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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)
Debtors.)	(Jointly Administered)

CORRECTED AMENDED AGENDA FOR AUGUST 20, 2013²

Time and Date of Hearing: August 20, 2013 at 11:00 a.m. (Eastern Time)

Location of Hearing: Honorable Allan L. Gropper, United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green, Room 617
New York, New York 10004

Copies of Pleadings: A copy of each pleading can be viewed for a fee on the Court's website at <http://www.ecf.uscourts.gov> and free of charge on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/kodak>.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is 343 State Street, Rochester, NY 14650.

² Any party that wishes to appear telephonically at the August 20, 2013 hearing must first obtain permission from Chambers and then contact CourtCall, LLC at 866-582-6878 (see instructions attached hereto as Exhibit A).



PLAN CONFIRMATION

First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4869, 8/16/13]

Findings of Fact, Conclusions of Law and Order Confirming the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code [Docket No. 4869, 8/16/13]

Related Documents:

1. Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date for the Plan; (III) Approving Solicitation Packages and Procedures for the Distribution Thereof; (IV) Approving the Forms of Ballots; (V) Establishing Procedures for Voting on the Plan; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan; and (VII) Establishing Procedures for the Assumption and/or Assignment of Executory Contracts and Unexpired Leases under the Plan [Docket No. 4167, 6/26/13]
2. Notice of Filing Solicitation Version of First Amended Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4175, 6/27/13]
3. Notice of Filing of Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4489, 7/30/13]
4. Notice of Filing of Amended Exhibit to Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4538, 8/1/13]
5. Notice of Filing of Amended Exhibit to Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4665, 8/7/13]
6. Notice of Filing of Amended Exhibits to Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4479, 8/14/13]
7. Certification of P. Joseph Morrow IV with Respect to the Tabulation of Votes on the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4841, 8/15/13]
8. Notice of Filing of Amended Exhibits to Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4852, 8/16/13]

9. Notice of Filing of Consolidated Amended Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4853, 8/16/13]
10. Declaration of David S. Kurtz in Support of Confirmation of First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4856, 8/16/13]
11. Declaration of James A. Mesterharm in Support of Confirmation of First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4857, 8/16/13]
12. The Debtors' Memorandum of Law in Support of Confirmation of First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4863, 8/16/13]
13. ~~The Debtors~~² Omnibus Reply to Objections to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. ~~[●], 8/[●]/13~~] ~~(the Debtors will file this reply prior to the confirmation hearing).~~ 4896, 8/19/13

Responses:³

14. Objection of Arnprior Rapid Manufacturing Solutions, Inc. to Debtors' Plan of Reorganization [Docket No. 4544, 8/2/13]

Status: This objection has been resolved.
15. Dell Financial Services, LLC's Limited Objection to Debtors' Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4620, 8/7/13]

Status: This objection has been resolved.
16. Objection to Confirmation of Debtors' First Amended Joint Chapter 11 Plan of Reorganization Filed by John E. Water on Behalf of the Iowa Department of Revenue [Docket No. 4650, 8/7/13]

Status: This objection has been resolved.
17. Ohio Environmental Protection Agency's Objection to the First Amended Joint Chapter 11 Plan of the Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4679, 8/8/13]

³ ~~The Debtors will continue to work to resolve unresolved objections prior to the confirmation hearing, and will update the Court as to the status of unresolved objections prior to the hearing.~~

Status: This objection has been resolved.

18. Limited and Cautionary Objection and Reservation of Rights of the Bank of New York Mellon, as Trustee under the Eastman Kodak Employees' Savings and Investment Plan Trust Agreement, to the Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its' Debtor Affiliates [Docket No. 4685, 8/9/13]

Status: This objection has been resolved.

19. Objection of William F. Bounds, Jr. [Docket No. 4713, 8/9/13]

Status: This objection will be going forward.

20. Retirees' Opposition to the Confirmation of the Debtor's First Amended Plan of Reorganization [Docket No. 4718, 8/9/13]

Status: This objection will be going forward.

21. Limited Objection of Lead Plaintiff, Bret S. Jones to Confirmation of First Amended Joint Chapter 11 Plan of Eastman Kodak Company and Its Affiliated Debtors [Docket No. 4719, 8/9/13]

Status: This objection ~~will be going forward~~[has been resolved](#).

22. Objection of Mark Gedek, Mark J. Nenni, Andrew J. Mauer, Thomas W. Greenwood, Barry Bolger, Julius Coletta, Dale Toal, Claude Matte, and Allen E. Hartter to Confirmation of First Amended Joint Chapter 11 Plan of Eastman Kodak Company and Its Affiliated Debtors [Docket No. 4720, 8/9/13]

Status: This objection ~~will be going forward~~[has been resolved](#).

23. Limited Objection and Reservation of Rights of Rochester Silver Works, LLC with Respect to Confirmation of Debtors' Plan of Reorganization [Docket No. 4722, 8/9/13]

Status: This objection has been resolved.

24. Limited Objection and Reservation of Rights of STWB Inc. with Respect to Confirmation of Debtors' First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4723, 8/9/13]

Status: This objection has been resolved.

25. Statement and Reservation of Rights of Global OLED Technology LLC with Respect to Debtors' First Amended Joint Plan of Reorganization [Docket No. 4726, 8/9/13]

Status: This is a reservation of rights requiring no response.

26. Limited Objection and Reservation of Rights of V.G. Reed & Sons, Incorporated with Respect to Confirmation and to Debtors' Notice of Filing of Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4729, 8/9/13]

Status: This objection has been resolved.

27. Objection and Reservation of Rights of the United States Trustee to the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates [Docket No. 4776, 8/13/13]

Status: This objection will be going forward.

28. Informal Objection of The United States of America

Status: This objection ~~will be going forward~~ has been resolved.

29. Informal Objection of Century/INA

Status: This objection has been resolved through a stipulation between the parties to be presented to the Court.

30. Objections of *Pro Se* Parties

Status: The objections of *pro se* parties are attached hereto as Exhibit B. These objections will be going forward.

Recent Filings:

- [31. Statement of Official Committee of Unsecured Creditors in Support of Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates \[Docket No. 4890, 8/19/13\]](#)

- [32. Notice of Filing of Amended Exhibits to Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates \[Docket No. 4895, 8/19/13\]](#)

- [33. Notice of Filing of Revised Proposed Findings of Fact, Conclusions of Law and Order Confirming the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code \[Docket No. 4897, 8/19/13\]](#)

Dated: August ~~16~~19, 2013
New York, New York

/s/ Andrew G. Dietderich

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EXHIBIT A

TELEPHONIC COURT APPEARANCES

Telephonic appearances at court hearings are permitted in certain circumstances. Prior approval must be obtained from the judge. **Each judge has adopted procedures for telephonic appearances.**

Under no circumstances may any participant record or broadcast the proceedings conducted in the U.S. Bankruptcy Court for the Southern District of New York.

A written request must be made to the chambers of the judge assigned to the case:

Judge Bernstein	(212) 668-2304
Judge Chapman	(212) 668-2301
Judge Gerber	(212) 668-5660
Judge Glenn	(212) 668-2784
Judge Gropper	(212) 668-5629
Judge Lane	(212) 668-5637
Judge Lifland	(212) 668-5663
Judge Peck	(212) 668-5632
Judge Drain (White Plains)	(914) 390-4155
Chief Judge Morris (Poughkeepsie)	(845) 452-4200 ext. 4509

The authorized teleconference call company CourtCall, LLC is posted on our website. CourtCall, LLC has been awarded a Master License Agreement effective March 20, 2006 by the Administrative Office of the U.S. Courts. However, approval must be received from the chambers of the judge assigned to the case prior to making your reservations. CourtCall, LLC charges a fee for the service and it is the responsibility of counsel to be aware of teleconference call company's services, procedures and fees.

When making reservations for a teleconference hearing with a judge, the following information must be provided:

1. Case Name and Number
2. Name of Judge
3. Hearing date and time
4. Parties, address, phone number of participant/attorney
5. Parties whom participant represents
6. Particular pleading submitted by the participant, and matter on which participant wishes to be heard; or whether the participant intends to monitor the proceeding in "listen-only" mode.

The hearing may initially be in a listening mode until your case is called. Once your call is connected to the courtroom, the judge will call the case, request appearances and direct the manner in which the hearing will proceed.

To ensure the quality of the record, the use of car phones, cellular phones, digital speaker phones, or any phones in public places is prohibited.

Each time you speak, you must identify yourself for the record. If an individual schedules a telephonic appearance and then fails to respond to the calendar call, the court may pass the matter or may treat the failure to respond as a failure to appear. Individuals making use of the conference call service are cautioned that they do so at their own risk.

FEES

The fee for telephonic appearance is fixed by the selected conference call service. The requesting party is responsible for negotiating the fees with the company. CourtCall, LLC will bill the counsel who contracts the service, not the court. The court is not responsible for any fees connected with a teleconference hearing.

TELEPHONIC COURT APPEARANCE PROVIDER

CourtCall, LLC
6383 Arizona Circle
Los Angeles, CA 90045

Court Conference Contacts

Telephone Number: (866) 582-6878
Fax Number: (866) 533-2946

General Assistance

Telephone Numbers: (310) 342-0888
(888) 882-6878
Fax Number: (310) 743-1850
(888) 883-2946

EXHIBIT B

Objections of Pro se Parties

1. Objections of Matthew Glassman [Docket No. 3677, 5/8/13; 3678, 5/8/13; 3697, 5/13/13; 3718, 5/16/13; 3730, 5/20/13; 3918, 6/6/13; 4575, 8/2/13; 4576, 8/2/13; 4577, 8/2/13; 4578, 8/2/13; 4579, 8/2/13; 4580, 8/2/13; 4836, 8/14/13]
2. Objections of Investment Partners Asset Management [Docket No. 3694, 5/13/13; 3696, 5/14/13; 3708, 5/13/13]
3. Objections of Kenneth Heinlein [Docket No. 3699, 5/13/13; 3898, 6/4/13; 3899, 6/4/13; 4164, 6/24/13; 4165, 6/24/13; 4233, 7/8/13; 4586, 8/2/13; [4861, 8/16/13](#)]
4. Objection of Lawrence Wilson [Docket No. 3727, 5/17/13]
5. Objections of Luis Diaz [Docket No. 3735, 5/20/13; 3825, 5/29/13; 3906, 6/5/13; 3911, 6/5/13]
6. Objections of Michael Simoni [Docket No. 3754, 5/23/13; 4041, 6/14/13; 4172, 6/26/13; 4231, 7/8/13; 4425, 7/25/13; 4426, 7/25/13; 4642, 8/7/13; 4643, 8/7/13; 4644, 8/7/13; 4645, 8/7/13; 4646, 8/7/13; 4647, 8/7/13; 4660, 8/7/13; 4661, 8/7/13; 4701, 8/9/13; 4702, 8/9/13; 4831, 8/14/13]
7. Objections of Sheila Paganini [Docket No. 3771, 5/24/13; 3823, 5/29/13, 3908, 6/5/13; 3909, 6/5/13, 4162, 6/24/13; 4490, 7/31/13; 4491, 7/31/13; 4552, 8/1/13; 4634, 8/5/13; 4635, 8/5/13; 4636, 8/5/13; 4637, 8/5/13; 4638, 8/5/13]
8. Objections of Nancy Bo [Docket No. 3772, 5/24/13; 3990, 6/12/13; 4040, 6/14/13; 4219, 7/2/13; 4409, 7/22/13; 4416, 7/24/13; 4497, 7/31/13; 4498, 7/31/13; 4621, 8/5/13; 4622, 8/5/13; 4623, 8/5/13; 4624, 8/5/13; 4625, 8/5/13]
9. Objections of Dave Dayon [Docket No. 3774, 5/24/13; 3901, 6/4/13; 4194, 7/1/13; 4368, 7/19/13]
10. Objections of Michael Doggett [Docket No. 3786, 5/24/13; 3826, 5/29/13; 3907, 6/5/13; 3910, 6/5/13; 3987, 6/12/13]
11. Objections of James Hurst [Docket No. 3787, 5/24/13; 4163, 6/24/13; 4217, 7/2/13; 4218, 7/2/13; 4247, 7/8/13; 4492, 7/31/13; 4607, 8/5/13; 4608, 8/5/13; 4609, 8/5/13; 4610, 8/5/13; 4611, 8/5/13; 4612, 8/5/13; 4613, 8/5/13; 4699, 8/9/13; 4704, 8/9/13; 4783, 8/14/13; 4784, 8/14/13; 4785, 8/14/13]
12. Objection of Richard Villata [Docket No. 3788, 5/24/13]
13. Objection of Thomas Vanstone [Docket No. 3824, 5/29/13]
14. Objection of Greg Bennett [Docket No. 3900, 6/4/13]

15. Objections of Steven Stern [Docket No. 3902, 6/4/13; 3912, 6/6/13; 3913, 6/6/13; 3989, 6/12/13; [4105, 6/21/13](#); 4195, 7/1/13; 4215, 7/2/13; 4415, 7/24/13; 4587, 8/2/13; 4588, 8/2/13; 4589, 8/2/13; 4590, 8/2/13; 4662, 8/7/13; 4786, 8/14/13; 4787, 8/14/13; 4788, 8/14/13; 4789, 8/14/13; 4833, 8/14/13; 4835, 8/14/13]
16. Objections of Adrian Niesz [Docket No. 3903, 6/4/13; 4196, 7/1/13]
17. Objection of Sharon Seery [Docket No. 3968, 6/10/13]
18. Objection of [Illegible] [Docket No. 3988, 6/12/13]
19. Objections of Robert Saikaley [Docket No. 4131, 6/20/13; 4234, 6/20/13; 4235, 6/20/13; 4236, 6/20/13; 4237, 6/20/13; 4240, 6/20/13; 4407, 7/22/13]
20. Objections of William Crumley [Docket No. 4198, 7/1/13; 4248, 7/8/13]
21. Objections of Joseph Dallal [Docket No. 4216, 7/2/13; 4398, 7/22/13; 4494, 7/31/13; 4548, 8/1/13; 4549, 8/1/13; 4550, 8/1/13; 4551, 8/1/13; 4583, 8/2/13; 4584, 8/1/13; 4790, 8/14/13; 4791, 8/14/13; 4792, 8/14/13; 4793, 8/14/13; 4794, 8/14/13; [4864, 8/16/13](#); [4865, 8/16/13](#); [4866, 8/16/13](#)]
22. Objections of Ahsan Zia [Docket No. 4249, 7/9/13; 4515, 7/31/13; [4516, 7/31/13](#); [4517, 7/31/13](#); [4518, 7/31/13](#); [4519, 8/16/13](#); [4520, 7/31/13](#); 4640, 8/5/13; 4641, 8/5/13; 4657, 8/7/13; 4658, 8/7/13; 4659, 8/7/13; [4843, 8/15/13](#); [4859, 8/16/13](#); [4860, 8/16/13](#); [4862, 8/16/13](#)]
23. Objection of Mark Bolivar [Docket No. 4266, 7/10/13]
24. Objection of Gerald Gutowski [informal response]
25. Objections of James Hu [Docket No. 4492, 7/31/13; 4493, 7/31/13]
26. Objections of Anthony Pillari [Docket No. 4406, 7/22/13; 4656, 8/7/13]
27. Objections of Christopher Swift [Docket No. 4495, 7/31/13; 4496, 7/31/13; 4626, 8/5/13; 4627, 8/5/13; 4628, 8/5/13; 4629, 8/5/13; 4630, 8/5/13; 4631, 8/5/13; 4700, 8/9/13; 4724, 8/9/13; 4725, 8/9/13; 4781, 8/9/13]
28. Objection of Roger Brian Lee [Docket No. 4417, 7/24/13]
29. Objections of Dennis and Sally Loucks [Docket No. 4568, 8/2/13; 4569, 8/2/13; 4570, 8/2/13; 4571, 8/2/13; 4572, 8/2/13; 4573, 8/2/13; 4574, 8/2/13]
30. Objection of Geraldine Schwartz Lyons [Docket No. 4632, 8/5/13]
31. Objection of Joseph Borichewski [Docket No. 4633, 8/5/13]

32. Objections of Ajay Singh Bika [Docket No. 4687, 8/9/13; 4688, 8/9/13; 4689, 8/9/13; 4690, 8/9/13; 4691, 8/9/13; 4692, 8/9/13; 4693, 8/9/13; 4695, 8/9/13; 4696, 8/9/13; 4697, 8/9/13; 4698, 8/9/13]
33. Objection of Daniel Kostrzewa [Docket No. 4703, 8/9/13]
34. Objections of Domingo Fabros [Docket No. 4705, 8/9/13; 4706, 8/9/13; 4707, 8/9/13; 4708, 8/9/13; 4709, 8/9/13; 4710, 8/9/13; 4711, 8/9/13; 4712, 8/9/13]
35. Objection of Greg Armstrong [Docket No. 4737, 8/9/13]
36. Objection of Ruben Arakelian [Docket No. 4837, 8/14/13]