

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MALIBU LIGHTING CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 15-12080 (KG)

(Jointly Administered)

NOTICE OF DISCLOSURE STATEMENT HEARING

TO: ALL HOLDERS OF CLAIMS, EQUITY INTERESTS, AND PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES

PLEASE TAKE NOTICE THAT:

1. On May 19, 2017, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) and the Official Committee of Unsecured Creditors appointed in the Debtors’ Chapter 11 cases (the “Committee,” and together with the Debtors, the “Plan Proponents”) filed (i) the *Debtors’ and Official Committee of Unsecured Creditors’ Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (as may be amended from time to time, the “Plan”) and (ii) the *Disclosure Statement in Respect to the Debtors’ and the Official Committee of Unsecured Creditors’ Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (as may be amended from time to time, the “Disclosure Statement”).

2. A hearing will be held before the Honorable Kevin Gross, United States Bankruptcy Judge, on **June 14, 2017 at 2:00 p.m. prevailing Eastern Time**, in the United States Bankruptcy Court for the District of Delaware, located at 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801 (the “Disclosure Statement Hearing”), to consider the entry of an order approving, among other things: (i) the Disclosure Statement as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (ii) procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan; and (iii) establishing a voting record date for determining holders of claims that are eligible to vote on the Plan. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Bankruptcy Court or the Plan Proponents without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on all parties who have entered an appearance in these cases.

3. Copies of the Disclosure Statement and Plan may be obtained for free by contacting Kurtzman Carson Consultants LLC (the “Solicitation Agent”) (i) by telephone at (866) 967-0499, (ii) by writing to Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, (iii) emailing malibuinfo@kccllc.com, or (iv) by downloading such documents (excluding the ballot) from the Debtors’ restructuring website at <https://www.kccllc.net/malibu>. Copies of these documents may also be obtained for a fee by visiting the Bankruptcy Court’s website at <http://www.deb.uscourts.gov>. Please be advised that the Solicitation Agent is not permitted to provide legal advice.

4. Objections, if any, to the adequacy of the Disclosure Statement or the relief sought in connection therewith must: (i) be in writing; (ii) state the name and address of the objecting party and the nature of the claim or interest of such party, including the amount of the claim or number of shares of stock held; and (iii) state with particularity the basis and nature of any objection. Any such objection must be filed with the Court and served so

¹ The Debtors, together with the last four digits of each Debtor’s tax identification number, are: Malibu Lighting Corporation (0556); Outdoor Direct Corporation f/k/a The Brinkmann Corporation (9246); National Consumer Outdoors Corporation f/k/a Dallas Manufacturing Company, Inc. (1153); Q-Beam Corporation (1560); Smoke ‘N Pit Corporation (9951); Treasure Sensor Corporation (9938); and Stubbs Collections, Inc. (6615). The location of the Debtors’ headquarters and service address is P.O. Box 5960, Frisco, TX 75035.



that it is received by the following parties by **June 9, 2017 at 4:00 p.m., prevailing Eastern time**: (a) counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19801, Attn: Jeffrey N. Pomerantz; Esq.; Joshua M. Fried; Esq.; and James O'Neill; Esq.; (b) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Casey, Esq.; and (c) counsel to the Official Committee of Unsecured Creditors, (i) (a) Lowenstein Sandler LLP, 1251 Avenue of the Americas, New York, New York 10020, Attn: Bruce Nathan, Esq.; and Eric S. Chafetz, Esq.; and (b) Blank Rome LLP, 1201 North Market Street, Suite 800, Wilmington, DE 19801, Attn: Victoria A. Guilfoyle, Esq.

Dated: May 19, 2017

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Jeffrey N. Pomerantz (CA Bar No. 143717)
James E. O'Neill (DE Bar No. 4042)
Joshua Fried (CA Bar 181541)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705
Telephone: 302/652-4100
Facsimile: 302/652-4400
E-mail: jpomerantz@pszjlaw.com
joneill@pszjlaw.com
jfried@pszjlaw.com

Counsel for the Debtors and Debtors in Possession

BLANK ROME LLP

Victoria A. Guilfoyle (DE Bar No. 5183)
1201 Market Street, Suite 800
Wilmington, DE 19801
Telephone: 302/425-6404
Facsimile: 302/428-5101
Email: guilfoyle@blankrome.com

LOWENSTEIN SANDLER LLP

Bruce S. Nathan (NY Bar No. 1710896)
Eric S. Chafetz (NY Bar No. 4322871)
1251 Avenue of the Americas
New York, New York 10020
Telephone: 212/262 6700
Facsimile: 212/262-7402
E-mail: bnathan@lowenstein.com
echafetz@lowenstein.com

Counsel to the Official Committee of Unsecured Creditors