointed pursuant to 11 U.S.C. § 1102 in the above-referenced jointly administered chapter 11 cases of Eastman Kodak Company (“Kodak”) and its affiliated debtors (collectively, the “Debtors”) writes to you in connection with the solicitation of your vote on the Debtors’ [*First Amended*] *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates*, dated June \_\_, 2013 (the “Plan”). Any capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

THE COMMITTEE, WHICH REPRESENTS THE INTERESTS OF ALL OF THE DEBTORS’ UNSECURED CREDITORS, SUPPORTS THE PLAN AND RECOMMENDS THAT ALL UNSECURED CREDITORS VOTE TO ACCEPT THE PLAN IN ACCORDANCE WITH THE INSTRUCTIONS SET FORTH ON THEIR RESPECTIVE BALLOTS. *Each creditor must, however, make its own independent decision as to whether the Plan is acceptable to that creditor before it votes to accept or reject the Plan.*

**Formulation of the Plan.** The Committee is the statutorily-appointed representative of the Debtors’ unsecured creditors. Since its formation on January 25, 2012, the Committee has spent considerable time and effort investigating the assets, liabilities, and financial condition of the Debtors, the operation of their businesses (including the operations of their non-Debtor subsidiaries), the Debtors’ proposed business emergence plan and potential strategic alternatives, and numerous other matters relevant to a successful restructuring of the Debtors. In addition, as set forth more fully in the disclosure statement relating to the Plan included in this solicitation package (the “Disclosure Statement”), the Committee has worked alongside the Debtors throughout the chapter 11 cases to address issues that needed to be resolved prior to the proposal of the Plan, including, by way of example only, (a) resolving significant U.S. and non-U.S. pension and retiree liabilities, (b) winding-down unprofitable business lines and divestiture of non-essential assets, (c) monetizing a substantial portion of the Debtors’ intellectual property portfolio, and (d) securing a commitment to provide exit financing for the reorganized Debtors.

The Committee unanimously supports the Plan and recommends that unsecured creditors vote in favor of the Plan. The Committee supports the Plan because it (a) implements a global settlement of substantial liabilities of the Debtors and their non-Debtor affiliates in connection

with the Kodak Pension Plan in the United Kingdom, (b) affords the Debtors the ability to reorganize as a smaller and more focused enterprise, (c) establishes a trust for the benefit of unsecured creditors to prosecute certain avoidance actions, (d) provides for significant added value to all unsecured creditors as compared to the Debtors' initial plan of reorganization filed on April 30, 2012, and (e) provides unsecured creditors with various forms of consideration that allow them to benefit from future increases in the value of the reorganized Debtors' businesses.

**Form of Distributions.** As described more fully in the Disclosure Statement, under the Plan, holders of General Unsecured Claims against the Debtors may be eligible to receive one or more of the following forms of consideration on account of their claims:

- freely tradeable shares in reorganized Kodak, which will allow all unsecured creditors the opportunity to monetize their recovery under the Plan;
- warrants to acquire additional shares in reorganized Kodak in the event reorganized Kodak's equity experiences a significant increase in value during the 5 years after their issuance;
- interests in the Kodak GUC Trust;
- the ability to participate in one or more rights offerings to purchase additional shares in reorganized Kodak (some of which may be subject to certain subscription and trading restrictions described in the Disclosure Statement); and/or
- a share of an \$8 million cash pool set aside under the Plan for the benefit of certain unsecured creditors whose eligibility to participate in the rights offerings is limited.

The Committee believes that the Plan described in the Disclosure Statement represents a fair allocation of the Debtors' aggregate value among their General Unsecured Creditors.

***The description above only summarizes certain aspects of the provisions contained in the Plan, and is not intended to be a substitute for the Disclosure Statement approved by the Court. Creditors should carefully read the Plan and the Disclosure Statement (including, without limitation, all of the risk factors set forth therein) in their entirety before voting on the Plan.***

The Debtors have provided you with a Ballot to vote to accept or reject the Plan. To have your vote counted, you must complete and return this Ballot, in accordance with the procedures set forth therein and in the Disclosure Statement, by no later than **August 9, 2013 at 8:00 (Prevailing Eastern Time)**. PLEASE READ THE DIRECTIONS ON THE BALLOT CAREFULLY AND COMPLETE YOUR BALLOT IN ITS ENTIRETY BEFORE RETURNING IT TO THE DEBTORS' BALLOTING AGENT, KCC.

Please direct any questions regarding this letter and the matters discussed herein to counsel for the Committee, Milbank, Tweed, Hadley & McCloy, LLP (Dennis F. Dunne, [ddunne@milbank.com](mailto:ddunne@milbank.com); Tyson M. Lomazow, [tlomazow@milbank.com](mailto:tlomazow@milbank.com); or Brian Kinney, [bkinney@milbank.com](mailto:bkinney@milbank.com), 212-530-5000).

THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF EASTMAN KODAK  
COMPANY, ET AL.

**Exhibit C-1**  
**Confirmation Hearing Notice**

**Hearing Date: August 20, 2013 at 11:00 a.m. (Eastern Time)**  
**Objection Deadline: August 9, 2013 at 4:00 p.m. (Eastern Time)**

Andrew G. Dietderich  
Michael H. Torkin  
Brian D. Glueckstein  
Mark U. Schneiderman  
SULLIVAN & CROMWELL LLP  
125 Broad Street  
New York, New York 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588  
Counsel to the Debtors and Debtors in Possession  
**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

In re:	}	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	}	Case No. 12-10202 (ALG)
Debtors.	}	(Jointly Administered)

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF DEBTORS’ JOINT  
CHAPTER 11 PLAN OF REORGANIZATION**

**PLEASE TAKE NOTICE** that on [●], 2013, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered an order (I) approving the Disclosure Statement<sup>2</sup>; (II) establishing a voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan (the “**Order**”).

**PLEASE TAKE FURTHER NOTICE** that the Court will consider confirmation of the Plan at a hearing (the “**Confirmation Hearing**”) to commence on **August 20, 2013 at 11:00 a.m. (Eastern Time)**, before the Honorable Allan L. Gropper, Bankruptcy Judge of the Bankruptcy Court, One Bowling Green, New York, NY 10004.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Debtors’ *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650].

**PLEASE BE ADVISED THAT THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS WITHOUT FURTHER NOTICE OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT.**

**PLEASE TAKE FURTHER NOTICE** that objections to the Plan, if any, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and must be filed electronically with the Court on the docket of *In re Eastman Kodak Company*, Case No. 12-10202 (ALG), pursuant to the Court's General Order M-399 (available at <http://www.nysb.uscourts.gov/orders/m399.pdf>), by registered users of the Court's case filing system and by all other parties in interest on a 3.5 inch disc, preferably in portable document format, Microsoft Word or any other Windows-based word processing format and served by U.S. mail, overnight delivery, hand delivery or, with the exception of the Court and the United States Trustee, facsimile upon each of the following (collectively, the "**Notice Parties**"): (a) the Chambers of the Honorable Allan L. Gropper, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004; (b) the Debtors and their counsel (Sullivan & Cromwell LLP, Attn: Andrew G. Dietderich, Michael H. Torkin and Mark U. Schneiderman, 125 Broad Street, New York, NY 10004); (c) Milbank, Tweed, Hadley & McCloy LLP, counsel to the Official Committee of Unsecured Creditors (Attn: Dennis F. Dunne, Tyson M. Lomazow and Brian Kinney, 1 Chase Manhattan Plaza, New York, NY 10005); (d) Haskell Slaughter Young & Rediker LLC, counsel to the Official Committee of Retired Employees (Attn: R. Scott Williams and Jennifer B. Kimble, 2001 Park Place, Suite 1400, Birmingham, AL 35203); (e) Davis Polk & Wardwell LLP, counsel to Citicorp North America, Inc., as agent for the Debtors' post-petition secured lenders (Attn: Brian M. Resnick, 450 Lexington Avenue, New York, NY 10017); (f) Akin Gump Strauss Hauer & Feld LLP, counsel to the Ad Hoc Committee of Second Lien Noteholders and the lead lenders to the Debtors' supplemental post-petition secured financing (Attn: Michael S. Stamer & Meredith A. Lahaie, One Bryant Park, New York, NY 10036; James Savin, 1333 New Hampshire Avenue, N.W., Washington, DC 20036); (g) Covington & Burling LLP, counsel to Wilmington Trust, National Association, as agent for the Debtors' supplemental post-petition secured lenders (Attn: Ronald Hewitt, 620 Eighth Avenue, New York, NY 10018), so as to be actually received no later than **August 9, 2013 at 4:00 p.m. (Eastern Time)**. Only those objections that are timely filed, served and received will be considered at the Confirmation Hearing. A hard copy of any objection also must be delivered via first class mail to the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21<sup>st</sup> Floor, New York, New York 10004, by the objection deadline.

**PLEASE BE ADVISED THAT ARTICLE 12 OF THE PLAN CONTAINS RELEASE, EXCULPATION AND INJUNCTION PROVISIONS. YOU SHOULD REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MAY BE AFFECTED THEREUNDER.**

**PLEASE TAKE FURTHER NOTICE** that if you have any questions regarding the procedures and requirements for voting on the Plan or would like to obtain additional solicitation materials (other than Ballots), or paper copies of solicitation materials, you may contact the Debtors' Notice and Claims Agent (a) at its website at <http://www.kcellc.net/kodak>; (b) by writing to [kodakinfo@kcellc.com](mailto:kodakinfo@kcellc.com) or Kodak Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, CA 90245; or (c) by calling (888) 249-2721. Please be advised that the Notice and Claims Agent is authorized to answer questions about, and provide additional copies of, solicitation materials but may not advise you as to whether you should vote to accept or reject the Plan. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <https://ecf.nysb.uscourts.gov/>.

**PLEASE TAKE FURTHER NOTICE** that the Debtors will file with the Court a supplement to the Plan (the “**Plan Supplement**”) at least ten business days prior to the Voting Deadline. The Plan Supplement will also be available on the Notice and Claims Agent Website, <http://kccllc.net/kodak>.

**THE PLAN WILL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE FULLEST EXTENT PERMITTED UNDER APPLICABLE LAW.**

Dated: June [●], 2013  
New York, New York

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Andrew G. Dietderich  
Brian D. Glueckstein  
Michael H. Torkin  
Mark U. Schneiderman  
SULLIVAN & CROMWELL LLP  
125 Broad Street  
New York, New York 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE,  
PLEASE CONTACT THE RESTRUCTURING HOTLINE AT (888) 249-2721**

**Exhibit C-2**

**Notice of Rejection of Executory Contracts and Unexpired Leases and Bar  
Date Related to Rejection Damages**



Pauline K. Morgan  
Sean T. Greecher  
YOUNG CONAWAY STARGATT & TAYLOR, LLP  
1270 Avenue of the Americas  
Suite 2210  
New York, New York 10020  
Telephone: (212) 332-8840  
Facsimile: (212) 332-8855

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
Debtors.	)	(Jointly Administered)

**NOTICE OF REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES  
AND BAR DATE RELATED TO REJECTION DAMAGES**

**PLEASE TAKE NOTICE** that on [●], 2013, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered an order (I) approving the Disclosure Statement<sup>2</sup>; (II) establishing a voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan (the “**Order**”).

**PLEASE TAKE FURTHER NOTICE** that as provided in Section 8.1 of the Plan, any Executory Contract or Unexpired Lease will be rejected on the Effective Date pursuant to sections 365 and 1123 of the Bankruptcy Code, other than (a) Executory Contracts or Unexpired

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Debtors’ *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650].

Leases previously assumed or rejected pursuant to an order of the Bankruptcy Court, (b) Executory Contracts or Unexpired Leases that are the subject of a motion to assume that is pending on the Effective Date and (c) Specified Contracts that Kodak elects to assume pursuant to the Plan. To the extent you intend to assert any Claim on account of the Debtors' rejection of any Executory Contract or Unexpired Lease rejected pursuant to the Plan and Confirmation Order, a Proof of Claim arising from or relating to the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan must be filed with the Bankruptcy Court within 30 days after the Effective Date of the Plan, unless rejected at a later date as a result of a disputed assumption, assignment or cure amount as set forth in Article 8.5 of the plan. Any Claim arising from or relating to the rejection of an Executory Contract or Unexpired Lease that is not filed with the Bankruptcy Court within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors, the Reorganized Debtors or any of their property.

Dated: [●], 2013  
New York, New York

/s/ DRAFT

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Pauline K. Morgan  
Sean T. Greecher  
YOUNG CONAWAY STARGATT & TAYLOR, LLP  
1270 Avenue of the Americas  
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Counsel to the Debtors and Debtors in Possession

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE,  
PLEASE CONTACT THE RESTRUCTURING HOTLINE AT (888) 249-2721**

**Exhibit D**  
**Unimpaired Creditor Notice**

Andrew G. Dietderich  
Michael H. Torkin  
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Counsel to the Debtors and  
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
	)	Chapter 11
In re:	)	
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
Debtors.	)	
	)	(Jointly Administered)

**NOTICE OF NON-VOTING STATUS TO HOLDERS OF UNIMPAIRED CLAIMS  
CONCLUSIVELY PRESUMED TO ACCEPT THE PLAN**

**PLEASE TAKE NOTICE** that on [●], the United States Bankruptcy Court for the District of Southern District of New York (the “**Bankruptcy Court**”) entered an order (I) approving the Disclosure Statement<sup>2</sup>; (II) establishing a voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan (the “**Order**”).

**PLEASE TAKE FURTHER NOTICE** that because of the nature and treatment of your Claim under the Plan, **you are not entitled to vote on the Plan**. Your Claim (as currently asserted against the Debtors) is unimpaired under the Plan within the meaning of section 1124 of the Bankruptcy Code. As a Holder of an unimpaired Claim, you are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Debtors’ *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650].

**PLEASE TAKE FURTHER NOTICE** that notwithstanding this notice of non-voting status, you have the right to (a) contest your non-voting status and (b) object to confirmation of the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will consider confirmation of the Plan at a hearing (the “**Confirmation Hearing**”) to commence on **August 20, 2013 at 11:00 a.m. (Eastern Time)**, before the Honorable Allan L. Gropper, Bankruptcy Judge of the Bankruptcy Court, One Bowling Green, New York, New York 10004.

**PLEASE BE ADVISED** THAT THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS **WITHOUT FURTHER NOTICE** OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT.

**PLEASE TAKE FURTHER NOTICE** that objections to the Plan, if any, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and must be filed electronically with the Bankruptcy Court on the docket of *In re Eastman Kodak Company*, Case No. 12-10202 (ALG), pursuant to the Bankruptcy Court’s General Order M-399 (available at <http://www.nysb.uscourts.gov/orders/m399.pdf>), by registered users of the Bankruptcy Court’s case filing system and by all other parties in interest on a 3.5 inch disc, preferably in portable document format, Microsoft Word or any other Windows-based word processing format and served by U.S. mail, overnight delivery, hand delivery or, with the exception of the Court and the United States Trustee, facsimile upon each of the following: (a) the Chambers of the Honorable Allan L. Gropper, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004; (b) the Debtors and their counsel (Sullivan & Cromwell LLP, Attn: Andrew G. Dietderich, Michael H. Torkin and Mark U. Schneiderman, 125 Broad Street, New York, NY 10004); (c) Milbank, Tweed, Hadley & McCloy LLP, counsel to the Official Committee of Unsecured Creditors (Attn: Dennis F. Dunne, Tyson M. Lomazow and Brian Kinney, 1 Chase Manhattan Plaza, New York, NY 10005); (d) Haskell Slaughter Young & Rediker LLC, counsel to the Official Committee of Retired Employees (Attn: R. Scott Williams and Jennifer B. Kimble, 2001 Park Place, Suite 1400, Birmingham, AL 35203); (e) Davis Polk & Wardwell LLP, counsel to Citicorp North America, Inc., as agent for the Debtors’ post-petition secured lenders (Attn: Brian M. Resnick, 450 Lexington Avenue, New York, NY 10017); (f) Akin Gump Strauss Hauer & Feld LLP, counsel to the Ad Hoc Committee of Second Lien Noteholders and the lead lenders to the Debtors’ supplemental post-petition secured financing (Attn: Michael S. Stamer & Meredith A. Lahaie, One Bryant Park, New York, NY 10036; James Savin, 1333 New Hampshire Avenue, N.W., Washington, DC 20036); (g) Covington & Burling LLP, counsel to Wilmington Trust, National Association, as agent for the Debtors’ supplemental post-petition secured lenders (Attn: Ronald Hewitt, 620 Eighth Avenue, New York, NY 10018), so as to be actually received no later than **August 9, 2013 at 4:00 p.m. (Eastern Time)**. A hard copy of any objection also must be delivered via first class mail to the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21<sup>st</sup> Floor, New York, New York 10004, by the objection deadline. Only those objections that are timely filed, served and received will be considered at the Confirmation Hearing.

**PLEASE TAKE FURTHER NOTICE** that if you have any question regarding your Claim or the procedures for objecting to the Plan or would like to obtain copies of the Disclosure Statement, Plan or other solicitation materials (excluding Ballots), you may contact the Debtors’ Notice and Claims Agent (a) at its website at [www.kccllc.net/kodak](http://www.kccllc.net/kodak); (b) by writing to [kodakinfo@kccllc.com](mailto:kodakinfo@kccllc.com) or Kodak Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, California 90245; or (c) by calling (888) 249-2721. Please be advised that the Notice and Claims Agent is authorized solely to answer questions about, and provide additional copies of, solicitation materials. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://https://ecf.nysb.uscourts.gov>

Dated: June [●], 2013  
New York, New York

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Andrew G. Dietderich  
Brian D. Glueckstein  
Michael H. Torkin  
Mark U. Schneiderman  
SULLIVAN & CROMWELL LLP  
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**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE,  
PLEASE CONTACT THE RESTRUCTURING HOTLINE AT (888) 249-2721**

**Exhibit E**  
**Notice of Non-Voting Status for Classes Deemed to Reject the Plan**

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Counsel to the Debtors and  
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
	)	Chapter 11
In re:	)	
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
Debtors.	)	
	)	(Jointly Administered)
	)	

**NOTICE OF NON-VOTING STATUS TO HOLDERS OF IMPAIRED CLAIMS  
AND EQUITY INTERESTS CONCLUSIVELY PRESUMED TO REJECT THE PLAN**

**PLEASE TAKE NOTICE** that on [●], the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered an order (I) approving the Disclosure Statement<sup>2</sup>; (II) establishing a voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan (the “**Order**”).

**PLEASE TAKE FURTHER NOTICE** that because of the nature and treatment of your Claim or Equity Interest under the Plan, **you are not entitled to vote on the Plan**. As a Holder of a Claim or an Equity Interest (as currently asserted against the Debtors) that is receiving no distribution under the Plan,

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Debtors’ *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650].



you are conclusively deemed to reject the Plan pursuant to section 1126(g) of the Bankruptcy Code and are therefore not entitled to vote on the Plan.

**PLEASE TAKE FURTHER NOTICE** that notwithstanding this notice of non-voting status, you have the right to (a) contest your non-voting status and (b) object to confirmation of the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will consider confirmation of the Plan at a hearing (the “**Confirmation Hearing**”) to commence on **August 20, 2013 at 11:00 a.m. (Eastern Time)**, before the Honorable Allan L. Gropper, Bankruptcy Judge of the Bankruptcy Court, One Bowling Green, New York, New York 10004.

<p><b>PLEASE BE ADVISED</b> THAT THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS <u>WITHOUT FURTHER NOTICE</u> OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT.</p>
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**PLEASE TAKE FURTHER NOTICE** that Article 12 of the Plan contains release, exculpation and injunction provisions. You should review and consider the Plan carefully because your rights may be affected thereunder.

**PLEASE TAKE FURTHER NOTICE** that objections to the Plan, if any, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and must be filed electronically with the Bankruptcy Court on the docket of *In re Eastman Kodak Company*, Case No. 12-10202 (ALG), pursuant to the Bankruptcy Court’s General Order M-399 (available at <http://www.nysb.uscourts.gov/orders/m399.pdf>), by registered users of the Bankruptcy Court’s case filing system and by all other parties in interest on a 3.5 inch disc, preferably in portable document format, Microsoft Word or any other Windows-based word processing format and served by U.S. mail, overnight delivery, hand delivery or, with the exception of the Court and the United States Trustee, facsimile upon each of the following: (a) the Chambers of the Honorable Allan L. Gropper, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004; (b) the Debtors and their counsel (Sullivan & Cromwell LLP, Attn: Andrew G. Dietderich, Michael H. Torkin and Mark U. Schneiderman, 125 Broad Street, New York, NY 10004); (c) Milbank, Tweed, Hadley & McCloy LLP, counsel to the Official Committee of Unsecured Creditors (Attn: Dennis F. Dunne, Tyson M. Lomazow and Brian Kinney, 1 Chase Manhattan Plaza, New York, NY 10005); (d) Haskell Slaughter Young & Rediker LLC, counsel to the Official Committee of Retired Employees (Attn: R. Scott Williams and Jennifer B. Kimble, 2001 Park Place, Suite 1400, Birmingham, AL 35203); (e) Davis Polk & Wardwell LLP, counsel to Citicorp North America, Inc., as agent for the Debtors’ post-petition secured lenders (Attn: Brian M. Resnick, 450 Lexington Avenue, New York, NY 10017); (f) Akin Gump Strauss Hauer & Feld LLP, counsel to the Ad Hoc Committee of Second Lien Noteholders and the lead lenders to the Debtors’ supplemental post-petition secured financing (Attn: Michael S. Stamer & Meredith A. Lahaie, One Bryant Park, New York, NY 10036; James Savin, 1333 New Hampshire Avenue, N.W., Washington, DC 20036); (g) Covington & Burling LLP, counsel to Wilmington Trust, National Association, as agent for the Debtors’ supplemental post-petition secured lenders (Attn: Ronald Hewitt, 620 Eighth Avenue, New York, NY 10018), so as to be actually received no later than **August 9, 2013 at 4:00 p.m. (Eastern Time)**. A hard copy of any objection also must be delivered via first class mail to the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21<sup>st</sup> Floor, New York, New York 10004, by the objection deadline. Only those objections that are timely filed, served and received will be considered at the Confirmation Hearing.

**PLEASE TAKE FURTHER NOTICE** that if you have any question regarding your Claim or the procedures for objecting to the Plan or would like to obtain copies of the Disclosure Statement, Plan

or other solicitation materials (excluding Ballots), you may contact the Debtors' Notice and Claims Agent (a) at its website at [www.kccllc.net/kodak](http://www.kccllc.net/kodak); (b) by writing to [kodakinfo@kccllc.com](mailto:kodakinfo@kccllc.com) or Kodak Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, California 90245; or (c) by calling (888) 249-2721. Please be advised that the Notice and Claims Agent is authorized solely to answer questions about, and provide additional copies of, solicitation materials. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://https://ecf.nysb.uscourts.gov>.

Dated: June [●], 2013  
New York, New York

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Andrew G. Dietderich  
Brian D. Glueckstein  
Michael H. Torkin  
Mark U. Schneiderman  
SULLIVAN & CROMWELL LLP  
125 Broad Street  
New York, New York 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE,  
PLEASE CONTACT THE RESTRUCTURING HOTLINE AT (888) 249-2721**

**Exhibit F**  
**Ballots**

**Ballots**

<b>Class</b>	<b>Claims and Equity Interests</b>	<b>EXHIBIT</b>
4	General Unsecured Claims	F-1
5	KPP Claims	F-2
6	Retiree Settlement Unsecured Claim	F-3
7	Convenience Claims	F-4
8	Subsidiary Convenience Claims	F-5

**EXHIBIT F-1**  
**General Unsecured Claims Ballots**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	)	Chapter 11
	)	
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
	)	
Debtors.	)	(Jointly Administered)

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**BALLOT FOR VOTING TO ACCEPT OR REJECT THE  
PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF  
EASTMAN KODAK COMPANY AND ITS DEBTOR AFFILIATES**

**CLASS 4  
GENERAL UNSECURED CLAIMS**

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**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR  
COMPLETING THIS BALLOT CAREFULLY BEFORE COMPLETING THIS  
BALLOT.**

**THIS BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED SO THAT IT  
IS ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS AGENT ON OR BEFORE  
AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME) (THE “VOTING DEADLINE”).**

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Eastman Kodak Company (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) are soliciting votes with respect to the Debtors’ proposed *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650] as set forth in the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified or supplemented, the “**Disclosure Statement**”) [Docket No. 3651]. The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●], 2013 (the “**Solicitation Procedures Order**”). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. Please note that capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

You are receiving this Ballot because our records indicate that you are a holder of a General Unsecured Claims in Class 4 as of June 25, 2013 (the “**Record Date**”). Accordingly, you have a right to vote to accept or reject the Plan. The Plan and Disclosure Statement accompany this Ballot on the enclosed CD-ROM.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to **Kurtzman Carson Consultants LLC, Attn: Kodak Balloting Center, 2335 Alaska Avenue, El Segundo, California 90245, so that it is received by the Voting Deadline.**

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect to the Plan. If you believe you have received this Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Notice and Claims Agent **immediately** at:

Kodak Balloting Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, California 90245  
Telephone: (888) 249-2721

**IMPORTANT**

You should carefully review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of your Claim. Your Claim has been placed in Class 4 – General Unsecured Claims – under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote.

If your vote is not received by the Notice and Claims Agent, Kurtzman Carson Consultants LLC, on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

**VOTING DEADLINE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).**

Ballots will not be accepted by facsimile transmission or electronic mail.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

**Item 1. Amount of Claim.**

The undersigned hereby certifies that as of the Record Date, June 25, 2013, the undersigned was the holder of General Unsecured Claims in Class 4 in the following amount:

\$ _____
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**The preprinted amount of your Claim as set forth above controls for voting purposes only and is without prejudice to your rights or the rights of the Debtors in respect of the amount and classification of your Claim that is ultimately Allowed for purposes of distribution under the Plan, all of which are expressly reserved.**

**Item 2. Vote on Plan.**

The holder of the Class 4 General Unsecured Claims set forth in Item 1 votes to (please check one):

<input type="checkbox"/> <b><u>ACCEPT</u></b> (vote FOR) the Plan	<input type="checkbox"/> <b><u>REJECT</u></b> (vote AGAINST) the Plan  <input type="checkbox"/> <b>Opt-Out.</b> The undersigned elects <b><u>not</u></b> to grant the releases contained in Article 12.6 of the Plan.
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**Item 3. Optional Release Opt-Out Election.**

Check the Opt-Out box above if you elect **not** to grant the releases in Article 12.6 of the Plan. You may **not** check this box if you have voted to accept the Plan. If you submit your Ballot without this box checked, you will be deemed to consent to the releases set forth in Article 12.6 of the Plan to the fullest extent permitted by the applicable law. You must check the Opt-Out box above and return your Ballot if you elect not to grant the releases in Article 12.6 of the Plan even if you choose to abstain from voting on whether to accept the Plan.



**Item 4. 1145-Only Participant Certification.**

Check the box below if you are **not** a “qualified institutional buyer” or an “accredited investor” within the meaning of Rule 144A or Rule 501(a) under the Securities Act, respectively.

If you are an “accredited investor” or “qualified institutional buyer” you should **still** check this box if you **did not**, as of June 17, 2013 and the 4(2) Certification Date, beneficially own General Unsecured Claims and/or Retiree Settlement Unsecured Claims in a face amount not less than \$100,000 (if you are a “qualified institutional buyer”), or in a face amount not less than \$500,000 (if you are an “accredited investor”).

**1145-Only Participant**

**Item 5. Optional Election to be Treated as a Class 7 Convenience Claim.**

Check this box if you elect to have your Class 4 General Unsecured Claim reduced to an amount not to exceed \$10,000 and to have your Claim treated as a Class 7 Convenience Claim. By checking the box below, you irrevocably elect and consent to have your Claim Allowed in an amount not to exceed \$10,000, and thereby will receive payment in cash in an amount equal to 4.5% of your claim not to exceed an aggregate amount of \$600,000 for all such claims.

- The undersigned holder of a General Unsecured Claim elects to have the General Unsecured Claim to which this Ballot pertains treated as a Convenience Claim and acknowledges that any valid Claim to which this Ballot pertains shall be Allowed in an amount not to exceed \$10,000.

**THE PLAN WILL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE FULLEST EXTENT PERMITTED UNDER APPLICABLE LAW.**

**Item 6. Certifications.**

- (a) By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors: that either: (i) the entity is the holder of the Claims in Class 4 being voted or (ii) the entity is an authorized signatory for an entity that is a holder of the Claims in Class 4 being voted;
- (b) that the entity has received a copy of the Disclosure Statement as part of the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein; and

- (c) that no other Ballots with respect to the amount of the Claims in Class 4 identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claims, then any such earlier Ballots are hereby revoked.

[SIGNATURE PAGE FOLLOWS]

Name of Holder:	_____
	(Print or type)
Signature:	_____
Name of Signatory:	_____
	(If other than holder)
Title:	_____
Address:	_____
	_____
Phone Number (optional)	_____
E-mail (optional):	_____
Date Completed:	_____

**PLEASE COMPLETE, SIGN AND DATE THIS BALLOT AND  
RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED, OR BY  
FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:**

**Kodak Balloting Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, California 90245**

**THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS  
AGENT ON OR BEFORE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).**

**CLASS 4 — GENERAL UNSECURED CLAIMS**

**INSTRUCTIONS FOR COMPLETING THIS BALLOT**

1. The Debtors are soliciting the votes of holders of Claims with respect to the Plan attached as Exhibit A to the Disclosure Statement. Capitalized terms used in the Ballot or in these instructions but not otherwise defined therein or herein shall have the meaning set forth in the Plan, a copy of which also accompanies the Ballot.
2. The Bankruptcy Court may confirm the Plan and thereby bind you. Please review the Disclosure Statement for more information.
3. **To ensure that your vote is counted, you must:** (a) complete the Ballot; (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the address set forth on the enclosed pre-addressed envelope so that it is **actually received** by the Notice and Claims Agent on or before the Voting Deadline, which is **August 9, 2013 at 8:00 p.m. (Eastern Time)**.
4. If a Ballot is received after the Voting Deadline and if the Voting Deadline is not extended, it may not be counted. Additionally, the following Ballots will **NOT** be counted:
  - any Ballot that partially rejects and partially accepts the Plan;
  - Ballots sent to any Debtor entities, the Debtor's agents (other than the Notice and Claims Agent) or the Debtor's financial or legal advisors;
  - Ballots sent by facsimile, e-mail or any other electronic means;
  - any Ballot that is illegible or contains insufficient information to permit the identification of the holder of the Claim;
  - any Ballot cast by an entity that does not hold a Claim in a Class that is entitled to vote on the Plan;
  - any unsigned Ballot; and/or
  - any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan.
5. The method of delivery of Ballots to the Notice and Claims Agent is at the election and risk of each holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Notice and Claims Agent **actually receives** the originally executed Ballot.
6. If multiple Ballots are received from the same holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.

7. After the Voting Deadline, no Ballot may be withdrawn or modified without the prior consent of the Debtors.
8. You must vote the entirety of any Claim either to accept or reject the Plan and may not split your vote for any such Claim.
9. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtors nor the Notice and Claims Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.
10. This Ballot does not constitute, and shall not be deemed to be (a) a proof of Claim or (b) an assertion or admission of a Claim.
11. Please be sure to sign and date your Ballot. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Notice and Claims Agent, the Debtors or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.
12. If you hold Claims in more than one Class under the Plan you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claim(s) indicated on that Ballot, so please complete and return each Ballot you receive.

**PLEASE RETURN YOUR BALLOT PROMPTLY.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT,  
THESE VOTING INSTRUCTIONS OR THE PROCEDURES FOR VOTING,  
PLEASE CALL THE NOTICE AND CLAIMS AGENT AT: (888) 249-2721.**

**IF THE NOTICE AND CLAIMS AGENT DOES NOT ACTUALLY RECEIVE  
THIS BALLOT ON OR BEFORE AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME)  
YOUR VOTE MAY NOT BE COUNTED.**

**EXHIBIT F-2**  
**KPP Claims Ballots**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

EASTMAN KODAK COMPANY, *et al.*,<sup>1</sup>

Debtors.

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) Chapter 11

) Case No. 12-10202 (ALG)

) (Jointly Administered)

**BALLOT FOR VOTING TO ACCEPT OR REJECT THE  
PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF  
EASTMAN KODAK COMPANY AND ITS DEBTOR AFFILIATES**

**CLASS 5  
KPP CLAIMS**

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**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR  
COMPLETING THIS BALLOT CAREFULLY BEFORE COMPLETING THIS  
BALLOT.**

**THIS BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED SO THAT IT  
IS ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS AGENT ON OR BEFORE  
AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME) (THE “VOTING DEADLINE”).**

---

Eastman Kodak Company (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) are soliciting votes with respect to the Debtors’ proposed *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650] as set forth in the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified or supplemented, the “**Disclosure Statement**”) [Docket No. 3651]. The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●], 2013 (the “**Solicitation Procedures Order**”). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. Please note that

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

You are receiving this Ballot because our records indicate that you are a holder of a KPP Claim in Class 5 as of June 25, 2013 (the “**Record Date**”). Accordingly, you have a right to vote to accept or reject the Plan. The Plan and Disclosure Statement accompany this Ballot on the enclosed CD-ROM.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to **Kurtzman Carson Consultants LLC, Attn: Kodak Balloting Center, 2335 Alaska Avenue, El Segundo, California 90245, so that it is received by the Voting Deadline.**

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect to the Plan. If you believe you have received this Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Notice and Claims Agent **immediately** at:

Kodak Balloting Center c/o Kurtzman Carson Consultants LLC 2335 Alaska Avenue El Segundo, California 90245 Telephone: (888) 249-2721
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**IMPORTANT**

You should carefully review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of your Claim. Your Claim has been placed in Class 5 – KPP Claims – under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote.

If your vote is not received by the Notice and Claims Agent, Kurtzman Carson Consultants LLC, on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

**VOTING DEADLINE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).**

Ballots will not be accepted by facsimile transmission or electronic mail.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.



**Item 1. Amount of Claim.**

The undersigned hereby certifies that as of the Record Date, June 25, 2013, the undersigned was the holder of KPP Claims in Class 5 in the following amount:

\$ _____
----------

**The preprinted amount of your Claim as set forth above controls for voting purposes only and is without prejudice to your rights or the rights of the Debtors in respect of the amount and classification of your Claim that is ultimately Allowed for purposes of distribution under the Plan, all of which are expressly reserved.**

**Item 2. Vote on Plan.**

The holder of the Class 5 KPP Claims set forth in Item 1 votes to (please check one):

<input type="checkbox"/> <b><u>ACCEPT</u></b> (vote FOR) the Plan	<input type="checkbox"/> <b><u>REJECT</u></b> (vote AGAINST) the Plan  <input type="checkbox"/> <b>Opt-Out.</b> The undersigned elects <b><u>not</u></b> to grant the releases contained in Article 12.6 of the Plan.
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**Item 3. Optional Release Opt-Out Election.**

Check the Opt-Out box above if you elect **not** to grant the releases in Article 12.6 of the Plan. You may **not** check this box if you have voted to accept the Plan. If you submit your Ballot without this box checked, you will be deemed to consent to the releases set forth in Article 12.6 of the Plan to the fullest extent permitted by the applicable law. You must check the Opt-Out box above and return your Ballot if you elect not to grant the releases in Article 12.6 of the Plan even if you choose to abstain from voting on whether to accept the Plan.

<b>THE PLAN WILL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE FULLEST EXTENT PERMITTED UNDER APPLICABLE LAW.</b>
--

**Item 4. Certifications.**

- (a) By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors: that either: (i) the entity is the holder of the Claims in Class 5 being voted or (ii) the entity is an authorized signatory for an entity that is a holder of the Claims in Class 5 being voted;
- (b) that the entity has received a copy of the Disclosure Statement as part of the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein; and

- (c) that no other Ballots with respect to the amount of the Claims in Class 5 identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claims, then any such earlier Ballots are hereby revoked.

Name of Holder:	_____
	(Print or type)
Signature:	_____
Name of Signatory:	_____
	(If other than holder)
Title:	_____
Address:	_____
	_____
Phone Number (optional)	_____
E-mail (optional):	_____
Date Completed:	_____

**PLEASE COMPLETE, SIGN AND DATE THIS BALLOT AND  
RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED, OR BY  
FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:**

**Kodak Balloting Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, California 90245**

**THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS  
AGENT ON OR BEFORE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).**

**CLASS 5 — KPP CLAIMS**

**INSTRUCTIONS FOR COMPLETING THIS BALLOT**

1. The Debtors are soliciting the votes of holders of Claims with respect to the Plan attached as Exhibit A to the Disclosure Statement. Capitalized terms used in the Ballot or in these instructions but not otherwise defined therein or herein shall have the meaning set forth in the Plan, a copy of which also accompanies the Ballot.
2. The Bankruptcy Court may confirm the Plan and thereby bind you. Please review the Disclosure Statement for more information.
3. **To ensure that your vote is counted, you must:** (a) complete the Ballot; (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the address set forth on the enclosed pre-addressed envelope so that it is **actually received** by the Notice and Claims Agent on or before the Voting Deadline, which is **August 9, 2013 at 8:00 p.m. (Eastern Time)**.
4. If a Ballot is received after the Voting Deadline and if the Voting Deadline is not extended, it may not be counted. Additionally, the following Ballots will **NOT** be counted:
  - any Ballot that partially rejects and partially accepts the Plan;
  - Ballots sent to any Debtor entities, the Debtor's agents (other than the Notice and Claims Agent) or the Debtor's financial or legal advisors;
  - Ballots sent by facsimile, e-mail or any other electronic means;
  - any Ballot that is illegible or contains insufficient information to permit the identification of the holder of the Claim;
  - any Ballot cast by an entity that does not hold a Claim in a Class that is entitled to vote on the Plan;
  - any unsigned Ballot; and/or
  - any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan.
5. The method of delivery of Ballots to the Notice and Claims Agent is at the election and risk of each holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Notice and Claims Agent **actually receives** the originally executed Ballot.
6. If multiple Ballots are received from the same holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.

7. After the Voting Deadline, no Ballot may be withdrawn or modified without the prior consent of the Debtors.
8. You must vote the entirety of any Claim either to accept or reject the Plan and may not split your vote for any such Claim.
9. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtors nor the Notice and Claims Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.
10. This Ballot does not constitute, and shall not be deemed to be (a) a proof of Claim or (b) an assertion or admission of a Claim.
11. Please be sure to sign and date your Ballot. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Notice and Claims Agent, the Debtors or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.
12. If you hold Claims in more than one Class under the Plan you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claim(s) indicated on that Ballot, so please complete and return each Ballot you receive.

**PLEASE RETURN YOUR BALLOT PROMPTLY.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT,  
THESE VOTING INSTRUCTIONS OR THE PROCEDURES FOR VOTING,  
PLEASE CALL THE NOTICE AND CLAIMS AGENT AT: (888) 249-2721.**

**IF THE NOTICE AND CLAIMS AGENT DOES NOT ACTUALLY RECEIVE  
THIS BALLOT ON OR BEFORE AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME)  
YOUR VOTE MAY NOT BE COUNTED.**

**EXHIBIT F-3**  
**Retiree Settlement Unsecured Claim Ballots**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	)	Chapter 11
	)	
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
	)	
Debtors.	)	(Jointly Administered)

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**BALLOT FOR VOTING TO ACCEPT OR REJECT THE  
PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF  
EASTMAN KODAK COMPANY AND ITS DEBTOR AFFILIATES**

**CLASS 6  
RETIREE SETTLEMENT UNSECURED CLAIMS**

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**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR  
COMPLETING THIS BALLOT CAREFULLY BEFORE COMPLETING THIS  
BALLOT.**

**THIS BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED SO THAT IT  
IS ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS AGENT ON OR BEFORE  
AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME) (THE “VOTING DEADLINE”).**

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Eastman Kodak Company (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) are soliciting votes with respect to the Debtors’ proposed *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650] as set forth in the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified or supplemented, the “**Disclosure Statement**”) [Docket No. 3651]. The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●], 2013 (the “**Solicitation Procedures Order**”). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. Please note that

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

You are receiving this Ballot because our records indicate that you are a holder of a Retiree Settlement Unsecured Claim in Class 6 as of June 25, 2013 (the “**Record Date**”). Accordingly, you have a right to vote to accept or reject the Plan. The Plan and Disclosure Statement accompany this Ballot on the enclosed CD-ROM.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to **Kurtzman Carson Consultants LLC, Attn: Kodak Balloting Center, 2335 Alaska Avenue, El Segundo, California 90245, so that it is received by the Voting Deadline.**

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect to the Plan. If you believe you have received this Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Notice and Claims Agent **immediately** at:

Kodak Balloting Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, California 90245  
Telephone: (888) 249-2721

**IMPORTANT**

You should carefully review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of your Claim. Your Claim has been placed in Class 6 – Retiree Settlement Unsecured Claims – under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote.

If your vote is not received by the Notice and Claims Agent, Kurtzman Carson Consultants LLC, on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

**VOTING DEADLINE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).**

Ballots will not be accepted by facsimile transmission or electronic mail.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

**Item 1. Amount of Claim.**

The undersigned hereby certifies that as of the Record Date, June 25, 2013, the undersigned was the holder of Retiree Settlement Unsecured Claim in Class 6 in the following amount:

\$ _____
----------

**The preprinted amount of your Claim as set forth above controls for voting purposes only and is without prejudice to your rights or the rights of the Debtors in respect of the amount and classification of your Claim that is ultimately Allowed for purposes of distribution under the Plan, all of which are expressly reserved.**

**Item 2. Vote on Plan.**

The holder of the Class 6 Retiree Settlement Unsecured Claims set forth in Item 1 votes to (please check one):

<input type="checkbox"/> <b>ACCEPT</b> (vote FOR) the Plan	<input type="checkbox"/> <b>REJECT</b> (vote AGAINST) the Plan  <input type="checkbox"/> <b>Opt-Out.</b> The undersigned elects <b>not</b> to grant the releases contained in Article 12.6 of the Plan.
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**Item 3. Optional Release Opt-Out Election.**

Check the Opt-Out box above if you elect **not** to grant the releases in Article 12.6 of the Plan. You may **not** check this box if you have voted to accept the Plan. If you submit your Ballot without this box checked, you will be deemed to consent to the releases set forth in Article 12.6 of the Plan to the fullest extent permitted by the applicable law. You must check the Opt-Out box above and return your Ballot if you elect not to grant the releases in Article 12.6 of the Plan even if you choose to abstain from voting on whether to accept the Plan.

**Item 4. 1145-Only Participant Certification.**

Check the box below if you are **not** a “qualified institutional buyer” or an “accredited investor” within the meaning of Rule 144A or Rule 501(a) under the Securities Act, respectively.

If you are an “accredited investor” or “qualified institutional buyer” you should **still** check this box if you **did not**, as of June 17, 2013 and the 4(2) Certification Date, beneficially own General Unsecured Claims and/or Retiree Settlement Unsecured Claims in a face amount not less than \$100,000 (if you are a “qualified institutional buyer”), or in a face amount not less than \$500,000 (if you are an “accredited investor”).

<input type="checkbox"/> <b>1145-Only Participant</b>
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**THE PLAN WILL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE FULLEST EXTENT PERMITTED UNDER APPLICABLE LAW.**

**Item 5. Certifications.**

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

- (a) that either: (i) the entity is the holder of the Claims in Class 6 being voted or (ii) the entity is an authorized signatory for an entity that is a holder of the Claims in Class 6 being voted;
- (b) that the entity has received a copy of the Disclosure Statement as part of the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein; and
- (c) that no other Ballots with respect to the amount of the Claims in Class 6 identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claims, then any such earlier Ballots are hereby revoked.

Name of Holder:	_____
	(Print or type)
Signature:	_____
Name of Signatory:	_____
	(If other than holder)
Title:	_____
Address:	_____
	_____
Phone Number	_____

(optional)

E-mail (optional): \_\_\_\_\_

Date Completed: \_\_\_\_\_

**PLEASE COMPLETE, SIGN AND DATE THIS BALLOT AND  
RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED, OR BY  
FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:**

**Kodak Balloting Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, California 90245**

**THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS  
AGENT ON OR BEFORE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).**

**CLASS 6 — RETIREE SETTLEMENT UNSECURED CLAIMS**

**INSTRUCTIONS FOR COMPLETING THIS BALLOT**

1. The Debtors are soliciting the votes of holders of Claims with respect to the Plan attached as Exhibit A to the Disclosure Statement. Capitalized terms used in the Ballot or in these instructions but not otherwise defined therein or herein shall have the meaning set forth in the Plan, a copy of which also accompanies the Ballot.
2. The Bankruptcy Court may confirm the Plan and thereby bind you. Please review the Disclosure Statement for more information.
3. **To ensure that your vote is counted, you must:** (a) complete the Ballot; (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the address set forth on the enclosed pre-addressed envelope so that it is **actually received** by the Notice and Claims Agent on or before the Voting Deadline, which is **August 9, 2013 at 8:00 p.m. (Eastern Time)**.
4. If a Ballot is received after the Voting Deadline and if the Voting Deadline is not extended, it may not be counted. Additionally, the following Ballots will **NOT** be counted:
  - any Ballot that partially rejects and partially accepts the Plan;
  - Ballots sent to any Debtor entities, the Debtor's agents (other than the Notice and Claims Agent) or the Debtor's financial or legal advisors;
  - Ballots sent by facsimile, e-mail or any other electronic means;
  - any Ballot that is illegible or contains insufficient information to permit the identification of the holder of the Claim;
  - any Ballot cast by an entity that does not hold a Claim in a Class that is entitled to vote on the Plan;
  - any unsigned Ballot; and/or
  - any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan.
5. The method of delivery of Ballots to the Notice and Claims Agent is at the election and risk of each holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Notice and Claims Agent **actually receives** the originally executed Ballot.

6. If multiple Ballots are received from the same holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.
7. After the Voting Deadline, no Ballot may be withdrawn or modified without the prior consent of the Debtors.
8. You must vote the entirety of any Claim either to accept or reject the Plan and may not split your vote for any such Claim.
9. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtors nor the Notice and Claims Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.
10. This Ballot does not constitute, and shall not be deemed to be (a) a proof of Claim or (b) an assertion or admission of a Claim.
11. Please be sure to sign and date your Ballot. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Notice and Claims Agent, the Debtors or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.
12. If you hold Claims in more than one Class under the Plan you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claim(s) indicated on that Ballot, so please complete and return each Ballot you receive.

**PLEASE RETURN YOUR BALLOT PROMPTLY.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT,  
THESE VOTING INSTRUCTIONS OR THE PROCEDURES FOR VOTING,  
PLEASE CALL THE NOTICE AND CLAIMS AGENT AT: (888) 249-2721.**

**IF THE NOTICE AND CLAIMS AGENT DOES NOT ACTUALLY RECEIVE  
THIS BALLOT ON OR BEFORE AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME)  
YOUR VOTE MAY NOT BE COUNTED.**

**EXHIBIT F-4**  
**Convenience Claims Ballots**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

EASTMAN KODAK COMPANY, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11

)  
) Case No. 12-10202 (ALG)

)  
) (Jointly Administered)

**BALLOT FOR VOTING TO ACCEPT OR REJECT THE  
PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF  
EASTMAN KODAK COMPANY AND ITS DEBTOR AFFILIATES**

**CLASS 7  
CONVENIENCE CLAIMS**

**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR  
COMPLETING THIS BALLOT CAREFULLY BEFORE COMPLETING THIS  
BALLOT.**

**THIS BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED SO THAT IT  
IS ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS AGENT ON OR BEFORE  
AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME) (THE “VOTING DEADLINE”).**

Eastman Kodak Company (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) are soliciting votes with respect to the Debtors’ proposed *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650] as set forth in the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified or supplemented, the “**Disclosure Statement**”) [Docket No. 3651]. The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●], 2013 (the “**Solicitation Procedures Order**”). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. Please note that

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

You are receiving this Ballot because our records indicate that you are a holder of a Convenience Claim in Class 7 as of June 25, 2013 (the “**Record Date**”). Accordingly, you have a right to vote to accept or reject the Plan. The Plan and Disclosure Statement accompany this Ballot on the enclosed CD-ROM.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to **Kurtzman Carson Consultants LLC, Attn: Kodak Balloting Center, 2335 Alaska Avenue, El Segundo, California 90245, so that it is received by the Voting Deadline.**

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect to the Plan. If you believe you have received this Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Notice and Claims Agent **immediately** at:

Kodak Balloting Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, California 90245  
Telephone: (888) 249-2721

**IMPORTANT**

You should carefully review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of your Claim. Your Claim has been placed in Class 7 – Convenience Claims – under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote.

If your vote is not received by the Notice and Claims Agent, Kurtzman Carson Consultants LLC, on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

**VOTING DEADLINE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).**

Ballots will not be accepted by facsimile transmission or electronic mail.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

**Item 1. Amount of Claim.**

The undersigned hereby certifies that as of the Record Date, June 25, 2013, the undersigned was the holder of Convenience Claims in Class 7 in the following amount:

\$ _____
----------

**The preprinted amount of your Claim as set forth above controls for voting purposes only and is without prejudice to your rights or the rights of the Debtors in respect of the amount and classification of your Claim that is ultimately Allowed for purposes of distribution under the Plan, all of which are expressly reserved.**

**Item 2. Vote on Plan.**

The holder of the Class 7 Convenience Claims set forth in Item 1 votes to (please check one):

<input type="checkbox"/> <b><u>ACCEPT</u></b> (vote FOR) the Plan	<input type="checkbox"/> <b><u>REJECT</u></b> (vote AGAINST) the Plan  <input type="checkbox"/> <b>Opt-Out.</b> The undersigned elects <b><u>not</u></b> to grant the releases contained in Article 12.6 of the Plan.
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**Item 3. Optional Release Opt-Out Election.**

Check the Opt-Out box above if you elect **not** to grant the releases in Article 12.6 of the Plan. You may **not** check this box if you have voted to accept the Plan. If you submit your Ballot without this box checked, you will be deemed to consent to the releases set forth in Article 12.6 of the Plan to the fullest extent permitted by the applicable law. You must check the Opt-Out box above and return your Ballot if you elect not to grant the releases in Article 12.6 of the Plan even if you choose to abstain from voting on whether to accept the Plan.

<b>THE PLAN WILL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE FULLEST EXTENT PERMITTED UNDER APPLICABLE LAW.</b>
--

**Item 4. Certifications.**

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

- (a) that either: (i) the entity is the holder of the Claims in Class 7 being voted or (ii) the entity is an authorized signatory for an entity that is a holder of the Claims in Class 7 being voted;



- (b) that the entity has received a copy of the Disclosure Statement as part of the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein; and
- (c) that no other Ballots with respect to the amount of the Claims in Class 7 identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claims, then any such earlier Ballots are hereby revoked.

Name of Holder:	_____
	(Print or type)
Signature:	_____
Name of Signatory:	_____
	(If other than holder)
Title:	_____
Address:	_____
	_____
Phone Number (optional)	_____
E-mail (optional):	_____
Date Completed:	_____

**PLEASE COMPLETE, SIGN AND DATE THIS BALLOT AND  
RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED, OR BY  
FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:**

**Kodak Balloting Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, California 90245**

**THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS  
AGENT ON OR BEFORE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).**

**CLASS 7 — CONVENIENCE CLAIMS**

**INSTRUCTIONS FOR COMPLETING THIS BALLOT**

1. The Debtors are soliciting the votes of holders of Claims with respect to the Plan attached as Exhibit A to the Disclosure Statement. Capitalized terms used in the Ballot or in these instructions but not otherwise defined therein or herein shall have the meaning set forth in the Plan, a copy of which also accompanies the Ballot.
2. The Bankruptcy Court may confirm the Plan and thereby bind you. Please review the Disclosure Statement for more information.
3. **To ensure that your vote is counted, you must:** (a) complete the Ballot; (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the address set forth on the enclosed pre-addressed envelope so that it is **actually received** by the Notice and Claims Agent on or before the Voting Deadline, which is **August 9, 2013 at 8:00 p.m. (Eastern Time)**.
4. If a Ballot is received after the Voting Deadline and if the Voting Deadline is not extended, it may not be counted. Additionally, the following Ballots will **NOT** be counted:
  - any Ballot that partially rejects and partially accepts the Plan;
  - Ballots sent to any Debtor entities, the Debtor's agents (other than the Notice and Claims Agent) or the Debtor's financial or legal advisors;
  - Ballots sent by facsimile, e-mail or any other electronic means;
  - any Ballot that is illegible or contains insufficient information to permit the identification of the holder of the Claim;
  - any Ballot cast by an entity that does not hold a Claim in a Class that is entitled to vote on the Plan;
  - any unsigned Ballot; and/or
  - any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan.
5. The method of delivery of Ballots to the Notice and Claims Agent is at the election and risk of each holder of a Claim. Except as otherwise provided herein, such delivery will be

deemed made only when the Notice and Claims Agent **actually receives** the originally executed Ballot.

6. If multiple Ballots are received from the same holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.
7. After the Voting Deadline, no Ballot may be withdrawn or modified without the prior consent of the Debtors.
8. You must vote the entirety of any Claim either to accept or reject the Plan and may not split your vote for any such Claim.
9. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtors nor the Notice and Claims Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.
10. This Ballot does not constitute, and shall not be deemed to be (a) a proof of Claim or (b) an assertion or admission of a Claim.
11. Please be sure to sign and date your Ballot. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Notice and Claims Agent, the Debtors or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.
12. If you hold Claims in more than one Class under the Plan you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claim(s) indicated on that Ballot, so please complete and return each Ballot you receive.

**PLEASE RETURN YOUR BALLOT PROMPTLY.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT,  
THESE VOTING INSTRUCTIONS OR THE PROCEDURES FOR VOTING,  
PLEASE CALL THE NOTICE AND CLAIMS AGENT AT: (888) 249-2721.**

**IF THE NOTICE AND CLAIMS AGENT DOES NOT ACTUALLY RECEIVE  
THIS BALLOT ON OR BEFORE AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME)  
YOUR VOTE MAY NOT BE COUNTED.**

**EXHIBIT F-5**  
**Subsidiary Convenience Claims Ballots**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	)	Chapter 11
	)	
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
	)	
Debtors.	)	(Jointly Administered)

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**BALLOT FOR VOTING TO ACCEPT OR REJECT THE  
PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF  
EASTMAN KODAK COMPANY AND ITS DEBTOR AFFILIATES**

**CLASS 8  
SUBSIDIARY CONVENIENCE CLAIMS**

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**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR  
COMPLETING THIS BALLOT CAREFULLY BEFORE COMPLETING THIS  
BALLOT.**

**THIS BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED SO THAT IT  
IS ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS AGENT ON OR BEFORE  
AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME) (THE “VOTING DEADLINE”).**

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Eastman Kodak Company (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) are soliciting votes with respect to the Debtors’ proposed *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650] as set forth in the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified or supplemented, the “**Disclosure Statement**”) [Docket No. 3651]. The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●], 2013 (the “**Solicitation Procedures Order**”). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. Please note that

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

You are receiving this Ballot because our records indicate that you are a holder of a Subsidiary Convenience Claim in Class 8 as of June 25, 2013 (the “**Record Date**”). Accordingly, you have a right to vote to accept or reject the Plan. The Plan and Disclosure Statement accompany this Ballot on the enclosed CD-ROM.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to **Kurtzman Carson Consultants LLC, Attn: Kodak Balloting Center, 2335 Alaska Avenue, El Segundo, California 90245, so that it is received by the Voting Deadline.**

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect to the Plan. If you believe you have received this Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Notice and Claims Agent **immediately** at:

Kodak Balloting Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, California 90245  
Telephone: (888) 249-2721

**IMPORTANT**

You should carefully review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of your Claim. Your Claim has been placed in Class 8 – Subsidiary Convenience Claims – under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote.

If your vote is not received by the Notice and Claims Agent, Kurtzman Carson Consultants LLC, on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

**VOTING DEADLINE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).**

Ballots will not be accepted by facsimile transmission or electronic mail.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

**Item 1. Amount of Claim.**

The undersigned hereby certifies that as of the Record Date, June 25, 2013, the undersigned was the holder of Subsidiary Convenience Claims in Class 8 in the following amount:

\$ _____
----------

**The preprinted amount of your Claim as set forth above controls for voting purposes only and is without prejudice to your rights or the rights of the Debtors in respect of the amount and classification of your Claim that is ultimately Allowed for purposes of distribution under the Plan, all of which are expressly reserved.**

**Item 2. Vote on Plan.**

The holder of the Class 8 Subsidiary Convenience Claims set forth in Item 1 votes to (please check one):

<input type="checkbox"/> <b><u>ACCEPT</u></b> (vote FOR) the Plan	<input type="checkbox"/> <b><u>REJECT</u></b> (vote AGAINST) the Plan  <input type="checkbox"/> <b>Opt-Out.</b> The undersigned elects <b><u>not</u></b> to grant the releases contained in Article 12.6 of the Plan.
---	---

**Item 3. Optional Release Opt-Out Election.**

Check the Opt-Out box above if you elect **not** to grant the releases in Article 12.6 of the Plan. You may **not** check this box if you have voted to accept the Plan. If you submit your Ballot without this box checked, you will be deemed to consent to the releases set forth in Article 12.6 of the Plan to the fullest extent permitted by the applicable law. You must check the Opt-Out box above and return your Ballot if you elect not to grant the releases in Article 12.6 of the Plan even if you choose to abstain from voting on whether to accept the Plan.

<b>THE PLAN WILL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE FULLEST EXTENT PERMITTED UNDER APPLICABLE LAW.</b>
--

**Item 4. Certifications.**

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

- (a) that either: (i) the entity is the holder of the Claims in Class 8 being voted or (ii) the entity is an authorized signatory for an entity that is a holder of the Claims in Class 8 being voted;

- (b) that the entity has received a copy of the Disclosure Statement as part of the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein; and
- (c) that no other Ballots with respect to the amount of the Claims in Class 8 identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claims, then any such earlier Ballots are hereby revoked.

Name of Holder:	_____
	(Print or type)
Signature:	_____
Name of Signatory:	_____
	(If other than holder)
Title:	_____
Address:	_____
	_____
Phone Number (optional)	_____
E-mail (optional):	_____
Date Completed:	_____

**PLEASE COMPLETE, SIGN AND DATE THIS BALLOT AND  
RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED, OR BY  
FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:**

**Kodak Balloting Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, California 90245**



**THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS  
AGENT ON OR BEFORE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).**

**CLASS 8 — SUBSIDIARY CONVENIENCE CLAIMS**

**INSTRUCTIONS FOR COMPLETING THIS BALLOT**

1. The Debtors are soliciting the votes of holders of Claims with respect to the Plan attached as Exhibit A to the Disclosure Statement. Capitalized terms used in the Ballot or in these instructions but not otherwise defined therein or herein shall have the meaning set forth in the Plan, a copy of which also accompanies the Ballot.
2. The Bankruptcy Court may confirm the Plan and thereby bind you. Please review the Disclosure Statement for more information.
3. **To ensure that your vote is counted, you must:** (a) complete the Ballot; (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the address set forth on the enclosed pre-addressed envelope so that it is **actually received** by the Notice and Claims Agent on or before the Voting Deadline, which is **August 9, 2013 at 8:00 p.m. (Eastern Time)**.
4. If a Ballot is received after the Voting Deadline and if the Voting Deadline is not extended, it may not be counted. Additionally, the following Ballots will **NOT** be counted:
  - any Ballot that partially rejects and partially accepts the Plan;
  - Ballots sent to any Debtor entities, the Debtor's agents (other than the Notice and Claims Agent) or the Debtor's financial or legal advisors;
  - Ballots sent by facsimile, e-mail or any other electronic means;
  - any Ballot that is illegible or contains insufficient information to permit the identification of the holder of the Claim;
  - any Ballot cast by an entity that does not hold a Claim in a Class that is entitled to vote on the Plan;
  - any unsigned Ballot; and/or
  - any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan.
5. The method of delivery of Ballots to the Notice and Claims Agent is at the election and risk of each holder of a Claim. Except as otherwise provided herein, such delivery will be

deemed made only when the Notice and Claims Agent **actually receives** the originally executed Ballot.

6. If multiple Ballots are received from the same holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.
7. After the Voting Deadline, no Ballot may be withdrawn or modified without the prior consent of the Debtors.
8. You must vote the entirety of any Claim either to accept or reject the Plan and may not split your vote for any such Claim.
9. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtors nor the Notice and Claims Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.
10. This Ballot does not constitute, and shall not be deemed to be (a) a proof of Claim or (b) an assertion or admission of a Claim.
11. Please be sure to sign and date your Ballot. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Notice and Claims Agent, the Debtors or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.
12. If you hold Claims in more than one Class under the Plan you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claim(s) indicated on that Ballot, so please complete and return each Ballot you receive.

**PLEASE RETURN YOUR BALLOT PROMPTLY.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT,  
THESE VOTING INSTRUCTIONS OR THE PROCEDURES FOR VOTING,  
PLEASE CALL THE NOTICE AND CLAIMS AGENT AT: (888) 249-2721.**

**IF THE NOTICE AND CLAIMS AGENT DOES NOT ACTUALLY RECEIVE  
THIS BALLOT ON OR BEFORE AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME)  
YOUR VOTE MAY NOT BE COUNTED.**

**Exhibit G**  
**Master Ballots and Beneficial Ballots**

**Master & Beneficial Ballots**

<b>Class</b>	<b>Claims and Equity Interests</b>	<b>EXHIBIT</b>
3	Second Lien Notes Claims (Master Ballots)	G-1
4	Unsecured Notes Claims (Master Ballots)	G-2
3	Second Lien Notes Claims (Beneficial Ballots)	G-3
4	Unsecured Notes Claims (Beneficial Ballots)	G-4

**EXHIBIT G-1**  
**Second Lien Notes Claims (Master Ballots)**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	)	Chapter 11
	)	
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
	)	
Debtors.	)	(Jointly Administered)

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**MASTER BALLOT FOR VOTING TO ACCEPT OR REJECT THE  
PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF  
EASTMAN KODAK COMPANY AND ITS DEBTOR AFFILIATES**

**CLASS 3  
SECOND LIEN NOTES CLAIMS**

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**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR  
COMPLETING THIS BALLOT CAREFULLY BEFORE COMPLETING THIS  
BALLOT.**

**THIS MASTER BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED  
SO THAT IT IS ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS  
AGENT ON OR BEFORE AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME)  
(THE “VOTING DEADLINE”).**

---

Eastman Kodak Company (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) are soliciting votes with respect to the Debtors’ proposed *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650] as set forth in the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified or supplemented, the “**Disclosure Statement**”) [Docket No. 3651]. The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●], 2013 (the “**Solicitation Procedures Order**”). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. Please note that

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

You are receiving this Master Ballot because our records indicate that you are a broker, bank, dealer or other agent or nominee (or as a proxy holder or agent) (each of the foregoing, a “**Voting Nominee**”) for holders of Second Lien Notes Claims in Class 3 as of June 25, 2013 (the “**Record Date**”).

The “**Second Lien Notes**” include the 9.75% Senior Secured Notes due 2018 issued by Kodak under the indenture, dated as of March 5, 2010, between Kodak and The Bank of New York Mellon, and the 10.625% Senior Secured Notes due 2019 issued by Kodak under the indenture, dated as of March 15, 2011, between Kodak and The Bank of New York Mellon.

This Master Ballot is to be used by you, as Voting Nominee (or as their proxy holder or agent), for beneficial owners, as of the Record Date, to transmit the votes of such beneficial owners to accept or reject the Plan.

Please take any action required to enable each beneficial owner to timely vote its Second Lien Notes Claim to accept or reject the Plan. **THIS MASTER BALLOT RELATES TO VOTES CAST ON ACCOUNT OF SECOND LIEN NOTES CLAIMS.**

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have the beneficial owners’ votes counted, you must complete, sign and return this Master Ballot so that it is received by the deadline indicated above to:

Kurtzman Carson Consultants LLC Attn: Kodak Balloting Center 599 Lexington Avenue 39 <sup>th</sup> Floor New York, NY 10022 Telephone: (877) 833-4150
--

**NOTHING CONTAINED HEREIN OR IN THE ENCLOSED DOCUMENTS SHALL RENDER YOU OR ANY OTHER PERSON AN AGENT OF THE DEBTORS OR THE NOTICE AND CLAIMS AGENT, OR AUTHORIZE YOU OR ANY OTHER PERSON TO USE ANY DOCUMENT OR MAKE ANY STATEMENTS ON BEHALF OF ANY OF THEM WITH RESPECT TO THE PLAN.**

**IMPORTANT**

**PLEASE READ AND FOLLOW THE ATTACHED INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE THIS MASTER BALLOT, AND RETURN IT SO THAT IT IS RECEIVED BY THE NOTICE AND CLAIMS AGENT, KURTZMAN CARSON CONSULTANTS LLC ON OR BEFORE THE VOTING DEADLINE OF 8:00 P.M. EASTERN TIME, ON AUGUST 9, 2013. IF THIS MASTER BALLOT IS NOT COMPLETED, SIGNED AND RECEIVED ON OR BEFORE THE VOTING DEADLINE AND THE VOTING DEADLINE IS NOT EXTENDED, THE VOTES AND ELECTIONS TRANSMITTED BY THIS MASTER BALLOT MAY NOT BE COUNTED AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.**

You should carefully review the Disclosure Statement, the Plan and the instructions contained herein before you transmit votes and elections. You or the beneficial owners of the Second Lien Notes Claims for whom you are the Voting Nominee may wish to seek legal advice concerning the Plan and the classification and treatment of the Second Lien Notes Claims under the Plan. Such Claims have been placed in Class 3 under the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you and the beneficial owners of the Second Lien Notes Claims for whom you are the Voting Nominee, whether or not such beneficial owners vote and whether or not any votes are transmitted by this Master Ballot.

VOTING DEADLINE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).

Ballots will not be accepted by facsimile transmission or electronic mail.

**Item 1. Certification of Authority to Vote.**

The undersigned hereby certifies that it:

- is a broker, bank, or other Voting Nominee for the beneficial owners of the aggregate principal amount of the Second Lien Notes Claims listed in Item 2 below as of June 25, 2013, or is the registered holder of such securities; or
- is acting under a power of attorney and/or agency (a copy of which will be provided upon request) granted by a broker, bank, or other Voting Nominee of a beneficial owner that on June 25, 2013 was the holder of the aggregate principal amount of the Second Lien Notes Claims listed on Item 2 below; or
- is acting under a proxy granted by a broker, bank, or other Voting Nominee for the beneficial owners (please attach a copy of the proxy to the Master Ballot),

And, accordingly, has full power and authority to vote to accept or reject the Plan on behalf of the beneficial owners of the Second Lien Notes Claims listed in Item 2.



**Item 2. Second Lien Notes Claims (Class 3) Vote on Plan - Number of Beneficial Owners.**

The undersigned certifies that the following beneficial owners of the Second Lien Notes Claims, as identified by their respective customers account numbers, were beneficial owners of the Second Lien Notes Claims on June 25, 2013 and have delivered to the undersigned, as Voting Nominee, properly executed Ballots casting votes as indicated and containing instructions for the casting of those votes on their behalf (indicate the appropriate column the aggregate principal amount voted for each account, or attach such information to this Master Ballot in the form of the following table. For purposes of this Master Ballot, accrued or unmatured interest should not be included. **Please note: Each beneficial owner must vote each of his, her, or its Class 3 Claims *either* to accept *or* reject the Plan and may *not* split such vote).**

**ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN WILL NOT BE COUNTED.**

Customer Name or Account Number for Each Beneficial Owner	Principal Amount of Second Lien Notes Claims		Check if the Beneficial Owner checked the "Opt-Out" box in Item 2 of the Beneficial Owner's Ballot
	Accept the Plan	Reject the Plan	
1.	\$	\$	<input type="checkbox"/>
2.	\$	\$	<input type="checkbox"/>
3.	\$	\$	<input type="checkbox"/>
4.	\$	\$	<input type="checkbox"/>
5.	\$	\$	<input type="checkbox"/>
6.	\$	\$	<input type="checkbox"/>
7.	\$	\$	<input type="checkbox"/>
8.	\$	\$	<input type="checkbox"/>
9.	\$	\$	<input type="checkbox"/>
10.	\$	\$	<input type="checkbox"/>
<b>TOTALS</b>	\$	\$	

If you are acting as a nominee for more than ten beneficial owners of Second Lien Notes Claims, please attach additional sheets, as necessary.

**Item 3. Additional Ballots Submitted by Beneficial Owners.**

The undersigned certifies that it has transcribed below the information, if any, provided in Item 4 of each Ballot received from a beneficial owner:

Your Customer Name or Account Number for Each Beneficial Owner of Second Lien Notes Claims	Transcribe From Item 4 of Beneficial Owner Ballot		
	Customer Account Number(s) (if applicable)	Name of Bank, Broker or Other Nominee Through Which the Second Lien Notes Claims Are Held	Principal Amount of Second Lien Notes Claims Voted
1.			\$
2.			\$
3.			\$
4.			\$
5.			\$
6.			\$
7.			\$
8.			\$
9.			\$
10.			\$

**Item 4. Certifications.**

By signing this Master Ballot, the undersigned certifies that each beneficial owner of Second Lien Notes Claims listed in Item 2, above, has been provided with a copy of the Disclosure Statement, including the exhibits thereto, and certifies and acknowledges that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement.

Name of Broker, Bank or other Voting Nominee:

\_\_\_\_\_  
(Print or type)

Participant Number: \_\_\_\_\_

Name of Proxy Holder or Agent for Broker,  
Bank or Other Voting Nominee (if applicable):

\_\_\_\_\_  
(Print or type)

Social Security or Federal Tax I.D. No.: \_\_\_\_\_  
(If applicable)

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_  
(If appropriate)

Street Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Telephone: ( ) \_\_\_\_\_

Date Completed: \_\_\_\_\_

Email: \_\_\_\_\_

**THIS MASTER BALLOT MUST BE RECEIVED BY THE NOTICE AND CLAIMS  
AGENT AT THE ADDRESS BELOW, BEFORE AUGUST 9, 2013 AT 8:00 P.M.  
(EASTERN TIME), OR THE VOTES TRANSMITTED HEREBY MAY NOT BE  
COUNTED.**

**Kurtzman Carson Consultants LLC  
Attn: Kodak Balloting Center  
599 Lexington Avenue  
39<sup>th</sup> Floor  
New York, NY 10022**

**PLEASE NOTE: THE NOTICE AND CLAIMS AGENT WILL *NOT* ACCEPT  
BALLOTS OR MASTER BALLOTS BY FACSIMILE TRANSMISSION OR  
ELECTRONIC MAIL.**

**ANY BALLOT THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR A  
REJECTION OF THE PLAN, OR THAT INDICATES BOTH AN ACCEPTANCE AND  
A REJECTION OF THE PLAN WILL NOT BE COUNTED.**

## INSTRUCTIONS FOR COMPLETING THE MASTER BALLOT

### VOTING DEADLINE/NOTICE AND CLAIMS AGENT:

**The Voting Deadline is August 9, 2013 at 8:00 p.m. (Eastern Time).** To have the vote of your customers count, you must complete, sign, and return this Master Ballot so that it is received by the Notice and Claims Agent at the following address no later than the Voting Deadline:

Kurtzman Carson Consultants LLC  
Attn: Kodak Balloting Center  
599 Lexington Avenue  
39<sup>th</sup> Floor  
New York, NY 10022  
Telephone: (877) 833-4150

**If you are both the registered owner and beneficial owner of any face amount of the Second Lien Notes Claims and you wish to vote such Second Lien Notes Claims:** You may complete, execute, and return to the Notice and Claims Agent a Ballot with respect to the Second Lien Notes Claims that you as beneficial owner wish to vote.

**If you are transmitting the votes of any beneficial owners of Second Lien Notes Claims other than yourself, you may *either*:**

Complete and execute the Ballot (other than Items 2 and 3) and deliver to the beneficial owner such "prevalidated" Ballot, along with the Disclosure Statement and other materials requested to be forwarded. The beneficial owner should complete Items 2, 3 and 4 of that Ballot and return the completed Ballot to the Notice and Claims Agent so as to be received before the Voting Deadline:

**OR**

For any Ballots you do not "prevalidate":

Deliver the Ballot to the beneficial owner, along with the Disclosure Statement and other materials requested to be forwarded, and take the necessary actions to enable such beneficial owner to (i) complete and execute such Ballot voting to accept or reject the Plan with respect to its Claim(s), and (ii) return the completed, executed Ballot to you in sufficient time to enable you to complete the Master Ballot and deliver it to the Notice and Claims Agent before the Voting Deadline of **August 9, 2013 at 8:00 p.m. (Eastern Time)**; and

With respect to all Ballots returned to you, you must properly complete the Master Ballot, as follows:

- a. Check the appropriate box in Item 1 on the Master Ballot;
- b. In Item 2 of this Master Ballot, indicate the votes to accept or reject the Plan, as transmitted to you by the beneficial owners of the Second Lien Notes Claims. To identify such beneficial owners without disclosing their names, please use the customer account number assigned by you to each such beneficial owner, or if no such customer account number exists, please assign a number to each account (making sure to retain a separate list of each beneficial owner and the assigned number). **IMPORTANT: BENEFICIAL OWNERS MAY NOT SPLIT THEIR VOTES. EACH BENEFICIAL OWNER MUST VOTE EACH SECOND LIEN NOTES CLAIM IN ITS ENTIRETY EITHER TO ACCEPT OR REJECT THE PLAN. IF ANY BENEFICIAL OWNER HAS ATTEMPTED TO SPLIT SUCH VOTE, PLEASE CONTACT THE NOTICE AND CLAIMS AGENT IMMEDIATELY.** Any Ballot or Master Ballot which is validly executed but (i) which does not indicate acceptance or rejection of the Plan by the indicated beneficial owner, or (ii) indicates both an acceptance and rejection of the Plan by the indicated beneficial owner, will not be counted as to such beneficial owner;
- c. Please note that Item 3 of this Master Ballot requests that you transcribe the information provided by each beneficial owner from Item 4 of each completed Ballot relating to the Second Lien Notes Claims voted;
- d. Review the certification in Item 4 of the Master Ballot;
- e. In Item 4, sign and date the Master Ballot, and provide the remaining information requested;
- f. If additional space is required to respond to any item on the Master Ballot, please use additional sheets of paper clearly marked to indicate the applicable Item of the Master Ballot to which you are responding;
- g. Contact the Notice and Claims Agent to arrange for delivery of the completed Master Ballot to its offices; and
- h. Deliver the completed, executed Master Ballot so as to be *received* by the Notice and Claims Agent before the Voting Deadline. For each completed, executed Ballot returned to you by a beneficial owner, either forward such Ballot (along with your Master Ballot) to the Notice and Claims Agent or retain such Ballot in your files for one year from the Voting Deadline.

**PLEASE NOTE:**

**This Master Ballot is *not* a letter of transmittal and may *not* be used for any purpose other than to cast votes to accept or reject the Plan.** Holders should not surrender, at this time, certificates (if any) representing their securities. Neither the Debtors nor the Notice and Claims Agent will accept delivery of any such certificates surrendered together with this Master Ballot. Surrender of securities for exchange may only be made by you, and will only be accepted pursuant to a letter of transmittal which will be furnished to you by the Debtors following confirmation of the Plan by the Bankruptcy Court.

No Ballot or Master Ballot shall constitute or be deemed to be a proof of Claim or an assertion of a Claim.

**No fees, commissions, or other remuneration will be payable** to any Voting Nominee or other person for soliciting Ballots accepting the Plan. The Debtors will, however, upon request, reimburse you for customary mailing and handling expenses incurred by you in forwarding the Ballots and other enclosed materials to the beneficial owners of the Second Lien Notes Claims held by you as a Voting Nominee in a fiduciary capacity.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THE MASTER BALLOT, BALLOTS, THE DISCLOSURE STATEMENT, OR OTHER RELATED MATERIALS, PLEASE CALL THE NOTICE AND CLAIMS AGENT, KURTZMAN CARSON CONSULTANTS LLC AT (877) 833-4150.**

**EXHIBIT G-2**  
**Unsecured Notes Claims (Master Ballots)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>19</sup>	)	Case No. 12-10202 (ALG)
	)	
Debtors.	)	(Jointly Administered)

---

**MASTER BALLOT FOR VOTING TO ACCEPT OR REJECT THE  
PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF  
EASTMAN KODAK COMPANY AND ITS DEBTOR AFFILIATES**

**CLASS 4  
GENERAL UNSECURED CLAIMS (UNSECURED NOTES CLAIMS)**

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**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR  
COMPLETING THIS BALLOT CAREFULLY BEFORE COMPLETING THIS  
BALLOT.**

**THIS MASTER BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED  
SO THAT IT IS ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS  
AGENT ON OR BEFORE AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME)  
(THE “VOTING DEADLINE”).**

---

Eastman Kodak Company (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) are soliciting votes with respect to the Debtors’ proposed *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650] as set forth in the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified or supplemented, the “**Disclosure Statement**”) [Docket No. 3651]. The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on

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<sup>19</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



[•], 2013 (the “**Solicitation Procedures Order**”). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. Please note that capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

You are receiving this Ballot because our records indicate that you are a broker, bank, dealer or other agent or nominee (or as proxy holder or agent) (each of the foregoing, a “**Voting Nominee**”) for holders of Unsecured Notes Claims entitled to vote as General Unsecured Claims in Class 4 as of June 25, 2013 (the “**Record Date**”).

The “**Unsecured Notes**” include the unsecured notes and debentures issued by any Debtor, including (i) the 7.00% Convertible Senior Notes due 2017 and the 7.25% Senior Notes due 2013, issued by Kodak pursuant to the indentures dated, respectively, as of September 23, 2009 and October 7, 2003 between Kodak and U.S. BankNational Association, as successor trustee, and (ii) the 9.95% Debentures due 2018 and the 9.2% Debentures due 2021, issued by Kodak pursuant to the indenture dated January 1, 1988, between Kodak and U.S. BankNational Association, as successor trustee.

This Master Ballot is to be used by you, as a Voting Nominee (or as their proxy holder or agent), for beneficial owners, as of the Record Date, to transmit the votes of such beneficial owners to accept or reject the Plan.

Please take any action required to enable each beneficial owner to timely vote its Unsecured Notes Claim to accept or reject the Plan. **THIS MASTER BALLOT RELATES TO VOTES CAST ON ACCOUNT OF UNSECURED NOTES CLAIMS.**

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have the beneficial owners’ votes counted, you must complete, sign and return this Master Ballot so that it is received by the deadline indicated above to:

Kurtzman Carson Consultants LLC  
Attn: Kodak Balloting Center  
599 Lexington Avenue  
39<sup>th</sup> Floor  
New York, NY 10022  
Telephone: (877) 833-4150

**NOTHING CONTAINED HEREIN OR IN THE ENCLOSED DOCUMENTS SHALL RENDER YOU OR ANY OTHER PERSON AN AGENT OF THE DEBTORS OR THE NOTICE AND CLAIMS AGENT, OR AUTHORIZE YOU OR ANY OTHER PERSON**

**TO USE ANY DOCUMENT OR MAKE ANY STATEMENTS ON BEHALF OF ANY OF  
THEM WITH RESPECT TO THE PLAN.**

**IMPORTANT**

**PLEASE READ AND FOLLOW THE ATTACHED INSTRUCTIONS CAREFULLY. COMPLETE, SIGN AND DATE THIS MASTER BALLOT, AND RETURN IT SO THAT IT IS RECEIVED BY THE NOTICE AND CLAIMS AGENT, KURTZMAN CARSON CONSULTANTS LLC, ON OR BEFORE THE VOTING DEADLINE OF 8:00 P.M. EASTERN TIME, ON AUGUST 9, 2013. IF THIS MASTER BALLOT IS NOT COMPLETED, SIGNED AND RECEIVED ON OR BEFORE THE VOTING DEADLINE AND THE VOTING DEADLINE IS NOT EXTENDED, THE VOTES AND ELECTIONS TRANSMITTED BY THIS MASTER BALLOT MAY NOT BE COUNTED AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.**

You should carefully review the Disclosure Statement, the Plan and the instructions contained herein before you transmit votes and elections. You or the beneficial owners of the Unsecured Notes Claims for whom you are the Voting Nominee may wish to seek legal advice concerning the Plan and the classification and treatment of the Unsecured Notes Claims as General Unsecured Claims under the Plan. Such Claims have been placed in Class 4 under the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you and the beneficial owners of the Unsecured Notes Claims for whom you are the Voting Nominee, whether or not such beneficial owners vote and whether or not any votes are transmitted by this Master Ballot.

VOTING DEADLINE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).

Ballots will not be accepted by facsimile transmission or electronic mail.

**Item 1. Certification of Authority to Vote.**

The undersigned hereby certifies that it:

- is a broker, bank or other Voting Nominee for the beneficial owners of the aggregate principal amount of the Unsecured Notes Claims listed in Item 2 below as of June 25, 2013, or is the registered holder of such securities; or
- is acting under a power of attorney and/or agency (a copy of which will be provided upon request) granted by a broker, bank or other Voting Nominee of a beneficial owner that on June 25, 2013 was the holder of the aggregate principal amount of the Unsecured Notes Claims listed on Item 2 below; or
- is acting under a proxy granted by a broker, bank or other Voting Nominee for the beneficial owners (please attach a copy of the proxy to the Master Ballot),

and accordingly, has full power and authority to vote to accept or reject the Plan on behalf of the beneficial owners of the General Unsecured Claims listed in Item 2.

**Item 2. Unsecured Notes Claims (Class 4) Vote on Plan - Number of Beneficial Owners.**

The undersigned certifies that the following beneficial owners of the Unsecured Notes Claims, as identified by their respective customers account numbers, were beneficial owners of the Unsecured Notes Claims on June 25, 2013 and have delivered to the undersigned, as Voting Nominee, properly executed Ballots casting votes as indicated and containing instructions for the casting of those votes on their behalf (indicate the appropriate column the aggregate principal amount voted for each account, or attach such information to this Master Ballot in the form of the following table. For purposes of this Master Ballot, accrued or unmatured interest should not be included. **Please note: Each beneficial owner must vote each of his, her, or its Class 4 Claims *either to accept or reject the Plan and may not split such vote.***)

**ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN WILL NOT BE COUNTED.**

Customer Name or Account Number for Each Beneficial Owner	Principal Amount of Unsecured Notes Claims		Check if the Beneficial Owner checked the "Opt-Out" box in Item 2 of the Beneficial Owner's Ballot	Check if the Beneficial Owner checked the "1145-Only Participant" box in Item 4 of the Beneficial Owner's Ballot	VOI Number from DTC*
	Accept the Plan	Reject the Plan			
1.	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	
2.	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	
3.	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	
4.	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	
5.	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	
6.	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	
7.	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	

8.	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	
9.	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	
10.	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	
<b>TOTALS</b>	\$	\$			

\* The underlying Unsecured Notes held by those beneficial owners making the 1145-Only Participant election are to be tendered into the election account established at The Depository Trust Company (“DTC”). Input the corresponding VOI number received from DTC in the appropriate 1145-Only Participant election column in the table above if the beneficial owner elected the 1145-Only Participant option in item 4 on its individual Beneficial Owner Ballot. Unsecured Notes may not be withdrawn from the DTC election account once tendered. No further trading will be permitted in the Unsecured Notes held in the election account at DTC. If the Plan is not confirmed, DTC will, in accordance with its customary practices and procedures, return all Unsecured Notes held in the election account to the applicable Nominee for credit to the account of the applicable beneficial holder.

If you are acting as a nominee for more than ten beneficial owners of Unsecured Notes Claims, please attach additional sheets, as necessary.

**Item 3. Additional Ballots Submitted by Beneficial Owners.**

The undersigned certifies that it has transcribed below the information, if any, provided in Item 4 of each Ballot received from a beneficial owner:

Your Customer Name or Account Number for Each Beneficial Owner of Unsecured Notes Claims	Transcribe From Item 4 of Beneficial Owner Ballot		
	Customer Account Number(s) (if applicable)	Name of Bank, Broker or Other Nominee Through Which the Unsecured Notes Claims Are Held	Principal Amount of Unsecured Notes Claims Voted
1.			\$
2.			\$
3.			\$
4.			\$
5.			\$
6.			\$
7.			\$

8.			\$
9.			\$
10.			\$

**Item 4. Certifications.**

By signing this Master Ballot, the undersigned certifies that each beneficial owner of Unsecured Notes Claims listed in Item 2, above, has been provided with a copy of the Disclosure Statement, including the exhibits thereto, and certifies and acknowledges that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement.

Name of Broker, Bank or other Voting Nominee:

\_\_\_\_\_  
(Print or type)

Participant Number: \_\_\_\_\_

Name of Proxy Holder or Agent for Broker,  
Bank or Other Voting Nominee (if applicable):

\_\_\_\_\_  
(Print or type)

Social Security or Federal Tax I.D. No.: \_\_\_\_\_  
(If applicable)

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_  
(If appropriate)

Street Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Telephone: ( ) \_\_\_\_\_

Date Completed: \_\_\_\_\_

Email: \_\_\_\_\_

**THIS MASTER BALLOT MUST BE RECEIVED BY THE NOTICE AND CLAIMS  
AGENT AT THE ADDRESS BELOW, BEFORE  
AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME), OR THE VOTES TRANSMITTED  
HEREBY MAY NOT BE COUNTED.**

**Kurtzman Carson Consultants LLC  
Attn: Kodak Balloting Center  
599 Lexington Avenue  
39<sup>th</sup> Floor  
New York, NY 10022**

**PLEASE NOTE: THE NOTICE AND CLAIMS AGENT WILL *NOT* ACCEPT  
BALLOTS OR MASTER BALLOTS BY FACSIMILE TRANSMISSION OR  
ELECTRONIC MAIL.**

**ANY BALLOT THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR A  
REJECTION OF THE PLAN, OR THAT INDICATES BOTH AN ACCEPTANCE AND  
A REJECTION OF THE PLAN WILL NOT BE COUNTED.**

## INSTRUCTIONS FOR COMPLETING THE MASTER BALLOT

### VOTING DEADLINE/NOTICE AND CLAIMS AGENT:

**The Voting Deadline is August 9, 2013 at 8:00 p.m. (Eastern Time).** To have the vote of your customers count, you must complete, sign, and return this Master Ballot so that it is received by the Notice and Claims Agent at the following address no later than the Voting Deadline:

Kurtzman Carson Consultants LLC  
Attn: Kodak Balloting Center  
599 Lexington Avenue  
39<sup>th</sup> Floor  
New York, NY 10022  
Telephone: (877) 833-4150

**If you are both the registered owner and beneficial owner of any face amount of the Unsecured Notes Claims and you wish to vote such Unsecured Notes Claims:** You may complete, execute, and return to the Notice and Claims Agent a Ballot with respect to the Unsecured Notes Claims that you as beneficial owner wish to vote.

**If you are transmitting the votes of any beneficial owners of Unsecured Notes Claims other than yourself, you should:**

Deliver the Ballot to the beneficial owner, along with the Disclosure Statement and other materials requested to be forwarded, and take the necessary actions to enable such beneficial owner to (i) complete and execute such Ballot voting to accept or reject the Plan with respect to its Claim(s), and (ii) return the completed, executed Ballot to you in sufficient time to enable you to complete the Master Ballot and deliver it to the Notice and Claims Agent before the Voting Deadline of **August 9, 2013 at 8:00 p.m. (Eastern Time)**; and

With respect to all Ballots returned to you, you must properly complete the Master Ballot, as follows:

- a. Check the appropriate box in Item 1 on the Master Ballot;
- b. In Item 2 of this Master Ballot, indicate the votes to accept or reject the Plan, as transmitted to you by the beneficial owners of the Unsecured Notes Claims. To identify such beneficial owners without disclosing their names, please use the customer account number assigned by you to each such beneficial owner, or if no such customer account number exists, please assign a number to each account (making sure to retain a separate list of each beneficial owner and the assigned number **IMPORTANT: BENEFICIAL OWNERS MAY NOT SPLIT THEIR VOTES. EACH BENEFICIAL OWNER MUST VOTE EACH UNSECURED NOTES CLAIM IN ITS ENTIRETY EITHER TO ACCEPT OR REJECT THE PLAN. IF ANY BENEFICIAL OWNER HAS ATTEMPTED**

**TO SPLIT SUCH VOTE, PLEASE CONTACT THE NOTICE AND CLAIMS AGENT IMMEDIATELY.** Any Ballot or Master Ballot which is validly executed but (i) which does not indicate acceptance or rejection of the Plan by the indicated beneficial owner, or (ii) indicates both an acceptance and rejection of the Plan by the indicated beneficial owner, will not be counted as to such beneficial owner;

- c. Tender the underlying Unsecured Notes held by those beneficial owners making the 1145-Only Participant election to the account established at DTC for such purpose;
- d. Please note that Item 3 of this Master Ballot requests that you transcribe the information provided by each beneficial owner from Item 5 of each completed Ballot relating to the Unsecured Notes Claims voted;
- e. Review the certification in Item 4 of the Master Ballot;
- f. In Item 4, sign and date the Master Ballot, and provide the remaining information requested;
- g. If additional space is required to respond to any item on the Master Ballot, please use additional sheets of paper clearly marked to indicate the applicable Item of the Master Ballot to which you are responding;
- h. Contact the Notice and Claims Agent to arrange for delivery of the completed Master Ballot to its offices; and
- i. Deliver the completed, executed Master Ballot so as to be *received* by the Notice and Claims Agent before the Voting Deadline. For each completed, executed Ballot returned to you by a beneficial owner, either forward such Ballot (along with your Master Ballot) to the Notice and Claims Agent or retain such Ballot in your files for one year from the Voting Deadline.

**PLEASE NOTE:**

**This Master Ballot is *not* a letter of transmittal and may *not* be used for any purpose other than to cast votes to accept or reject the Plan.** Holders should not surrender, at this time, certificates (if any) representing their securities. Neither the Debtors nor the Notice and Claims Agent will accept delivery of any such certificates surrendered together with this Master Ballot. Surrender of securities for exchange may only be made by you, and will only be accepted pursuant to a letter of transmittal which will be furnished to you by the Debtors following confirmation of the Plan by the Bankruptcy Court.

No Ballot or Master Ballot shall constitute or be deemed to be a proof of Claim or an assertion of a Claim.



**No fees, commissions, or other remuneration will be payable** to any Voting Nominee or other person for soliciting Ballots accepting the Plan. The Debtors will, however, upon request, reimburse you for customary mailing and handling expenses incurred by you in forwarding the Ballots and other enclosed materials to the beneficial owners of the Unsecured Notes Claims held by you as a Voting Nominee in a fiduciary capacity.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THE MASTER BALLOT, BALLOTS, THE DISCLOSURE STATEMENT, OR OTHER RELATED MATERIALS, PLEASE CALL THE NOTICE AND CLAIMS AGENT, KURTZMAN CARSON CONSULTANTS LLC AT (877) 833-4150.**

**EXHIBIT G-3**  
**Second Lien Notes Claims (Beneficial Ballots)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>20</sup>	)	Case No. 12-10202 (ALG)
	)	
Debtors.	)	(Jointly Administered)

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**BENEFICIAL HOLDER BALLOT FOR VOTING TO ACCEPT OR REJECT THE  
PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF  
EASTMAN KODAK COMPANY AND ITS DEBTOR AFFILIATES**

**CLASS 3  
SECOND LIEN NOTES CLAIMS**

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**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR  
COMPLETING THIS BALLOT CAREFULLY BEFORE COMPLETING THIS  
BALLOT.**

**THIS BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED SO THAT IT  
IS ACTUALLY RECEIVED BY THE VOTING NOMINEE IN SUFFICIENT TIME SO  
THAT THE VOTING NOMINEE CAN ENSURE THAT YOUR BALLOT IS  
ACTUALLY COUNTED AND SUBMITTED WITH THE MASTER BALLOT.**

**THE VOTING NOMINEE MUST SUBMIT THE MASTER BALLOT SO THAT IT IS  
ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS AGENT ON OR BEFORE  
AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME) (THE “VOTING DEADLINE”).**

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Eastman Kodak Company (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) are soliciting votes with respect to the Debtors’ proposed *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650] as set forth in the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the*

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<sup>20</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

*Bankruptcy Code* (as may be amended, modified or supplemented, the “**Disclosure Statement**”) [Docket No. 3651]. The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●], 2013 (the “**Solicitation Procedures Order**”). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. Please note that capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

You are receiving this Ballot because our records indicate that you are a holder of a Second Lien Notes Claim in Class 3 as of June 25, 2013 (the “**Record Date**”). Accordingly, you have a right to vote to accept or reject the Plan. The Plan and Disclosure Statement accompany this Ballot on the enclosed CD-ROM.

The “**Second Lien Notes**” include the 9.75% Senior Secured Notes due March 1, 2018 issued pursuant to an Indenture dated as of March 5, 2010 among Kodak, as issuer, the guarantors, and Wilmington Trust, N.A., as successor indenture trustee to The Bank of New York Mellon, and the 10.625% Senior Secured Notes due March 15, 2019 issued pursuant to an Indenture dated as of March 15, 2011 among Kodak, as issuer, the guarantors, and Wilmington Trust, N.A., as successor indenture trustee to The Bank of New York Mellon.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to your broker, bank, commercial bank, trust company, dealer, or other agent or nominee (the “**Voting Nominee**”) **so that it is received in sufficient time to allow them to execute and deliver a Master Ballot with your instructions..**

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect to the Plan. If you believe you have received this Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Notice and Claims Agent **immediately** at:

Kurtzman Carson Consultants LLC Telephone: (888) 249-2721 Email: kodakinfo@kccllc.com
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**Do not submit your Ballot directly to the Notice and Claims Agent. Submit your Ballot to the Voting Nominee.**

**IMPORTANT**

You should carefully review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of your Claim. Your Claim has been placed in Class 3 – Second Lien Notes Claims – under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote.

**In order to ensure that your Ballot is included in the Master Ballot that the Voting Nominee will submit to the Notice and Claims Agent, you should make sure to submit your Ballot so as to be received by the Nominee in sufficient time to allow them to execute and deliver a Master Ballot with your instructions prior to the Voting Deadline.** If your vote is not received by the Voting Nominee prior to the deadline to submit the Master Ballot to the Notice and Claims Agent, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

VOTING DEADLINE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).

Ballots will not be accepted by facsimile transmission or electronic mail.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

**Item 1. Amount of Claim.**

The undersigned hereby certifies that as of the Record Date, June 25, 2013, the undersigned was the holder of Second Lien Notes Claims in Class 3 in the following principal amount (If you do not know the principal amount of your Class 3 Second Lien Notes Claim, please contact your nominee immediately):

\$ \_\_\_\_\_

**The amount of your Claim as set forth above controls for voting purposes only and is without prejudice to your rights or the rights of the Debtors in respect of the amount and classification of your Claim that is ultimately Allowed for purposes of distribution under the Plan, all of which are expressly reserved.**

**Item 2. Vote on Plan.**

The holder of the Class 3 Second Lien Notes Claims set forth in Item 1 votes to (please check one):

<input type="checkbox"/> <b><u>ACCEPT</u></b> (vote FOR) the Plan	<input type="checkbox"/> <b><u>REJECT</u></b> (vote AGAINST) the Plan  <input type="checkbox"/> <b>Opt-Out.</b> The undersigned elects <b><u>not</u></b> to grant the releases contained in Article 12.6 of the Plan.
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**Item 3. Optional Release Opt-Out Election.**

Check the Opt-Out box above if you elect **not** to grant the releases in Article 12.6 of the Plan. You may **not** check this box if you have voted to accept the Plan. If you submit your Ballot without this box checked, you will be deemed to consent to the releases set forth in Article 12.6 of the Plan to the fullest extent permitted by the applicable law. You must check the Opt-Out box above and return your Ballot if you elect not to grant the releases in Article 12.6 of the Plan even if you choose to abstain from voting on whether to accept the Plan.

**Item 4. Additional Ballots.**

By returning this Ballot, the undersigned certifies that either: (i) he/she has not submitted any other Ballots for or on account of his/her Second Lien Notes Claims held in other accounts or other record names; or (ii) he/she has provided the information specified in the following tables for all other Second Lien Notes Claims for which he/she has submitted additional Ballots (using additional paper if necessary).

<b>Other Ballots Cast in Respect of Second Lien Notes Claims</b>				
<b>Your Customer Account Number With the Master Ballot Agent That Sent You This Ballot</b>	<b>Your Name or Customer Account Number for Other Account For Which Ballot Has Been Submitted</b>	<b>CUSIP OR ISIN NUMBER</b>	<b>Name of Broker, Bank, Dealer, or Other Agent or Nominee for Other Account For Which Ballot Has Been Submitted (if applicable)</b>	<b>Principal Amount of Applicable Second Lien Notes Claims For Which Other Ballot Has Been Submitted</b>

**THE PLAN WILL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE FULLEST EXTENT PERMITTED UNDER APPLICABLE LAW.**

**Item 5. Certifications.**

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

- (a) that either: (i) the entity is the holder of the Claims in Class 3 being voted or (ii) the entity is an authorized signatory for an entity that is a holder of the Claims in Class 3 being voted;

- (b) that the entity has received a copy of the Disclosure Statement as part of the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein; and
- (c) that no other Ballots with respect to the amount of the Claims in Class 3 identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claims, then any such earlier Ballots are hereby revoked.

Name of Holder:	_____
	(Print or type)
Signature:	_____
Name of Signatory:	_____
	(If other than holder)
Title:	_____
Address:	_____
	_____
Phone Number (optional)	_____
E-mail (optional):	_____
Date Completed:	_____

**PLEASE COMPLETE, EXECUTE AND RETURN THIS BALLOT IN THE ENVELOPE PROVIDED SO THAT IT IS ACTUALLY RECEIVED BY YOUR VOTING NOMINEE IN SUFFICIENT TIME, SO THAT THE VOTING NOMINEE CAN ENSURE THAT YOUR BALLOT IS ACTUALLY COUNTED AND SUBMITTED WITH THE MASTER BALLOT.**

**CLASS 3 — SECOND LIEN NOTES CLAIMS**

**INSTRUCTIONS FOR COMPLETING THIS BALLOT**

1. The Debtors are soliciting the votes of holders of Claims with respect to the Plan attached as Exhibit A to the Disclosure Statement. Capitalized terms used in the Ballot or in these instructions but not otherwise defined therein or herein shall have the meaning set forth in the Plan, a copy of which also accompanies the Ballot.
2. The Bankruptcy Court may confirm the Plan and thereby bind you. Please review the Disclosure Statement for more information.
3. **To ensure that your vote is counted, you must:** (a) complete the Ballot; (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the broker, bank, deal or other agent or intermediary that sent you this Ballot (the “**Voting Nominee**”) so that it is **actually received by the Voting Nominee in sufficient time to allow them to execute and deliver a Master Ballot with your instructions.**
4. If a Ballot is not received in sufficient time for the Voting Nominee to include your Ballot in the Master Ballot to the Notice and Claims Agent by the Voting Deadline and if the Voting Deadline is not extended, it may not be counted. Additionally, the following Ballots will NOT be counted:
  - any Ballot that partially rejects and partially accepts the Plan;
  - Ballots sent to any Debtor entities, the Debtors’ agents (other than the Voting Nominee) or the Debtors’ financial or legal advisors;
  - Ballots sent by facsimile, e-mail or any other electronic means;
  - any Ballot that is illegible or contains insufficient information to permit the identification of the holder of the Claim;
  - any Ballot cast by an entity that does not hold a Claim in a Class that is entitled to vote on the Plan;
  - any unsigned Ballot; and/or
  - any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan.
5. The method of delivery of Ballots to the Voting Nominee is at the election and risk of each holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Voting Nominee **actually receives** the originally executed Ballot.



6. If multiple Ballots are received from the same holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.
7. After the Voting Deadline, no Ballot may be withdrawn or modified without the prior consent of the Debtors.
8. You must vote the entirety of any Claim either to accept or reject the Plan and may not split your vote for any such Claim.
9. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtors, the Voting Nominee or Notice and Claims Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.
10. This Ballot does not constitute, and shall not be deemed to be (a) a proof of Claim or (b) an assertion or admission of a Claim.
11. Please be sure to sign and date your Ballot. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Voting Nominee, the Debtors or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.
12. If you hold Claims in more than one Class under the Plan you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claim(s) indicated on that Ballot, so please complete and return each Ballot you receive.

**PLEASE RETURN YOUR BALLOT PROMPTLY.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT,  
THESE VOTING INSTRUCTIONS OR THE PROCEDURES FOR VOTING,  
PLEASE CALL THE NOTICE AND CLAIMS AGENT AT: (888) 249-2721.**

**EXHIBIT G-4**  
**Unsecured Notes Claims (Beneficial Ballots)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
	)	
Debtors.	)	(Jointly Administered)

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**BENEFICIAL HOLDER BALLOT FOR VOTING TO ACCEPT OR REJECT THE  
PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF  
EASTMAN KODAK COMPANY AND ITS DEBTOR AFFILIATES**

**CLASS 4  
GENERAL UNSECURED CLAIMS (UNSECURED NOTES CLAIMS)**

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**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR  
COMPLETING THIS BALLOT CAREFULLY BEFORE COMPLETING THIS  
BALLOT.**

**THIS BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED SO THAT IT  
IS ACTUALLY RECEIVED BY THE VOTING NOMINEE IN SUFFICIENT TIME, SO  
THAT THE VOTING NOMINEE CAN ENSURE THAT YOUR BALLOT IS  
ACTUALLY COUNTED AND SUBMITTED WITH THE MASTER BALLOT.**

**THE VOTING NOMINEE MUST SUBMIT THE MASTER BALLOT SO THAT IT IS  
ACTUALLY RECEIVED BY THE NOTICE AND CLAIMS AGENT ON OR BEFORE  
AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME) (THE “VOTING DEADLINE”).**

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Eastman Kodak Company (“**Kodak**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) are soliciting votes with respect to the Debtors’ proposed *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”) [Docket No. 3650] as set forth in the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

*Bankruptcy Code* (as may be amended, modified or supplemented, the “**Disclosure Statement**”) [Docket No. 3651]. The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●], 2013 (the “**Solicitation Procedures Order**”). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. Please note that capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

You are receiving this Ballot because our records indicate that you are a holder of a General Unsecured Claim in Class 4 as of June 25, 2013 (the “**Record Date**”). Accordingly, you have a right to vote to accept or reject the Plan. The Plan and Disclosure Statement accompany this Ballot on the enclosed CD-ROM.

The “**Unsecured Notes**” include the unsecured notes and debentures issued by any Debtor, including the 7.00% Convertible Senior Notes due 2017 and the 7.25% Senior Notes due 2013, as applicable, issued by Kodak pursuant to the indentures dated as of September 23, 2009 and October 7, 2003 between Kodak and U.S. BankNational Association, as successor trustee.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to your broker, bank, commercial bank, trust company, dealer, or other agent or nominee (the “**Voting Nominee**”) **so that it is received in sufficient time to allow them to execute and deliver a Master Ballot with your instructions.**

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect to the Plan. If you believe you have received this Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Notice and Claims Agent **immediately** at:

Kurtzman Carson Consultants LLC Telephone: (888) 249-2721 Email: kodakinfo@kccllc.com
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**Do not submit your Ballot directly to the Notice and Claims Agent. Submit your Ballot to the Voting Nominee.**

**IMPORTANT**

You should carefully review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of your Claim. Your Claim has been placed in Class 4 – General Unsecured Claims – under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote.

**In order to ensure that your Ballot is included in the Master Ballot that the Voting Nominee will submit to the Notice and Claims Agent, you should make sure to submit your Ballot so as to be**

received by the Nominee in sufficient time to allow them to execute and deliver a Master Ballot with your instructions prior to the Voting Deadline. If your vote is not received by the Voting Nominee prior to the deadline to submit the Master Ballot to the Notice and Claims Agent, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

VOTING DEADLINE: AUGUST 9, 2013 AT 8:00 P.M. (EASTERN TIME).

Ballots will not be accepted by facsimile transmission or electronic mail.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

**Item 1. Amount of Claim.**

The undersigned hereby certifies that as of the Record Date, June 25, 2013, the undersigned was the holder of General Unsecured Claims in Class 4 in the following amount (if you do not know the principal amount of your Class 4 General Unsecured Claim, please contact your nominee immediately):

\$ \_\_\_\_\_

The amount of your Claim as set forth above controls for voting purposes only and is without prejudice to your rights or the rights of the Debtors in respect of the amount and classification of your Claim that is ultimately Allowed for purposes of distribution under the Plan, all of which are expressly reserved.

**Item 2. Vote on Plan.**

The holder of the Class 4 General Unsecured Claims set forth in Item 1 votes to (please check one):

<input type="checkbox"/> <b>ACCEPT</b> (vote FOR) the Plan	<input type="checkbox"/> <b>REJECT</b> (vote AGAINST) the Plan  <input type="checkbox"/> <b>Opt-Out.</b> The undersigned elects <b>not</b> to grant the releases contained in Article 12.6 of the Plan.
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**Item 3. Optional Release Opt-Out Election.**

Check the Opt-Out box above if you elect **not** to grant the releases in Article 12.6 of the Plan. You may **not** check this box if you have voted to accept the Plan. If you submit your Ballot without this box checked, you will be deemed to consent to the releases set forth in Article 12.6 of the Plan to the fullest extent permitted by the applicable law. You must check the Opt-Out box above and return your Ballot if you elect not to grant the releases in Article 12.6 of the Plan even if you choose to abstain from voting on whether to accept the Plan.

**Item 4. 1145-Only Participant Certification.**

Check the box below if you are **not** a “qualified institutional buyer” or an “accredited investor” within the meaning of Rule 144A or Rule 501(a) under the Securities Act, respectively.

If you are an “accredited investor” or “qualified institutional buyer” you should **still** check this box if you **did not**, as of June 17, 2013 and the 4(2) Certification Date, beneficially own General Unsecured Claims and/or Retiree Settlement Unsecured Claims in a face amount not less than \$100,000 (if you are a “qualified institutional buyer”), or in a face amount not less than \$500,000 (if you are an “accredited investor”).

In order to make the 1145-Only Participant election, the Nominee holding your Unsecured Notes must “tender” your notes into the election account established at The Depository Trust Company (“DTC”). Unsecured Notes may not be withdrawn from the election account after your Nominee has tendered them to the election account at DTC. Once the Unsecured Notes have been “tendered”, no further trading will be permitted in the Unsecured Notes held in the election account. If the Plan is not confirmed, DTC will, in accordance with its customary practices and procedures, return all Unsecured Notes held in the election account to the applicable Nominee for credit to the account to the applicable beneficial holder.

**1145-Only Participant**

**Item 5. Additional Ballots.**

By returning this Ballot, the undersigned certifies that either: (i) he/she has not submitted any other Ballots for or on account of his/her General Unsecured Claims held in other accounts or other record names; or (ii) he/she has provided the information specified in the following tables for all other General Unsecured Claims for which he/she has submitted additional Ballots (using additional paper if necessary).

<b>Other Ballots Cast in Respect of General Unsecured Claims</b>				
<b>Your Customer Account Number With the Master Ballot Agent That Sent You This Ballot</b>	<b>Your Name or Customer Account Number for Other Account For Which Ballot Has Been Submitted</b>	<b>CUSIP OR ISIN NUMBER</b>	<b>Name of Broker, Bank, Dealer, or Other Agent or Nominee for Other Account For Which Ballot Has Been Submitted (if applicable)</b>	<b>Principal Amount of Applicable Second Lien Notes Claims For Which Other Ballot Has Been Submitted</b>

**THE PLAN WILL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE FULLEST EXTENT PERMITTED UNDER APPLICABLE LAW.**

**Item 6. Certifications.**

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

- (a) that either: (i) the entity is the holder of the Claims in Class 4 being voted or (ii) the entity is an authorized signatory for an entity that is a holder of the Claims in Class 4 being voted;
- (b) that the entity has received a copy of the Disclosure Statement as part of the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein; and
- (c) that no other Ballots with respect to the amount of the Claims in Class 4 identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claims, then any such earlier Ballots are hereby revoked.

Name of Holder:	_____
	(Print or type)
Signature:	_____
Name of Signatory:	_____
	(If other than holder)
Title:	_____
Address:	_____
	_____
Phone Number (optional)	_____
E-mail (optional):	_____
Date Completed:	_____

**PLEASE COMPLETE, EXECUTE AND RETURN THIS BALLOT IN THE ENVELOPE PROVIDED SO THAT IT IS ACTUALLY RECEIVED BY YOUR VOTING NOMINEE IN SUFFICIENT TIME, SO THAT THE VOTING NOMINEE CAN ENSURE THAT YOUR BALLOT IS ACTUALLY COUNTED AND SUBMITTED WITH THE MASTER BALLOT.**



**CLASS 4 — GENERAL UNSECURED CLAIMS**

**INSTRUCTIONS FOR COMPLETING THIS BALLOT**

1. The Debtors are soliciting the votes of holders of Claims with respect to the Plan attached as Exhibit A to the Disclosure Statement. Capitalized terms used in the Ballot or in these instructions but not otherwise defined therein or herein shall have the meaning set forth in the Plan, a copy of which also accompanies the Ballot.
2. The Bankruptcy Court may confirm the Plan and thereby bind you. Please review the Disclosure Statement for more information.
3. **To ensure that your vote is counted, you must:** (a) complete the Ballot; (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the broker, bank, deal or other agent or intermediary that sent you this Ballot (the “Voting Nominee”) so that it is **actually received by the Voting Nominee in sufficient time to allow them to execute and deliver a Master Ballot with your instructions.**
4. If a Ballot is not received in sufficient time for the Voting Nominee to include your Ballot in the Master Ballot to the Notice and Claims Agent by the Voting Deadline and if the Voting Deadline is not extended, it may not be counted. Additionally, the following Ballots will **NOT** be counted:
  - any Ballot that partially rejects and partially accepts the Plan;
  - Ballots sent to any Debtor entities, the Debtors’ agents (other than the Voting Nominee) or the Debtors’ financial or legal advisors;
  - Ballots sent by facsimile, e-mail or any other electronic means;
  - any Ballot that is illegible or contains insufficient information to permit the identification of the holder of the Claim;
  - any Ballot cast by an entity that does not hold a Claim in a Class that is entitled to vote on the Plan;
  - any unsigned Ballot; and/or
  - any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan.
5. The method of delivery of Ballots to the Voting Nominee is at the election and risk of each holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Voting Nominee actually receives the originally executed Ballot.

6. If multiple Ballots are received from the same holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.
7. After the Voting Deadline, no Ballot may be withdrawn or modified without the prior consent of the Debtors.
8. You must vote the entirety of any Claim either to accept or reject the Plan and may not split your vote for any such Claim.
9. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtors, the Voting Nominee or Notice and Claims Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.
10. This Ballot does not constitute, and shall not be deemed to be (a) a proof of Claim or (b) an assertion or admission of a Claim.
11. Please be sure to sign and date your Ballot. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Voting Nominee, the Debtors or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.
12. If you hold Claims in more than one Class under the Plan you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claim(s) indicated on that Ballot, so please complete and return each Ballot you receive.

**PLEASE RETURN YOUR BALLOT PROMPTLY.**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT,  
THESE VOTING INSTRUCTIONS OR THE PROCEDURES FOR VOTING,  
PLEASE CALL THE NOTICE AND CLAIMS AGENT  
AT: (888) 249-2721.**

**Exhibit H**  
**Cure Notice**

Pauline K. Morgan  
Sean T. Greecher  
YOUNG CONAWAY STARGATT & TAYLOR, LLP  
1270 Avenue of the Americas  
Suite 2210  
New York, New York 10020  
Telephone: (212) 332-8840  
Facsimile: (212) 332-8855

Hearing Date: [●] (Eastern Time)  
Objection Deadline: [●] (Eastern Time)

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>22</sup>	)	Case No. 12-10202 (ALG)
Debtors.	)	(Jointly Administered)

**NOTICE OF PROPOSED ASSUMPTION AND/OR  
ASSIGNMENT OF SPECIFIED CONTRACTS**

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE,  
PLEASE CONTACT THE RESTRUCTURING HOTLINE AT (888) 249-2721**

**PLEASE TAKE NOTICE** that pursuant to the order (I) approving the Disclosure Statement; (II) establishing a voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan (the “**Solicitation Procedures Order**”),<sup>23</sup> entered by the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) on [●], 2013 [Docket No. [●]], Eastman Kodak Company (“**Kodak**”) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) have established procedures (the “**Cure Procedures**”) to assume and/or assign certain Specified Contracts. Attached hereto as Schedule 1 is a list of the Specified Contracts the Debtors propose to assume and/or assign.

<sup>22</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

<sup>23</sup> Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Solicitation Procedures Order.

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU ARE A PARTY TO ONE OR MORE OF THE SPECIFIED CONTRACTS.**

**PLEASE TAKE FURTHER NOTICE** that the cure amounts due with respect to each Specified Contract (the “**Cure Amount**”), if applicable, is set forth on Schedule 1 opposite the contract. Consistent with section 365 of the Bankruptcy Code, the Debtors believe that any and all defaults (other than the filing of these chapter 11 cases) and actual pecuniary losses under the Specified Contracts can be cured by payment of the Cure Amounts and the Debtors have demonstrated adequate assurance of future performance for the reasons set forth in the Disclosure Statement. **You should locate your name, your contract and the associated proposed Cure Amount in the attached Schedule 1.**

**IF YOU AGREE WITH THE ASSUMPTION AND/OR ASSIGNMENT OF YOUR CONTRACT(S) AND THE PROPOSED CURE AMOUNT(S) LISTED IN SCHEDULE 1 WITH RESPECT TO YOUR CONTRACT(S), YOU ARE NOT REQUIRED TO TAKE ANY FURTHER ACTION.**

**IF YOU DISAGREE WITH THE ASSUMPTION AND/OR ASSIGNMENT OF YOUR CONTRACT(S) OR THE PROPOSED CURE AMOUNT(S) LISTED IN SCHEDULE 1 WITH RESPECT TO YOUR CONTRACT(S), YOU MAY OBJECT TO THE ASSUMPTION AND/OR ASSIGNMENT OR THE PROPOSED CURE AMOUNT.**

**PLEASE TAKE FURTHER NOTICE** that responses or objections (“**Assumption Objections**”), if any, to any proposed Cure Amount, the assumption and/or assignment of any Specified Contract, adequate assurance of future performance or whether applicable law excuses you from accepting performance by, or rendering performance to, the Reorganized Debtors or any proposed assignee, must (a) be in writing; (b) state with specificity the nature of such objection, and if disputed, the alleged Cure Amount and any and all defaults that must be cured or satisfied in order for such Specified Contract to be assumed and/or assigned (with appropriate documentation in support thereof); (c) comply with the terms of the Solicitation Procedures Order, the Bankruptcy Rules and the Local Rules and (d) be filed electronically with the Bankruptcy Court on the docket of *In re Eastman Kodak Company*, Case No. 12-10202 (ALG), pursuant to the Court’s General Order M-399 (available at <http://www.nysb.uscourts.gov/orders/m399.pdf>), by registered users of the Court’s case filing system and by all other parties in interest on a 3.5 inch disc, preferably in portable document format (PDF), Microsoft Word or any other Windows-based word processing format and served by U.S. mail, overnight delivery, hand delivery or, with the exception of the Court and the United States Trustee, facsimile upon each of the following: (a) the Chambers of the Honorable Allan L. Gropper, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004; (b) the Debtors and their counsel (Young Conaway Stargatt & Taylor LLP, Attn: Pauline K. Morgan and Joseph M. Barry, 1270 Avenue of the Americas, Suite 2210, New York, NY 10020); (c) Milbank, Tweed, Hadley & McCloy LLP, counsel to the Official Committee of Unsecured Creditors (Attn: Dennis F. Dunne, Tyson M. Lomazow and Brian Kinney, 1 Chase Manhattan Plaza, New York, NY 10005); (d) Haskell Slaughter Young & Rediker LLC, counsel to the Official Committee of Retired Employees (Attn: R. Scott Williams and Jennifer B. Kimble, 2001 Park Place, Suite 1400, Birmingham, AL 35203); (e) Davis Polk & Wardwell LLP, counsel to Citicorp North America, Inc., as agent for

the Debtors' post-petition secured lenders (Attn: Brian M. Resnick, 450 Lexington Avenue, New York, NY 10017); (f) Akin Gump Strauss Hauer & Feld LLP, counsel to the Ad Hoc Committee of Second Lien Noteholders and the lead lenders to the Debtors' supplemental post-petition secured financing (Attn: Michael S. Stamer & Meredith A. Lahaie, One Bryant Park, New York, NY 10036; James Savin, 1333 New Hampshire Avenue, N.W., Washington, DC 20036); (g) Covington & Burling LLP, counsel to Wilmington Trust, National Association, as agent for the Debtors' supplemental post-petition secured lenders (Attn: Ronald Hewitt, 620 Eighth Avenue, New York, NY 10018), so as to be actually received no later than **10 business days after the date hereof**. (the "Assumption Objection Deadline").

**PLEASE TAKE FURTHER NOTICE** that if you file an Assumption Objection satisfying the requirements of the Cure Procedures set forth in the Solicitation Procedures Order, the Debtors shall meet and confer with you in good faith to attempt to resolve any such objection without Court intervention. If the Debtors determine that the objection cannot be resolved without judicial intervention in a timely manner, the Bankruptcy Court shall make all necessary determinations relating to such objection at a hearing which may be held (i) at the Confirmation Hearing or (ii) at such other earlier or later date as the Bankruptcy Court may designate.

**PLEASE TAKE FURTHER NOTICE that if you fail to timely file and properly serve an Assumption Objection as provided herein (i) you will be deemed to have forever waived and released any Assumption Objection and consented to the assumption and/or assignment of such contract on the terms set forth in this notice and (ii) you will be barred and estopped forever from asserting or claiming against the Debtors that any additional amounts are due or defaults exist, or conditions to assignment must be satisfied, under such Specified Contract.**

**PLEASE TAKE FURTHER NOTICE** that, if no objections are received by the Assumption Objection Deadline, the assumption and/or assignment of the Specified Contracts shall be deemed authorized and the Cure Amounts set forth in Schedule 1 shall be binding upon you for all purposes and will constitute a final determination of the total cure amounts required to be paid by the Debtors in connection with the assumption and/or assignment of the Specified Contracts. Counsel for the Debtors may then submit to the Bankruptcy Court a form of order granting the requested assumption and/or assignment of the Specified Contracts. Upon authorization of the assumption and/or assignment of the Specified Contracts, any and all previously filed objections with respect thereto shall be deemed resolved.

**PLEASE TAKE FURTHER NOTICE** that inclusion herein is without prejudice to the Debtors' right to modify their election to assume or to reject any Specified Contract prior to the entry of a final, non-appealable order (which order may be the Confirmation Order), or if there is a dispute as of the Effective Date regarding any of the terms or conditions for the assumption, assignment or cure of a Specified Contract proposed to be assumed by the Debtors or assumed and assigned to any other Person, the Reorganized Debtors shall have until 30 days after the entry of a final, non-appealable order resolving such dispute to determine whether to (a) proceed with assumption and/or assignment in a manner consistent with such order or (b) reject the Specified Contract.

**PLEASE TAKE FURTHER NOTICE** that the inclusion of an Specified Contract herein (a) is not a final determination that any Specified Contract will, in fact, be assumed, and (b) shall not constitute or be deemed to be a determination or admission by the Debtors that such document is, in fact, an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code (all rights with respect thereto being expressly reserved).

**PLEASE TAKE FURTHER NOTICE** that the Debtors' assumption and/or assignment of a Specified Contract is subject to approval by the Bankruptcy Court, confirmation of the Plan and the occurrence of the Effective Date. Absent the occurrence of the Effective Date and entry of an Order approving the assumption and/or assignment of the Specified Contracts, the Specified Contracts shall be deemed neither assumed nor assigned and shall in all respects be subject to subsequent assumption or rejection by the Debtors

**PLEASE TAKE FURTHER NOTICE** that, prior to assumption and/or assignment, nothing herein (i) alters in any way the prepetition nature of the Specified Contracts or the validity, priority or amount of any claims you may have against the Debtors that may arise under such Specified Contract, (ii) creates a postpetition contract or agreement or (iii) elevates to administrative expense priority any claims you may have against the Debtors that may arise under such Specified Contract.

**PLEASE TAKE FURTHER NOTICE** that dates set forth in this notice are subject to change, and further notice of such changes may not be provided except through announcements in open court and/or the filing of notices and/or amended agendas and/or in accordance with the Solicitation Procedures Order. Parties in interest are encouraged to monitor the electronic court docket and/or the noticing agent website for further updates.

**PLEASE TAKE FURTHER NOTICE** that Copies of the Motion, Disclosure Statement and Plan may be obtained (i) from the Debtors' Notice and Claims Agent, Kurtzman Carson Consultants, LLC (a) at its website at <http://www.kccllc.net/kodak>, by clicking on the "Court Documents" link, (b) by writing to [kodakinfo@kccllc.com](mailto:kodakinfo@kccllc.com) or (c) calling (888) 249-2721 or (ii) for a fee via PACER at <https://ecf.nysb.uscourts.gov/>.

Dated: [•], 2013  
New York, New York

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Pauline K. Morgan  
Sean T. Greecher  
YOUNG CONAWAY STARGATT & TAYLOR,  
LLP  
1270 Avenue of the Americas  
Suite 2210  
New York, New York 10020  
Telephone: (212) 332-8840  
Facsimile: (212) 332-8855

Counsel to the Debtors and Debtors in Possession

Schedule 1