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Counsel to the Reorganized Debtors<sup>1</sup>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: ) Chapter 11  
)  
EASTMAN KODAK COMPANY, *et al.*,<sup>2</sup> ) Case No. 12-10202 (MEW)  
)  
Reorganized Debtors. ) (Jointly Administered)  
)  
\_\_\_\_\_ ) **Ref. No. 6699**

**CERTIFICATE OF NO OBJECTION**

On November 7, 2016, Eastman Kodak Company, on behalf of itself and its affiliates (collectively, the “**Reorganized Debtors**”), filed and served the *Reorganized Debtors’ Motion for a Final Decree and Order (I) Closing the Remaining Chapter 11 Case and (II) Granting Related Relief* [Docket No. 6699] (the “**Motion**”). Objections to the Motion were to be filed and served by 4:00 p.m. (ET) on November 30, 2016 (the “**Objection Deadline**”).

<sup>1</sup> All parties in interest with inquiries regarding the Motion should direct such inquiries to Young Conaway Stargatt & Taylor, LLP.

<sup>2</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Reorganized Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



The undersigned hereby certifies that more than forty-eight (48) hours have passed since the expiration of the Objection Deadline and the Reorganized Debtors have not received any answer, response, or objection or other responsive pleading with respect to the Motion, and no such answer, response, or objection or other responsive pleading has appeared on the bankruptcy court's docket in these chapter 11 cases.

There having been no answer, response, objection, or other responsive pleadings filed by the Objection Deadline, the Reorganized Debtors will submit to the Court for entry the proposed order attached hereto as Exhibit A (the "**Proposed Order**") with respect to the Motion.<sup>3</sup>

Dated: December 5, 2016  
New York, New York

/s/ Sean T. Greecher  
Pauline K. Morgan  
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– and –

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Counsel to the Reorganized Debtors

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<sup>3</sup> At the Court's request, the Reorganized Debtors have included language regarding the destruction of documents filed under seal in the Proposed Order, which has been approved by the Clerk of the United States Bankruptcy Court for the Southern District of New York. For the Court's convenience, a blackline reflecting the addition of this language is attached hereto as Exhibit B.

**EXHIBIT A**

**Proposed Order**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (MEW)
Reorganized Debtors.	)	(Jointly Administered)
	)	
	)	

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**FINAL DECREE AND ORDER (I) CLOSING THE REMAINING  
CHAPTER 11 CASE AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion**”)<sup>2</sup> of Eastman Kodak Company, on behalf of itself and its affiliates (collectively, as applicable, the “**Debtors**” or the “**Reorganized Debtors**”), for entry of an order pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, (i) closing the chapter 11 case of Eastman Kodak Company, Case No. 12-10202 (the “**Remaining Case**”) and (ii) granting related relief; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these chapter 11 cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it

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<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Reorganized Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

<sup>2</sup> Capitalized terms that are not defined herein have the meanings ascribed to such terms in the Motion.

appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. Pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, the Remaining Case is hereby closed effective as of the date of this Order (the “**Closing Date**”); provided however, that the Court shall retain such jurisdiction as is provided in Article XIV of the Plan, and the entry of this final decree is without prejudice to the rights of any party in interest to seek to reopen the Remaining Case.
3. For the purposes of calculating U.S. Trustee fees pursuant to 28 U.S.C. § 1930(A)(6), disbursements made by Kodak up to the Closing Date will be included in the calculation, and the Reorganized Debtors will provide the necessary post-confirmation reporting of total disbursements and pay the appropriate quarterly fee with respect to the Remaining Case no later than thirty (30) days after the Closing Date. No minimum quarterly fees will be payable with respect to the Remaining Case for periods after the Closing Date.
4. Other than to (a) prepare final claims registers for the Clerk of the United States Bankruptcy Court for the Southern District of New York (the “**Clerk of the Court**”) pursuant to the guidelines for implementing 28 U.S.C. § 156(c) and (b) box and transport all claims to the Federal Archives, KCC shall have no further obligations to the Court, the Debtors, the Reorganized Debtors, their estates or creditors, or any party in interest with respect to these chapter 11 cases, except as otherwise set forth in the Initial Case Closing Order.

5. Any documents maintained under seal by the Clerk of the Court in connection with the Debtors' chapter 11 cases shall be destroyed upon entry of this Order.

6. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.

7. This Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order.

New York, New York  
Date: December \_\_\_\_, 2016

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Michael E. Wiles  
United States Bankruptcy Judge

**EXHIBIT B**

**Blackline**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: )  
 ) Chapter 11  
EASTMAN KODAK COMPANY, *et al.*,<sup>1</sup> )  
 ) Case No. 12-10202 (MEW)  
Reorganized Debtors. )  
 ) (Jointly Administered)  
 )

**FINAL DECREE AND ORDER (I) CLOSING THE REMAINING  
CHAPTER 11 CASE AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion**”)<sup>2</sup> of Eastman Kodak Company, on behalf of itself and its affiliates (collectively, as applicable, the “**Debtors**” or the “**Reorganized Debtors**”), for entry of an order pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, (i) closing the chapter 11 case of Eastman Kodak Company, Case No. 12-10202 (the “**Remaining Case**”) and (ii) granting related relief; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these chapter 11 cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause

<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Reorganized Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

<sup>2</sup> Capitalized terms that are not defined herein have the meanings ascribed to such terms in the Motion.<sup>1</sup>



appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. Pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, the Remaining Case is hereby closed effective as of the date of this Order (the “**Closing Date**”); provided however, that the Court shall retain such jurisdiction as is provided in Article XIV of the Plan, and the entry of this final decree is without prejudice to the rights of any party in interest to seek to reopen the Remaining Case.
3. For the purposes of calculating U.S. Trustee fees pursuant to 28 U.S.C. § 1930(A)(6), disbursements made by Kodak up to the Closing Date will be included in the calculation, and the Reorganized Debtors will provide the necessary post-confirmation reporting of total disbursements and pay the appropriate quarterly fee with respect to the Remaining Case no later than thirty (30) days after the Closing Date. No minimum quarterly fees will be payable with respect to the Remaining Case for periods after the Closing Date.
4. Other than to (a) prepare final claims registers for the Clerk of the United States Bankruptcy Court for the Southern District of New York (the “**Clerk of the Court**”) pursuant to the guidelines for implementing 28 U.S.C. § 156(c) and (b) box and transport all claims to the Federal Archives, KCC shall have no further obligations to the Court, the Debtors, the Reorganized Debtors, their estates or creditors, or any party in interest with respect to these chapter 11 cases, except as otherwise set forth in the Initial Case Closing Order.

5. Any documents maintained under seal by the Clerk of the Court in connection with the Debtors’ chapter 11 cases shall be destroyed upon entry of this Order.

6. ~~5.~~ The terms and conditions of this Order will be immediately effective and enforceable upon its entry.

7. ~~6.~~ This Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order.

New York, New York  
Date: ~~4~~ December, 2016

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Michael E. Wiles  
United States Bankruptcy Judge

Document comparison by Workshare Compare on Monday, December 05, 2016  
8:52:01 AM

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Description	#18644113v9<YCST01> - Kodak - Motion for Final Decree Closing Remaining Chapter 11 Case
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