



IT IS ORDERED as set forth below:

Date: June 18, 2020

**Paul W. Bonapfel
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
THE KRYSTAL COMPANY, <i>et al.</i> , ¹)	Case No. 20-61065 (PWB)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED FINAL ORDER (1) AUTHORIZING
THE DEBTORS TO USE CASH COLLATERAL, (2) GRANTING
ADEQUATE PROTECTION TO LENDERS, AND (3) MODIFYING THE
AUTOMATIC STAY**

This matter came before the Court at a hearing on June 17, 2020 at 11:00 a.m. in connection with the emergency motion, dated January 19, 2020 [Dkt. No. 18] (the “Motion”) filed by The Krystal Company (the “Borrower”) and the other above-captioned debtors and debtors in possession (each a “Debtor” and, collectively, the “Debtors”) in these chapter 11 cases (the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: The Krystal Company (4140); Krystal Holdings, Inc. (5381); and K-Square Acquisition Co., LLC (8916). The location of the Debtors’ corporate headquarters and service address is: 1455 Lincoln Parkway, Suite 600, Dunwoody, Georgia 30346.



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“Chapter 11 Cases”), seeking authority to use cash collateral of the Agent and the Lenders.² A final hearing was held on the Motion, and the Court entered a final order granting the Motion on June 4, 2020 [Docket No. 538] (the “Final Order”).

The Court has considered the Motion and the matters reflected in the record of the hearings held on the Motion. It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; that the relief sought in the Motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

Accordingly, it is hereby ORDERED as follows:

1. Paragraph 2 of the Final Order is amended by removing the following sentence: “Notwithstanding anything to the contrary contained herein, no fees or expenses of the Debtors’ or the Creditors’ Committee’s retained professionals which relate to time periods after April, 2020 shall be paid from the Retained Cash without further order of the Court.”

2. Except to the extent set forth in paragraph 1 above, the Final Order remains unchanged and this Order is valid immediately and is fully effective upon its entry. All objections to the entry of this Order that have not been withdrawn, waived or settled, and all reservations of rights included therein, are hereby denied and overruled.

END OF DOCUMENT

² Unless otherwise specified, all capitalized terms used herein without definition shall have the respective meanings given to such terms in the Motion.

Prepared and presented by:

/s/ Sarah R. Borders _____

Sarah R. Borders

Georgia Bar No. 610649

Jeffrey R. Dutson

Georgia Bar No. 637106

Leia Clement Shermohammed

Georgia Bar No. 972711

KING & SPALDING LLP

1180 Peachtree Street NE

Atlanta, Georgia 30309

Telephone: (404) 572-4600

Email: sborders@kslaw.com

Email: jdutson@kslaw.com

Email: lshermohammed@kslaw.com

Counsel for the Debtors in Possession