

**Information to identify the case:**Debtor Legacy Reserves, Inc., et al.  
Name

EIN 82-4919553

United States Bankruptcy Court for the: Southern District of Texas  
(State)

Date case filed for chapter 11

06/18/2019  
MM / DD / YYYYCase number: 19-33395**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

A form to open an account on the bankruptcy court's electronic case filing system may be obtained at: <https://www.tx.uscourts.gov/sites/txs/files/CRECFform.pdf> (attached hereto as **Exhibit 1**)

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**1. Debtors full names:**List of Jointly  
Administered Debtors

<u>Debtor</u>	<u>Case Number</u>	<u>Tax ID</u>
Pinnacle Gas Treating LLC	19- <u>33394</u> (MI )	84-1353711
Legacy Reserves Inc.	19- <u>33395</u> (MI )	82-4919553
Legacy Reserves GP, LLC	19- <u>33396</u> (MI )	16-1751065
Legacy Reserves LP	19- <u>33397</u> (MI )	16-1751069
Legacy Reserves Finance Corporation	19- <u>33398</u> (MI )	45-1621181
Legacy Reserves Services LLC	19- <u>33400</u> (MI )	20-4442710
Legacy Reserves Operating LP	19- <u>33401</u> (MI )	20-4307259
Legacy Reserves Energy Services LLC	19- <u>33402</u> (MI )	32-0471233
Legacy Reserves Operating GP LLC	19- <u>33403</u> (MI )	20-4307209
Dew Gathering LLC	19- <u>33405</u> (MI )	47-4704482
Legacy Reserves Marketing LLC	19- <u>33406</u> (MI )	83-2887593

**2. All other names used in the last 8 years** Legacy Reserves Services LLC: prior name was Legacy Reserves Services, Inc.

**3. Address** 303 W. Wall St., Suite 1800, Midland, TX 79701

For more information, see page 2 ►

**4. Debtor's attorneys**

SIDLEY AUSTIN LLP  
Duston McFaul  
Charles M. Persons  
Michael Fishel  
Maegan Quejada  
1000 Louisiana Street, Suite 5900  
Houston, Texas 77002  
Telephone: (713) 495-4500  
Facsimile: (713) 495-7799

- and -

James F. Conlan  
Bojan Guzina  
Andrew F. O'Neill  
One South Dearborn Street  
Chicago, Illinois 60603  
Telephone: (312) 853-7000  
Facsimile: (312) 853-7036

Debtors' claims agent (for court documents and case information inquiries):

**If by First Class Mail:**

Legacy Reserves Claims Processing Center  
c/o KCC  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245

**If by Hand Delivery or Overnight Mail:**

Legacy Reserves Claims Processing Center  
c/o KCC  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245  
Telephone: (866) 967-0495 (U.S./Canada)  
or (310) 751-2695 (International)  
Email: [legacyreservesinfo@kccllc.com](mailto:legacyreservesinfo@kccllc.com)  
Case website: [www.kccllc.net/legacyreserves](http://www.kccllc.net/legacyreserves)

**5. Bankruptcy clerk's office**

Documents in this case may be filed at this address.  
You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

United States Courthouse  
515 Rusk Avenue  
Houston, TX 77002  
Hours: Monday - Friday 8:00 a.m. to 5:00 p.m.  
Contact Phone: (713) 250-5500

**6. Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath.  
Creditors may attend, but are not required to do so.

July 18, 2019 at 2:00 p.m.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location: Bob Casey United States Courthouse, Office of the United States Trustee, 515 Rusk, Suite 3401 Houston, TX 77002

**7. Proof of claim deadline****Deadline for filing proof of claim:**

Not yet set. If a deadline is set, the court will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

<p><b>8. Exception to discharge deadline</b>          The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p><b>Deadline for filing the complaint:</b> <u>To be determined</u></p>
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

**Exhibit 1**

**Creditor Registration Form for Electronic Filing**

**United States Bankruptcy Court Southern District of Texas**  
**Creditor Registration Form for Electronic Filing**

Please complete this form to open an account on the Court's Bankruptcy electronic case filing (ECF) system.

If you have already participated in an instructional ECF course or have an ECF password in another district, indicate the district and the date in the space provided.

District/Date \_\_\_\_\_

First/Middle/Last Name: \_\_\_\_\_

Company or Agency for which you are authorized to sign or file bankruptcy claims: \_\_\_\_\_

Street and Suite: \_\_\_\_\_

City State Zip: \_\_\_\_\_

Voice: \_\_\_\_\_ Facsimile: \_\_\_\_\_

E-Mail: \_\_\_\_\_

By submitting this form, I agree to abide by these rules:

1. I will maintain familiarity with the technical and procedural requirements as they are adopted by the court.
2. Use of my login and password constitutes my signature on documents filed electronically for purposes the Federal Rule of Bankruptcy Procedure 9011.
3. I am responsible for all use of my login and password, authorized or not.
4. By registering, I consent to electronic service of documents and notices through the Court's Electronic Filing System and waive service by other means.
5. I agree to electronically file bankruptcy claims and/or transfers/assignment claims only.

Applicant's Signature \_\_\_\_\_

Please return to:

Electronic Registration  
United States Bankruptcy Court  
P.O. Box 61010  
Houston, TX 77208-1010