

AKIN GUMP STRAUSS HAUER & FELD LLP

COVINGTON & BURLING LLP

One Bryant Park
New York, NY 10036
(212) 872-1000 (Telephone)
(212) 872-1002 (Facsimile)
Michael S. Stamer
Abid Qureshi
Brian T. Carney

The New York Times Building
620 Eighth Avenue
New York, NY 10018
(212) 841-1000 (Telephone)
(212) 841-1010 (Facsimile)
Michael B. Hopkins
Ronald A. Hewitt

1333 New Hampshire Avenue, NW
Washington, DC 20036
(202) 887-4000 (Telephone)
(202) 887-4288 (Facsimile)
James R. Savin

*Counsel to Wilmington Trust, N.A., in its
Capacities as the Second Lien Notes Trustee
and Collateral Agent*

*Special Counsel to Wilmington Trust, N.A., in its
Capacities as Successor Second Lien Notes
Trustee and Collateral Agent*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
EASTMAN KODAK COMPANY, <u>et al.</u>)	Case No. 12-10202 (ALG)
)	
Debtors.)	(Jointly Administered)
)	
<u>OFFICIAL COMMITTEE OF UNSECURED</u>)	
CREDITORS OF EASTMAN KODAK)	
COMPANY, <u>et al.</u> ,)	
)	
Plaintiff,)	
v.)	
)	Adv. Proc. No. 12-01947(ALG)
WILMINGTON TRUST, N.A., in its)	
capacities as Successor Second Lien Notes)	
Trustee and Collateral Agent)	
)	
Defendant.)	
)	

**NOTICE OF ADJOURNMENT OF HEARING ON MOTION TO DISMISS CERTAIN
COUNTS OF THE COMMITTEE'S COMPLAINT**



PLEASE TAKE NOTICE that, with the consent of the Official Committee of Unsecured Creditors of Eastman Kodak Company, *et al.* (the "Committee"), the hearing to consider Wilmington Trust, N.A.'s *Motion to Dismiss Certain Counts of the Committee's Complaint* [Docket No. 4, Adv. Pro. 12-01947], scheduled for July 17, 2013 at 11:00 a.m. (prevailing Eastern time), has been adjourned to **August 16, 2013 at 11:00 a.m. (prevailing Eastern time)**, or as soon thereafter as counsel can be heard, before the Honorable Alan J. Gropper, United States Bankruptcy Judge, for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004.

New York, New York
Dated: July 15, 2013

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Michael S. Stamer

One Bryant Park
New York, NY 10036
(212) 872-1000 (Telephone)
(212) 872-1002 (Facsimile)
Michael S. Stamer
Abid Qureshi
Brian T. Carney

1333 New Hampshire Avenue, NW
Washington, DC 20036
(202) 887-4000 (Telephone)
(202) 887-4288 (Facsimile)
James R. Savin

*Special Counsel to Wilmington Trust, N.A., in its
Capacities as Successor Second Lien Notes Trustee
and Collateral Agent*

COVINGTON & BURLING LLP

By: /s/ Michael B. Hopkins

The New York Times Building
620 Eighth Avenue
New York, NY 10018
(212) 841-1000 (Telephone)
(212) 841-1010 (Facsimile)
Michael B. Hopkins
Ronald A. Hewitt

*Counsel to Wilmington Trust, N.A., in its Capacities
as the Second Lien Notes Trustee and Collateral Agent*