

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS

In re:)	Chapter 11
)	
LINC USA GP, <i>et al.</i> ¹)	Case No. 16-32689 (DRJ)
)	
Debtors.)	(Jointly Administered)

HEARING AGENDA FOR JANUARY 9, 2017 HEARING

Hearing Date/Time: January 9, 2017, at 3:30 p.m. (CST)

Hearing Location: United States Bankruptcy Court for the Southern District of Texas
515 Rusk Ave.
Courtroom No. 404
Houston, Texas 77002

1. Debtors’ Objection to Proof of Claim Filed by Michael G. Peters [Docket No. 434]

Time: 15 minutes

Contested: Yes

Related Documents:

- a. Certificate of Service of Clarissa D. Cu re: Objection to Claim Number 55 by Michael G. Peters [Docket No. 439]
- b. Objection to Denial of Claim by Michael G. Peters [Docket. No. 459]
- c. Debtors’ Reply in Support of Objection to Proof of Claim Filed by Michael G. Peters [Docket. No. 461]

Status: Going Forward.

2. Debtors’ Expedited Motion for Entry of an Order (A) Granting Conditional Approval of Adequacy of Disclosure Statement, (B) Approving Solicitation Materials and Procedures, (C) Approving Plan Confirmation Schedule, (D) Setting a Consolidated Hearing on Final Approval of Disclosure Statement and Confirmation of Debtors’ Joint Chapter 11 Plan of Liquidation and (E) Granting Related Relief [Docket No. 455]

Time: 30 minutes

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Linc Energy Finance (USA), Inc. (6684); Linc USA GP (5234); Linc Energy Resources, Inc. (9613); Linc Gulf Coast Petroleum, Inc. (6790); Linc Energy Petroleum (Louisiana), LLC (1074); Linc Alaska Resources, LLC (2362); Paen Insula Holdings, LLC (1681); Linc Energy Petroleum (Wyoming), Inc. (9859); Diasu Holdings, LLC (9626); Diasu Oil & Gas Company, Inc. (8926); and Linc Energy Operations, Inc. (5806).



Contested: Yes

Related Documents:

- a. Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 450]
- b. [Proposed] Disclosure Statement for Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 451]
- c. Certificate of Service of Clarissa D. Cu re: Debtors' Expedited Motion for Entry of an Order (A) Granting Conditional Approval of Adequacy of Disclosure Statement, (B) Approving Solicitation Materials and Procedures, (C) Approving Plan Confirmation Schedule, (D) Setting a Consolidated Hearing on Final Approval of Disclosure Statement and Confirmation of Debtors' Joint Chapter 11 Plan of Liquidation and (E) Granting Related Relief [Docket No. 458]
- d. Committee's Limited Objection to the Debtors' Expedited Motion for Conditional Approval of Disclosure Statement and Related Relief [Docket No. 462]

Status: Going Forward.

Respectfully submitted,

BRACEWELL LLP

By: /s/ Jason G. Cohen

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**COUNSEL FOR THE DEBTORS AND
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