

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:
MALIBU LIGHTING CORPORATION, et al.,¹
Debtors.

Chapter 11
Case No. 15-12080 (KG)
(Jointly Administered)

NOTICE OF DEADLINE FOR FILING OF ADMINISTRATIVE EXPENSE CLAIMS

PLEASE TAKE NOTICE THAT on February 14, 2017, the United States Bankruptcy Court for the District of Delaware (the “Court”), having jurisdiction over the chapter 11 cases (the “Cases”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) entered an order (the “Administrative Expense Bar Date Order”) [Docket No.1114] establishing March 31, 2017, at 4:00 p.m. (Pacific Standard Time) (the “Administrative Expense Bar Date”) as the deadline by which each Person or Entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) must file requests for the allowance of an administrative expense claim under section 503(b) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), other than a claim arising under section 503(b)(9) of the Bankruptcy Code (an “Administrative Expense Claim”),² against the Debtors’ estates that may have arisen during the period from the Petition Date through and including January 31, 2017. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Administrative Expense Bar Date Order.

Pursuant to the terms of the Administrative Expense Bar Date Order, and except as provided therein or herein, each Person or Entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) that holds or wishes to assert an alleged Administrative Expense Claim against the Debtors’ estates that may have arisen during the period set forth in the preceding paragraph must file a request for allowance of such Administrative Expense Claim (a “Request for Payment”) on or before the Administrative Expense Bar Date.

Pursuant to the terms of the Administrative Expense Bar Date Order, the Administrative Expense Bar Date **DOES NOT** apply to the following claims:

- (i) any Administrative Expense Claims that (a) have been previously paid by the Debtors in the ordinary course of business or otherwise or (b) have otherwise been satisfied;

¹ The Debtors, together with the last four digits of each Debtor’s tax identification number, are: Malibu Lighting Corporation (0556); Outdoor Direct Corporation f/k/a The Brinkman Corporation (9246); NC Estate Corporation f/k/a National Consumer Outdoors Corporation (1153); Q-Beam Corporation (1560); Smoke ‘N Pit Corporation (9951); Treasure Sensor Corporation (9938); and Stubbs Collections, Inc. (6615). The location of the Debtors’ headquarters and service address is P.O. Box 5960, Frisco, TX 75035.

² The Administrative Expense Bar Date **does not** apply to claims arising under section 503(b)(9) of the Bankruptcy Code for the value of goods received by the Debtors in the ordinary course of business within the twenty (20) days prior to the commencement of the Cases (a “503(b)(9) Claim”). The Court previously entered an order on December 4, 2015 [Docket No. 294] setting February 8, 2016 as the deadline for all entities, other than governmental units (as defined in section 101(27) of the Bankruptcy Code), to file 503(b)(9) Claims and other prepetition claims. For the avoidance of doubt, 503(b)(9) Claims had to be filed by February 8, 2016, and nothing in the Administrative Expense Bar Date Order extends or otherwise alters that Bar Date as to 503(b)(9) Claims or any other prepetition claims.



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- (ii) Administrative Expense Claims previously filed with the Claims Agent or the Court;
- (iii) Administrative Expense Claims of any professional retained and employed by the Debtors or the Committee, pursuant to sections 327, 328, 363, or 1103 of the Bankruptcy Code, including any ordinary course of business professionals retained, pursuant to an order of this Court approving the employment of ordinary course business professionals, for compensation, indemnification, or reimbursement of costs and expenses relating to professional services performed and expenses incurred on and after the Petition Date;
- (iv) any claims by any member of the Official Committee of Unsecured Creditors (the “Committee”) for reimbursement of expenses incurred in connection with the member’s service on the Committee;
- (v) any claim by a governmental unit for a tax or penalty described in section 503(b)(1)(B) and (C) of the Bankruptcy Code, as provided for in section 503(b)(1)(D) of the Bankruptcy Code;
- (vi) any claims for fees payable to the Clerk of this Court;
- (vii) any fees payable to the Office of the United States Trustee under 28 U.S.C. § 1930(a)(6) or accrued interest thereon arising under 31 U.S.C. § 3717;
- (viii) 503(b)(9) Claims; and
- (ix) Administrative Expense Claims arising after January 31, 2017.

A CLAIMANT SHOULD CONSULT HIS OR HER ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT. NEITHER THE DEBTORS’ NOR COMMITTEE’S ATTORNEYS, NOR THE CLAIMS AGENT, NOR THE CLERK OF THE COURT CAN ADVISE THE CLAIMANT WHETHER THE CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT.

All original Requests for Payment with respect to Administrative Expense Claims that arose between the Petition Date and January 31, 2017 must be filed so as to be actually received by the Claims Agent on or before the Administrative Expense Bar Date via first-class mail, overnight delivery service, or hand delivery to:

**Malibu Lighting Corp. Claims Processing Center
c/o Kurtzman Carson Consultants LLC
2335 Alaska Ave.
El Segundo, CA 90245**

Such Requests for Payment of Administrative Expense Claims will be deemed timely filed only if **actually received** by the Claims Agent on or before the Administrative Expense Bar Date. Requests for Payment of Administrative Expense Claims may **not** be delivered by facsimile, telecopy, or electronic mail transmission.

Each Request for Payment must: (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) be written in English; (iii) denominate the asserted Administrative Expense Claim in lawful currency of the United States as of the Administrative Expense Bar Date; (iv) indicate the particular Debtor against which the claim is asserted; and (v) include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available. Documentation should include both evidence of the nature of the administrative expense claim asserted as well as evidence of the date on which the administrative expense claim arose.

ANY PARTY PURPORTEDLY HOLDING AN ADMINISTRATIVE EXPENSE CLAIM AGAINST THE DEBTORS THAT IS REQUIRED TO FILE A REQUEST FOR PAYMENT, BUT FAILS TO DO SO PROPERLY OR TIMELY IN ACCORDANCE WITH THE ADMINISTRATIVE EXPENSE BAR DATE ORDER, SHALL NOT, ABSENT FURTHER ORDER OF THE COURT OR AGREEMENT WITH THE DEBTORS AND THE COMMITTEE, PARTICIPATE IN ANY DISTRIBUTION IN THESE CASES ON ACCOUNT OF SUCH ADMINISTRATIVE EXPENSE CLAIM.

The Debtors reserve the right to dispute, or to assert offsets, counterclaims, or defenses against, any Administrative Expense Claim and nothing contained in the Administrative Expense Bar Date Order or this Notice shall preclude the Debtors or other parties in interest from objecting to any filed claim on any grounds.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN ADMINISTRATIVE EXPENSE CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE AN ADMINISTRATIVE EXPENSE CLAIM.

This notice is only a summary of the Administrative Expense Bar Date Order. All parties in interest should carefully review the Administrative Expense Bar Date Order itself and the Bankruptcy Code, the Federal Rules, and the Local Rules for additional information regarding the filing and treatment of Administrative Expense Claims in the Cases.

Copies of the Administrative Expense Bar Date Order may be examined by interested parties on the Court's electronic docket for the Cases, which is available at <http://www.deb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>). In addition, electronic copies of the Administrative Expense Bar Date Order may be viewed free of charge at <http://www.kccllc.net/malibu>. Copies of the Administrative Expense Bar Date Order may also be examined by interested parties between the hours of 8:00 a.m. and 4:00 p.m. (ET) at the office of the Clerk of the Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware, 19801.

Dated: February 15, 2017

Pachulski Stang Ziehl & Jones LLP

/s/ James E. O'Neill

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