

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
MALIBU LIGHTING CORPORATION, et al.,¹) Case No. 15-12080 (KG)
)
Debtors.) (Joint Administration Requested)

NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED FOR OCTOBER 9, 2015, AT 3:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, SIXTH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801²

This agenda sets forth items in the order they appear in the first day motions binders delivered to the Court. The status of each is set forth below.

1. Voluntary Petitions:
 - a. Malibu Lighting Corporation
 - b. Outdoor Direct Corporation f/k/a The Brinkmann Corporation
 - c. National Consumer Outdoors Corporation f/k/a Dallas Manufacturing Company, Inc.
 - d. Q-Beam Corporation
 - e. Smoke 'N Pit Corporation
 - f. Treasure Sensor Corporation
 - g. Stubbs Collections, Inc.

2. Declaration of David M. Baker in Support of First Day Motions [Filed: 10/8/15] (Docket No. 3)

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

¹ The Debtors, together with the last four digits of each Debtor's tax identification number, are: Malibu Lighting Corporation (8205); Outdoor Direct Corporation f/k/a The Brinkmann Corporation (9246); National Consumer Outdoors Corporation f/k/a Dallas Manufacturing Company, Inc. (1153); Q-Beam Corporation (1560); Smoke 'N Pit Corporation (9951); Treasure Sensor Corporation (9938); and Stubbs Collections, Inc. (6615). The location of the Debtors' headquarters and service address is 4215 McEwen Road, Dallas, TX 75244.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).



Joint Administration Motion

3. Motion of the Debtors for Order Directing Joint Administration of Related Chapter 11 Cases for Procedural Purposes Only Cases [Filed: 10/8/15] (Docket No. 2)

Status: This matter is going forward.

Debtor in Possession Financing and Cash Collateral Motions

4. Motion of Debtor National Consumer Outdoors Corporation f/k/a Dallas Manufacturing Company, Inc. for Entry of Interim and Final Orders (A) Authorizing Post-Petition Financing and Use of Cash Collateral, (B) Granting 363(c) and 364(d) Liens, a Superpriority Administrative Claim, and Adequate Protection, (C) Approving Agreements with Comerica Bank, and (D) Setting a Final Hearing [Filed: 10/8/15] (Docket No. 8)

Status: This matter is going forward with respect to an interim order.

5. Motion for Entry of Interim and Final Orders (1) Approving Stipulation as to Malibu Lighting Corporation Authorizing Use of Cash Collateral, (2) Granting Adequate Protection, (3) Modifying the Automatic Stay, and (4) Granting Related Relief [Filed 10/8/15] (Docket No. 7)

Status: This matter is going forward with respect to an interim order.

6. Motion for Entry of Interim and Final Orders (1) Approving Stipulation Authorizing Use of Cash Collateral by Debtors Outdoor Direct Corporation f/k/a The Brinkmann Corporation and Other Syndicated Facility Obligors, (2) Granting Adequate Protection, (3) Modifying the Automatic Stay, and (4) Granting Related Relief [Filed: 10/8/15] (Docket No. 6)

Status: This matter is going forward with respect to an interim order.

First Day Administrative and Procedural Motions

7. Debtors' Motion for Entry of an Order Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor [Filed: 10/8/15] (Docket No. 5)

Status: This matter is going forward.

8. Application for an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a), and Local Bankruptcy Rule 2002-1(f) [Filed: 10/8/15] (Docket No. 4)

Status: This matter is going forward.

First-Day Motions Pertaining to Operations and Related Issues

9. Motion for the Entry of an Order Authorizing the Debtors to (I) Pay and/or Honor Prepetition Wages, Salaries, Employee Benefits, and Other Compensation; (II) Remit Withholding Obligations; (III) Maintain Employee Compensation and Benefits Programs

and Pay Related Administrative Obligations; and (IV) Have Applicable Banks and Other Financial Institutions Receive, Process, Honor, and Pay Certain Checks Presented for Payment and Honor Certain Fund Transfer Requests [Filed: 10/8/15] (Docket No. 9)

Status: This matter is going forward.

10. Motion Of Debtors For Order Under Sections 105, 345, 363, 503(B), 1107 And 1108 of the Bankruptcy Code Authorizing (I) Maintenance of Existing Bank Accounts; (II) Continuance of Existing Cash Management Systems, Bank Accounts, and Checks; (III) Performance of Intercompany Transactions and Providing Administrative Priority Status to Postpetition Intercompany Receivables; and (IV) Related Relief [Filed: 10/8/15] (Docket No. 12)

Status: This matter is going forward.

11. Motion of the Debtors for an Order Under Section 366 of the Bankruptcy Code (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures for Determining Adequate Assurance of Payment [Filed: 10/8/15] (Docket No. 10)

Status: This matter is going forward with respect to an interim order.

12. Motion Pursuant to Sections 105(a), 507(a)(8), and 541(d) of the Bankruptcy Code for an Order (I) Authorizing the Payment of Prepetition Sales, Use and Similar Taxes and Business Fees and (II) Authorizing Banks and Other Financial Institutions to Receive, Process, Honor, and Pay Checks Issued and Electronic Payment Requests Made Relating to the Foregoing [Filed: 10/8/15] (Docket No. 13)

Status: This matter is going forward.

13. Motion f Debtors for an Order Authorizing, but not Directing, Payment of Certain Prepetition Shipping Obligations in the Ordinary Course of Business [Filed: 10/8/15] (Docket No. 14)

Status: This matter is going forward.

14. Debtors' Motion for Entry of an Order Authorizing Debtors to Pay Prepetition Claims of Critical Vendors and Granting Related Relief [Filed: 10/8/15] (Docket No. 11)

Status: This matter is going forward.

15. Motion of Debtor National Consumer Outdoors Corporation f/k/a Dallas Manufacturing Corporation for Entry of an Order Pursuant to Sections 105(a), 363(c), 1107(a), and 1108 of the Bankruptcy Code Authorizing the Honoring of Prepetition Obligations to Customers and to Otherwise Continue Customer Practices and Programs in the Ordinary Course of Business [Filed: 10/8/15] (Docket No. 15)

Status: This matter is going forward.

16. Motion of the Debtors for Order (A) Authorizing the Debtors to (I) Maintain and Renew Existing Insurance Policies; (II) Continue Insurance Premium Financing Programs, (III) Pay Insurance Premium Financing Obligations Arising Thereunder, and (B) Authorizing Financial Institutions to Honor All Obligations Related Thereto [Filed: 10/8/15] (Docket No. 16)

Status: This matter is going forward.

First Day Motions for Scheduling

17. Motion of Debtor National Consumer Outdoors Corporation f/k/a Dallas Manufacturing Company, Inc. for Order: (A) Approving Bidding Procedures for the Auction of Substantially All of the Debtor's Operating Assets, (B) Scheduling an Auction and Sale Hearing, and (C) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto [Filed: 10/8/15] (Docket No. 17)

Status: This matter is going forward with respect to scheduling only.

18. Motion of Debtor National Consumer Outdoors Corporation f/k/a Dallas Manufacturing Company, Inc. for Order (A) Approving Asset Purchase Agreement and Authorizing the Sale of Substantially All of the Debtor's Operating Assets; (B) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Rights, Encumbrances and Other Interests Pursuant to Bankruptcy Code Sections 105, 363(b), 363(f) and 363(m); (C) Assuming and Assigning Certain Executory Contracts and Unexpired Leases; and (D) Granting Related Relief [Filed: 10/8/15] (Docket No. 18)

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Status: This matter is going forward with respect to scheduling only.

Dated: October 8, 2015

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Michael R. Seidl

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