IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

Lordstown Motors Corp., et al.,¹

Case No. 23-10831 (MFW)

Debtors.

(Jointly Administered)

Docket Nos. 651, 657 & 661

001015.

NOTICE OF RESCHEDULED CONFIRMATION HEARING DATE AND TIME

PLEASE TAKE NOTICE that pursuant to the Order (1) Approving the Disclosure Statement and the Form and Manner of Notice, (11) Approving Plan Solicitation and Voting Procedures, (111) Approving Forms of Ballots, (1V) Approving Form, Manner, and Scope of Confirmation Notices, (V) Establishing Certain Deadlines in Connection with the Approval of the Disclosure Statement and Confirmation of the Plan, and (VI) Granting Related Relief [Docket No. 651] (the "**Disclosure Statement Order**"), the hearing (the "**Confirmation Hearing**") to consider the confirmation of the Debtors' Modified First Amended Joint Chapter 11 Plan of Lordstown Motors Corp. and Its Affiliated Debtors [Docket No. 657] (the "**Plan**")² was scheduled for December 19, 2023 at 2:00 p.m. (ET).

PLEASE TAKE FURTHER NOTICE that the Confirmation Hearing has been rescheduled with permission from the Court, and will now commence on January 10, 2024 at 3:00 p.m. (ET) before The Honorable Mary F. Walrath, at the United States Bankruptcy Court for

² Capitalized terms used and not otherwise defined herein have the meaning ascribed to them in the Plan or the Disclosure Statement Order (including exhibits thereto), as applicable.



¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors' service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

the District of Delaware, 824 Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that the Debtors shall file the (i) reply to Plan

Objections, (ii) brief in support of Plan Confirmation; (iii) declarations in support of Plan

Confirmation, and (ii) Voting Report on or before January 5, 2024.

Dated: December 15, 2023

WHITE & CASE LLP

Respectfully submitted,

<u>/s/ Morgan L. Patterson</u> **WOMBLE BOND DICKINSON (US) LLP** Donald J. Detweiler (Bar No. 3087) Morgan L. Patterson (Bar No. 5388) 1313 North Market Street, Suite 1200 Wilmington, Delaware 19801 Telephone: (302) 252-4320 Facsimile: (302) 252-4330 don.detweiler@wbd-us.com morgan.patterson@wbd-us.com

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