

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  MARINER HEALTH CENTRAL, INC., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 22-10877 (LSS)  (Jointly Administered)
MARINER HEALTH CENTRAL, INC., <i>ET AL.</i> Plaintiffs,  v.  FILIMON ARZETA, <i>ET AL.</i> ,  Defendants.	      Adv. Proc. No. 22-50418 (LSS)
MARINER HEALTH CENTRAL, INC., <i>ET AL.</i> Plaintiffs,  v.  UNITED STATES OF AMERICA EX REL. INTEGRA MED ANALYTICS LLC,  Defendant.	      Adv. Proc. No. 22-50419 (LSS)
MARINER HEALTH CENTRAL, INC., <i>ET AL.</i> Plaintiffs,  v.  PEOPLE OF THE STATE OF CALIFORNIA,  Defendant.	      Adv. Proc. No. 22-50420 (LSS)

<sup>1</sup> The Debtors, along with the last four digits of each Debtors' tax identification number, are Mariner Health Central, Inc. (6203), Parkview Holding Company GP, LLC (1536), and Parkview Operating Company, LP (7273). The Debtors' headquarters are located at 3060 Mercer University Drive, Suite 200, Atlanta, GA 30341.



**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
OCTOBER 25, 2022 AT 11:00 A.M. (PREVAILING EASTERN TIME)<sup>3</sup>  
BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN**

---

**ADJOURNED MATTER:**

1. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Katten Muchin Rosenman LLP as Counsel to the Independent Director, Effective as of the Petition Date (Filed: October 3, 2022) [Docket No. [62](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time) (Extended for the U.S. Trustee until November 1, 2022).

**Responses Received**

- A. None to date.

**Related Documents**

- A. None.

Status: This matter has been adjourned to the hearing on November 8, 2022 at 2:00 p.m.

**MATTERS UNDER CERTIFICATION OF COUNSEL OR CERTIFICATE OF NO OBJECTION:**

2. Motion of the Debtors for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers to Return Deposits for Utility Services No Longer In Use, and (V) Granting Related Relief (Filed: September 19, 2022) [Docket No. [6](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

---

<sup>2</sup> **Amended items indicated in bold.**

<sup>3</sup> The hearing will be held before The Honorable Chief Judge Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6<sup>th</sup> Floor, Courtroom 2, Wilmington, Delaware 19801. Any attorney or party can listen only via Zoom by registering with the Zoom link <https://debuscourts.zoomgov.com/meeting/register/vJlsc--sqzosHpe3F3CQymFizhBA8DkCqsw> no later than October 25, 2022 at 8:00 a.m. After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing. Any exceptions must be approved by chambers.

**Responses Received**

A. None.

**Related Documents**

- A. Interim Order (I) Determining Adequate Assurance Of Payment For Future Utility Services, (II) Prohibiting Utility Providers From Altering, Refusing, Or Discontinuing Utility Services, (III) Establishing Procedures For Determining Adequate Assurance Of Payment, (IV) Requiring Utility Providers To Return Deposits For Utility Services No Longer In Use, And (V) Granting Related Relief (Signed: September 21, 2022) [Docket No. [40](#)].
- B. Notice of Entry of Interim Order and Final Hearing Regarding Motion of the Debtors for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers to Return Deposits for Utility Services No Longer In Use, and (V) Granting Related Relief (Filed: September 21, 2022) [Docket No. [50](#)].
- C. Certificate of No Objection Regarding Motion of the Debtors for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers to Return Deposits for Utility Services No Longer In Use, and (V) Granting Related Relief (Filed: October 20, 2022) [Docket No. [131](#)].
- D. Final Order (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers to Return Deposits for Utility Services No Longer in Use, and (V) Granting Related Relief (Signed: October 24, 2022) [Docket No. [147](#)].**

Status: **An Order has been entered.**

- 3. Motion of Debtors for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Employee-Related Claims and Granting Related Relief (Filed: September 19, 2022) [Docket No. [8](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

A. None.

**Related Documents**

- A. Interim Order Authorizing Debtors Payment Of Certain Prepetition Employee-Related Claims And Granting Related Relief (Signed: September 21, 2022) [Docket No. [39](#)].
- B. Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Employee-Related Claims and Granting Related Relief (Filed: September 21, 2022) [Docket No. [46](#)].
- C. Certificate of No Objection Regarding Motion of Debtors for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Employee-Related Claims and Granting Related Relief (Filed: October 20, 2022) [Docket No. [137](#)].
- D. Final Order Authorizing Payment of Certain Prepetition Employee-Related Claims and Granting Related Relief (Signed: October 24, 2022) [Docket No. [151](#)].**

Status: **An Order has been entered.**

- 4. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to Pay Certain Prepetition Taxes and Granting Related Relief (Filed: September 19, 2022) [Docket No. [9](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

- A. None.

**Related Documents**

- A. Interim Order Authorizing Debtors To Pay Certain Prepetition Taxes And Granting Related Relief (Signed: September 21, 2022) [Docket No. [36](#)].
- B. Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to Pay Certain Prepetition Taxes and Granting Related Relief (Filed: September 21, 2022) [Docket No. [47](#)].
- C. Certificate of No Objection Regarding Motion of the Debtors for Entry of Interim and Final Orders Authorizing Debtors to Pay Certain Prepetition Taxes and Granting Related Relief (Filed: October 20, 2022) [Docket No. [134](#)].
- D. Final Order Authorizing Debtors to Pay Certain Prepetition Taxes and Granting Related Relief (Signed: October 24, 2022) [Docket No. [148](#)].**

Status: **An Order has been entered.**

5. Motion of Debtors for Entry of Interim and Final Orders Authorizing Continuation of Insurance Coverage and Granting Related Relief (Filed: September 19, 2022) [Docket No. [10](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

- A. None.

**Related Documents**

- A. Interim Order Authorizing Debtors To Continue Insurance Coverage And Granting Related Relief (Signed: September 21, 2022) [Docket No. [37](#)].
- B. Notice of Entry of Interim Order and Final Hearing Regarding Motion for Debtors for Entry of Interim and Final Orders Authorizing Continuation of Insurance Coverage and Granting Related Relief (Filed: September 21, 2022) [Docket No. [48](#)].
- C. Certificate of No Objection Regarding Motion of Debtors for Entry of Interim and Final Orders Authorizing Continuation of Insurance Coverage and Granting Related Relief (Filed: October 20, 2022) [Docket No. [135](#)].
- D. Final Order Authorizing Continuation of Insurance Coverage and Granting Related Relief (Signed: October 24, 2022) [Docket No. [149](#)].**

Status: **An Order has been entered.**

6. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Maintain, Administer, and Modify Resident Refund Programs and Practices, and Honor Obligations Related Thereto, and (II) Granting Related Relief (Filed: September 19, 2022) [Docket No. [11](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

- A. None.

**Related Documents**

- A. Interim Order (I) Authorizing Debtors To Maintain, Administer, And Modify Patient Refund Programs And Practices, And Honor Obligations Related Thereto, And (II) Granting Related Relief (Signed: September 21, 2022) [Docket No. [38](#)].

- B. Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Maintain, Administer, and Modify Resident Refund Programs and Practices, and Honor Obligations Related Thereto, and (II) Granting Related Relief (Filed: September 21, 2022) [Docket No. [49](#)].
- C. Certificate of No Objection Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Maintain, Administer, and Modify Resident Refund Programs and Practices, and Honor Obligations Related Thereto, and (II) Granting Related Relief (Filed: October 20, 2022) [Docket No. [136](#)].
- D. Final Order (I) Authorizing Debtors to Maintain, Administer, and Modify Resident Refund Programs and Practices, and Honor Obligations Related Thereto, and (II) Granting Related Relief (Signed: October 24, 2022) [Docket No. [150](#)].**

Status: **An Order has been entered.**

- 7. Debtors' Application for Entry of an Order Authorizing Retention and Employment of Raines Feldman LLP as Attorneys for the Debtors Effective as of the Petition Date (Filed: October 3, 2022) [Docket No. [60](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

- A. None.

**Related Documents**

- A. Supplemental Declaration of Hamid R. Rafatjoo in Support of Debtors' Application for Entry of an Order Authorizing Retention and Employment of Raines Feldman LLP as Attorneys for the Debtor Effective as of the Petition Date (Filed: October 18, 2022) [Docket No. [111](#)].
- B. Certification of Counsel Regarding Debtors' Application for Entry of an Order Authorizing Retention and Employment of Raines Feldman LLP as Attorneys for the Debtors Effective as of the Petition Date (Filed October 20, 2022) [Docket No. [123](#)].
- C. Order Authorizing Retention and Employment of Raines Feldman LLP as Attorneys for the Debtors Effective as of the Petition Date (Signed October 24, 2022) [Docket No. [142](#)].**

Status: **An Order has been entered.**

- 8. Debtors' Application for Entry of an Order (I) Authorizing Debtors to Employ and Retain SierraConstellation Partners, LLC to Provide the Debtors with a Chief Restructuring

Officer and Additional Personnel and (II) Designating Lawrence R. Perkins as the Debtors' Chief Restructuring Officer, Effective as of the Petition Date (Filed: October 3, 2022) [Docket No. [61](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

A. None.

**Related Documents**

A. Supplemental Declaration of Lawrence R. Perkins in Support of Debtors' Application to (I) Employ and Retain SierraConstellation Partners, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Personnel and (II) Designate Lawrence R. Perkins as the Debtors' Chief Restructuring Officer, Effective as of the Petition Date (Filed: October 18, 2022) [Docket No. [119](#)].

B. Certification of Counsel Regarding Debtors' Application to (I) Employ and Retain SierraConstellation Partners, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Personnel and (II) Designate Lawrence R. Perkins as the Debtors' Chief Restructuring Officer, Effective as of the Petition Date (Filed: October 20, 2022) [Docket No. [124](#)].

C. **Order Authorizing Debtors Employment and Retention of SierraConstellation Partners, LLC and Designation of Lawrence R. Perkins as Chief Restructuring Officer of Debtors, Effective as of the Petition Date (Signed: October 24, 2022) [Docket No. [143](#)].**

Status: **An Order has been entered.**

9. Motion of the Debtors for Entry of an Order Approving Procedures for the Retention and Compensation of Ordinary Course Professionals Effective as of the Petition Date (Filed: October 3, 2022) [Docket No. [63](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

A. None.

**Related Documents**

A. Certification of Counsel Regarding Motion of the Debtors for Entry of an Order Approving Procedures for the Retention and Compensation of Ordinary Course Professionals Effective as of the Petition Date (Filed: October 20, 2022) [Docket No. [126](#)].

**B. Order Approving Procedures for the Retention and Compensation of Ordinary Course Professionals Effective as of the Petition Date (Signed: October 24, 2022) [Docket No. [144](#)].**

Status: **An Order has been entered.**

10. Debtors' Motion for an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals (Filed: October 3, 2022) [Docket No. [64](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

- A. None.

**Related Documents**

- A. Certification of No Objection Regarding Debtors' Motion for an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals (Filed: October 20, 2022) [Docket No. [127](#)].

**B. Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (Signed: October 24, 2022) [Docket No. [145](#)].**

Status: **An Order has been entered.**

11. Debtors' Application for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date (Filed: October 4, 2022) [Docket No. [67](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

- A. None.

**Related Documents**

- A. Supplemental Declaration of Laura Davis Jones in Support of Debtors' Application for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date (Filed: October 14, 2022) [Docket No. [95](#)].

- B. Certification of Counsel Regarding Debtors' Application for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date (Filed: October 20, 2022) [Docket No. [130](#)].



**C. Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date (Signed: October 24, 2022) [Docket No. [146](#)].**

Status: **An Order has been entered.**

**MATTERS GOING FORWARD:**

12. Motion of Debtors for Interim and Final Orders Authorizing Debtors to Continue Use of Existing Bank Accounts, Cash Management System and Business Forms, and Granting Related Relief (Filed: September 19, 2022) [Docket No. [7](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

- A. The Official Committee of Unsecured Creditors' Response to (I) Motion of Debtors for Interim and Final Orders Authorizing Debtors to Continue Use of Existing Bank Accounts, Cash Management System and Business Forms, and Granting Related Relief and (II) Proposed Budgets (Filed: October 18, 2022) [Docket No. [118](#)].
- B. Reply in Support of Motion of Debtors for Interim and Final Orders Authorizing Debtors to Continue Use of Existing Bank Accounts, Cash Management System and Business Forms, and Granting Related Relief (Filed October 20, 2022) [Docket No. [128](#)].

**Related Documents**

- A. Notice of Filing of Revised Budget (Filed: September 21, 2022) [Docket No. [27](#)].
- B. Interim Order Authorizing The Debtors To Continue Use Of Existing Bank Accounts, Cash Management System And Business Forms, And Granting Related Relief (Signed: September 21, 2022) [Docket No. [35](#)].
- C. Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Interim and Final Orders Authorizing Debtors to Continue Use of Existing Bank Accounts, Cash Management System and Business Forms, and Granting Related Relief (Filed: September 21, 2022) [Docket No. [45](#)].
- D. Notice of Filing of Disaggregated and Updated Budgets (Filed: October 3, 2022) [Docket No. [66](#)].

Status: This matter is going forward on a final basis.

13. Motion of the Debtors for Relief from the Automatic Stay to Continue the Ledesma Appeals (Filed: September 19, 2022) [Docket No. [16](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

- A. Objection and Cross-Motion of the Ledesma Action Plaintiffs for Relief from the Automatic Stay (Filed October 18, 2022) [Docket No. [115](#)].
- B. Reply of the Debtors in Support of the Motion of the Debtors for Relief from the Automatic Stay to Continue the Ledesma Appeals (Filed October 20, 2022) [Docket No. [129](#)].

**Related Documents**

- A. Notice of Motion of the Debtors for Relief from the Automatic Stay to Continue the Ledesma Appeals (Filed: October 3, 2022) [Docket No. [65](#)].

Status: This matter is going forward.

**VENUE MOTIONS**

- 14. Ledesma Action Plaintiffs' Motion to Transfer Venue of Bankruptcy Cases to the United States Bankruptcy Court for the Northern District of California, Oakland Division (Filed: October 5, 2022) [Docket No. [76](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

- A. Joinder by the State of California in Support of the Motion of the Ledesma Action Plaintiffs to Transfer Venue of Affiliated Chapter 11 Bankruptcy Case to the United States Bankruptcy Court for the Northern District of California (Filed: October 6, 2022) [Docket No. [80](#)].
- B. Debtors' Objection to Motion to Transfer Venue of Bankruptcy Cases to Bankruptcy Court for the Northern District of California, Oakland Division (Filed: October 18, 2022) [Docket No. [113](#)].
- C. The Official Committee of Unsecured Creditors' Motion and Joinder to Transfer Venue of the Debtors' Chapter 11 Cases to the United States Bankruptcy Court for the Northern District of California, Oakland Division (Filed: October 18, 2022) [Docket No. [120](#)].
- D. Reply in Support of Joinder by the State of California in Support of the Motion of the Ledesma Action Plaintiffs to Transfer Venue of Affiliated Chapter 11 Bankruptcy Case to the United States Bankruptcy Court for the Northern District of California (Filed: October 20, 2022) [Docket No. [125](#)].

- E. Declaration of Joshua Ramos in Support of Venue in Delaware (Filed: October 20, 2022) [Docket No. [132](#)].
- F. Statement of the Debtors with Respect to the Various Filings on Behalf of the People of the State of California (Filed: October 20, 2022) [Docket No. [133](#)].

**Related Documents**

- A. Declaration of Lawrence Perkins in Support of the Debtors' Objection to Motion to Transfer Venue of Bankruptcy Cases to Bankruptcy Court for the Northern District of California, Oakland Division (Filed: October 18, 2022) [Docket No. [114](#)].

Status: This matter is going forward.

- 15. The Official Committee of Unsecured Creditors' Motion and Joinder to Transfer Venue of the Debtors' Chapter 11 Cases to the United States Bankruptcy Court for the Northern District of California, Oakland Division (Filed: October 18, 2022) [Docket No. [120](#)].

**Response Deadline:** To be determined.

**Responses Received**

- A. None to date.

**Related Documents**

- A. The Official Committee of Unsecured Creditors' Motion to Shorten Notice with Respect to the Committee's Motion and Joinder to Transfer Venue of the Debtors' Chapter 11 Cases to the United States Bankruptcy Court for the Northern District of California, Oakland Division (Filed: October 18, 2022) [Docket No. [121](#)].

Status: This matter will go forward if the Court grants the Motion to Shorten Notice.

**MATTERS GOING FORWARD AS STATUS CONFERENCES**

- 16. Motion of the Debtors for an Order Extending the Automatic Stay, or in the Alternative Granting Injunctive Relief, to Stay Prosecution of Certain Actions Against Non-Debtor Affiliates (Filed: October 4, 2022) [Docket No. [72](#)]/Adv. Case No. 22-50418 (LSS) [Docket No. [3](#)]

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

- A. The Official Committee of Unsecured Creditors' Preliminary Consolidated Objection to Motions of the Debtors for an Order Extending the Automatic Stay, or in the Alternative Granting Injunctive Relief, to Stay Prosecution of Certain

Actions Against Non-Debtor Affiliates (Filed: October 18, 2022) [Docket No. [116](#)]/[Adv. Case No. 22-50418 (LSS) Docket No. [10](#)].

### **Related Documents**

- A. Declaration of Kristy Owen in Support of Motion of the Debtors for an Order Extending the Automatic Stay, or in the Alternative Granting Injunction Relief, to Stay Prosecution of the Covered Actions Against Non-Debtor Affiliates (Filed: October 4, 2022) [Docket No. [73](#)]/ [Adv. Case No. 22-50418 (LSS) Docket No. [4](#)].
- B. Order Granting The Committee's Motion To Continue Hearing On Motions Of The Debtors For An Order Extending The Automatic Stay, Or In The Alternative Granting Injunctive Relief, To Stay Prosecution Of Certain Actions Against Non-Debtor Affiliates (Signed: 10/19/2022) [Docket No. [122](#)]/[Adv. Case No. 22-50418 (LSS) Docket No. [11](#)].

Status: This matter is going forward as a status conference.

- 17. Motion of the Debtors for an Order Extending the Automatic Stay, or in the Alternative Granting Injunctive Relief, to Stay Prosecution of the Integra Action Against Non-Debtor Affiliates (Filed: October 4, 2022) [Docket No. [70](#)]/ Adv. Case No. 22-50419 (LSS) [Docket No. [3](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

### **Responses Received**

- A. Integra Med Analytics LLC's Objection to Debtors' Motion for an Order Extending the Automatic Stay (Filed October 18, 2022) [Adv. Case No. 22-50419 (LSS) Docket No. [13](#)].
- B. The Official Committee of Unsecured Creditors' Preliminary Consolidated Objection to Motions of the Debtors for an Order Extending the Automatic Stay, or in the Alternative Granting Injunctive Relief, to Stay Prosecution of Certain Actions Against Non-Debtor Affiliates (Filed: October 18, 2022) [Docket No. [116](#)]/[Adv. Case Docket No. [15](#)].

### **Related Documents**

- A. Declaration of Kristy Owen in Support of Motion of the Debtors for an Order Extending the Automatic Stay, or in the Alternative Granting Injunctive Relief, to Stay Prosecution of the Integra Action Against Non-Debtor Affiliates (Filed: October 4, 2022) [Docket No. [71](#)]/ [Adv. Case Docket No. [4](#)].
- B. Declaration of Jeremy H. Wells in Support of Integra Med Analytics LLC's Objection to Debtors' Motion for an Order Extending the Automatic Stay (Filed October 18, 2022) [Adv. Case Docket No. [14](#)].

- C. Order Granting The Committees Motion To Continue Hearing On Motions Of The Debtors For An Order Extending The Automatic Stay, Or In The Alternative Granting Injunctive Relief, To Stay Prosecution Of Certain Actions Against Non-Debtor Affiliates (Signed: 10/19/2022) [Docket No. [122](#)]/[Adv. Case Docket No. [16](#)].

Status: This matter is going forward as a status conference.

18. Motion of the Debtors for an Order Granting Injunctive Relief and Enjoining Prosecution of the PSC Action (Filed: October 4, 2022) [Docket No. [74](#)]/Adv. Case No. 22-50420 [Docket No. [3](#)].

**Response Deadline:** October 18, 2022 at 4:00 p.m. (prevailing Eastern Time).

**Responses Received**

- A. The Official Committee of Unsecured Creditors' Preliminary Consolidated Objection to Motions of the Debtors for an Order Extending the Automatic Stay, or in the Alternative Granting Injunctive Relief, to Stay Prosecution of Certain Actions Against Non-Debtor Affiliates (Filed: October 18, 2022) [Docket No. [116](#)]/[Adv. Case Docket No. [11](#)].
- B. The People of the State of California's Objection to Motion of the Debtors for an Order Granting Injunctive Relief and Enjoining Prosecution of the PSC Action (Filed: October 18, 2022) [Adv. Case Docket No. [12](#)].
- C. The People of the State of California's Evidentiary Objection to the Declaration of Kristy Owen in Support of Motion of the Debtors for an Order Granting Injunctive Relief and Enjoining Prosecution of the PSC Action (Filed: October 18, 2022) [Adv. Case Docket No. [13](#)].

**Related Documents**

- A. Declaration of Kristy Owen in Support of Motion of the Debtors for an Order Granting Injunctive Relief and Enjoining Prosecution of the PSC Action (Filed: October 4, 2022) [Docket No. [75](#)]/[Adv. Docket No. [4](#)].
- B. Order Granting The Committee's Motion To Continue Hearing On Motions Of The Debtors For An Order Extending The Automatic Stay, Or In The Alternative Granting Injunctive Relief, To Stay Prosecution Of Certain Actions Against Non-Debtor Affiliates (Signed: 10/19/2022) [Docket No. [122](#)].

Status: This matter is going forward as a status conference.

19. **Adv. Case No. 22-50419 (LSS)** Cross-Motion of the Defendants the People of the State of California to Dismiss (FRCP12[b][6] and 12[e]) and/or to Abstain (23 USC 1334(c)) (Filed: October 6, 2022) (Docket No. [5](#)).

**Response Deadline:** October 20, 2022 at 4:00 p.m. (prevailing Eastern Time)(Extended for the Debtors to a date TBD).

**Responses Received**

A. None.

**Related Documents**

A. None.

Status: This matter is going forward as a status conference.

Dated: **October 24, 2022**  
Wilmington, Delaware

/s/ Mary F. Caloway  
Laura Davis Jones (DE Bar No. 2436)  
Timothy P. Cairns (DE Bar No. 4228)  
Mary F. Caloway (DE Bar No. 3059)  
**PACHULSKI STANG ZIEHL & JONES LLP**  
919 North Market Street, 17<sup>th</sup> Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400  
Email: ljones@pszjlaw.com  
tcairns@pszjlaw.com  
mcaloway@pszjlaw.com

- and -

Hamid R. Rafatjoo (Admitted *pro hac vice*)  
Carolynn H.G. Callari (Admitted *pro hac vice*)  
David S. Forsh (Admitted *pro hac vice*)  
**RAINES FELDMAN LLP**  
1350 Avenue of the Americas, 22<sup>nd</sup> Floor  
New York, NY 10019-4801  
Telephone: (917) 790-7100  
Email: ccallari@raineslaw.com  
dforsh@raineslaw.com  
hrafatjoo@raineslaw.com

*Counsel for the Debtors and Debtors-in-Possession*