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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	Chapter 11
In re:	)	
	)	Case No. 12-10202 (ALG)
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	
	)	(Jointly Administered)
Debtors.	)	
	)	<b>Ref No. 4167</b>

**NOTICE OF FILING OF REVISED EXHIBITS TO ORDER (I) APPROVING THE DISCLOSURE STATEMENT; (II) ESTABLISHING A VOTING RECORD DATE FOR THE PLAN; (III) APPROVING SOLICITATION PACKAGES AND PROCEDURES FOR THE DISTRIBUTION THEREOF; (IV) APPROVING THE FORMS OF BALLOTS; (V) ESTABLISHING PROCEDURES FOR VOTING ON THE PLAN; (VI) ESTABLISHING NOTICE AND OBJECTION PROCEDURES FOR THE CONFIRMATION OF THE PLAN; AND (VII) ESTABLISHING PROCEDURES FOR THE ASSUMPTION AND/OR ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES UNDER THE PLAN**

**PLEASE TAKE NOTICE** that on June 26, 2013, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered an Order (I) approving the Disclosure Statement; (II) establishing a voting record date for the Plan; (III) approving

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan [Docket No. 4167] (the “**Order**”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the Debtors have revised Exhibits B-1 and B-2 to the Order (collectively, the “**Exhibits**”) based on the record of the Disclosure Statement Hearing. The revised Exhibits are attached hereto as Exhibit A. A blackline of the Exhibits reflecting the revisions is attached hereto as Exhibit B.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order.

Dated: June 27, 2013  
New York, New York

/s/ Andrew G. Dietderich  
Andrew G. Dietderich  
Brian D. Glueckstein  
Michael H. Torkin  
Mark U. Schneiderman  
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- and -

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Counsel to the Debtors and  
Debtors in Possession

**EXHIBIT A**

**Revised Exhibits**

**EXHIBIT B-1**

**Cover Letter**



Eastman Kodak Company (“**Kodak**”) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) are pleased to present the enclosed Solicitation Package for your consideration.

In the opinion of the Debtors, the Plan is preferable to the alternatives described in the enclosed Disclosure Statement. Accordingly, **the Debtors recommend that Holders of Claims entitled to vote on the Plan support confirmation of the Plan and vote to accept the Plan by timely completing and returning the enclosed ballot.**

On June 26, 2013 the United States Bankruptcy Court for the District of Southern District of New York (the “**Bankruptcy Court**”) entered an order (I) approving the Disclosure Statement<sup>1</sup>; (II) establishing a voting record date for the Plan; (III) approving solicitation packages and procedures for the distribution thereof; (IV) approving the forms of ballots; (V) establishing procedures for voting on the Plan; (VI) establishing notice and objection procedures for confirmation of the Plan; and (VII) establishing procedures for the assumption and/or assignment of executory contracts and unexpired leases under the Plan (the “**Solicitation Procedures Order**”).

You have received this letter and the enclosed materials because you are entitled to vote on the *Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (the “**Plan**”) as indicated in the Ballot that has been provided to you with this letter.

The enclosed materials constitute the Debtors’ “**Solicitation Package**” and consist of the following:

- a. this cover letter;
- b. the Confirmation Hearing Notice;
- c. a Ballot or Master Ballot, as appropriate, together with a pre-addressed, postage prepaid return envelope;
- d. the approved *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (with the Plan annexed thereto and other exhibits) in electronic format on a CD-ROM provided, however, that the Plan Supplement is not enclosed in this letter. The Plan Supplement will be filed with the Bankruptcy Court by no later than July 30, 2013. The Plan Supplement will be available at the Notice and Claim Agent’s website at [www.kccllc.net/kodak](http://www.kccllc.net/kodak). If you wish to obtain a copy of the Plan Supplement you may contact the Notice and Claims Agent (a) by writing to [kodakinfo@kccllc.com](mailto:kodakinfo@kccllc.com) or Kodak Balloting Center, c/o Kurtzman

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Carson Consultants LLC, 2335 Alaska Ave., El Segundo,  
California 90245; or (b) by calling (888) 249-2721;

- e. the entered Solicitation Procedures Order (without exhibits) in electronic format on a CD-ROM; and
- f. a letter from the Creditors' Committee.

The materials in the Solicitation Package are intended to be self-explanatory. If you have any questions, however, please feel free to contact the Debtors' Notice and Claims Agent (a) by writing to [kodakinfo@kccllc.com](mailto:kodakinfo@kccllc.com) or Kodak Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, California 90245; or (b) by calling (888) 249-2721.

**EXHIBIT B-2**

**Cover Letter for Gallery Customers**





Eastman Kodak Company (“**Kodak**”) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) are pleased to present the enclosed Solicitation Package for your consideration.

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website at [www.kccllc.net/kodak](http://www.kccllc.net/kodak). If you wish to obtain a copy of the Plan Supplement you may contact the Notice and Claims Agent (a) by writing to [kodakinfo@kccllc.com](mailto:kodakinfo@kccllc.com) or Kodak Balloting Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Ave., El Segundo, California 90245; or (b) by calling (888) 249-2721;

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**EXHIBIT B**

**Blackline of Revised Exhibits**

**EXHIBIT B-1**

**Cover Letter**



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