

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

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<i>In re</i>	:	<b>Chapter 11</b>
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<b>THE McCLATCHY COMPANY, et al.,</b>	:	<b>Case No. 20- 10418 (MEW)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
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**ORDER AUTHORIZING DEBTORS TO FILE REDACTED PORTIONS OF THE  
 PAYOFF LETTER RELATED TO PROPOSED POSTPETITION FINANCIAL  
FACILITIES UNDER SEAL**

Upon the motion (the “**Motion**”)<sup>2</sup> of the Debtors for an order (this “**Order**”) authorizing the Debtors to file the Redacted Portions of the Fee Letters under seal, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief

<sup>1</sup> The last four digits of Debtor The McClatchy Company’s tax identification number are 0478. Due to the large number of debtor entities in these chapter 11 cases, for which the Debtors have requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/McClatchy>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 2100 Q Street, Sacramento, California 95816.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.



requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and after due deliberation and sufficient cause appearing therefor; it is hereby;

**ORDERED, ADJUDGED, AND DECREED that:**

1. The Motion is GRANTED as set forth herein.
2. The Debtors are authorized to file an unredacted copy of the Payoff Letter under seal; however, a redacted version of the Payoff Letter, in the form submitted to Chambers on February 13, 2020, must be filed on the docket of the case.
3. The Debtors must provide to the Office of the Clerk of Court: (1) a copy of the sealing order with the docket entry number of the order; (2) one paper copy of the unredacted document to be sealed; and (3) a CD or flash drive which contains a "pdf" version of the unredacted document.
4. The unredacted Payoff Letter shall remain under seal and confidential and shall not be made available to anyone without the consent of the Debtors; *provided* that the Redacted Portions of the Payoff Letter shall be provided to the Court and, upon request, counsel for any official committee of unsecured creditors appointed in the above-captioned chapter 11 cases on a strictly confidential and "professional eyes only" basis. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
5. The entry of this Order is without prejudice to the rights of any party in interest, or the UST, to seek to unseal the document or any part of it.

6. Upon closure of the case or by further order of the Court, the Clerk's Office is directed to release any hard copies or electronic storage device of the sealed document to the Debtors for disposal.

7. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: New York, New York  
February 14, 2020

/s/ Michael E. Wiles  
UNITED STATES BANKRUPTCY JUDGE