

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
MALIBU LIGHTING CORPORATION, *et al.*,¹) Case No. 15-12080 (KG)
)
Debtors.) (Jointly Administered)

SECOND AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JULY 26, 2017 AT 2:00 P.M.³

Per direction of the Court, the hearing shall take place before the Honorable Kevin Gross, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

MATTER UNDER CERTIFICATE OF NO OBJECTION:

1. Debtors' Fourth Omnibus Objection (Substantive) to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 [Filed 6/13/17] (Docket No. 1259)

Response Deadline: June 27, 2017, at 4:00 p.m.

Responses: Informal Response of Zhejiang Era Solar Technology Co., Ltd.

Related Documents:

- (a) Notice of Submission of Proof of Claim in Connection with the Debtors' Fourth Omnibus Objection (Substantive) to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 [Filed 7/12/17] (Docket No. 1313)
- (b) Certificate of No Objection Regarding Debtors' Fourth Omnibus Objection (Substantive) to Claims Pursuant to Section 502(b) of the Bankruptcy Code,

¹ The Debtors, together with the last four digits of each Debtor's tax identification number, are: Malibu Lighting Corporation (0556); Outdoor Direct Corporation f/k/a The Brinkmann Corporation (9246); NC Estate Corporation (1153); Q-Beam Corporation (1560); Smoke 'N Pit Corporation (9951); Treasure Sensor Corporation (9938); and Stubbs Collections, Inc. (6615). The location of the Debtors' headquarters and service address is P.O. Box 5960, Frisco, TX 75035.

² Amended items noted in bold.

³ Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946), no later than 12:00 p.m. one business day prior to the hearing.



Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1 [Filed 7/24/17] (Docket No. 1336)

- (c) [Signed] Order Granting Debtors' Fourth Omnibus Objection (Substantive) to Claims [Filed 7/24/17] (Docket No. 1338)

Status: A binder containing the proofs of claim subject to this omnibus objection was submitted to the Court on July 12, 2017. Counsel exchanged information with respect to the Informal Response of Zhejiang Era Solar Technology Co., Ltd. and no formal objection was filed or pursued. An order has been entered on this matter and it is now resolved.

CONFIRMATION:

- 2. Confirmation of (Amended) Debtors' and the Official Committee of Unsecured Creditors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed 6/14/17] (Docket No. 1266)

Response Deadline: July 19, 2017, at 4:00 p.m.

Responses:

- (a) Raheen Robinson's Opposition to Debtors' Liquidation Plan and Disclosure Statement [Docket No. 1255] (Filed 6/12/17)
- (b) Objection to Confirmation of Plan by the Internal Revenue Service [Filed 7/14/17] (Docket No. 1318)
- (c) Objection of the Texas Comptroller of Public Accounts to Confirmation of the Debtors' and the Official Committee of Unsecured Creditors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed 7/19/17] (Docket No. 1326)
- (d) United States Trustee's Objection to Confirmation of the Debtors' and the Official Committee of Unsecured Creditors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed 7/20/17] (Docket No. 1328)
- (e) Informal objection of Mississippi Department of Revenue

Related Documents:

- (a) Notice of Filing of Blackline Version of (Revised) Debtors' and the Official Committee of Unsecured Creditors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed 6/13/17] (Docket No. 1260)
- (b) Notice of Filing of Blackline Version of (Revised) Disclosure Statement in Respect of Debtors' and the Official Committee of Unsecured Creditors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed

6/13/17] (Docket No. 1261)

- (c) (Amended) Disclosure Statement in Respect of Debtors' and the Official Committee of Unsecured Creditors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed 6/14/17] (Docket No. 1267)
- (d) [Signed] Order (I) Approving the Disclosure Statement (II) Scheduling Confirmation Hearing (III) Approving Form and Manner of Notice of Confirmation Hearing (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan Including (A) Approving Form and Content of Solicitation Package (B) Establishing Voting Record Date and Approving Procedures for Distribution of Solicitation Packages (C) Approving Forms of Ballots (D) Establishing Voting Deadline for Receipt of Ballots and (E) Approving Procedures for Vote Tabulations (V) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan and (VI) Granting Related Relief [Filed 6/15/17] (Docket No. 1269)
- (e) Notice of: (I) Entry of Order Approving Disclosure Statement; (II) Hearing to Confirm Plan of Liquidation; and (III) Related Important Dates [Filed 6/15/17] (Docket No. 1270)
- (f) Notice of Filing of Plan Supplement to the Debtors and the Official Committee of Unsecured Creditors First Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed 7/14/17] (Docket No. 1319)
- (g) Declaration of Angela M. Nguyen with respect to the Tabulation of Votes on the Debtors and the Official Committee of Unsecured Creditors First Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Filed 7/21/17] (Docket No. 1332)
- (h) Memorandum of Law in Support of Confirmation of Debtors and the Official Committee of Unsecured Creditors First Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code (*with Declaration of Laura Kendall in Support as Exhibit A*) [Filed 7/21/17] (Docket No. 1333)
- (i) Notice of Filing of Proposed Order Confirming the Debtors and the Official Committee of Unsecured Creditors First Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code (with Technical Amendments) [Filed 7/24/17] (Docket No. 1339)
- (j) **Notice of Filing of Blacklined Versions of (I) The Debtors and Official Committee of Unsecured Creditors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code and (II) Malibu Creditors' Liquidating Trust Agreement [Filed 7/25/17] (Docket No. 1344)**

Status: This opposition of Raheen Robinson was resolved consensually at the Disclosure Statement Hearing with comments from counsel and the Court. The objections of the Internal Revenue Service and the Texas Comptroller of Public Accounts are resolved with agreed upon language added to the Confirmation Order. **The Debtors have filed a revised liquidating plan and certain revised exhibits prior to the hearing. Confirmation of the Plan Proponents' liquidating plan will be going forward.**

Dated: July 26, 2017

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
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MALIBU LIGHTING CORPORATION, *et al.*,¹) Case No. 15-12080 (KG)
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Debtors.) (Jointly Administered)

CERTIFICATE OF SERVICE

I, James E. O’Neill, hereby certify that on the 26th day of July, 2017, I caused a copy of the document listed below to be served on the individuals on the attached service list in the manner indicated:

**Second Amended Notice of Agenda of Matters Scheduled for Hearing on
July 26, 2017 at 2:00 p.m.**

/s/ James E. O’Neill
James E. O’Neill (DE Bar No. 4042)

¹ The Debtors, together with the last four digits of each Debtor’s tax identification number, are: Malibu Lighting Corporation (0556); Outdoor Direct Corporation f/k/a The Brinkmann Corporation (9246); NC Estate Corporation (1153); Q-Beam Corporation (1560); Smoke ‘N Pit Corporation (9951); Treasure Sensor Corporation (9938); and Stubbs Collections, Inc. (6615). The location of the Debtors’ headquarters and service address is P.O. Box 5960, Frisco, TX 75035.

Malibu Lighting –Suppl Service List – 7.26.17 Agenda
Case No. 15-12080 (KG)
Document No. 214533
03- Electronic Mail
01-Hand Delivery

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Service List
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Document No. 202346
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06 – Facsimile

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