

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re: § Chapter 11  
LEGACY RESERVES INC., et al.,<sup>1</sup> § Case No. 19-33395 (MI)  
Debtors. § (Jointly Administered)  
§

**AMENDED NOTICE OF AGENDA FOR HEARING SCHEDULED  
ON JULY 31, 2019, AT 2:30 P.M. (PREVAILING CENTRAL TIME),  
BEFORE THE HONORABLE MARVIN ISGUR AT THE UNITED STATES  
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS,  
AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

Legacy Reserves Inc. (“Legacy”) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) file this agenda for matters set for hearing on July 31, 2019 at 2:30 p.m. (prevailing Central Time).

- 1. **PWP Retention Application.** Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Financial Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [Dkt. No. 174].

**Status:** This matter is going forward. Objections have been filed by the UCC [Dkt. No. 288] and the UST [Dkt. No. 298]. PWP and the Debtors have filed a joint reply [Dkt. No. 310].

**Related Documents:**

- A. **Cofsky Declaration to PWP Retention Application.** Declaration of Kevin M. Cofsky in Support of Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Attorneys for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [Dkt. No. 174-2].
- B. **UCC Objection to PWP Retention Application.** Objection of the Official Committee of Unsecured Creditors to Debtors’ Application for Entry of an

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Legacy Reserves Inc. (9553); Legacy Reserves GP, LLC (1065); Legacy Reserves LP (1069); Legacy Reserves Finance Corporation (1181); Legacy Reserves Services LLC (2710); Legacy Reserves Operating LP (7259); Legacy Reserves Energy Services LLC (1233); Legacy Reserves Operating GP LLC (7209); Dew Gathering LLC (4482); Pinnacle Gas Treating LLC (3711); Legacy Reserves Marketing LLC (7593). The location of the Debtors’ service address is: 303 W. Wall St., Suite 1800, Midland, TX 79701.



Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Financial Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [**Dkt. No. 288**].

- C. **Amended Cofsky Declaration to PWP Retention Application.** Amended and Restated Declaration of Kevin M. Cofsky in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Attorneys for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [**Dkt. No. 293**].
- D. **Sealed Document – Schedule 3.** [**Dkt. No. 294**].
- E. **Motion to Seal.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing Perella Weinberg Partners LP to File Under Seal Certain Confidential Information Related to Authorizing Perella Weinberg Partners LP's Retention Application (II) and Granting Related Relief [**Dkt. No. 295**].
- F. **Cofsky Declaration to Motion to Seal.** Declaration of Kevin Cofsky in Support of Debtors' Emergency Motion for Entry of an Order Authorizing Certain Confidential Information Related to Perella Weinberg Partners LP's Retention Application to be Filed Under Seal [**Dkt. No. 296**].
- G. **UST Objection.** Acting United States Trustee's Limited Objection to Debtors (1) Application to Employ Perella Weinberg Partners LP as Financial Advisor and (2) Motion to Seal [**Dkt. No. 298**].
- H. **Notice of Hearing.** Notice of Hearing on Debtors' Emergency Motion for Entry of an Order (I) Authorizing Perella Weinberg Partners LP to File Under Seal Certain Confidential Information Related to Authorizing Perella Weinberg Partners LP's Retention Application (II) and Granting Related Relief [**Dkt. No. 300**].
- I. **PWP Reply.** PWP's and Debtors' Reply to Objection of the Official Committee of Unsecured Creditors to Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Financial Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [**Dkt. 310**].

2. **BCA Motion.** Debtors' Motion for Entry of an Order Approving the Payment and Allowance of the Expense Reimbursements of the Backstop Parties and any Indemnification Obligations as Administrative Expense Claims [**Dkt. No. 181**].

**Status:** This matter is going forward. The UCC filed an objection [**Dkt. No. 261**]. The Debtors have filed a reply [**Dkt. No. 309**] to which a joinder was filed by the Noteholder Backstop Parties [**Dkt. No. 314**]. GSO has also filed a reply [**Dkt. No. 312**].

**Related Documents:**

- A. **Cofsky Declaration.** Declaration of Kevin M. Cofsky in Support of Debtors' (I) Backstop Professional Fee Motion and (II) Exit Facility Fee Motion [**Dkt. No. 183**].
- B. **Westcott Declaration.** Declaration of James Daniel Westcott in Support of Debtors' (I) Backstop Professional Fee Motion and (II) Exit Facility Fee Motion [**Dkt. No. 184**].
- C. **UCC Objection.** Objection of the Official Committee of Unsecured Creditors to: (I) Debtors' Motion for Entry of an Order Approving the Payment and Allowance of the Expense Reimbursements of the Backstop Parties and any Indemnification Obligations as Administrative Expense Claims; and (II) Debtors' Motion for Entry of an Order Approving and Authorizing Payment of Certain Exit Facility Fees [**Dkt. No. 261**].
- D. **Notice of Revised Proposed Order.** Notice of Filing of Revised Proposed Order Approving the Payment and Allowance of the Expense Reimbursements of the Backstop Parties and Any Indemnification Obligations as Administrative Expense Claims [**Dkt. 307**].
- E. **Revised Proposed Order.** Order Approving the Payment and Allowance of the Expense Reimbursements of the Backstop Parties and Any Indemnification Obligations as Administrative Expense Claims [**Dkt. No. 307-1**].
- F. **Debtors' Reply.** Debtors' Reply to the Objection of the Official Committee of Unsecured Creditors to: (I) Debtors' Motion for Entry of an Order Approving the Payment and Allowance of the Expense Reimbursements of the Backstop Parties and any Indemnification Obligations as Administrative Expense Claims; and (II) Debtors' Motion for Entry of an Order Approving and Authorizing Payment of Certain Exit Facility Fees [**Dkt. No. 308**].
- G. **Supplemental Westcott Declaration.** Supplemental Declaration of James Daniel Westcott in Support of Debtors' (I) Backstop Professional Fee Motion and (II) Exit Facility Fee Motion [**Dkt. No. 309**].

- H. **GSO's Reply.** Reply of GSO Capital Partners LP in Support of (I) Debtors' Motion for Entry of an Order Approving the Payment and Allowance of the Expense Reimbursements of the Backstop Parties and any Indemnification Obligations as Administrative Expense Claims and (II) Debtors' Motion for Entry of an Order Approving and Authorizing Payment of Certain Exit Facility Fees [**Dkt. No. 312**].
  - I. **Noteholder Backstop Parties' Joinder to Debtors' Reply.** Joinder to the Debtors' Reply to the Objection of the Official Committee of Unsecured Creditors to: (I) Debtors' Motion for Entry of an Order Approving the Payment and Allowance of the Expense Reimbursements of the Backstop Parties and any Indemnification Obligations as Administrative Expense Claims; and (II) Debtors' Motion for Entry of an Order Approving and Authorizing Payment of Certain Exit Facility Fees [**Dkt. No. 314**].
3. **Exit Fee Motion.** Debtors' Motion for Entry of an Order Approving and Authorizing Payment of Certain Exit Facility Fees [**Dkt. No. 182**].

**Status:** This matter is going forward. The UCC filed an objection [**Dkt. No. 261**]. Wells Fargo, the Debtors, and GSO have filed replies [**Dkt. Nos. 306, 309, and 312**].

**Related Documents:**

- A. **Cofsky Supporting Declaration.** Declaration of Kevin M. Cofsky in Support of Debtors' (I) Backstop Professional Fee Motion and (II) Exit Facility Fee Motion [**Dkt. No. 183**].
- B. **Westcott Supporting Declaration.** Declaration of James Daniel Westcott in Support of Debtors' (I) Backstop Professional Fee Motion and (II) Exit Facility Fee Motion [**Dkt. No. 184**].
- C. **UCC Objection.** Objection of the Official Committee of Unsecured Creditors to: (I) Debtors' Motion for Entry of an Order Approving the Payment and Allowance of the Expense Reimbursements of the Backstop Parties and any Indemnification Obligations as Administrative Expense Claims; and (II) Debtors' Motion for Entry of an Order Approving and Authorizing Payment of Certain Exit Facility Fees [**Dkt. No. 261**].
- D. **Wells Fargo Reply.** Wells Fargo Bank, National Association's Response to the Official Committee of Unsecured Creditors to: (I) Debtors' Motion for Entry of an Order Approving the Payment and Allowance of the Expense Reimbursements of the Backstop Parties and any Indemnification Obligations as Administrative Expense Claims; and (II) Debtors' Motion for Entry of an Order Approving and Authorizing Payment of Certain Exit Facility Fees [**Dkt. No. 306**].

- E. **Debtors' Reply.** Debtors' Reply to the Objection of the Official Committee of Unsecured Creditors to: (I) Debtors' Motion for Entry of an Order Approving the Payment and Allowance of the Expense Reimbursements of the Backstop Parties and any Indemnification Obligations as Administrative Expense Claims; and (II) Debtors' Motion for Entry of an Order Approving and Authorizing Payment of Certain Exit Facility Fees [**Dkt. No. 308**].
- F. **Supplemental Westcott Supporting Declaration.** Supplemental Declaration of James Daniel Westcott in Support of Debtors' (I) Backstop Professional Fee Motion and (II) Exit Facility Fee Motion [**Dkt. No. 309**].
- G. **GSO's Reply.** Reply of GSO Capital Partners LP in Support of (I) Debtors' Motion for Entry of an Order Approving the Payment and Allowance of the Expense Reimbursements of the Backstop Parties and any Indemnification Obligations as Administrative Expense Claims and (II) Debtors' Motion for Entry of an Order Approving and Authorizing Payment of Certain Exit Facility Fees [**Dkt. No. 312**].

*[Remainder of page intentionally left blank]*

Dated: July 30, 2019  
Houston, Texas

Respectfully Submitted,

/s/ Maegan Quejada

SIDLEY AUSTIN LLP

Duston McFaul (24003309)

Charles M. Persons (24060413)

Michael Fishel (24082998)

Maegan Quejada (24105999)

1000 Louisiana Street, Suite 5900

Houston, Texas 77002

Telephone: (713) 495-4500

Facsimile: (713) 495-7799

- and -

James F. Conlan

Bojan Guzina (admitted *pro hac vice*)

Andrew F. O'Neill (admitted *pro hac vice*)

One South Dearborn Street

Chicago, Illinois 60603

Telephone: (312) 853-7000

Facsimile: (312) 853-7036

*Attorneys for the Debtors  
and Debtors in Possession*