

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>LINC USA GP, et al.</b> <sup>1</sup>	§	<b>Case No. 16-32689 (DRJ)</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered</b>

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**NOTICE OF HEARING**

PLEASE TAKE NOTICE that a hearing on the following matters will take place on **June 21, 2016, at 2:00 p.m.** in Courtroom 404, United States Bankruptcy Court, Southern District of Texas, Houston Division, United States Courthouse, 515 Rusk, Houston, Texas 77002:

- (a) Emergency Motion for Interim and Final Orders (A) Prohibiting Utility Providers from Discontinuing, Altering or Refusing Service; (B) Deeming Utility Providers Adequately Assured of Future Payment; and (C) Establishing Procedures for Determining Requests for Additional Adequate Assurance [Docket No. 5];
- (b) Emergency Motion for Order (I) Authorizing Debtors to (A) Pay Prepetition Wages and Salaries to Employees and (B) Pay Prepetition Benefits and to Continue Benefit Programs in the Ordinary Course and (II) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [Docket No. 8];
- (c) Emergency Motion for Interim and Final Orders (A) Authorizing the Debtors to Continue to Operate Their Cash Management System; (B) Authorizing the Debtors to Maintain Existing Business Forms; and (C) Granting Administrative Priority to Intercompany Claims and Authorizing the Debtors to Perform Under Certain Intercompany Arrangements and Historical Practices Among Debtors [Docket No. 9];

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<sup>1</sup> The Debtors in these chapter cases, along with the last four digits of each Debtor’s federal tax identification number, are: Linc Energy Finance (USA), Inc. (6684); Linc USA GP (5234); Linc Energy Resources, Inc. (9613); Linc Gulf Coast Petroleum, Inc. (6790); Linc Energy Petroleum (Louisiana), LLC (1074); Linc Alaska Resources, LLC (2362); Paen Insula Holdings, LLC (1681); Linc Energy Petroleum (Wyoming), Inc. (9859); Diasu Holdings, LLC (9626); Diasu Oil & Gas Company, Inc. (8926); and Linc Energy Operations, Inc. (5806).



- (d) Application for Entry of an Order Authorizing the Retention and Appointment of Kurtzman Carson Consultants LLC as Notice, Claims and Balloting Agent [Docket No. 10];
- (e) Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. § 361, 362, 363, 364 and 507(b) and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) [Docket No. 11].

Respectfully submitted,

**BRACEWELL LLP**

By: /s/ Jason G. Cohen

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