

June 25, 2021

MAKE SCHOOL PBC

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**NOTICE OF ASSIGNMENT FOR
THE BENEFIT OF CREDITORS
AND DEADLINE FOR
SUBMITTING CLAIMS**

**TO ALL CREDITORS AND EQUITYHOLDERS OF MAKE SCHOOL PBC AND
OTHER PARTIES IN INTEREST:**

PLEASE TAKE NOTICE that on June 3, 2021, Make School PBC (“**Assignor**”), a Delaware public benefit corporation, as assignor, made a general assignment for the benefit of creditors (the “**Assignment**”) to Make School ABC, LLC (“**Assignee**”), a Massachusetts limited liability company, pursuant to California state law. Please note that with the exception of the relationship created by the Assignment, and despite their similarity in name, Assignor and Assignee have no corporate affiliation to each other. A true and correct copy of the document evidencing the Assignment can be requested by mail or downloaded from: www.kcellc.net/makeschoolabc. Pursuant to the Assignment, Assignor transferred ownership of all of its rights in tangible and intangible assets (collectively, the “**Assets**”) to Assignee for liquidation. Assignee shall liquidate the Assets, wind down Assignor and distribute the net liquidation proceeds to creditors of Assignor who timely submit claims as instructed below.

PLEASE TAKE FURTHER NOTICE that all entities desiring to assert any claim against Make School PBC must submit a proof of claim and proper supporting documentation to the addressee listed below no later than **November 30, 2021**. A proof of claim form is enclosed and can also be found at: www.kcellc.net/makeschoolabc. The form can be downloaded for completion and sent by United States Postal Service or email to:

Make School ABC, LLC
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245
United States
makeschoolabcinfo@kcellc.com

PLEASE TAKE FURTHER NOTICE that any claimant who fails to timely submit a claim in accordance with the instructions set forth above shall be barred from sharing in any distribution of proceeds of the liquidation of the Assets of Assignor and shall not receive any payment from the Assignee.

**Make School ABC, LLC, in its sole and limited
capacity as assignee for the benefit of creditors of
Make School PBC**

By: /s/ Nate McOmer
Nate McOmer, Representative