

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

*In re:*

THE McCLATCHY COMPANY, *et al.*,<sup>1</sup>  
Debtors.

Chapter 11

Case No. 20-10418 (MEW)

(Jointly Administered)

**NOTICE OF (I) FILING OF AMENDED SCHEDULES OF ASSETS  
AND LIABILITIES AND (II) AMENDED SCHEDULES BAR DATE**

**PLEASE TAKE NOTICE** that, on February 13, 2020, The McClatchy Company (“McClatchy”) and certain of its affiliates (collectively, the “Debtors”)<sup>2</sup> each filed a petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

**PLEASE TAKE FURTHER NOTICE** that, on April 28, 2020, each of the Debtors filed Schedules of Assets and Liabilities (the “Original Schedules”).

**PLEASE TAKE FURTHER NOTICE** that, on May 21, 2020, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered the *Order Establishing Bar Dates for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [ECF No. 485] (the “Bar Date Order”) fixing deadlines and procedures for filing proofs of claim against the Debtors.

**PLEASE TAKE FURTHER NOTICE** that, on June 16, 2020, McClatchy filed the Amended Schedules of Assets and Liabilities (the “Amended Schedules”), which amended Schedule E/F (Creditors Holding Unsecured Claims) of McClatchy’s Original Schedules to include certain additional claims (collectively, the “Supplemental Claims”) pursuant to Bankruptcy Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

<sup>1</sup> The last four digits of Debtor The McClatchy Company’s tax identification number are 0478. Due to the large number of debtor entities in these jointly administered chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kcellc.net/McClatchy>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 2100 Q Street, Sacramento, California 95816.

<sup>2</sup> On March 24, 2020 (the “Additional Petition Date”), Debtor Oak Street Redevelopment Corporation (“Oak Street”) also commenced a case by filing a chapter 11 petition. As used herein, the term “Petition Date” encompasses the Additional Petition Date, and the term “Chapter 11 Cases” includes the Oak Street chapter 11 case, which is being jointly administered with the Debtors’ chapter 11 cases commenced on February 13, 2020. See *Order (I) Directing Joint Administration of Cases and (II) Waiving Requirements of Bankruptcy Code Section 342(c)(1) and Bankruptcy Rules 1005 and 2002(n)* [Docket No. 265].



**PLEASE TAKE FURTHER NOTICE** that the Amended Schedules do not in any way modify or alter claims listed in the Original Schedules filed by McClatchy; instead, the Amended Schedules only identify and list additional allowed general unsecured claims not included in the Original Schedules.

**PLEASE TAKE FURTHER NOTICE** that, enclosed with this notice is a proof of claim form, which identifies on its face the amount, nature, and classification of your claim(s) as listed in the Amended Schedules. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors.

**PLEASE TAKE FURTHER NOTICE** that, if any person listed on the Amended Schedules as holding an allowed general unsecured claim against McClatchy disagrees with the amount and/or priority accorded to his or her claim as listed on the Amended Schedules, then such person must file a proof of claim or amend any previously filed proof of claim in accordance with the procedures described in the Bar Date Order no later than **5:00 p.m., Eastern Time, on July 20, 2020 (the “Amended Schedules Bar Date”)**, which is the date that is thirty (30) calendar days after the date of this notice.

**PLEASE TAKE FURTHER NOTICE** that, proof of claim forms should conform substantially to Official Bankruptcy Form No. 410. Proof of claim forms may be obtained at the following website: <https://epoc.kcellc.net/mcclatchy>. All proof of claim forms must be **signed** by the claimant. The proof of claim form must be written in English and be asserted and denominated in United States currency. A completed proof of claim form must attach any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available. A proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials), or a financial account number (only the last four digits of such financial account). Completed proof of claim forms must be submitted to the Debtors’ claims agent, Kurtzman Carson Consultants LLC (“KCC”), by the Amended Schedules Bar Date at the following address:

<b>IF BY MAIL, OVERNIGHT DELIVERY, OR IF DELIVERED BY HAND:</b>	<b>IF DELIVERED BY HAND:</b>	<b>IF FILED ELECTRONICALL</b>
McClatchy Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245  KCC can be reached at (866) 810-6898 (U.S./Canada) or (424) 236-7215 (International)	United States Bankruptcy Court, Southern District of New York One Bowling Green, Room 614 New York, NY 10004- 1408*	<a href="https://epoc.kcellc.net/mcclatchy">https://epoc.kcellc.net/mcclatchy</a>

**PLEASE TAKE FURTHER NOTICE**, that proofs of claim will be deemed filed only when submitted and **actually received** in accordance with the foregoing procedures on or before the Amended Schedules Bar Date. **Proofs of claim may NOT be submitted by facsimile or electronic mail; proofs of claim may be submitted electronically or by hand delivery, but**

**only as provided for herein.** Hand delivery of a proof of claim not done in strict compliance with these procedures will not be accepted and the proof of claim will not be deemed filed until it is submitted by one of the methods described above.

**\* THE BANKRUPTCY COURT HAS IMPLEMENTED SPECIAL PROCEDURES IN RESPONSE TO THE COVID-19 PANDEMIC. FOR INFORMATION AND UPDATES REGARDING THESE PROCEDURES, VISIT <http://www.nysb.uscourts.gov/> AND CLICK ON THE “CORONAVIRUS COVID-19 PROTOCOL” BANNER. IF YOU INTEND TO HAND DELIVER YOUR PROOF OF CLAIM AT THE COURTHOUSE, BE ADVISED THAT ALL DOCUMENTS MUST BE PLACED IN A SEALED ENVELOPE AS PER THE DIRECTIONS POSTED ON THE COURT’S COVID-19 PROCEDURES PAGE.**

**PLEASE TAKE FURTHER NOTICE** that, any persons listed on the Amended Schedules who fail to file a proof of claim before the Amended Schedules Bar Date according to the procedures set forth above and in the Bar Date Order will be bound by the classification and amount of their Supplemental Claim as set forth in the Amended Schedules.

**PLEASE TAKE FURTHER NOTICE** that, copies of the Bar Date Order, the Amended Schedules and the Debtors’ Proof of Claim Form are available free of charge on the Debtors’ case information website (located at <http://www.kccllc.net/McClatchy>). The Amended Schedules and other filings in the Debtors’ chapter 11 cases are also available for a fee at the Court’s website at <https://ecf.nysb.uscourts.gov>. Copies of the Debtors’ Schedules may also be obtained by written request to KCC at the address listed above.

**PLEASE TAKE FURTHER NOTICE** that, the Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any Supplemental Claim listed or reflected in the Amended Schedules as to nature, amount, liability, priority, classification, or otherwise; (b) subsequently designate any Supplemental Claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Amended Schedules. Nothing contained in this notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

*[Remainder of Page Intentionally Left Blank]*

Dated: New York, New York  
June 18, 2020

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
Shana A. Elberg  
Bram A. Stochlic  
One Manhattan West  
New York, New York 10001  
Telephone: (212) 735-3000  
Fax: (212) 735-2000

- and -

Van C. Durrer, II  
Destiny N. Almogue (*pro hac vice* pending)  
300 S. Grand Avenue, Suite 3400  
Los Angeles, CA 90071-3144  
Telephone: (213) 687-5000  
Fax: (213) 687-5600

- and -

Jennifer Madden (*pro hac vice* pending)  
525 University Avenue  
Palo Alto, California 94301  
Telephone: (650) 470-4500  
Fax: (650) 470-4570

- and -

TOGUT, SEGAL & SEGAL LLP

/s/ Kyle J. Ortiz  
Albert Togut  
Kyle J. Ortiz  
Amy M. Oden  
One Penn Plaza, Suite 3335  
New York, New York 10119  
Telephone: (212) 594-5000  
Fax: (212) 967-4258

*Counsel to Debtors and Debtors in Possession*