

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
MALIBU LIGHTING CORPORATION, *et al.*,¹) Case No. 15-12080 (KG)
)
Debtors.) (Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 14, 2017 AT 2:00 P.M.³**

**Per direction of the Court, the hearing shall take place before the Honorable Kevin Gross,
824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.**

ADJOURNED MATTER:

1. Debtors' First Omnibus Objection (Non-Substantive) to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 (Filed June 7, 2016; Docket No. 755)

Response Deadline: June 28, 2016, at 4:00 p.m.

Responses:

- (a) Opposition of Raheen Robinson (Filed June 28, 2016; Docket No. 808)

Related Documents:

- (a) [Signed] Order Granting Debtors' First Omnibus Objection (Non-Substantive) to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 (Entered July 22, 2016; Docket No. 840)

Status: This matter is continued to a date to be determined.

¹ The Debtors, together with the last four digits of each Debtor's tax identification number, are: Malibu Lighting Corporation (0556); Outdoor Direct Corporation f/k/a The Brinkmann Corporation (9246); NC Estate Corporation (1153); Q-Beam Corporation (1560); Smoke 'N Pit Corporation (9951); Treasure Sensor Corporation (9938); and Stubbs Collections, Inc. (6615). The location of the Debtors' headquarters and service address is P.O. Box 5960, Frisco, TX 75035.

² Amended items noted in bold type.

³ Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946), no later than 12:00 p.m. one business day prior to the hearing.



RESOLVED MATTERS:

2. Motion for Relief from Automatic Stay Filed by Felix Gonzalez [Filed 3/23/17] (Docket No. 1163)

Response Deadline: April 21, 2017, at 4:00 p.m.

Responses:

- (a) Limited Objection of Continental Insurance Company and Columbia Casualty Company to Motion of Felix Gonzalez for Relied from the Automatic Stay [Filed 4/21/17] (Docket No. 1188)

Related Documents:

- (a) Certification of Counsel Regarding Order Approving Stipulation Modifying the Automatic Stay to Permit Liquidation and Resolution of the Claim of Felix Gonzalez Filed by Columbia Casualty Company, Continental Insurance Company [Filed 6/5/17] (Docket No. 1238)
- (b) [Signed] Order Approving Stipulation Modifying the Automatic Stay to Permit Liquidation and Resolution of the Claim of Felix Gonzalez [Filed 6/6/17] (Docket No. 1243)

Status: The order has been entered on this matter. This matter is resolved.

3. Application for Entry of an Order (A) Appointing Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors, and (B) Granting Related Relief [Filed 5/19/17] (Docket No. 1221)

Response Deadline: June 2, 2017, at 4:00 p.m.

Responses: Informal response from the Office of the U.S. Trustee

Related Documents:

- (a) Certification of Counsel Regarding Application for Entry of an Order (A) Appointing Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors, and (B) Granting Related Relief [Filed 6/6/17] (Docket No. 1241)
- (b) [Signed] Order (A) Appointing Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors, and (B) Granting Related Relief [Filed 6/7/17] (Docket No. 1246)

Status: The order has been entered on this matter. This matter is resolved.

FEE APPLICATION APPROVAL:

4. Approval of Interim Applications for Estate-Compensated Professionals

Related Documents:

- (a) See Exhibit A, attached hereto.
- (b) Certificate of No Objection Regarding Eighteenth Monthly Application of BDO USA, LLP as Financial Advisor for the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from March 1, 2017 through March 31, 2017 [Filed 6/7/17] (Docket No. 1247)
- (c) Sixth Interim Application of Blank Rome LLP, Delaware Co-Counsel to the Official Committee of Unsecured Creditors of Malibu Lighting Corporation, *et al.*, for Compensation and Reimbursement of Expenses for the Period from January 1, 2017 through March 31, 2017 [Filed 6/7/17] (Docket No. 1248)
- (d) Certificate of No Objection Regarding Sixth Interim Fee Application Request of BDO USA, LLP as Financial Advisor for the Official Committee of Unsecured Creditors for the Period from January 1, 2017 through March 31, 2017 [Filed 6/7/17] (Docket No. 1249)
- (e) Certificate of No Objection Regarding Sixth Interim Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from January 1, 2017 through March 31, 2017 [Filed 6/7/17] (Docket No. 1250)
- (f) **Certificate of No Objection Regarding Sixth Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors for the Period from January 1, 2017 to March 31, 2017 [Filed 6/13/17] (Docket No. 1256)**
- (g) **Certification of Counsel with respect to Proposed Omnibus Order Approving Sixth Quarterly Fee Applications of Professionals [Filed 6/13/17] (Docket No. 1257)**

Status: A binder containing the documents listed on Exhibit A was submitted to the Court on June 7, 2017. **A proposed form of order approving the applications has been submitted to the Court under certification of counsel. No hearing is necessary unless the Court has questions.**

DISCLOSURE STATEMENT APPROVAL:

5. Plan Proponents' Motion for an Order: (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Package; (B) Establishing Voting Record Date and Approving Procedures for Distribution of Solicitation Packages; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots; and (E) Approving Procedures for Vote Tabulations; (V) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VI) Granting Related Relief [Filed 5/19/17] (Docket No. 1224)

Response Deadline: June 9, 2017, at 4:00 p.m. (Extended for the U.S. Trustee)

Responses:

- (a) Informal comments from the Office of the U.S. Trustee
- (b) **Raheen Robinson's Opposition to Debtors' Liquidation Plan and Disclosure Statement [Docket No. 1255] (Filed 6/12/17)**

Related Documents:

- (a) Debtors' and the Official Committee of Unsecured Creditors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed 5/19/17] (Docket No. 1217)
- (b) Disclosure Statement in Respect of Debtors' and the Official Committee of Unsecured Creditors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed 5/19/17] (Docket No. 1218)
- (c) Notice of Disclosure Statement Hearing [Filed 5/19/17] (Docket No. 1219)
- (d) **Notice of Filing of Blackline Version of (Revised) Debtors' and the Official Committee of Unsecured Creditors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed 6/13/17] (Docket No. 1260)**
- (e) **Notice of Filing of Blackline Version of (Revised) Disclosure Statement in Respect of Debtors' and the Official Committee of Unsecured Creditors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed 6/13/17] (Docket No. 1261)**
- (f) **Notice of Filing of Blackline Version of Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A)**

Approving Form and Content of Solicitation Package; (B) Establishing Voting Record Date and Approving Procedures for Distribution of Solicitation Packages; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots; and (E) Approving Procedures for Vote Tabulations; (V) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VI) Granting Related Relief [Filed 6/13/17] (Docket No. 1262)

Status: Approval of the Plan Proponents' disclosure statement will be going forward. **Blacklined versions of the Plan and Disclosure Statement have been filed. The Debtors have revised the Disclosure Statement Order and certain exhibits to address the informal comments received from the Office of the United States Trustee.**

Dated: June 13, 2017

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

1. Sixth Interim Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors for the Period from January 1, 2017 to March 31, 2017 [Docket No. 1222] (Filed 5/19/17)

Response Deadline: June 9, 2017 at 4:00 p.m.

Related Documents:

- A. Sixteenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors for the Period from January 1, 2017 through January 31, 2017 [Docket No. 1137] (Filed 3/7/17)
 - B. Certification of No Objection (No Order Required) Regarding Sixteenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors for the Period from January 1, 2017 through January 31, 2017 [Docket No. 1172] (Filed 3/30/17)
 - C. Seventeenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors for the Period from February 1, 2017 through February 28, 2017 [Docket No. 1177] (Filed 4/4/17)
 - D. Certification of No Objection (No Order Required) Regarding Seventeenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors for the Period from February 1, 2017 through February 28, 2017 [Docket No. 1194] (Filed 4/26/17)
 - E. Eighteenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors for the Period from March 1, 2017 through March 31, 2017 [Docket No. 1196] (Filed 4/27/17)
 - F. Certification of No Objection (No Order Required) Regarding Eighteenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Debtors for the Period from March 1, 2017 through March 31, 2017 [Docket No. 1227] (Filed 5/23/17)
2. Sixth Interim Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from January 1, 2017 through March 31, 2017 [Docket No. 1214] (Filed 5/16/17)

Response Deadline: June 6, 2017 at 4:00 p.m.

Related Documents:

- A. Sixteenth Monthly Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from January 1, 2017 through January 31, 2017 [Docket No. 1144] (Filed 3/9/17)
 - B. Certification of No Objection Regarding Sixteenth Monthly Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from January 1, 2017 through January 31, 2017 [Docket No. 1176] (Filed 4/3/17)
 - C. Seventeenth Monthly Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2017 through February 28, 2017 [Docket No. 1178] (Filed 4/4/17)
 - D. Certification of No Objection Regarding Seventeenth Monthly Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2017 through February 28, 2017 [Docket No. 1202] (Filed 5/5/17)
 - E. Eighteenth Monthly Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from March 1, 2017 through March 31, 2017 [Docket No. 1207] (Filed 5/15/17)
 - F. Certification of No Objection Regarding Eighteenth Monthly Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from March 1, 2017 through March 31, 2017 [Docket No. 1244] (Filed 6/6/17)
3. Sixth Interim Application of Blank Rome LLP, Delaware Co-Counsel to the Official Committee of Unsecured Creditors of Malibu Lighting Corporation, *et al.*, for Compensation and Reimbursement of Expenses for the Period from January 1, 2017 through March 31, 2017 [Docket No. 1211] (Filed 5/16/17)

Response Deadline: June 6, 2017 at 4:00 p.m.

Related Documents:

- A. Thirteenth Monthly Application of Blank Rome LLP, Delaware Co-Counsel to the Official Committee of Unsecured Creditors of Malibu Lighting Corporation, *et al.*, for Compensation and Reimbursement of Expenses for the Period from January 1, 2017 through March 31, 2017 [Docket No. 1187] (Filed 4/20/17)
 - B. Certification of No Objection Regarding Thirteenth Monthly Application of Blank Rome LLP, Delaware Co-Counsel to the Official Committee of Unsecured Creditors of Malibu Lighting Corporation, *et al.*, for Compensation and Reimbursement of Expenses for the Period from January 1, 2017 through March 31, 2017 [Docket No. 1206] (Filed 5/12/17)
4. Sixth Interim Fee Application Request of BDO USA, LLP as Financial Advisor for the Official Committee of Unsecured Creditors for the Period from January 1, 2017 through March 31, 2017 [Docket No. 1213] (Filed 5/16/17)

Response Deadline: June 6, 2017 at 4:00 p.m.

Related Documents:

- A. Sixteenth Monthly Application of BDO USA, LLP as Financial Advisor for the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses for the Period from January 1, 2017 through January 31, 2017 [Docket No. 1145] (Filed 3/10/17)
- B. Certification of No Objection Regarding Sixteenth Monthly Application of BDO USA, LLP as Financial Advisor for the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses for the Period from January 1, 2017 through January 31, 2017 [Docket No. 1175] (Filed 4/3/17)
- C. Seventeenth Monthly Application of BDO USA, LLP as Financial Advisor for the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses for the Period from February 1, 2017 through February 28, 2017 [Docket No. 1171] (Filed 3/30/17)
- D. Certification of No Objection Seventeenth Monthly Application of BDO USA, LLP as Financial Advisor for the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses for the Period from February 1, 2017 through February 28, 2017 [Docket No. 1189] (Filed 4/21/17)
- E. Eighteenth Monthly Application of BDO USA, LLP as Financial Advisor for the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from March 1, 2017 through March 31, 2017 [Docket No. 1208] (Filed 5/16/17)

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
))
MALIBU LIGHTING CORPORATION, *et al.*,¹) Case No. 15-12080 (KG)
))
Debtors.) (Jointly Administered)

CERTIFICATE OF SERVICE

I, James E. O’Neill, hereby certify that on the 13th day of June, 2017, I caused a copy of the document listed below to be served on the individuals on the attached service list in the manner indicated:

**Amended Notice of Agenda of Matters Scheduled for Hearing on
June 14, 2017 at 2:00 p.m.**

/s/ James E. O’Neill

James E. O’Neill (DE Bar No. 4042)

¹ The Debtors, together with the last four digits of each Debtor’s tax identification number, are: Malibu Lighting Corporation (0556); Outdoor Direct Corporation f/k/a The Brinkmann Corporation (9246); NC Estate Corporation (1153); Q-Beam Corporation (1560); Smoke ‘N Pit Corporation (9951); Treasure Sensor Corporation (9938); and Stubbs Collections, Inc. (6615). The location of the Debtors’ headquarters and service address is P.O. Box 5960, Frisco, TX 75035.

Malibu Lighting –R Robinson counsel Service List
Case No. 15-12080 (KG)
Document No. 212780
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