Docket #0021 Date Filed: 9/19/2022

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

MARINER HEALTH CENTRAL, INC., et al.,1

Case No. 22-10877 (LSS)

Debtors.

(Joint Administration Requested)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR FIRST DAY HEARING ON SEPTEMBER 21, 2022 AT 10:00 A.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN

Parties may appear in-person or connect to the hearing remotely by registering with the Zoom link below no later than September 21 at 8:00 a.m.

https://debuscourts.zoomgov.com/meeting/register/vJIsf-yrqD8vHpadthd4wecIK9j8Et0Hj6g

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

#### **MATTERS GOING FORWARD:**

- 1. Voluntary Petitions:
  - A. Mariner Health Central, Inc. [Filed 9/19/2022] (Docket No. 1).
  - B. Parkview Holding Company, LP [Filed: 9/19/2022] (Docket No. 1).
  - C. Parkview Operating Company GP, LLC [Filed: 9/19/2022] (Docket No. 1).

#### **First Day Declaration**

2. Declaration of Lawrence Perkins in Support of Chapter 11 Petitions and First Day Pleadings [Filed 9/19/22] (Docket No. 12)

The Debtors, along with the last four digits of each Debtors' tax identification number, are Mariner Health Central, Inc. (6203), Parkview Holding Company GP, LLC (1536), and Parkview Operating Company, LP (7273). The Debtors' headquarters are located at 3060 Mercer University Drive, Suite 200, Atlanta, GA 30341.

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below. Mr. Perkins will be available should the Court have any questions.

### **Administrative Motions**

3. Motion of the Debtors Seeking Entry of an Order (I) Directing Joint Administration of their Related Chapter 11 Cases for Procedural Purposes Only and (II) Granting Related Relief [Filed: 9/19/2022] (Docket No. 2)

Status: This matter is going forward.

4. Motion of Debtors for Authorization to (I) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, (III) Redact Certain Personal Identification Information for Debtors' Employees and Individual Creditors, and (IV) Granting Related Relief [Filed: 9/19 /2022] (Docket No. 3)

Status: This matter is going forward.

5. Application of the Debtors for Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date [Filed: 9/19/2022] (Docket No. 4)

Status: This matter is going forward.

## First Day Motions Pertaining to Operations

6. Motion of the Debtors for Entry of an Order Authorizing Certain Procedures to Maintain Confidentiality of Patient Information as Required by Applicable Privacy Rules [Filed: 9/19/2022] (Docket No. 5)

Status: This matter is going forward.

7. Motion of the Debtors for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Requiring Utility Providers to Return Deposits for Utility Services No Longer In Use, and (V) Granting Related Relief [Filed 9/19/2022] (Docket No. 6)

Status: This matter is going forward on an interim basis.

8. Motion of Debtors for Interim and Final Orders Authorizing Debtors to Continue Use of Existing Bank Accounts, Cash Management System and Business Forms, and Granting Related Relief [Filed: 9/19/2022] (Docket No. 7)

Status: This matter is going forward on an interim basis.

DOCS\_DE:240642.2 54622/001 2 Case: 22-41079 Doc# 21 Filed: 09/19/22 Entered: 09/19/22 16:15:47 Page 2 of 3

9. Motion of Debtors for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Employee-Related Claims and Granting Related Relief [Filed: 9/19/2022] (Docket No. 8)

Status: This matter is going forward on an interim basis.

10. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to Pay Certain Prepetition Taxes and Granting Related Relief [Filed: 9/19/2022] (Docket No. 9)

Status: This matter is going forward on an interim basis.

11. Motion of Debtors for Entry of Interim and Final Orders Authorizing Continuation of Insurance Coverage and Granting Related Relief [Filed: 9/19/2022] (Docket No. 10)

Status: This matter is going forward on an interim basis.

12. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Maintain, Administer, and Modify Resident Refund Programs and Practices, and Honor Obligations Related Thereto, and (II) Granting Related Relief [Filed: 9/19/2022] (Docket No. 11)

Status: This matter is going forward on an interim basis.

Dated: September 19, 2022 Wilmington, Delaware /s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436) Timothy P. Cairns (DE Bar No. 4228) Mary F. Caloway (DE Bar No. 3059)

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- and -

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Proposed Counsel for the Debtors and Debtors-in-Possession

DOCS\_DE:240642.2 54622/001 3
Case: 22-41079 Doc# 21 Filed: 09/19/22 Entered: 09/19/22 16:15:47 Page 3 of 3