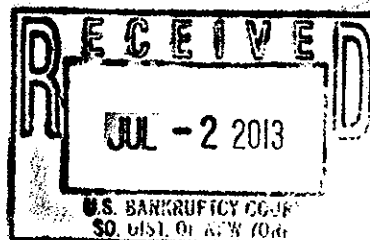


TO: Judge Allan Gropper  
US Bankruptcy Court for the Southern District of New York  
One Bowling Green  
New York, New York 10004

June 27, 2013

AND: United States Trustee for Eastman Kodak Co.  
MS. Tracey Hope Davis  
AND: Mr. Brian Matsumoto  
33 Whitehall St.  
21st Floor  
New York, New York 10004

AND: US Attorney Preet Bharara  
Southern District of New York  
One St. Andrews Plaza  
New York, New York 10007



Re: Eastman Kodak - Case 12-10202

RE: PLEASE APPOINT AN EQUITY COMMITTEE!!!!!!!!!!!!

Dear Judge Gropper, Mr Brian Matsumoto and Ms Tracy Davis, AND US Attorney Preet Bharara,

I would like to try to help you ...to help me as a Kodak shareholder. I believe your fiduciary duty is to follow the law and I believe the law is on the side of appointing an Equity Committee at this point. These are the FACTS:

#1: The way that the Kodak bankruptcy is going down is not looking good for the shareholders (ME for one)! An Equity Committee has not been appointed...yet the state of New York is going into a business deal with Eastman Kodak!!!!!!!! I BELIEVE THE STATE OF NY IS YOUR EMPLOYER!! Now I am concerned that the Equity Committee has not been appointed because even the state of New York does not want the shareholders to know what is going on behind all those redacted documents. And the shareholders are not being represented, communicated to, listened to or considered. We are being cancelled!!!!

#2: It has been said that an Equity Committee will be COSTLY. Let me remind you:

I am quoting: [www.mcmillan.ca/Files/BHarrison\\_EquityCommittee\\_1006.pdf](http://www.mcmillan.ca/Files/BHarrison_EquityCommittee_1006.pdf)

....."no one factor should outweigh another and 'costs alone cannot and should not deprive public debt and security holders of representation' as set out in re McLean Indus., Inc., 70 B.R. 852, 860 (Bankr. S.D.N.Y. 1987). Although the solvency test is one of the most difficult to apply, it is one of the most commonly used reasons referred to when determining whether or not to appoint a formal equity committee."

#3: The argument that Kodak's directors and officers also own shares so their best interest is MY interest is wrong because they WILL GET NEW STOCK and I will NOT!! The 2nd POR that came out has AGAIN said that they will CANCEL THE COMMON SHARES.....that be me!!!!!!!!!!!!!!!!!!!!!! If you know something that says I will be made whole....please let the shareholders know so I can start sleeping nights.

#4. It is my understanding from reading MANY MANY LEGAL documents that an Equity Comm. can be denied if a debtor is "hopelessly insolvent." Please see:

[http://www.bayardlaw.com/wp-content/uploads/2012/04/zone\\_insolvency\\_glassman\\_schlerf\\_ward.pdf](http://www.bayardlaw.com/wp-content/uploads/2012/04/zone_insolvency_glassman_schlerf_ward.pdf)

Unfortunately, the shareholders hands have been tied as MANY OF THE DOCUMENTS ARE REDACTED!!! So how would I...as a shareholder know??? AND...given all the good press I read about Kodak's projects, business park, FAMOUS NAME and patents...I CANNOT, DO NOT believe Kodak is "HOPELESSLY INSOLVENT!"

Kodak today announced yet another big deal with another company!!! For a company that is "hopelessly insolvent"....it is amazing that the state of New York, Unipixel, Kingsbury Corporation, CVS, JK IMaging.....plus other companies keep signing up to do business with them.

#5 I would also like to remind you WHY we need an Equity Committee:  
<http://www.notananalyst.com/2010/03/09/the-role-of-theequity-committees/>

**What is the role of an equity committee:**

"Similarly to the Creditors Committee, the Equity Committee participates in the restructuring process and communicates with the Debtor, Advisors and other stakeholders, negotiate specific terms and conditions relating to the Debtor's Plan of Reorganization (POR) and participate in the confirmation of the POR. The goal of the Equity Committee, along with the Creditors Committee, is to maximize value and to divide that value in order to satisfy all stakeholders. To accomplish their goal, Equity Committees typically try to:

- a. Be involved as early as possible in the case in order to have more negotiation power.
- b. Ensure an open communication with all stakeholders, specially the Debtor and its Advisors in order to limit litigation costs.
- c. Ensure the debtor is awarded the maximum value of the enterprise."

We, the shareholders.....are supposed to be participating and CONFIRMING the POR. We are totally shut out.

DO I HAVE TO HIRE AN ATTORNEY TO FILE SOMETHING IN COURT TO GET AN EQUITY COMMITTEE TO REPRESENT ME?????????  
WHY CAN'T "OUR TRUSTED TRUSTEE" STEP up to the plate for us NOW???????

Please advise me.....ASAP  
Thank you,  
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