

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS

In re:	)	Chapter 11
	)	
LINC USA GP, <i>et al.</i> <sup>1</sup>	)	Case No. 16-32689 (DRJ)
	)	
Debtors.	)	(Joint Administration Requested)

**HEARING AGENDA FOR MAY 31, 2016 HEARING**

Hearing Date/Time: **May 31, 2016 at 3:30 p.m. (CST)**

Hearing Location: United States Bankruptcy Court for the Southern District of Texas  
515 Rusk Street  
Courtroom No.404  
Houston, Texas 77002

**1. Opening Presentation of Corporate Background**

**Time:** 10 Minutes

**Contested:** No

**Related Documents:** None

**Status:** Going forward

**2. Request for Emergency Consideration of Certain “First Day” Matters  
[Docket No. 12]**

**Time:** 5 Minutes

**Contested:** No

**Related Documents:** None

**Status:** Going forward

**3. Emergency Motion Pursuant to Rule 1015 of the Federal Rules of  
Bankruptcy Procedure Requesting Joint Administration of Chapter 11 Cases  
[Docket No. 2]**

**Time:** 5 Minutes

**Contested:** No

**Related Documents:** None

<sup>1</sup> The Debtors in these chapter cases, along with the last four digits of each Debtor’s federal tax identification number, are: Linc Energy Finance (USA), Inc. (6684); Linc USA GP (5234); Linc Energy Resources, Inc. (9613); Linc Gulf Coast Petroleum, Inc. (6790); Linc Energy Petroleum (Louisiana), LLC (1074); Linc Alaska Resources, LLC (2362); Paen Insula Holdings, LLC (1681); Linc Energy Petroleum (Wyoming), Inc. (9859); Diasu Holdings, LLC (9626); Diasu Oil & Gas Company, Inc. (8926); and Linc Energy Operations, Inc. (5806).



**Status:** Going forward

4. **Notice of Designation as Complex Chapter 11 Bankruptcy Cases [Docket No. 3]**

**Time:** 5 Minutes

**Contested:** No

**Related Documents:** None

**Status:** Going forward

5. **Emergency Motion for Order Authorizing Implementation of Certain Notice Procedures Under Bankruptcy Code § 105(a) and Bankruptcy Rules 1015(c) and 9007 [Dkt. No. 4]**

**Time:** 5 Minutes

**Contested:** No

**Related Documents:** None

**Status:** Going forward

6. **Emergency Motion for an Order (A) Prohibiting Utility Providers from Discontinuing, Altering or Refusing Service; (B) Deeming Utility Providers Adequately Assured of Future Payment; and (C) Establishing Procedures for Determining Requests for Additional Adequate Assurance [Docket No. 5]**

**Time:** 10 minutes

**Contested:** No

**Related Documents:** None

**Status:** Going forward

7. **Emergency Motion for Entry of an Order Authorizing the Debtors to Pay Certain Prepetition Taxes [Dkt. No. 6]**

**Time:** 5 Minutes

**Contested:** No

**Related Documents:** None

**Status:** Going forward

8. **Emergency Motion for Order Authorizing the Debtors to Pay or Honor Prepetition and Postpetition Royalty Obligations, Working Interest Obligations and Other Obligations Related to Oil and Gas Leases [Dkt. No. 7]**

**Time:** 5 Minutes

**Contested:** No

**Related Documents:** None

**Status:** Going forward

9. **Emergency Motion for Order (I) Authorizing Debtors to (A) Pay Prepetition Wages and Salaries to Employees and (B) Pay Prepetition Benefits and to Continue Benefit Programs in the Ordinary Course and (II) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [Dkt. No. 8]**

**Time:** 10 Minutes

**Contested:** No

**Related Documents:** None

**Status:** Going forward

10. **Emergency Motion for an Order (A) Authorizing the Debtors to Continue to Operate Their Cash Management System; (B) Authorizing the Debtors to Maintain Existing Business Forms; and (C) Granting Administrative Priority to Intercompany Claims and Authorizing the Debtors to Perform Under Certain Intercompany Arrangements and Historical Practices Among Debtors [Docket No. 9]**

**Time:** 10 Minutes

**Contested:** No

**Related Documents:** None

**Status:** Going forward

11. **Emergency Application for Entry of an Order Authorizing the Retention and Appointment of Kurtzman Carson Consultants LLC as Notice, Claims and Balloting Agent [Dkt. No. 10]**

**Time:** 10 Minutes

**Contested:** No

**Related Documents:** None

**Status:** Going forward

12. **Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. § 361, 362, 363, 364 and 507(b) and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) [Dkt. No. 11]**

**Time:** 30 Minutes

**Contested:** No

**Related Documents:** None

**Status:** Going forward

Respectfully submitted,

**BRACEWELL LLP**

By: /s/ Jason G. Cohen

Jason G. Cohen  
Texas Bar No. 24050435  
Jason.Cohen@bracewelllaw.com  
William A. (Trey) Wood III  
Texas Bar No. 21916050  
Trey.Wood@bracewelllaw.com  
Chelsea R. Dal Corso  
Texas Bar No. 24092316  
Chelsea.DalCorso@bracewelllaw.com  
711 Louisiana, Suite 2300  
Houston, Texas 77002  
Telephone: (713) 223-2300  
Facsimile: (713) 221-1212

**PROPOSED COUNSEL FOR THE DEBTORS  
AND DEBTORS IN POSSESSION**