

**Information to identify the case:**

Debtor: Linc USA GP

EIN: 46-1025234

United States Bankruptcy Court Southern District of Texas

Case Number: 16-32689 (DRJ)

Official Form 309F (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)) or from the website specifically for these cases at [www.kccllc.net/linc](http://www.kccllc.net/linc).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the United States Courthouse. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee (713) 718-4650.

**1. Debtor's full name**

Linc USA GP

**2. All other names used in the last 8 years: N/A**

Jointly Administered Cases <i>[Other Names, if any, used by the Debtor in the last 8 years appear in brackets and italics]</i>	Case No.	Tax ID.
Linc Energy Finance (USA), Inc.	16-32690	45-1746684
Linc Energy Operations	16-32691	80-0465806
Linc Energy Resources, Inc.	16-32692	46-0849613
Linc Gulf Coast Petroleum, Inc.	16-32693	45-1676790
Linc Energy Petroleum (Wyoming), Inc.	16-32694	27-4269859
Paen Insula Holdings, LLC	16-32695	27-0321681
Diasu Holdings, LLC	16-32696	26-4769626
Diasu Oil & Gas Company, Inc.	16-32697	74-2158926
Linc Alaska Resources, LLC	16-32698	20-5892362
Linc Energy Petroleum (Louisiana), LLC	16-32699	45-3091074

**3. Address**

1829 E. Winfree Road  
Baytown, TX 77523



#### 4. Debtor's attorney (name and address)

Bracewell LLP  
Jason G. Cohen  
William A. (Trey) Wood, III  
Chelsea R. Dal Corso  
711 Louisiana Street, Suite 2300  
Houston, TX 77002

Contact phone: (713) 223-2300  
Email: Jason.Cohen@bracewelllaw.com  
Trey.Wood@bracewelllaw.com  
Chelsea.DalCorso@bracewelllaw.com

#### 5. Bankruptcy clerk's office

Documents in this case may be filed at this address.  
You may inspect all records filed in this case at this  
office or online at [www.pacer.gov](http://www.pacer.gov)

515 Rusk Avenue, 5th Floor  
Houston, TX 77002

Hours open: Monday – Friday  
8:00 AM – 5:00 PM  
Contact phone (713) 250-5500

#### 6. Meeting of creditors

The debtor's representative must attend the meeting to  
be questioned under oath.  
Creditors may attend, but are not required to do so.

**July 26, 2016 at 10:00 a.m.**  
The meeting may be continued or adjourned to a later date.  
If so, the date will be on the court docket.

Location:  
**515 Rusk Avenue, Suite 3401  
Houston, TX 77002**

#### 7. Proof of claim deadline

##### Deadline for filing proof of claim: October 24, 2016

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov) or from the website specifically for these cases [kccllc.net/linc](http://kccllc.net/linc).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

#### 8. Exception to discharge deadline

The bankruptcy clerk's office must  
receive a complaint and any  
required filing fee by the following  
deadline.

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

**Deadline for filing the complaint: September 26, 2016.**

#### 9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

#### 10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

#### 11. Discharge of debtors

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.