

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:) Chapter 11
)
THE KRYSTAL COMPANY, *et al.*,¹) Case No. 20-61065 (PWB)
)
)
Debtors.) (Jointly Administered)
_____)

**NOTICE OF REJECTION OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

PLEASE TAKE NOTICE that on June 2, 2020, the Court entered the *Amended Order Establishing Procedures for the Assumption or Rejection of Certain Executory Contracts and Unexpired Leases* (the “Procedures Order”) [Docket No. 535].²

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Procedures Order, the above-captioned debtors and debtors in possession (collectively the “Debtors”) hereby provide notice of the rejection of the Rejected Contracts listed on Schedule 1 attached hereto. Pursuant to the terms of the Procedures Order, the Rejected Contracts are deemed immediately rejected effective as of the date of this Notice.

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: The Krystal Company (4140); Krystal Holdings, Inc. (5381); and K-Square Acquisition Co., LLC (8916). The location of the Debtors’ corporate headquarters and service address is: 1455 Lincoln Parkway, Suite 600, Dunwoody, Georgia 30346.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Procedures Order.



Date: June 30, 2020
Atlanta, Georgia

Respectfully submitted,

KING & SPALDING LLP

/s/ Sarah R. Borders

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Counsel for the Debtors in Possession

Schedule 1

Rejected Contracts

Counterparty	Address1	Address2	City	State	Zip	Description	Category	Accept/Reject
THE FRANVILLE CORPORATION	ATTN: TRAVIS ROGERS	P.O. BOX 675	GAINESVILLE	GA	30503	Sublease Agreement - Store ATL038/ATLF32	Real Estate - Subleased to Franchisee	NEW REJECTION
WAC ENTERPRISES INC.	ATTN: WAYNE AND CAROLYN HALE	118 RIVERPOINT RD	SIGNAL MOUNTAIN	TN	37377	Sublease Agreement - Store BIR015/BIRF14	Real Estate - Subleased to Franchisee	NEW REJECTION
WAC ENTERPRISES INC.	ATTN: WAYNE AND CAROLYN HALE	118 RIVERPOINT RD	SIGNAL MOUNTAIN	TN	37377	Sublease Agreement - Store MBL013/MBLF05	Real Estate - Subleased to Franchisee	NEW REJECTION
BILL SALTER ADVERTISING, INC.	P.O. BOX 761		MILTON	FL	32572	Billboard Lease - Store MBL010	Real Estate - Billboard	NEW REJECTION
FAIRWAY OUTDOOR	P.O. BOX 1900		DUNCAN	SC	29334	Billboard Lease - Store GSA001	Real Estate - Billboard	NEW REJECTION
LAMAR ADVERTISING	MR. JOHN J. CALLEN	P.O. BOX 23147	SAVANNAH	GA	31403	Billboard Lease - Store ORL013	Real Estate - Billboard	NEW REJECTION
BEN R. STEVENS	ATTN: BEN STEVENS	981 HIGHWAY 98 E, SUITE 3 # 414	DESTIN	FL	32541	Lease Agreement - Store BIR015/BIRF14	Real Estate - Lease	NEW REJECTION
PHSK, LLC	ATTN: SPILIOS KIAMOS	734 WHERLE DRIVE	AMHERST	NY	14225	Lease Agreement - Store MBL013/MBLF05	Real Estate - Lease	NEW REJECTION
THE FRIEDRICH FAMILY TRUST	ATTN: HORST R FRIEDRICH	1118 PORTOLA ST	VISTA	CA	92084	Lease Agreement - Store ATL038/ATLF32	Real Estate - Lease	NEW REJECTION
ALABAMA POWER COMPANY	P.O. BOX 2641		BIRMINGHAM	AL	35203	Lighting Services NEC Lease Agreement - 1051 Ross Clark Circle, Dothan, AL 36303	Real Estate - Parking Lights Lease	NEW REJECTION
ALABAMA POWER COMPANY	P.O. BOX 2641		BIRMINGHAM	AL	35203	Lighting Services NEC Lease Agreement - 1083 University Blvd., Mobile, AL 36609	Real Estate - Parking Lights Lease	NEW REJECTION
ALABAMA POWER COMPANY	P.O. BOX 2641		BIRMINGHAM	AL	35203	Lighting Services NEC Lease Agreement - 1103 1st Street N, Alabaster, AL 35007	Real Estate - Parking Lights Lease	NEW REJECTION
ALABAMA POWER COMPANY	P.O. BOX 2641		BIRMINGHAM	AL	35203	Lighting Services NEC Lease Agreement - 1990 Vaughn Road, Montgomery, AL	Real Estate - Parking Lights Lease	NEW REJECTION
ALABAMA POWER COMPANY	P.O. BOX 2641		BIRMINGHAM	AL	35203	Lighting Services NEC Lease Agreement - 240 Cahaba Valley Rd, Pelham, AL 35124	Real Estate - Parking Lights Lease	NEW REJECTION
ALABAMA POWER COMPANY	P.O. BOX 2641		BIRMINGHAM	AL	35203	Lighting Services NESC Lease Agreement - 3201 Atlanta Hwy, Montgomery, AL 36109	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 2484 Highway 79, Snelville, GA 30078	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 4644 Jonesboro Rd, Union City, GA 30291	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 747 Russell Pkwy, Warner Robins, GA 31099	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 90 Scranton Connector, Brunswick, GA 31525	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services NEC Lease Agreement - 101 Tanger Outlet Blvd, Pooler, GA 31322	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services NEC Lease Agreement - 102 Tripp St, Americus, GA 31709	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services NEC Lease Agreement - 185 Lakepoint Pkwy, Emerson, GA	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services NEC Lease Agreement - 2419 Acton Rd, Birmingham, AL 35243	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services NEC Lease Agreement - 2740 Hamilton Mill Rd, Buford, GA 30519	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services NEC Lease Agreement - 3403 Wrightsboro Rd, Augusta, GA 30909	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services NESC Lease Agreement - 10457 Tara Blvd, Jonesboro, GA 30236	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services NESC Lease Agreement - 1109 Maple Street, Carrollton, GA 30117	Real Estate - Parking Lights Lease	NEW REJECTION
GEORGIA POWER COMPANY	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services NESC Lease Agreement - 2068 N Druid Hills Rd NE, Atlanta, GA 30329	Real Estate - Parking Lights Lease	NEW REJECTION
GULF POWER COMPANY	PO BOX 29090		MIAMI	FL	33102-9090	Contract for Street and General Area Lighting Service - 164 Mary Esther Blvd, Mary Esther, FL 32569	Real Estate - Parking Lights Lease	NEW REJECTION
GULF POWER COMPANY	PO BOX 29090		MIAMI	FL	33102-9090	Contract for Street and General Area Lighting Service - 9958 Hutchinson Blvd, Panama City Beach, FL 32408	Real Estate - Parking Lights Lease	NEW REJECTION

GULF POWER COMPANY	PO BOX 29090		MIAMI	FL	33102-9090	Equipment Rental Lease and Maintenance Agreement - 2385 S. Ferdon Blvd, Crestview FL 32536	Real Estate - Parking Lights Lease	NEW REJECTION
GULF POWER COMPANY	PO BOX 29090		MIAMI	FL	33102-9090	Equipment Rental Lease and Maintenance Agreement - 6209 Mobile Hwy, Pensacola, FL 32536	Real Estate - Parking Lights Lease	NEW REJECTION
MISSISSIPPI POWER COMPANY	ATTN: MARKETING LIGHTING SERVICES	PO BOX 4079	GULFPORT	MS	39502-4079	Lighting Services - Standard Lease Agreement - 12045 Highway 49, Gulfport, MS 39503	Real Estate - Parking Lights Lease	NEW REJECTION
MISSISSIPPI POWER COMPANY	ATTN: MARKETING LIGHTING SERVICES	PO BOX 4079	GULFPORT	MS	39502-4079	Lighting Services - Standard Lease Agreement - 2615 West Main St, Tupelo, MS 38801	Real Estate - Parking Lights Lease	NEW REJECTION
POWER SECURE, INC.	1609 HERITAGE COMMERCE CL		WAKE FOREST	NC	27587	Energy Efficiency Services Agreement - 9840 San Jose Blvd., Jacksonville, FL 32257	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 11052 E Colonial Drive, Orlando, FL 32807	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 1204 Murfreesboro Pike, Nashville, TN 37217	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 1485 South 6th Street, MacClenny, FL 32063	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 1718 W Cumberland Ave, Knoxville, TN 37916	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 1916 E. Fletcher Ave, Tampa, FL 33612	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 2 Ketron Court, Greenville, SC 29607	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 208 Blanding Blvd., Orange Park, FL 32073	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 2370 State Rd 16, St Augustine, FL 32084	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 2420 SW College Rd, Ocala, FL 34474	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 2613 Franklin Pike, Nashville, TN 37204	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 2684 Airport Highway, Alcoa, TN 37701	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 2709 James L Redman Pkwy, Plant City, FL 33566	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 3250 West Vine Street, Kissimmee, FL 34741	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 3715 Hillsboro Pike, Nashville, TN 37215	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 4100 Chapman Highway, Knoxville, TN 37920	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 4431 Summer Ave, Memphis, TN 38122	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 5053 Hunter Rd, Ooltewah, TN 37363	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 5316 Harding Rd, Nashville, TN 37205	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 5401 Brainerd, Chattanooga, TN 37412	Real Estate - Parking Lights Lease	NEW REJECTION

SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 5908 S Orange Blossom Trail, Orlando, FL 32809	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 6515 St. Johns Bluff, Jacksonville, FL 32224	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 807 S Gallatin Rd, Madison, TN 37115	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 815 N 14th St. Leesburg, FL 34748	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - 8151 Beach Blvd, Jacksonville, FL 32216	Real Estate - Parking Lights Lease	NEW REJECTION
SOUTHERN MANAGEMENT DEVELOPMENT, INC.	1790 MONTREAL CIRCLE		TUCKER	GA	30084-6801	Lighting Services Customer Conversion NEC Lease Agreement - Ft. Campbell, Clarksville, TN 37042	Real Estate - Parking Lights Lease	NEW REJECTION