

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)
Debtors.)	(Jointly Administered)
)	
)	

AFFIDAVIT OF SERVICE

I, Ricardo Tejada Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors.

1. On September 4, 2013 at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic mail on the service list attached hereto as **Exhibit A**; and via First Class mail on the service list attached hereto as **Exhibit B**:
 - **Notice of Filing of Amended Exhibits to Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates** [*Attached hereto as Exhibit C*]
 - **Notice of Entry of Confirmation Order and Occurrence of Effective Date Confirming the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** [*Attached hereto as Exhibit D*]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



- **B10 Proof of Claim Form** [*Attached hereto as Exhibit E*]


Dated: September 11, 2013



Ricardo Tejada Romero

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 11th of September, 2013, by Ricardo Tejada Romero, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

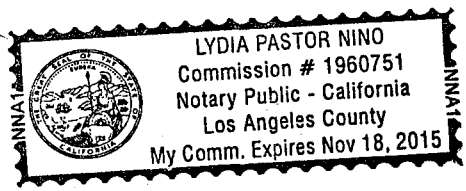


Exhibit A

CREDITOR NAME	EMAIL
Roger Lowry	roger.lowry@kodak.com

Exhibit B

CREDITOR NAME	ADDRESS 1	CITY	STATE	ZIP	COUNTRY
Roger Lowry	Adress on File				

Exhibit C

Andrew G. Dietderich
Michael H. Torkin
David R. Zylberberg
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)
Debtors.)	(Jointly Administered)

**NOTICE OF FILING OF AMENDED EXHIBITS TO PLAN SUPPLEMENT FOR
THE FIRST AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION
OF EASTMAN KODAK COMPANY AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that on July 30, 2013, Eastman Kodak Company, *et al.* (collectively, the “**Debtors**”), filed the Plan Supplement (as may be further amended, supplemented or modified from time to time, the “**Plan Supplement**”) in support of the *First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates* (including the Plan Supplement and all other exhibits and schedules thereto, in each case, as may be further amended, modified or supplemented from time to time, the “**Plan**”) [Docket No. 4489].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

PLEASE TAKE FURTHER NOTICE that on August 1, 2013, the Debtors filed a Notice of Filing of Amended Exhibit to Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates [Docket No. 4538].

PLEASE TAKE FURTHER NOTICE that on August 7, 2013, the Debtors filed an additional Notice of Filing of Amended Exhibit to Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates [Docket No. 4665].

PLEASE TAKE FURTHER NOTICE that on August 14, 2013, the Debtors filed an additional Notice of Filing of Amended Exhibits to Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates [Docket No. 4779].

PLEASE TAKE FURTHER NOTICE that on August 16, 2013, the Debtors filed an additional Notice of Filing of Amended Exhibits to Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates [Docket No. 4852] and a Notice of Filing of Consolidated Amended Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates [Docket No. 4853].

PLEASE TAKE FURTHER NOTICE that on August 19, 2013, the Debtors filed an additional Notice of Filing of Amended Exhibits to Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates [Docket No. 4895].

PLEASE TAKE FURTHER NOTICE that the Debtors have amended Exhibit B-1 (Eastman Kodak Company Certificate of Incorporation), Exhibit B-2 (Eastman Kodak Company Bylaws), Exhibit G (Rejected or Terminated Compensation and Benefits Programs) and Exhibit H (Form of Registration Rights Agreement) to the Plan Supplement. The amended Exhibit B-1 is attached hereto as Exhibit 1; the amended Exhibit B-2 is attached hereto as Exhibit 2; the amended Exhibit G is attached hereto as Exhibit 3; and the amended Exhibit H is attached hereto as Exhibit 4. For ease of reference, a blackline indicating the amendments to Exhibit B-1 is attached hereto as Exhibit 5; a blackline indicating the amendments to Exhibit B-2 is attached hereto as Exhibit 6; a blackline indicating the amendments to Exhibit G is attached hereto as Exhibit 7; and a blackline indicating the amendments to Exhibit H is attached hereto as Exhibit 8.

Dated: August 29, 2013
New York, New York

/s/ Andrew G. Dietderich

Andrew G. Dietderich
Michael H. Torkin
David R. Zylberberg
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
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- and -

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Counsel to the Debtors and Debtors in
Possession

EXHIBIT 7

Blackline of Amended Exhibit G to Plan Supplement

Rejected or Terminated Compensation and Benefits Programs

Pursuant to Article 7.2 of the *First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates*, dated June 24, 2013 [Docket No. 4140] (as amended from time to time, the “Plan”),¹ except as otherwise provided in the Plan, each Reorganized Debtor shall assume and continue to honor in accordance with their terms and applicable laws and perform all Compensation and Benefits programs to which the applicable Debtor is a party (subject to any rights to terminate or modify such plans) except for, in part, the Compensation and Benefits Programs listed in this Plan Supplement Exhibit as to be rejected or terminated as of the Effective Date.

List of Compensation and Benefits Programs to be Rejected or Terminated as of the Effective Date

- Kodak Excess Retirement Income Plan
- Kodak Unfunded Retirement Income Plan
- Eastman Kodak Company Global Pension Plan for International Employees, including Bermuda Plan
- Any letter agreement between a Debtor and any current or former employee of the Debtors or any of their Affiliates providing for supplemental non-qualified pension benefits
- 1982 Eastman Kodak Company Executive Deferred Compensation Plan
- Eastman Kodak Deferred Compensation Plan for Directors
- [Deferred account balance\(s\) under the Qualex Inc. Non-Qualified Deferred Compensation Plan](#)
- 162(m) deferred compensation balance for Antonio Perez, pursuant to the resolutions of the Board of Directors of Eastman Kodak Company dated May 10, 2005
- Eastman Kodak Company Executive Protection Plan
- Letter Agreement between Antoinette P. McCorvey and Eastman Kodak Company, dated December 1, 1999
- Letter Agreement between Philip J. Faraci and Eastman Kodak Company, dated November 3, 2004 and as amended on February 28, 2007 and December 9, 2008
- Letter Agreement between Pradeep Jotwani and Eastman Kodak Company, dated September 24, 2010
- Letter Agreement between Antonio Perez and Eastman Kodak Company, dated March 3, 2003, as amended
- Letter Agreement between Robert L. Berman and Eastman Kodak Company, dated December 8, 2011
- Letter Agreement between Joyce P. Haag and Eastman Kodak Company, dated November 11, 2010
- Letter Agreement between Diane McCue and Eastman Kodak Company, dated December 17, 2010
- Letter Agreement between Essie Calhoun and Eastman Kodak Company, dated December 6, 2010
- Letter Agreement between Martin M. Coyne and Eastman Kodak Company, dated July 9, 2003

¹ Capitalized terms used but not defined herein shall have the meanings set forth in the Plan.

- Letter Agreement between Gerard Aucoin and Eastman Kodak Company, dated January 9, 2006
- Letter Agreement between Brian Cruz and Eastman Kodak Company, dated November 30, 2011
- Letter Agreement between Victor Cho and Eastman Kodak Company, dated May 22, 2012
- Letter Agreement with Judy Pribe and Eastman Kodak Company, dated August 21, 2000
- Letter Agreement with Graeme Parcher and Eastman Kodak Company, dated May 27, 2011
- 1995 Omnibus Long Term Compensation Plan
- 2000 Omnibus Long Term Compensation Plan
- 1997 Stock Option Plan
- 2002 Stock Option Plan
- Eastman Kodak Company Employee Protection Plan
- Subsidiaries' Employee Protection Plan
- Termination Allowance Guidelines

Exhibit D

Andrew G. Dietderich
Brian D. Glueckstein
Michael H. Torkin
John J. Jerome
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)
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Debtors.)	(Jointly Administered)
)	

NOTICE OF ENTRY OF CONFIRMATION ORDER AND OCCURRENCE OF EFFECTIVE DATE CONFIRMING THE FIRST AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF EASTMAN KODAK COMPANY AND ITS DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE that on August 23, 2013, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered the *Findings of Fact, Conclusions of Law and Order Confirming the First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 4966] (the “**Confirmation Order**”) confirming the *First Amended Joint Chapter 11 Plan of*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

Reorganization of Eastman Kodak Company and its Debtor Affiliates [Docket No. 4175] (as may be amended, modified or supplemented from time to time, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that at 12:01 a.m. (Eastern Time) on **September 3, 2013**, the Effective Date of the Plan occurred.

PLEASE TAKE FURTHER NOTICE that pursuant to the Confirmation Order, subject to satisfaction of the conditions set forth in Article 11 of the Plan, the Debtors were authorized to consummate the Plan on the Effective Date. As of the Effective Date, the terms, conditions and provisions of the Plan immediately bind all Holders of Claims and Equity Interests (notwithstanding whether any such Holders failed to vote to accept or reject the Plan, voted or were deemed to accept the Plan or voted to reject the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, discharges, and injunctions described in the Plan and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors, in accordance with the provisions of Article 15.1 of the Plan, to the fullest extent authorized or provided by the Bankruptcy Code, including sections 524 and 1141 of the Bankruptcy Code, and all other applicable law.

PLEASE TAKE FURTHER NOTICE that effective as of the Effective Date, except as otherwise provided in the Plan or Confirmation Order: (a) treatment of all Claims and Equity Interests is in full and final satisfaction, settlement, release, discharge, and termination of all Claims and Equity Interests of any nature whatsoever, whether known or unknown, against, any Equity Interests in, the Debtors, any property of the Estates, the Reorganized Debtors or property of Reorganized Debtors, including all Claims of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code, in each case whether or not: (i) a Proof of Claim or Equity Interest based upon such Claim, debt, right, or Equity Interest is filed or deemed filed pursuant to section 501 of the Bankruptcy Code; (ii) a Claim or Equity Interest based upon such Claim, liability, obligation or Equity Interest is Allowed pursuant to section 502 of the Bankruptcy Code; or (iii) the Holder of such a Claim, liability, obligation or Equity

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

Interest has accepted the Plan and (b) all entities are precluded from asserting against the Debtors, the Debtors' Estates, the Reorganized Debtors, their successors and assigns, and their assets and properties any other Claims or Equity Interests based upon any documents, instruments, or any act or omission, transaction, or other activity of any kind or nature that occurred prior to the Effective Date.

PLEASE TAKE FURTHER NOTICE that pursuant to the Plan, all Executory Contracts and Unexpired Leases are rejected on the Effective Date pursuant to sections 365 and 1123 of the Bankruptcy Code, other than: (a) Executory Contracts or Unexpired Leases previously assumed or rejected pursuant to an order of the Bankruptcy Court; (b) Executory Contracts or Unexpired Leases that are the subject of a motion to assume that is pending on the Effective Date; and (c) Specified Contracts that the Debtors elect to assume pursuant to the Plan. The Debtors have served notice of such rejection and of the date by which Proofs of Claim arising from or relating to such rejection must be filed to each Entity party to a known Executory Contract or known Unexpired Lease. Entry of the Confirmation Order by the Bankruptcy Court shall constitute approval of the rejection of such Executory Contracts and Unexpired Leases pursuant to sections 365 and 1123 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that on July 19, 2013, and July 30, 2013, respectively, the Debtors filed the *First Notice of Proposed Assumption of Specified Contracts* [Docket No. 4395] and the *Second Notice of Proposed Assumption of Specified Contracts* [Docket No. 4483], identifying those Executory Contracts and Unexpired Leases to be assumed pursuant to the Plan and the associated Cure amounts, if any (collectively, the "**Cure Notices**"). Entry of the Confirmation Order by the Bankruptcy Court constitutes approval of assumption and the amount required to cure a default (if any) under each Executory Contract and Unexpired Lease identified in the Cure Notices and/or a determination of the cure amount, as applicable, pursuant to sections 365 and 1123 of the Bankruptcy Code. Any payment required to cure a default under an Executory Contract or Unexpired Lease shall be paid in Cash promptly after the Effective Date or, if there is a dispute regarding the assumption or cure of such Specified Contract, the entry of a Final Order or orders resolving such dispute.

PLEASE TAKE FURTHER NOTICE that all final requests for payment of Professional Claims, including the Holdback Amount, must be filed and served so as to be actually received **no later than 60 days after the Confirmation Date**, and must comply with the applicable provisions of the Bankruptcy Rules, the Local Rules and the Professional Fee Order, or as it relates to APS, the APS Retention Order.

PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Supplement, the Confirmation Order and copies of the documents included in the Plan or any other document filed in these chapter 11 cases are available (a) at the Debtors' expense upon request to KCC by calling (888) 249-2721 or visiting the Debtors' restructuring website at www.kccllc.net/kodak, or (b) for a fee via PACER by visiting www.nysb.uscourts.gov.

Dated: September 3, 2013
New York, New York

/s/ Andrew G. Dietderich

Andrew G. Dietderich
Brian D. Glueckstein
Michael H. Torkin
John J. Jerome
SULLIVAN & CROMWELL LLP
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Counsel to the Reorganized Debtors

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE,
PLEASE CONTACT THE RESTRUCTURING HOTLINE AT (888) 249-2721**

Exhibit E

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		PROOF OF CLAIM																		
Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)																				
<table style="width:100%; border: none;"> <tr> <td style="width:33%; border: none;"><input type="checkbox"/> Eastman Kodak Company (Case No. 12-10202)</td> <td style="width:33%; border: none;"><input type="checkbox"/> Kodak (Near East), Inc. (Case No. 12-10207)</td> <td style="width:33%; border: none;"><input type="checkbox"/> Kodak Realty, Inc. (Case No. 12-10201)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Creo Manufacturing America LLC (Case No. 12-10203)</td> <td style="border: none;"><input type="checkbox"/> Kodak America, Ltd. (Case No. 12-10208)</td> <td style="border: none;"><input type="checkbox"/> Laser-Pacific Media Corporation (Case No. 12-10213)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Eastman Kodak International Capital Company, Inc. (Case No. 12-10204)</td> <td style="border: none;"><input type="checkbox"/> Kodak Aviation Leasing LLC (Case No. 12-10209)</td> <td style="border: none;"><input type="checkbox"/> NPEC Inc. (Case No. 12-10214)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Far East Development Ltd. (Case No. 12-10205)</td> <td style="border: none;"><input type="checkbox"/> Kodak Imaging Network, Inc. (Case No. 12-10210)</td> <td style="border: none;"><input type="checkbox"/> Pakon, Inc. (Case No. 12-10215)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> FPC Inc. (Case No. 12-0206)</td> <td style="border: none;"><input type="checkbox"/> Kodak Philippines, Ltd. (Case No. 12-10211)</td> <td style="border: none;"><input type="checkbox"/> Qualex Inc (Case No. 12-10216)</td> </tr> <tr> <td style="border: none;"></td> <td style="border: none;"><input type="checkbox"/> Kodak Portuguesa Limited (Case No. 12-10212)</td> <td style="border: none;"></td> </tr> </table>			<input type="checkbox"/> Eastman Kodak Company (Case No. 12-10202)	<input type="checkbox"/> Kodak (Near East), Inc. (Case No. 12-10207)	<input type="checkbox"/> Kodak Realty, Inc. (Case No. 12-10201)	<input type="checkbox"/> Creo Manufacturing America LLC (Case No. 12-10203)	<input type="checkbox"/> Kodak America, Ltd. (Case No. 12-10208)	<input type="checkbox"/> Laser-Pacific Media Corporation (Case No. 12-10213)	<input type="checkbox"/> Eastman Kodak International Capital Company, Inc. (Case No. 12-10204)	<input type="checkbox"/> Kodak Aviation Leasing LLC (Case No. 12-10209)	<input type="checkbox"/> NPEC Inc. (Case No. 12-10214)	<input type="checkbox"/> Far East Development Ltd. (Case No. 12-10205)	<input type="checkbox"/> Kodak Imaging Network, Inc. (Case No. 12-10210)	<input type="checkbox"/> Pakon, Inc. (Case No. 12-10215)	<input type="checkbox"/> FPC Inc. (Case No. 12-0206)	<input type="checkbox"/> Kodak Philippines, Ltd. (Case No. 12-10211)	<input type="checkbox"/> Qualex Inc (Case No. 12-10216)		<input type="checkbox"/> Kodak Portuguesa Limited (Case No. 12-10212)	
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	<input type="checkbox"/> Kodak Portuguesa Limited (Case No. 12-10212)																			
NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.																				
Name of Creditor (the person or other entity to whom the debtor owes money or property):		<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____																		
Name and address where notices should be sent:																				
Telephone number: _____ email: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.																		
Name and address where payment should be sent (if different from above):																				
Telephone number: _____ email: _____		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(____).																		
1. Amount of Claim as of Date Case Filed: \$ _____ If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.																				
2. Basis for Claim: _____ (See instruction #2)																				
3. Last four digits of any number by which creditor identifies debtor: _____	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(____).																		
3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)																				
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable (when case was filed) Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____																				
6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)																				
7. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. (See instruction #7, and the definition of "redacted".) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:																				
8. Signature: (See instruction #8) Check the appropriate box. <table style="width:100%; border: none;"> <tr> <td style="width:25%; border: none;"><input type="checkbox"/> I am the creditor.</td> <td style="width:25%; border: none;"><input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.)</td> <td style="width:25%; border: none;"><input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)</td> <td style="width:25%; border: none;"><input type="checkbox"/> I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)</td> </tr> </table> I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: _____ Title: _____ Company: _____ (Signature) _____ (Date) Address and telephone number (if different from notice address above): _____ Telephone number: _____ Email: _____			<input type="checkbox"/> I am the creditor.	<input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.)	<input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)	<input type="checkbox"/> I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)														
<input type="checkbox"/> I am the creditor.	<input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.)	<input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)	<input type="checkbox"/> I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)																	
* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.		COURT USE ONLY																		

INSTRUCTIONS FOR PROOF OF CLAIM FORM
 Pg. 21 of 21

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://www.kccllc.net/Kodak>

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Eastman Kodak Claims Processing Center
 c/o Kurtzman Carson Consultants LLC
 2335 Alaska Avenue
 El Segundo, CA 90245