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Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11
EASTMAN KODAK COMPANY, *et al.*,¹)
) Case No. 12-10202 (ALG)
Debtors.) (Jointly Administered)
)

AGENDA FOR FEBRUARY 19, 2014²

Time and Date of Hearing: February 19, 2014 at 11:00 a.m. (Eastern Time)

Location of Hearing: Honorable Allan L. Gropper, United States Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green, Room 617
New York, New York 10004

Copies of Pleadings: A copy of each pleading can be viewed for a fee on the Court’s website at <http://www.ecf.uscourts.gov> and free of charge on the website of the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/kodak>.

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Reorganized Debtors’ corporate headquarters is 343 State Street, Rochester, NY 14650.

² Any party that wishes to appear telephonically at the February 19, 2014 hearing must first obtain permission from Chambers and then contact CourtCall, LLC at 866-582-6878 (see instructions attached hereto as Exhibit A).



ADJOURNED MATTERS

Motion of Pioneer Corporation for Order Vacating the Order Authorizing the Assumption and Assignment of the Licensing Agreement between Eastman Kodak Company and Pioneer Electronic Corporation [Docket No. 5185, 9/30/13]

Related Documents:

- a) Order Authorizing Assumption and Assignment of the Licensing Agreement between Eastman Kodak Company and Pioneer Electronic Corporation [Docket No. 5118, 9/16/13]
- b) Fifth Notice of Adjournment of Hearing on Motion of Pioneer Corporation for Order Vacating the Order Authorizing the Assumption and Assignment of the Licensing Agreement between Eastman Kodak Company and Pioneer Electronic Corporation [Docket No. 6264, 2/7/14]

Status: This matter is adjourned to the 3/19/14 hearing.

Notices of Proposed Assumption of Specified Contracts

Related Documents:

- a) First Notice of Proposed Assumption of Specified Contracts [Docket No. 4395, 7/19/13]
- b) Second Notice of Proposed Assumption of Specified Contracts [Docket No. 4483, 7/30/13]
- c) Notice of Partial Withdrawal of First Notice of Proposed Assumption of Specified Contracts [Docket No. 4540, 8/1/13]

Responses:

- d) Objection and Reservation of Rights of ACE American Insurance Company and Westchester Fire Insurance Company to Debtors' Proposed Cure Amount in Connection with Assumption of Insurance Policies, Bond Programs and Related Agreements [Docket No. 5040, 9/9/13]

Informal response of MetLife

Status: The response of ACE American Insurance Company and Westchester Fire Insurance Company and the informal response of MetLife are adjourned to the 3/19/14 hearing. All other matters have been previously resolved.

Various Omnibus Claims Objections

Status: Attached hereto as Exhibit B is a list of the currently outstanding responses to various of the Debtors' omnibus claims objections and the status of those responses.

MATTERS GOING FORWARD

1. Debtors' Fifty-First Omnibus Objection to General Administrative Claims [Docket No. 5394, 12/17/13]

Response Deadline: January 9, 2014 at 4:00 p.m. (ET)

Related Documents:

- a) Notice of Filing of Third Proposed Order for Debtors' Fifty-First Omnibus Objection to Claims [Docket No. 6282, 2/14/14]

Responses: See Exhibit B attached hereto.

Status: Orders have been entered that partially sustain the objection. The formal and informal responses received from Crown Equipment Corporation and CBRE, Inc. will be going forward on an uncontested basis.

2. Reorganized Debtors' Reply to the Response of Ronald Stvartak to the Debtors' Twenty-Sixth Omnibus Objection to Claims [Docket No. 5487, 1/14/14]

Related Documents:

- a) Debtors' Twenty-Sixth Omnibus Objection to Claims [Docket No. 4045, 6/17/13]
- b) Response of Ronald S. Stvartak [Docket No. 4171, 6/27/13]

Responses:

- c) Further Response of Ronald S. Stvartak [Docket No. 6259, 2/6/14]

Status: This matter will be going forward on a contested basis. Although Mr. Stvartak has been provided with instructions on how to appear telephonically at the hearing, he has advised the Debtors that he cannot appear at the hearing in person or telephonically, and wishes for the hearing to proceed in his absence based on the parties' respective pleadings.

3. Debtors' Fifty-Fourth Omnibus Objection to General Administrative Claims [Docket No. 6255, 1/17/14]

Response Deadline: February 11, 2014 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Filing of Revised Proposed Order for Debtors' Fifty-Fourth Omnibus Objection to General Administrative Claims [Docket No. 6283, 2/14/14]

Responses: See Exhibit B attached hereto.

Status: The Response received is resolved as provided for on Exhibit B attached hereto. This matter will be going forward with respect to those parties that did not respond.

4. Debtors' Fifty-Fifth Omnibus Objection to Claims [Docket No. 6165, 1/17/14]

Response Deadline: February 11, 2014 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Filing of Revised Proposed Order for Debtors' Fifty-Fifth Omnibus Objection to Claims [Docket No. 6281, 2/14/14]

Responses: See Exhibit B attached hereto.

Status: The Responses received are resolved or adjourned as provided for on Exhibit B attached hereto. This matter will be going forward with respect to those parties that did not respond.

5. Debtors' Fifty-Sixth Omnibus Objection to Claims [Docket No. 6167, 1/17/14]

Response Deadline: February 11, 2014 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Filing of Revised Proposed Order for Debtors' Fifty-Sixth Omnibus Objection to Claims [Docket No. 6280, 2/14/14]

Responses: See Exhibit B attached hereto.

Status: The Responses received are resolved as provided for on Exhibit B attached hereto. This matter will be going forward with respect to those parties that did not respond.

Dated: February 14, 2014
New York, New York

/s/ Sean T. Greecher

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Counsel to the Reorganized Debtors

EXHIBIT A

TELEPHONIC COURT APPEARANCES

Telephonic appearances at court hearings are permitted in certain circumstances. Prior approval must be obtained from the judge. **Each judge has adopted procedures for telephonic appearances.**

Under no circumstances may any participant record or broadcast the proceedings conducted in the U.S. Bankruptcy Court for the Southern District of New York.

A written request must be made to the chambers of the judge assigned to the case:

Judge Bernstein	212) 668-2304
Judge Chapman	212) 668-2301
Judge Gerber	212) 668-5660
Judge Glenn	212) 668-2784
Judge Gropper	212) 668-5629
Judge Lane	212) 668-5637
Judge Lifland	212) 668-5663
Judge Peck	212) 668-5632
Judge Drain (White Plains)	914) 390-4155
Chief Judge Morris (Poughkeepsie)	845) 452-4200 ext. 4509

The authorized teleconference call company CourtCall, LLC is posted on our website. CourtCall, LLC has been awarded a Master License Agreement effective March 20, 2006 by the Administrative Office of the U.S. Courts. However, approval must be received from the chambers of the judge assigned to the case prior to making your reservations. CourtCall, LLC charges a fee for the service and it is the responsibility of counsel to be aware of teleconference call company's services, procedures and fees.

When making reservations for a teleconference hearing with a judge, the following information must be provided:

1. Case Name and Number
2. Name of Judge
3. Hearing date and time
4. Parties, address, phone number of participant/attorney
5. Parties whom participant represents
6. Particular pleading submitted by the participant, and matter on which participant wishes to be heard; or whether the participant intends to monitor the proceeding in "listen-only" mode.

The hearing may initially be in a listening mode until your case is called. Once your call is connected to the courtroom, the judge will call the case, request appearances and direct the manner in which the hearing will proceed.

To ensure the quality of the record, the use of car phones, cellular phones, digital speaker phones, or any phones in public places is prohibited.

Each time you speak, you must identify yourself for the record. If an individual schedules a telephonic appearance and then fails to respond to the calendar call, the court may pass the matter or may treat the failure to respond as a failure to appear. Individuals making use of the conference call service are cautioned that they do so at their own risk.

FEES

The fee for telephonic appearance is fixed by the selected conference call service. The requesting party is responsible for negotiating the fees with the company. CourtCall, LLC will bill the counsel who contracts the service, not the court. The court is not responsible for any

fees connected with a teleconference hearing.

TELEPHONIC COURT APPEARANCE PROVIDER

CourtCall, LLC

6383 Arizona Circle
Los Angeles, CA 90045

Court Conference Contacts

Telephone Number: (866) 582-6878

Fax Number: (866) 533-2946

General Assistance

Telephone Numbers: (310) 342-0888

(888) 882-6878

Fax Number: (310) 743-1850

(888) 883-2946

EXHIBIT B

Debtors' Thirteenth Omnibus Objection to Claims [Docket No. 2891]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Donald Burns	5511; 5513	Docket No. 3083	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Fourteenth Omnibus Objection to Claims [Docket No. 2892]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Microsoft Corporation and Microsoft Licensing, GP, a Subsidiary of Microsoft Corporation	4872	Docket No. 3075	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Eighteenth Omnibus Objection to Claims [Docket No. 3345]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Margaret Ross Ferris	4808	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Timothy M. Lynch	4658	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Noah Doolittle	5272	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Herbert J. Erhardt	5403	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Nineteenth Omnibus Objection to Claims [Docket No. 3346]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Bayer Corporation; STWB Inc.	5809; 5810; 5814	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
U.S. Customs and Border Protection	4323	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Rhonda E. Uhrich	173	Docket No. 3468	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Corporate Claims Management, Inc.	4606	Docket No. 3346	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Twentieth Omnibus Objection to Claims [Docket No. 3620]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
State Board of Equalization	3199	Docket No. 3742	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Twenty-First Omnibus Objection to Claims [Docket No. 3621]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Robert M. Parasimo	4914	Docket No. 3769	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Twenty-Eighth Omnibus Objection to Claims [Docket No. 4319]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Georgetown College	4529	Docket No. 4694	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Thirtieth Omnibus Objection to Claims [Docket No. 4871]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Brenda Yvonne Whitt	2521	Docket No. 5039	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Thirty-Fourth Omnibus Objection to Claims [Docket No. 5139]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Los Angeles County Treasurer and Tax Collector	2430; 2431; 2432	Docket No. 5229	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Thirty-Fifth Omnibus Objection to Claims [Docket No. 5195]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
State of Hawaii Department of Taxation	2157; 2162	Docket No. 5195	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Thirty-Seventh Omnibus Objection to Claims [Docket No. 5261]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Davis Mac Arthur	3320	Docket No. 5325	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Thirty-Ninth Omnibus Objection to Claims [Docket No. 5263]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Global Digital Networks Pty Ltd.	4992	Docket No. 5307	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Forty-First Omnibus Objection to Claims [Docket No. 5265]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Brenda Yvonne Whitt	6223	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Forty-Sixth Omnibus Objection to Claims [Docket No. 5334]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
State of Ohio, Ohio Environmental Protection Agency	6936	Docket No. 5376	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Forty-Seventh Omnibus Objection to Claims [Docket No. 5335]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Kevin Stratton	6462	Docket No. 5391	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Forty-Ninth Omnibus Objection to Claims [Docket No. 5337]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
State of Ohio, Ohio Environmental Protection Agency	4765; 4644	Docket No. 5377	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Profectus Technology, LLC	4911	Docket No. 5380	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Fifty-First Omnibus Objection to Claims [Docket No. 5394]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Airgas USA, LLC	6587; 6588	Docket No. 5423	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
New York City Dept. of Finance	6650	N/A	Claim withdrawn, as reflected in revised proposed order
NPD Tech Mexico	6655	N/A	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Arvato Digital Services, LLC	6716	N/A	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Crown Equipment Corporation d/b/a Crown Lift Trucks	6900	Docket No. 5425	Going forward on an uncontested basis
Cutting Edge Solutions by Brooke International	6948	Docket No. 5431	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
CBRE	6973	N/A	Going forward on an uncontested basis

Debtors' Fifty-Second Omnibus Objection to Claims [Docket No. 5395]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
BP America Inc.; BP American Production Company	5632; 5612	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Sekisui Products, LLC	1655	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
NSTAR Electric Company	1754	Docket No. 5416	Resolved in principle, subject to definitive documentation to be submitted for a future hearing date
Lacrosse Litho Supply, LLC	6093; 1645	Docket No. 1519	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Stephen Hynds and Sylvia Hynds	6736	Docket No. 5710	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Fifty-Third Omnibus Objection to Claims [Docket No. 5396]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
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Amlogic, Inc. and Amlogic Co. Ltd.	4664	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Allied Electronics, Inc., c/o Receivable Management Services (RMS)	4877	Docket No. 4877	Resolved in principle, subject to definitive documentation to be submitted for a future hearing date
Dell Marketing, L.P.	764	Docket No. 5412	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

Debtors' Fifty-Fourth Omnibus Objection to Claims [Docket No. 6155]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Yahoo! Inc.	6784	Docket No. 6271	Resolved in principle, subject to entry of the revised proposed order

Debtors' Fifty-Fifth Omnibus Objection to Claims [Docket No. 6165]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Transmissions LLC	4618	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
Richard Elias Coleman	2685	Docket No. 6265	Resolved, as claimant has consented to entry of the revised proposed order

Debtors' Fifty-Sixth Omnibus Objection to Claims [Docket No. 6167]

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Computer Task Group Inc.	1233	Informal	Objection to be withdrawn without prejudice through the revised proposed order
Kroll Ontrack Inc.	1336	Informal	Resolved in principle, subject to entry of the revised proposed order

**Debtors' First Omnibus Objection to Claims Asserted
Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 1430]**

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Beijing Meikey Co., Ltd.	1396	Docket No. 1713	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

**Debtors' Third Omnibus Objection to Claims Asserted
Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 1619]**

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Key Electronics, Inc.	1527	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)
DR. ECKLEBE GmbH	1308	Docket No. 1992	Adjourned to March 19, 2014 at 11:00 a.m. (ET)

**Debtors' Fifth Omnibus Objection to Claims Asserted
Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 1723]**

<u>Respondent</u>	<u>Disputed Claim #</u>	<u>Formal [Docket No.] or Informal Response</u>	<u>Status</u>
Sanmina-SCI Corporation and Affiliates	1389	Informal	Adjourned to March 19, 2014 at 11:00 a.m. (ET)