

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re: § Chapter 11  
LEGACY RESERVES INC., et al.,<sup>1</sup> § Case No. 19-33395 (MI)  
Debtors. § (Jointly Administered)  
§

**NOTICE OF AGENDA FOR HEARING SCHEDULED  
ON SEPTEMBER 19, 2019, AT 2:30 P.M. (PREVAILING CENTRAL TIME),  
BEFORE THE HONORABLE MARVIN ISGUR AT THE UNITED STATES  
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS,  
AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

Legacy Reserves Inc. (“Legacy”) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) file this agenda for matters set for hearing on September 19, 2019 at 2:30 p.m. (prevailing Central Time).

1. **PWP Retention Application.** Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Financial Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [**Dkt. No. 174**].

**Status:** This matter is going forward. This is a continuation of a hearing that began on July 31, 2019. Objections have been filed by the UCC [Dkt. No. 288] and the UST [Dkt. No. 298]. PWP and the Debtors have filed a joint reply [Dkt. No. 310].

**Related Documents:**

- A. **PWP Retention Application.** Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Financial Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [**Dkt. No. 174**].
- B. **Cofsky Declaration to PWP Retention Application.** Declaration of Kevin M. Cofsky in Support of Debtors’ Application for Entry of an Order

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Legacy Reserves Inc. (9553); Legacy Reserves GP, LLC (1065); Legacy Reserves LP (1069); Legacy Reserves Finance Corporation (1181); Legacy Reserves Services LLC (2710); Legacy Reserves Operating LP (7259); Legacy Reserves Energy Services LLC (1233); Legacy Reserves Operating GP LLC (7209); Dew Gathering LLC (4482); Pinnacle Gas Treating LLC (3711); Legacy Reserves Marketing LLC (7593). The location of the Debtors’ service address is: 303 W. Wall St., Suite 1800, Midland, TX 79701.



Authorizing the Retention and Employment of Perella Weinberg Partners LP as Attorneys for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [Dkt. No. 174-2].

- C. **UCC Objection to PWP Retention Application.** Objection of the Official Committee of Unsecured Creditors to Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Financial Advisor for the Debtors and Debtors in Possession, *Nun Pro Tunc* to the Petition Date [Dkt. No. 288].
- D. **Amended Cofsky Declaration to PWP Retention Application.** Amended and Restated Declaration of Kevin M. Cofsky in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Attorneys for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [Dkt. No. 293].
- E. **Sealed Document – Schedule 3.** [Dkt. No. 294].
- F. **Motion to Seal.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing Perella Weinberg Partners LP to File Under Seal Certain Confidential Information Related to Authorizing Perella Weinberg Partners LP's Retention Application (II) and Granting Related Relief [Dkt. No. 295].
- G. **Cofsky Declaration to Motion to Seal.** Declaration of Kevin Cofsky in Support of Debtors' Emergency Motion for Entry of an Order Authorizing Certain Confidential Information Related to Perella Weinberg Partners LP's Retention Application to be Filed Under Seal [Dkt. No. 296].
- H. **UST Objection.** Acting United States Trustee's Limited Objection to Debtors (1) Application to Employ Perella Weinberg Partners LP as Financial Advisor and (2) Motion to Seal [Dkt. No. 298].
- I. **Notice of Hearing.** Notice of Hearing on Debtors' Emergency Motion for Entry of an Order (I) Authorizing Perella Weinberg Partners LP to File Under Seal Certain Confidential Information Related to Authorizing Perella Weinberg Partners LP's Retention Application (II) and Granting Related Relief [Dkt. No. 300].
- J. **PWP Reply.** PWP's and Debtors' Reply to Objection of the Official Committee of Unsecured Creditors to Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Financial Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [Dkt. No. 310].
- K. **Motion to Set Continued Hearing.** Motion to Set Continued Hearing on PWP Retention Application [Dkt. No. 451].

- L. **Supplemental Cofsky Declaration.** First Supplemental Declaration of Kevin M. Cofsky in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Financial Advisor for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [Dkt. No. 451-2].
- 2. **Miller Buckfire Retention Application.** Application of the Official Committee of Unsecured Creditors for Authority to Employ and Retain Miller Buckfire & Co., LLC and Stifel, Nicolaus & Co., Inc. as Investment Banker *Nunc Pro Tunc* to July 5, 2019 [Dkt No. 340].

**Status:** This matter is going forward. This is a continuation of a hearing that began on September 10, 2019. GSO filed an objection, to which a joinder was filed by Wells Fargo [Dkt. No. 384, 387]. The UCC filed a reply and a related emergency motion to seal [Dkt. No. 358, 458, 461, 462].

**Related Documents:**

- A. **GSO's Objection.** Objection of GSO Capital Partners LP to Application of the Official Committee of Unsecured Creditors for Authority to Employ and Retain Miller Buckfire & Co., LLC and Stifel, Nicolaus & Co., Inc. as Investment Banker *Nunc Pro Tunc* to July 5, 2019 [Dkt. No. 384].
- B. **Wells Fargo's Joinder to GSO's Objection.** Joinder of Wells Fargo Bank, National Association, as Administrative Agent, to Objection of GSO Capital Partners LP to Application of the Official Committee of Unsecured Creditors for Authority to Employ and Retain Miller Buckfire & Co., LLC and Stifel, Nicolaus & Co., Inc. as Investment Banker *Nunc Pro Tunc* to July 5, 2019 [Dkt. No. 387].
- C. **UCC Reply.** Reply of the Official Committee of Unsecured Creditors to Objections to Application of the Official Committee of Unsecured Creditors for Authority to Employ and Retain Miller Buckfire & Co., LLC, and Stiffel, Nicolaus & Co., Inc. as Investment Banker *Nunc Pro Tunc* to July 5, 2019 [Dkt. No. 458].
- D. **Motion to Seal Reply.** Emergency Motion to File Documents Under Seal [Dkt. No. 461].
- E. **Sealed Motion.** [Dkt. No. 462].

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Dated: September 18, 2019  
Houston, Texas

Respectfully Submitted,

/s/ Maegan Quejada

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