

Andrew G. Dietderich  
Brian D. Glueckstein  
Michael H. Torkin  
David R. Zylberberg  
SULLIVAN & CROMWELL LLP  
125 Broad Street  
New York, New York 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588

Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> <sup>1</sup>	)	Case No. 12-10202
Reorganized Debtors.	)	(Jointly Administered)

**NOTICE OF FILING OF REPORT AS REQUIRED BY LOCAL RULE 3021-1(A)**

**PLEASE TAKE NOTICE** that on March 30, 2016, Eastman Kodak Company, *et al.* (collectively, the “**Reorganized Debtors**”), filed a report (the “**Report**”) in accordance with Local Rule 3021-1(b) and the *Order Containing A Post-Confirmation Timetable as Required by Local Rule 3021-1(A)* [Docket No. 5184] (the “**Order**”). The Report, which amends and updates the timetable contained in the Order, is attached hereto as Exhibit A.

<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Reorganized Debtors’ corporate headquarters is 343 State Street, Rochester, NY 14650.



**PLEASE TAKE FURTHER NOTICE** that copies of the Report and the Order may be obtained from the Court's website, <https://ecf.nysb.uscourts.gov/> or, free of charge, from the website of the claims and noticing agent, <http://www.kccllc.net/kodak>.

Dated: March 30, 2016  
New York, New York

/s/ Andrew G. Dietderich  
Andrew G. Dietderich  
Brian D. Glueckstein  
Michael H. Torkin  
David R. Zylberberg  
SULLIVAN & CROMWELL LLP  
125 Broad Street  
New York, New York 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588

- and -

Pauline K. Morgan  
Sean T. Greecher  
YOUNG CONAWAY STARGATT & TAYLOR, LLP  
1270 Avenue of the Americas  
Suite 2210  
New York, New York 10020  
Telephone: (212) 332-8840  
Facsimile: (212) 332-8855

Counsel to the Reorganized Debtors

**EXHIBIT A**

**Report**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
Reorganized Debtors.	)	(Jointly Administered)

**REPORT AS REQUIRED BY LOCAL RULE 3021-1(B)**

1. This report (the “**Report**”) is filed in accordance with Local Rule 3021-1(b) and the *Order Containing A Post-Confirmation Timetable as Required by Local Rule 3021-1(A)* [Docket No. 5184] (the “**Order**”). The amended and restated timetable (the “**Timetable**”) is as follows:

- a) *Substantial Consummation of the Plan.* The Effective Date and substantial consummation of the Plan occurred on September 3, 2013.<sup>2</sup>
- b) *Distributions.* The Reorganized Debtors have made all Distributions required by them under the Plan. Pursuant to paragraph (e) below, the Kodak GUC Trustee will make further Distributions in respect of the GUC Trust.
- c) *Resolution of Claims.* The Reorganized Debtors have resolved all Disputed Claims.
- d) *Resolution of Adversary Proceedings.* The Reorganized Debtors have resolved all adversary proceedings.

---

<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Reorganized Debtors’ corporate headquarters is 343 State Street, Rochester, NY 14650.

<sup>2</sup> Terms not otherwise defined herein shall have the meaning provided to such terms in the *First Amended Joint Chapter 11 Plan of Reorganization of Eastman Kodak Company and Its Debtor Affiliates*, as confirmed by the Court on August 23, 2013 (the “**Plan**”).

- e) *Resolution of Avoidance Actions.* In accordance with the Plan, on the Effective Date the Reorganized Debtors transferred the Kodak GUC Trust Avoidance Actions to the Kodak GUC Trust. Accordingly, the Reorganized Debtors are unable to provide a timetable for the resolution of the Kodak GUC Trust Avoidance Actions because the Kodak GUC Trustee holds the sole power and authority to prosecute and/or resolve such actions. The Reorganized Debtors do not expect to prosecute the Retained Avoidance Actions, and have not recovered, and do not expect to recover, material property on behalf of their Estates.

2. The Reorganized Debtors are the Distribution Agent in these Chapter 11 Cases. The Kodak GUC Trustee is responsible for distributions from the Kodak GUC Trust to its beneficiaries.