

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
Greenbelt Division**

In re:

THE CONDOMINIUM ASSOCIATION OF
THE LYNNHILL CONDOMINIUM,

Debtor.¹

Case No. 18-10334

Chapter 11

AGENDA FOR HEARING SCHEDULED FOR FEBRUARY 27, 2018 AT 10:00 A.M.

- I. Creditor's Motion for Relief from the Voting Record Date to Allow Creditor's Claim for Voting Purposes [Doc. No. 172]

No Objections or Responses Received

Related Documents:

- a. Order (I) Conditionally Approving the Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes on the Plan and (III) Scheduling a Combined Hearing on Approval of the Disclosure Statement and Confirmation of the Plan [Doc. No. 72]

Status: The hearing on this matter is going forward.

- II. Debtor's Motion for an Order Determining that Proposed Modifications to the Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated January 10, 2018, Are Neither Material nor Adverse to Any Creditors or Other Parties in Interest [Doc. No. 164]

No Objections or Responses Received

Related Documents:

- a. Notice of Revised Joint Chapter 11 Plan [Doc. No. 163]
- b. First Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated as of February 12, 2018 [Doc. No. 162]

Status: The hearing on this matter is going forward.

¹ The Debtor's federal identification number is 52-0993760.

III. Combined Hearing on Final Approval of Disclosure Statement and Confirmation of Plan of Reorganization

- A. Disclosure Statement with Respect to the Second Amended Joint Chapter 11 Plan of (I) The Condominium Association of Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated As Of February 26, 2018 [Doc. No. ___]

Objections/Responses Received:

1. Objection to Disclosure Statement and Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC filed by Prince George's County [Doc. No. 203]
2. Objection of Nagle & Zaller, P.C. to Final Approval of Disclosure Statement for First Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated as of February 12, 2018 [Doc. No. 190]
3. Objection of Washington Suburban Sanitary Commission to Final Approval of Disclosure Statement for First Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated as of February 12, 2018 [Doc. No. 188]

Related Documents:

- a. Order (I) Conditionally Approving the Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes on the Plan and (III) Scheduling a Combined Hearing on Approval of the Disclosure Statement and Confirmation of the Plan [Doc. No. 72]
- b. Notice of Filing of Revised Disclosure Statement [Doc. No. 68]
- c. Disclosure Statement with Respect to the Joint Chapter 11 Plan of (I) The Condominium Association of Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated January 10, 2018 [Doc. No. 27]

Status: The Debtor has resolved the objection of Nagle & Zaller, P.C. to the Disclosure Statement. Although settlement discussions are ongoing with respect to each of the remaining objections, in the absence of a resolution, these matters are going forward. To the extent any other objections are resolved before the hearing scheduled for tomorrow, the Debtor will file an Amended Agenda.

- B. Second Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated As Of February 26, 2018 [Doc. No. ___]

Objections/Responses Received:

1. Objection to Disclosure Statement and Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC [Doc. No. 203]
2. Objection of Nagle & Zaller, P.C. to Confirmation of First Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated as of February 12, 2018 [Doc. No. 189]
3. Objection of Washington Suburban Sanitary Commission to Confirmation of First Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated as of February 12, 2018 [Doc. No. 187]
4. United States Trustee's Objection to Plan [Doc. No. 185]

Related Documents:

- a. Declaration of Vito Dragone III in Connection with Sale of "The Lynnhill Condominium" Free and Clear of All Liens, Claims and Interests [Doc. No. 215]
- b. Debtor's Witness & Exhibit List [211]
- c. Declaration of Stanley Briscoe in Support of the First Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated as of February 12, 2018 [Doc. No. 209]
- d. Debtor's Memorandum of Law in Support of the First Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated as of February 12, 2018 [Doc. No. 208]
- e. Declaration of Robin Williams in Support of the First Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated as of February 12, 2018 [Doc. No. 207]
- f. Certification of Jeffrey Miller with Respect to the Tabulation of Votes on the First Amended Joint Chapter 11 Plan of Reorganization of the

Condominium Association of the Lynnhill Condominium and (II) AHH16 Development, LLC, Dated as of February 12, 2018 [Doc. No. 206]

- g. Debtor's Motion for an Order Determining that Proposed Modifications to the Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated January 10, 2018, Are Neither Material nor Adverse [Doc. No. 164]
- h. Notice of Revised Joint Chapter 11 Plan [Doc. No. 163]
- i. First Amended Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated as of February 12, 2018 [Doc. No. 162]
- j. Order (I) Conditionally Approving the Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes on the Plan and (III) Scheduling a Combined Hearing on Approval of the Disclosure Statement and Confirmation of the Plan [Doc. No. 72]
- k. Notice of Filing of Revised Chapter 11 Plan and Proposed Confirmation Order [Doc. No. 65]
- l. Joint Chapter 11 Plan of (I) The Condominium Association of the Lynnhill Condominium, and (II) AHH16 Development, LLC, Dated as of January 10, 2018 [Doc. No. 28]
- m. Declaration of Jeffrey Kaufman in Support of First Day Motions [Doc. No. 18]
- n. Declaration of Robin Williams in Support of First Day Motions [Doc. No. 14]
- o. Declaration of Stanley Briscoe in Support of First Day Motions [Doc. No. 11]

Status: The Debtor has resolved the objection of Nagle & Zaller, P.C. to the Plan. Although settlement discussions are ongoing with respect to each of the remaining objections, in the absence of a resolution, these matters are going forward. To the extent any other objections are resolved before the hearing scheduled for tomorrow, the Debtor will file an Amended Agenda.