

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS

In re:)	Chapter 11
LINC USA GP, <i>et al.</i> ¹)	Case No. 16-32689 (DRJ)
)	
Debtors.)	(Jointly Administered)

HEARING AGENDA FOR FEBRUARY 13, 2017 HEARING

Hearing Date/Time: February 13, 2017, at 3:00 p.m. (CST)

Hearing Location: United States Bankruptcy Court for the Southern District of Texas
515 Rusk Ave.
Courtroom No. 404
Houston, Texas 77002

- 1. Debtors’ Expedited Motion for Entry of an Order (A) Granting Conditional Approval of Adequacy of Disclosure Statement, (B) Approving Solicitation Materials and Procedures, (C) Approving Plan Confirmation Schedule, (D) Setting a Consolidated Hearing on Final Approval of Disclosure Statement and Confirmation of Debtors’ Joint Chapter 11 Plan of Liquidation and (E) Granting Related Relief [Docket No. 455]**

Time: 1 hour

Contested: No

Related Documents:

- a. Order (A) Granting Conditional Approval of Adequacy of Disclosure Statement, (B) Approving Solicitation Materials and Procedures, (C) Approving Plan Confirmation Schedule, (D) Setting a Consolidated Hearing on Final Approval of Disclosure Statement and Confirmation of Debtors’ Joint Chapter 11 Plan of Liquidation and (E) Granting Related Relief [Docket No. 467]
- b. Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 482]
- c. Disclosure Statement for Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 483]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Linc Energy Finance (USA), Inc. (6684); Linc USA GP (5234); Linc Energy Resources, Inc. (9613); Linc Gulf Coast Petroleum, Inc. (6790); Linc Energy Petroleum (Louisiana), LLC (1074); Linc Alaska Resources, LLC (2362); Paen Insula Holdings, LLC (1681); Linc Energy Petroleum (Wyoming), Inc. (9859); Diasu Holdings, LLC (9626); Diasu Oil & Gas Company, Inc. (8926); and Linc Energy Operations, Inc. (5806).



- d. Notice of Filing of Solicitation Version of Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 484]
- e. Notice of Filing of Solicitation Version of Disclosure Statement for Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 485]
- f. Notice of Filing Plan Supplement in Support of Debtors' Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 510]
- g. Notice to Counterparties to Executory Contracts and Unexpired Leases Being Assumed Under the Plan [Docket No. 511]
- h. Notice of Submission of Proposed Order Approving Debtors' Disclosure Statement on a Final Basis and Confirming Debtors' Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 525]

Status: Going Forward.

2. Debtors' Expedited Motion for Entry of a Stipulation and Agreed Order Resolving the Claims of Archrock Partners Operating LLC [Docket No. 522]

Time: Concurrent with item 1 above

Contested: No

Related Documents: None

Status: Going Forward.

3. Debtors' Expedited Motion to Dismiss Cases of Diasu Holdings, LLC and Diasu Oil & Gas Company, Inc. [Docket No. 508]

Time: 20 minutes

Contested: No

Related Documents:

- a. Debtors' Expedited Motion to Dismiss Cases of Diasu Holdings, LLC and Diasu Oil & Gas Company, Inc. [Docket No. 7 in Case No. 16-32696]
- b. Debtors' Expedited Motion to Dismiss Cases of Diasu Holdings, LLC and Diasu Oil & Gas Company, Inc. [Docket No. 11 in Case No. 16-32697]

Status: Going Forward.

Respectfully submitted,

BRACEWELL LLP

By: /s/ Jason G. Cohen

Jason G. Cohen
Texas Bar No. 24050435
Jason.Cohen@bracewelllaw.com
William A. (Trey) Wood III
Texas Bar No. 21916050
Trey.Wood@bracewelllaw.com
711 Louisiana, Suite 2300
Houston, Texas 77002
Telephone: (713) 223-2300
Facsimile: (713) 221-1212

**COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION**