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Capacities as the Second Lien Notes Trustee  
and Collateral Agent*

*Special Counsel to Wilmington Trust, N.A., in its  
Capacities as Successor Second Lien Notes  
Trustee and Collateral Agent*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
EASTMAN KODAK COMPANY, <u>et al.</u>	)	Case No. 12-10202 (ALG)
	)	
Debtors.	)	(Jointly Administered)
	)	
<u>OFFICIAL COMMITTEE OF UNSECURED</u>	)	
<u>CREDITORS OF EASTMAN KODAK</u>	)	
<u>COMPANY, et al.,</u>	)	
	)	
Plaintiff,	)	
v.	)	
	)	Adv. Proc. No. 12-01947(ALG)
WILMINGTON TRUST, N.A., in its	)	
capacities as Successor Second Lien Notes	)	
Trustee and Collateral Agent	)	
	)	
Defendant.	)	
	)	

**NOTICE OF ADJOURNMENT OF HEARING ON MOTION TO DISMISS CERTAIN  
COUNTS OF THE COMMITTEE'S COMPLAINT**



PLEASE TAKE NOTICE that, with the consent of the Official Committee of Unsecured Creditors of Eastman Kodak Company, *et al.* (the "Committee"), the hearing to consider Wilmington Trust, N.A.'s *Motion to Dismiss Certain Counts of the Committee's Complaint* [Docket No. 4, Adv. Pro. 12-01947], scheduled for August 16, 2013 at 11:00 a.m. (prevailing Eastern time), has been adjourned to **September 16, 2013 at 11:00 a.m. (prevailing Eastern time)**, or as soon thereafter as counsel can be heard, before the Honorable Allan L. Gropper, United States Bankruptcy Judge, for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004.

New York, New York  
Dated: August 13, 2013

**AKIN GUMP STRAUSS HAUER & FELD LLP**

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